



Koolearn Technology Holding Limited

新東方在綫科技控股有限公司

(Incorporated under the Laws of the Cayman Islands with limited liability)

(根據開曼群島法例註冊成立之有限公司)

GLOBAL OFFERING

Number Of Offer Shares under the Global Offering : 164,513,000 Shares (subject to reallocation and the Over-allotment Option)
Number of Hong Kong Public Offer Shares : 16,452,000 Shares (subject to reallocation)
Number of International Offer Shares : 148,061,000 Shares (subject to reallocation and the Over-allotment Option)
Maximum Offer Price : HK\$11.10 per Offer Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars, subject to refund) (If the Offer Price is set at 10% below the bottom end of the indicative Offer Price range after making a Downward Offer Price Adjustment, the Offer Price will be HK\$8.38 per Hong Kong Offer Share)

Nominal value : US\$0.0002 per Share
Stock code : 1797

全球發售

全球發售之發售股份數目 : 164,513,000股股份(可予重新分配及視乎超額配股權行使與否而定)
香港公開發售股份數目 : 16,452,000股股份(可予重新分配)
國際發售股份數目 : 148,061,000股股份(可予重新分配及視乎超額配股權行使與否而定)
最高發售價 : 每股發售股份11.10港元，另加1.0%經紀佣金、0.0027%證監會交易徵費及(視乎下調發售價情況而定)
(如下調發售價後發售價較指示性發售價範圍下限下調10%，發售價將為每股香港發售股份8.38港元)

面值 : 每股0.0002美元
股份代號 : 1797

Application Form 申請表格

Please read carefully the prospectus of Koolearn Technology Holding Limited (the “Company”) dated 15 March 2019 (the “Prospectus”) (in particular, the section on “How to Apply for the Hong Kong Public Offer Shares” in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meanings when used in this Application Form unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the section headed “Documents Delivered to the Registrar of Companies and Available for Inspection — Documents Delivered to the Registrar of Companies” in Appendix V to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Stock Exchange, The Securities and Futures Commission of Hong Kong (the “SFC”) and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed “Personal data” in this Application Form which sets out the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of the Hong Kong Public Offer Shares in any jurisdiction in which such offer, solicitation or sale would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States. No public offering of the Hong Kong Public Offer Shares will be made in the United States.

This Application Form is not for publication, distribution or release and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such publication, distribution or release is not permitted under the law of that jurisdiction.

The allocation of Offer Shares between the Hong Kong Public Offering and the International Offering is subject to adjustment as detailed in the section headed “Structure of the Global Offering — The Hong Kong Public Offering — Reallocation and clawback” in the Prospectus. In particular, the Joint Global Coordinators may reallocate Offer Shares from the International Offering to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering. In accordance with Guidance Letter HKEx-GL91-18 issued by the Stock Exchange, if such reallocation is done other than pursuant to Practice Note 18 of the Listing Rules, the maximum total number of Offer Shares that may be reallocated to the Hong Kong Public Offering following such reallocation shall be not more than 32,904,000 Offer Shares, representing two times the number of Hong Kong Offer Shares initially available under the Hong Kong Public Offering and 20% of the total number of Offer Shares initially available under the Global Offering, and that the final Offer Price must be fixed at the bottom end of the indicative offer price range stated in the prospectus.

This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form is unauthorised.

To: Koolearn Technology Holding Limited
 Joint Sponsors
 Joint Global Coordinators
 Joint Bookrunners
 Joint Lead Managers
 Hong Kong Underwriters

在填寫本申請表格前，請仔細閱讀新東方在綫科技控股有限公司(「本公司」)於2019年3月15日刊發的招股章程(「招股章程」)(尤其是招股章程「如何申請香港公開發售股份」一節)及本申請表格背面的指引。除另有界定者外，本申請表格所用詞彙與招股章程所界定者具相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並表明概不就本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格連同白色及黃色申請表格各一份、招股章程及招股章程附錄五「送呈公司註冊處處長及備查文件」一送呈公司註冊處處長的文件(一節)所詳述的其他文件，已遵照香港法例第32章公司(清盤及雜項條文)條例第342C條的規定，送呈香港公司註冊處處長登記。聯交所、香港證券及期貨事務監察委員會(「證監會」)和香港公司註冊處處長對任何此等文件的內容概不負責。

