



XINJIANG GOLDWIND SCIENCE & TECHNOLOGY CO., LTD.*

新疆金風科技股份有限公司

H Share Registrar:
Computershare Hong Kong
Investor Services Limited
Shops 1712-1716,
17th Floor Hopewell Centre
183 Queen's Road East
Wanchai, Hong Kong

(a joint stock limited liability company incorporated in the People's Republic of China)

Stock Code: 02208

Registered Office:
107 Shanghai Road
Economic & Technology
Development District
Urumqi
Xinjiang
The PRC

**PROPOSED H SHARE RIGHTS ISSUE OF
XINJIANG GOLDWIND SCIENCE & TECHNOLOGY CO., LTD.
OF 123,511,559 H RIGHTS SHARES ON THE BASIS OF
1.9 H RIGHTS SHARES FOR EVERY 10 EXISTING H SHARES
HELD ON THE H SHARES RECORD DATE
AT HK\$8.21 PER H RIGHTS SHARE
PAYABLE IN FULL ON APPLICATION
NOT LATER THAN
4:00 P.M. ON TUESDAY, 23 APRIL 2019
EXCESS APPLICATION FORM**

Principal Place of
Business in Hong Kong:
Edinburgh Tower
33/F The Landmark
15 Queen's Road Central
Hong Kong

Name(s) and address of Qualified H Shareholder(s)

Total number of excess H Rights Share(s)
applied

Box A

Total subscription monies paid for the
excess H Rights Shares in HK\$

Box B

Application can only be made by the
Qualified H Shareholder(s) (other than
the PRC Southbound Trading Investors)

To: The Directors

Xinjiang Goldwind Science & Technology Co., Ltd.

Dear Sirs,

I/We, being the Qualified H Shareholder(s) (other than the PRC Southbound Trading Investors) named above, hereby irrevocably apply for excess H Rights Share(s) (write the number of H Shares in Box A) at the Subscription Price of HK\$8.21 per H Rights Share under the H Share Rights Issue in respect of which I/we enclose a separate remittance by cheque or banker's cashier order in favour of Bank of China (Hong Kong) Nominees Limited - Goldwind - EAF and crossed "Account Payee Only" issued for HK\$ (write the full amount in Box B) being payment in full on application for the aforementioned number of excess H Rights Share(s), and I/we hereby request you to allot such excess H Rights Shares applied for, or any lesser number, to me/us and to send by ordinary post at my/our risk to my/our address on the register of members of the Company above my/our share certificate(s) for the number of excess H Rights Shares as may be allotted to me/us in respect of this application and/or a cheque for any application monies refundable to me/us. I/We understand that the Directors will allocate the excess H Rights Shares (if any) at their sole discretion on a fair and equitable basis and as far as practicable on the following principles: (1) no preference will be given to applications for topping up odd-lot holdings to whole-lot holdings as the giving of such preference may potentially be abused by certain investors by splitting their Nil-paid H Rights and thereby receiving more H Rights Shares than they would receive if such preference is not given, which is an unintended and undesirable result; and (2) subject to the availability of sufficient excess H Rights Shares, any excess H Rights Shares will be allocated to the Qualified H Shareholders (other than the PRC Southbound Trading Investors) who apply for them on a pro-rata basis by reference to the number of excess H Rights Shares applied for under each application. Reference will only be made to the number of excess H Rights Shares being applied for, and no reference will be made to H Rights Shares comprised in applications under any PAL or the existing number of H Shares held by the Qualified H Shareholders. If the aggregate number of H Rights Shares not taken up by the Qualified H Shareholders under PALs is greater than the aggregate number of excess H Rights Shares applied for under EAFs, the Directors will allocate to each Qualified H Shareholder (other than the PRC Southbound Trading Investors) who applies for excess H Rights Shares in full application.

Beneficial H Shareholders whose Shares are held by a registered H Shareholder, or which are held in CCASS, should note that the Board will regard the Registered Owner (including HKSCC Nominees Limited) as a single H Shareholder on the H Share register of members of the Company. Accordingly, Beneficial H Shareholders whose H Shares are registered in the name of Registered Owner, or which are held in CCASS, should note that the aforesaid arrangement in relation to the allocation of excess H Rights Shares will not be extended to them individually. I/We, hereby undertake to accept such number of excess H Rights Shares as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus and subject to the articles of association of the Company. In respect of any excess H Rights Shares allotted to me/us, I/we authorise you to place my/our name(s) on the register of members of the Company as holder(s) of such H Rights Shares.

