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Xtrackers^{*}

(the “Company”)

(*This includes synthetic ETFs)

Investment Company with Variable Capital
(*société d'investissement à capital variable*)

Registered office: 49, avenue J.F. Kennedy, L-1855
Luxembourg
R.C.S. Luxembourg B-119.899

Xtrackers MSCI USA Swap UCITS ETF* (Stock code: 3020)
Xtrackers MSCI Taiwan UCITS ETF (Stock code: 3036)
Xtrackers Nifty 50 Swap UCITS ETF* (Stock code: 3015)
Xtrackers MSCI Korea UCITS ETF (Stock code: 2848)
Xtrackers FTSE China 50 UCITS ETF (Stock code: 3007)
Xtrackers FTSE Vietnam Swap UCITS ETF* (Stock code: 3087)
Xtrackers MSCI Brazil UCITS ETF (Stock code: 3048)
Xtrackers MSCI Russia Capped Swap UCITS ETF* (Stock code: 3027)
Xtrackers MSCI World Swap UCITS ETF* (Stock code: 3019)
Xtrackers MSCI Pacific ex Japan UCITS ETF (Stock code: 3043)
Xtrackers CSI300 Swap UCITS ETF* (Stock code: 3049)
Xtrackers MSCI Indonesia Swap UCITS ETF* (Stock code: 3099)
Xtrackers MSCI China UCITS ETF (Stock code: 3055)
Xtrackers MSCI Malaysia UCITS ETF (Stock code: 3082)
Xtrackers MSCI Thailand UCITS ETF (Stock code: 3092)
Xtrackers MSCI Philippines UCITS ETF (Stock code: 3016)
Xtrackers MSCI Singapore UCITS ETF (Stock code: 3065)

(*This is a synthetic ETF)

IMPORTANT NOTICE OF THE ANNUAL GENERAL MEETING OF SHAREHOLDERS

Dear Hong Kong shareholder,

The annual general meeting of shareholders of the Company (the “AGM”) will be held on 8 April 2019 at 11:00 a.m. (Luxembourg time) at the registered office of the Company at 49, avenue J.F. Kennedy, L-1855 Luxembourg, with the following agenda:

AGENDA

1. Hearing of the report of the Board of Directors of the Company and the approved statutory auditor (*réviseur d'entreprises agréé*) and approval of the audited financial statements of the Company for the financial year ended 31 December 2018.
2. Allocation of the results for the financial year ended 31 December 2018. A proposed dividend per share (if any) in respect of each relevant sub-fund and share class shall be published on the Company's website www.Xtrackers.com¹ on or around 26 March 2019.
3. Discharge to be granted to the Directors with respect to the performance of their duties during the financial year ended 31 December 2018.
4. Re-election of Manooj Mistry, Alex McKenna, Petra Hansen, Freddy Brausch and Philippe Ah-Sun as Directors of the Company until the next annual general meeting of shareholders of the Company that will approve the annual accounts for the financial year ending 31 December 2019.
5. Approval of the remuneration of the independent Director² until the next annual general meeting of shareholders of the Company that will approve the annual accounts for the financial year ending 31 December 2019.
6. Re-election of Ernst & Young S.A. as approved statutory auditor (*réviseur d'entreprises agréé*) of the Company until the next annual general meeting of shareholders of the Company that will approve the annual accounts for the financial year ending 31 December 2019.
7. Any other business which may be properly brought before the AGM.

Voting and Voting Arrangements for the AGM

Given that HKSCC Nominees Limited is the only registered shareholder of all the shares of the Company which are listed and traded on The Stock Exchange of Hong Kong Limited and deposited in the Central Clearing and Settlement System, Hong Kong shareholders who wish to give an irrevocable proxy to the Chairman of the AGM to represent them at the AGM and voting and at any meeting to be held thereafter for the same purpose with the same agenda and in their name and on their behalf to act and vote on the matters set out in the agenda should send their instructions to the broker or intermediary through which they hold their shares in the Company before 2 April 2019.

It should be noted that, as per the Hong Kong Prospectus of the Company, it may not be possible for a shareholder who holds shares in the Company through a financial intermediary investing in the Company in its own name and on behalf of the shareholder, to exercise certain rights directly in relation to the Company.

¹ This website www.Xtrackers.com has not been reviewed by the Hong Kong Securities and Futures Commission.

² Details are available upon request at the registered office of the Company and at the registered office of RBC Investor Services Trust Hong Kong Limited (the "Hong Kong Representative").

Specific Rules of Voting at the AGM

Shareholders are advised that no quorum for the items of the agenda is required and that the decisions will be taken at the majority vote of the shareholders present or represented at the AGM and voting. Each share is entitled to one vote.

Audited Annual Report

The reports of the Board of Directors of the Company and the approved statutory auditor, as well as the English version of the annual report of the Company (including the audited financial statements) (the “**Audited Annual Report**”) for the financial year ended 31 December 2018 will be available to shareholders at the registered office of the Company as from 27 March 2019.

Shareholders may also request that a copy of the Audited Annual Report be sent to their attention, free of charge, by sending an e-mail to: Luxembourg-Finrep1@statestreet.com.

The English version of the Audited Annual Report will also be available from the Company’s website at www.Xtrackers.com¹, Hong Kong Exchanges and Clearing Limited’s website at www.hkexnews.hk and the Hong Kong Representative free of charge as from 27 March 2019.

The Board of Directors of the Company accepts responsibility for the accuracy of the information contained in this notice.

If you have any queries, please direct these to your financial adviser or alternatively the Hong Kong Representative at 51/F Central Plaza, 18 Harbour Road, Wanchai, Hong Kong (telephone number: + 852 2978 5656).

By order of the Board of Directors
20 March 2019