閣下敬請留意本申請表格「個人資料」一段，當中載有本公司及其香港證券登記處有關個人資料及遵守《個人資料(私隱)條例》的政策及常規。

本申請表格或招股章程所載資料概不構成出售要約或要約購買的說，而在任何作出有關要約、說或出售即屬違法的司法權區內，概不得出售任何香港公開發售股份。本申請表格及招股章程不得於或向美國境內直接或間接派發，而此項申請亦並非在美國出售股份的要約。香港公開發售股份將不會在美國向公眾提呈發售。

於任何司法權區的法律禁止刊發、派送或發售本申請表格的情況下，不得在該司法權區內以任何方式刊發、派送或發售本申請表格，亦不得以任何方式傳閱或分發或翻印(全部或部分)招股章程。

香港公開發售及國際發售之間的發售股份分配將受招股章程「全球發售的架構—香港公開發售—重新分配及回撥」一節所詳述的調整所規限。此外，為應付香港公開發售下的有效申請，聯席全球協調人可將發售股份由國際發售中重新分配至香港公開發售。根據聯交所發出的指引信HKEx-GL91-18，倘有關重新分配並非根據上市規則第18項應用指引作出，則進行重新分配後分配至香港公開發售的發售股份總數最多不得超過32,904,000股發售股份，即根據香港公開發售初步提呈可供認購的香港發售股份數目的兩倍，以及根據全球發售初步提呈可供認購的發售股份總數的20%，而最終發售價必須定於招股章程所載指示性發售價範圍的下限。

本申請表格及招股章程尚閣下個人提出。概不得傳聞、分派或翻印本申請表格。

致：新東方在綫科技控股有限公司
 聯席保薦人
 聯席全球協調人
 聯席賬簿管理人
 聯席牽頭經銷人
 香港承銷商

吾等確認吾等已(i)遵照電子公開發售指引及透過銀行/股票經紀遞交白表eIPO申請的運作程序以及吾等就香港公開發售提供白表eIPO服務的所有適用法例及法規(法定或其他)；及(ii)閱讀招股章程及本申請表格所載的條款和條件及申請手續，並同意受其約束。為代表與本申請有關的各相關申請人提出申請，吾等：

- 按照招股章程及本申請表格的條款及受其條件規限，並在貴公司的組織章程大綱及組織章程細則規限下，申請以下數目的香港公開發售股份；
- 夾附申請香港公開發售股份所需的全數付款(包括1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)；
- 確認相關申請人已承諾及同意接納該等相關申請人根據本申請所申請的香港公開發售股份，或獲分配的任何較少數目的香港公開發售股份；
- 明白，貴公司、聯席保薦人及聯席賬簿管理人將依賴此等聲明及陳述，以決定是否就本申請分配任何香港公開發售股份，以及相關申請人如作出虛假聲明，可能會遭到檢控；
- 承諾及確認吾等及吾等為其利益提出申請的人士，並未申請、接納、表示有意接納、收取或獲配售或分配(包括有條件及/或暫定)任何國際發售股份，並將不會申請、接納或表示有意接納任何國際發售股份，亦不會以其他方式參與配售；
- 授權 貴公司(或其代理)將相關申請人的姓名/名稱列入 貴公司股東名冊內，作為將配發予彼等的任何香港公開發售股份的持有人，並(在符合招股章程及本申請表格所載的條款及條件的情況下)授權 貴公司(或其代理)根據本申請表格及招股章程所載程序按本申請表格上所示地址以普通郵遞方式寄發任何股票，郵誤風險概由相關申請人自行承擔；
- 要求將任何電子退款指示發送至申請人以單一銀行賬戶繳交申請款項的申請付款賬戶內；
- 要求以多個銀行賬戶繳交申請款項的申請人的任何退款支票應以相關申請人為收款人；
- 確認各相關申請人已細閱本申請表格及招股章程所載的條款及條件及申請程序，並同意受其約束；
- 聲明、保證及承諾向相關申請人或由相關申請人或為其利益而提出本申請的人士配發或申請香港公開發售股份，不會引致 貴公司須遵從香港以外任何地區的法律或法規的任何規定(不論是否具有法律效力)；及
- 同意本申請、申請獲接納及據此而訂立的合約將受香港法例管轄，並須按其詮釋。