1. _____ 2. _____ 3. _____ 4. _____

Signature(s) of applicant(s) (all joint applicants must sign)

Name of bank on which cheque/
cashier's order is drawn: _____

Cheque/cashier's order number: _____

Date: _____ 2019

Contact Tel. no.: _____

* For identification purpose only





XINJIANG GOLDWIND SCIENCE & TECHNOLOGY CO., LTD.*

新疆金風科技股份有限公司

(於中華人民共和國註冊成立的股份有限公司)

股份代號：02208

建議H股供股

新疆金風科技股份有限公司

按每持有十股現有H股股份

獲發1.9股H股供股股份的基準於H股股權登記日

以每股H股供股股份8.21港元的價格

發行123,511,559股H股供股股份

股款須不遲於二零一九年四月二十三日(星期二)下午四時正

於申請時全數繳足

額外申請表格

註冊辦事處：

中國新疆

烏魯木齊市

經濟技術開發區

上海路107號

香港主要營業地址：

香港

皇后大道中15號

置地廣場

公爵大廈33樓

H股股份過戶登記處：

香港中央證券登記有限公司

香港灣仔

皇后大道東183號

合和中心

17樓1712至1716號舖

合資格H股股東姓名及地址

	所申請額外H股供股股份之總數目
甲欄	
	額外H股供股股份之應繳款總額(港元)
乙欄	

只有合資格H股股東有權申請(中國港股通投資者除外)

致：新疆金風科技股份有限公司

列位董事台照

敬啟者：

本人/吾等為上文列示的合資格H股股東(中國港股通投資者除外)，現謹不可撤銷地根據H股供股以認購價每股H股供股股份8.21港元申請認購額外H股供股股份(請於甲欄填寫股份數目)，並隨附以「中國銀行(香港)代理有限公司-金風-額外供股」為抬頭人，並以「只准入抬頭人賬戶」劃線方式獨立開出的港元股款(請於乙欄填寫全數金額)之支票或銀行本票，作為申請時需支付的上述額外H股供股股份數目的全數款項。本人/吾等謹要求閣下配發本人/吾等所申請(或任何較所申請數目為少數目)的額外H股供股股份予本人/吾等，並按本人/吾等上述於貴公司股東名冊上的地址將本人/吾等就本申請可能獲配發的額外H股供股股份數目的股票及/或任何有關申請款項的退款支票以平郵方式寄予本人/吾等，郵誤風險概由本人/吾等自行承擔。本人/吾等明白董事將有權全權酌情但按公平及公正基準在切實可行的情況下按以下原則配發額外H股供股股份(如有)：(1)概不會優先處理用以補足所持碎股至完整買賣單位的申請，因若干投資者可能濫用有關優先機制，透過分拆彼等的未繳股款H股供股權，從而收取較倘不予優先處理所收者為多的H股供股股份，而此並非貴公司的意願及希望見到的結果；及(2)視乎是否有足夠的額外H股供股股份可供認購而定，任何額外H股供股股份將參考各申請項下所申請的額外H股供股股份數目按比例分配予申請額外H股供股股份的合資格H股股東(中國港股通投資者除外)。僅將參考所申請的額外H股供股股份數目，而將不會參考透過任何暫定配額通知書所作出申請包含的H股供股股份或合資格H股股東所持的現有H股股份數目。倘未獲合資格H股股東透過暫定配額通知書承購的H股供股股份總數多於透過額外申請表格申請的額外H股供股股份總數，則董事將向每名申請額外H股供股股份的合資格H股股東(中國港股通投資者除外)分配所申請的全部股份數目。

由登記H股股東或透過中央結算系統持有股份的實益H股股東務請注意，董事會將按照貴公司的H股股東名冊視登記擁有人(包括香港中央結算(代理人)有限公司)為單一H股股東。因此，以登記擁有人名義登記或透過中央結算系統持有H股股份的實益H股股東務須注意，上述分配額外H股供股股份的安排將不會個別適用於彼等。本人/吾等謹此承諾按照上述供股章程所載條款，並在貴公司的組織章程細則規限下接納可能配發予本人/吾等的額外H股供股股份數目。本人/吾等就任何獲配發的額外H股供股股份授權貴公司將本人/吾等的姓名/名稱列入貴公司的股東名冊，作為該等H股供股股份的持有人。

1. _____ 2. _____ 3. _____ 4. _____

申請人簽署(所有聯名申請人均須簽署)

支票/銀行本票的付款銀行名稱：_____ 支票/銀行本票號碼：_____

日期：二零一九年_____月_____日 聯絡電話：_____

* 僅供識別

IMPORTANT

THIS EXCESS APPLICATION FORM (THIS “EAF”) IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE ONLY BY THE QUALIFIED H SHAREHOLDER(S) (EXCLUDING THE PRC SOUTHBOUND TRADING INVESTORS) NAMED OVERLEAF WHO WISH(ES) TO APPLY FOR EXCESS H RIGHTS SHARES IN ADDITION TO THOSE H RIGHTS SHARES PROVISIONALLY ALLOTTED TO HIM/HER/IT/THEM UNDER THE H SHARE RIGHTS ISSUE. THE OFFER CONTAINED IN THIS EAF AND THE ACCOMPANYING PROVISIONAL ALLOTMENT LETTER (THE “PAL”) EXPIRES AT 4:00 P.M. ON TUESDAY, 23 APRIL 2019.

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS EAF, OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT A LICENSED SECURITIES DEALER, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISERS.