We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for White Form eIPO Applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our White Form eIPO services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- apply for the number of Hong Kong Public Offer Shares set out below, on the terms and subject to the conditions of the Prospectus and this Application Form, and subject to the Memorandum of Association and Articles of Association of the Company;
- enclose payment in full for the Hong Kong Public Offer Shares applied for, including brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%;
- confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Public Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- understand that these declarations and representations will be relied upon by the Company, the Joint Sponsors and the Joint Bookrunners in deciding whether or not to allocate any Hong Kong Public Offer Shares in response to this application, and that the underlying applicants may be prosecuted if they made a false declaration;
- undertake and confirm that we and the person(s) for whose benefit we are applying for have not applied for or taken up or indicated an interest in or received or been placed or interested (including conditionally and/or provisionally) and will not apply for or take up or indicate any allocated, in any International Offer Shares, nor otherwise participate in the Placing;
- authorise the Company (or its agents) to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Hong Kong Public Offer Shares to be allotted to them, and (subject to the terms and conditions set out in the Prospectus and this Application Form) to send any Share certificate(s) by ordinary post at that underlying applicant's own risk to the address stated on this Application Form in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- request that any e-Refund payment instructions be despatched to the application payment account where the applicants had paid the application monies from a single bank account;
- request that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies;
- confirm that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and agrees to be bound by them;
- represent, warrant and undertake that the allotment of or application for the Hong Kong Public Offer Shares to the underlying applicant or by underlying applicant or for whose benefit this application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

Date
日期

Capacity
身份

2 We, on behalf of the underlying applicants, offer to purchase 吾等(代表相關申請人)提出認購

Total number of Shares
股份總數

Hong Kong Public Offer Shares on behalf of the underlying applicants whose details are contained in the read only CD-ROM submitted with this application form.
股香港公開發售股份(代表相關申請人，其詳細資料載於連同本申請表格遞交的唯讀光碟)。

3 Total of 現夾附合共

are enclosed for a total sum of 總金額為

checks 支票

HK\$ 港元

Cheque number(s)
支票編號

4 Please use BLOCK letters 請用正楷填寫

Name of White Form eIPO Service Provider
白表eIPO服務供應商名稱

Chinese Name
中文名稱

Name of contact person
聯絡人士姓名

Address
地址

White Form eIPO Service Provider ID
白表eIPO服務供應商編號

Contact number
聯絡電話號碼

Fax number
傳真號碼

For Broker use 此欄供經紀填寫
Lodged by 申請由以下經紀遞交

Broker No.
經紀號碼

Broker's Chop
經紀印章

For bank use 此欄供銀行填寫

Hong Kong Public Offering — White Form eIPO Service Provider Application Form 香港公開發售 — 白表eIPO服務供應商申請表格

Please use this Application Form if you are a White Form eIPO Service Provider and are applying for Hong Kong Public Offer Shares on behalf of underlying applicants.

倘閣下為白表eIPO服務供應商，並代表相關申請人申請認購香港公開發售股份，請使用本申請表格。

GUIDE TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on the Application Form.

1 Sign and date the Application Form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated.

To apply for Hong Kong Public Offer Shares using this Application Form, you must be named in the list of **White Form eIPO Service Providers** who may provide **White Form eIPO** services in relation to the Hong Kong Public Offering, which was released by the SFC.

2 Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

3 Complete your payment details in Box 3.

You must state in this box the number of cheque(s) you are enclosing together with this Application Form; and you must state on the reverse of each of those cheque(s) (i) your **White Form eIPO** Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Public Offer Shares applied for in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- not be post-dated;
- be drawn on a Hong Kong dollar bank account with a licensed bank in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "BANK OF CHINA (HONG KONG) NOMINEES LIMITED — KOOLEARN PUBLIC OFFER";
- be crossed "Account Payee Only"; and
- be signed by the authorised signatory(ies) of the **White Form eIPO** Service Provider.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonoured on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company, the Joint Sponsors, the Joint Bookrunners and the White Form eIPO Service Provider have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

4 Insert your details in Box 4 (using BLOCK CAPITAL letters).

You should write your English and Chinese full names, **White Form eIPO** Service Provider ID and address in this box. You should also include the name, telephone number and fax number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Cap. 486) (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Public Offer Shares of the policies and practices of the Company and its Hong Kong Share Registrar (the "Hong Kong Share Registrar") in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar. Failure to supply the requested data may result in your application for securities being delayed or your application may not be considered. It may also prevent or delay registration or transfer of the Public Offer Shares which you have successfully applied for and/or the despatch of share certificate(s), and/or the despatch of e-Refund payment instructions, and/or the despatch of refund cheque(s) to which you are entitled. It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and e-Refund payment instructions/refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this form and the Prospectus and announcing results of allocations of the Public Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting the conduct of signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and investor profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the holders of securities will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:

- the Company, its advisers or its appointed agents such as financial advisers, receiving banks and overseas principal share registrar;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any broker whose company chop or other identification number has been placed on this Application Form;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4. Retention of personal data

The Company and its Hong Kong Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

5. Access and correction of personal data

The Ordinance provides the holders of securities with rights to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the Company Secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the Privacy Compliance Officer for the purposes of the Ordinance.

By signing this Application Form, you agree to all of the above.

填寫本申請表格的指引

下文提述的號碼乃本申請表格中各欄的編號。

1 在申請表格欄1簽署及填上日期。只接受親筆簽名。

簽署人的姓名／名稱及代表身份亦必須註明。

使用本申請表格申請香港公開發售股份，閣下必須為名列於證監會公佈的**白表eIPO**服務供應商名單內可以就香港公開發售提供**白表eIPO**服務的人士。

2 閣下代其提出申請的相關申請人的申請人資料必須載於連同本申請表格遞交的唯一讀光碟格式的一個資料檔案。

3 在欄3填上閣下付款的詳細資料。

閣下必須在本欄註明閣下連同本申請表格隨附的支票數目；及閣下必須在每張支票的背面註明(i) 閣下的**白表eIPO**服務供應商編號及(ii) 載有相關申請人的申請詳細資料的資料檔案的檔案編號。

本欄所註明的金額必須與欄2所申請認購的香港公開發售股份總數應付的金額相同。

所有支票及本申請表格，連同載有該唯讀光碟的密封信封(如有)必須放進印有閣下公司印章的信封內。

如以支票繳付股款，該支票必須：

- 為港元支票；
- 不得為期票；
- 由在香港開設的持牌銀行的港元銀行賬戶開出；
- 顯示閣下(或閣下代名人)的賬戶名稱；
- 註明抬頭人為「中國銀行(香港)代理人有限公司—新東方在綫公開發售」；
- 劃線註明「只准入抬頭人賬戶」；及
- 由**白表eIPO**服務供應商的授權簽署人士簽署。

如未能符合任何此等規定或如支票首次過戶不獲兌現，閣下的申請可能不獲接納。

閣下須負責確保所遞交的支票的詳細資料與就本申請遞交的唯讀光碟或資料檔案所載的申請詳細資料相同。如出現差異，本公司、聯席保薦人、聯席賬簿管理人及**白表eIPO**服務供應商有絕對酌情權拒絕接受任何申請。

申請時繳付的款項將不會獲發收據。

4 在欄4填上閣下的詳細資料(用正楷填寫)。

閣下必須在本欄填上閣下的英文及中文全名、**白表eIPO**服務供應商編號及地址。閣下亦必須填寫閣下營業地點的聯絡人姓名、電話號碼及傳真號碼及(如適用)經紀號碼及蓋上經紀印章。

個人資料

個人資料收集聲明

法例第486章《個人資料(私隱)條例》(「條例」)中的主要條文已於1996年12月20日在香港生效。此項個人資料收集聲明是向公開發售股份的申請人及持有人說明本公司及其香港證券登記處(「香港證券登記處」)有關個人資料及條例方面的政策及常規。

1. 收集閣下個人資料的原因

證券申請人或證券登記持有人申請證券或轉讓或受讓證券時或尋求香港證券登記處提供服務時，必須不時向本公司及香港證券登記處提供其最新的正確個人資料。未能提供所要求的資料可能會導致閣下的證券申請延誤或被拒。此舉亦可能妨礙或延遲閣下獲接納申請認購的公開發售股份的登記或過戶及／或寄發閣下有權收取的股票及／或發送電子退款指示及／或寄發退款支票。證券持有人所提供的個人資料如有任何錯誤，須即時知會本公司及香港證券登記處。

2. 目的

證券持有人的個人資料可就以下列用途以任何方式使用、持有及／或保存：

- 處理閣下的申請及電子退款指示／退款支票(如適用)及核實是否符合本表格及招股章程載列的條款與申請程序以及公佈公開發售股份的分配結果；
- 確保遵守香港及其他地區的一切適用法律及法規；
- 以證券持有人(包括香港結算代理人(如適用))的名義登記新發行證券或轉讓或受讓證券；
- 存置或更新本公司的證券持有人名冊；
- 核對或協助核對簽名或核對或交換任何其他資料；
- 確定本公司證券持有人的受益權利，例如股息、供股及紅股等；
- 分發本公司及其附屬公司的通訊；
- 編製統計數據及投資者資料；
- 遵照法律、規則或法規的要求作出披露；
- 透過報章公佈或以其他方式披露成功申請人的身份；
- 披露有關資料以便就權益提出申索；及
- 與上述者有關的任何其他附帶或相關用途及／或使本公司及香港證券登記處能履行對證券持有人及／或監管機構承擔的責任及證券持有人不時同意的任何其他用途。

3. 轉交個人資料

本公司及香港證券登記處所持有關於證券持有人的個人資料將會保密，但本公司及其香港證券登記處可在將資料用作上述用途或當中任何一種用途的必要情況下，作出其認為必要的查詢以確定個人資料的準確性，尤其可能會向下列任何及所有人士及實體披露、獲取或轉交證券持有人的個人資料(不論在香港境內或境外)：

- 本公司、其顧問或其委任的代理，例如財務顧問、收款銀行及海外證券登記總處；
- (倘證券申請人要求將證券存入中央結算系統)香港結算及香港結算代理人，彼等將會就中央結算系統的運作使用有關個人資料；
- 任何已將公司印章或其他識別號碼列於本申請表格上的經紀；
- 向本公司及／或香港證券登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的任何代理、承包商或第三方服務供應商；
- 聯交所、證監會及任何其他法定、監管或政府機構；及
- 證券持有人與之有業務往來或擬有業務往來的任何其他人士或機構，例如其銀行、律師、會計師或股票經紀等。

4. 保留個人資料

本公司及其香港證券登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。毋需保留的個人資料將會根據條例銷毀或處理。

5. 查閱及更正個人資料

條例賦予證券持有人確定本公司或香港證券登記處是否持有其個人資料、索取資料副本及更正任何不正確資料的權利。根據條例，本公司及香港證券登記處有權就處理任何查閱資料的要求收取合理費用。所有查閱資料或更正資料或關於政策及常規及所有資料類別的要求，應向本公司的公司秘書或(視乎情況而定)香港證券登記處就條例所指的個人資料私隱事務主任提出。

閣下簽署本申請表格，即表示同意上述各項。

DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) must be submitted to the following receiving banks by 4:00 p.m. on Wednesday, 20 March 2019.

Bank of China (Hong Kong) Limited
30/F, Bank of China Centre,
11 Hoi Fai Road,
West Kowloon

遞交本申請表格

此份經填妥的申請表格，連同適當支票，必須於2019年3月20日(星期三)下午四時正前，送達下列收款銀行：

中國銀行(香港)有限公司
西九龍
海輝道11號
中銀中心30樓