Reference is made to the prospectus (the “**Prospectus**”) issued by Xinjiang Goldwind Science & Technology Co., Ltd. (the “**Company**”) dated 4 April 2019 in relation to the H Share Rights Issue. Terms defined in the Prospectus shall have the same meanings when used herein unless the context otherwise requires.

A copy of the Prospectus, together with copies of the PAL and this EAF and other documents specified in the paragraph headed “Statutory and General Information — X. Documents Delivered to the Registrar of Companies” in Appendix III to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance. The Securities and Futures Commission, Registrar of Companies in Hong Kong and the Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) take no responsibility as to the contents of any of the documents referred to above.

Dealings in the securities and the Nil-paid H Rights and the H Rights Shares may be settled through CCASS operated by HKSCC and you should consult a licensed securities dealer, bank manager, solicitor, professional accountant or other professional advisers for details of those settlement arrangements and how such arrangements may affect your rights and interests.

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this EAF, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this EAF.

Subject to the granting of the listing of, and permission to deal in, the Nil-paid H Rights and the H Rights Shares on the Stock Exchange, as well as compliance with the stock admission requirements of HKSCC, the Nil-paid H Rights and the H Rights Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from their respective commencement dates of dealings in the Nil-paid H Rights and the H Rights Shares on the Stock Exchange or such other date(s) as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the “General Rules of CCASS” and “CCASS Operational Procedures” in effect from time to time.

The H Share Rights Issue is conditional upon (i) the Underwriting Agreement becoming unconditional and not being terminated in accordance with its terms; and (ii) there not having occurred any event which would prevent the H Share Rights Issue from becoming unconditional. If the H Share Rights Issue does not become unconditional, the H Share Rights Issue will not proceed.

The Underwriter has the right under the Underwriting Agreement to terminate the Underwriting Agreement by notice in writing to the Company at any time prior to the Latest Time for Termination, in certain circumstances set out in the Underwriting Agreement. Details of the circumstances under which the Underwriter has the right to terminate the Underwriting Agreement are set out in the section headed “Termination of the Underwriting Agreement” in the Prospectus.

If prior to the Latest Time for Termination the Underwriter terminates the Underwriting Agreement, the H Share Rights Issue will not proceed.

THE PROSPECTUS DOCUMENTS WILL NOT BE REGISTERED OR FILED UNDER ANY APPLICABLE SECURITIES OR EQUIVALENT LEGISLATION OF ANY JURISDICTIONS OTHER THAN (I) HONG KONG AND (II) THE PRC (IN ACCORDANCE WITH THE CSRC NOTICE) WITH THE APPROVAL FROM THE STOCK EXCHANGE FOR THE LISTING OF THE H RIGHTS SHARES (IN NIL-PAID AND FULLY-PAID FORMS) HAVING BEEN OBTAINED.

No action has been taken to permit a public offering of the Nil-paid H Rights and/or the H Rights Shares, or the distribution of the H Share Rights Issue Prospectus or any of the related application forms, in any territory or jurisdiction outside Hong Kong. Accordingly, no person receiving a copy of any of the Prospectus Documents in any territory or jurisdiction outside Hong Kong may treat it as an offer or invitation to apply for excess H Rights Shares, unless in the relevant jurisdiction such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements.

重要提示

本額外申請表格（「本額外申請表格」）乃有價值但不可轉讓，且僅供背頁列明且有意申請其於H股供股項下獲暫定配發的H股供股股份以外的額外H股供股股份的合資格H股股東（中國港股通投資者除外）使用。本額外申請表格及隨附之暫定配額通知書（「暫定配額通知書」）所述要約將於二零一九年四月二十三日（星期二）下午四時正截止。

閣下如對本額外申請表格的任何方面或應採取的行動有任何疑問，應諮詢閣下的持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

茲提述新疆金風科技股份有限公司（「本公司」）就H股供股所刊發日期為二零一九年四月四日的供股章程（「供股章程」）。除本文另有所指外，本表格所用詞彙應與供股章程所界定者具有相同涵義。

供股章程連同暫定配額通知書、本額外申請表格及供股章程附錄三「法定及一般資料—X.送呈公司註冊處處長文件」一段內指明的其他文件，已遵照《公司（清盤及雜項條文）條例》第342C條的規定送呈香港公司註冊處處長登記。證券及期貨事務監察委員會、香港公司註冊處處長及香港聯合交易所有限公司（「聯交所」）對上文所述的任何文件的內容概不負責。

證券及未繳股款H股供股權及H股供股股份進行的買賣可透過香港結算營運的中央結算系統進行交收，有關該等交收安排的詳情以及該等安排對閣下的權利及權益可能造成的影響，敬請諮詢持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

香港交易及結算所有限公司、聯交所及香港結算對本額外申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不就因本額外申請表格全部或任何部分內容而產生或因倚賴該等內容而引致的任何損失承擔任何責任。

待未繳股款H股供股權及H股供股股份獲准於聯交所上市及買賣後，及在符合香港結算的股份收納規定後，未繳股款H股供股權及H股供股股份將獲香港結算接納為合資格證券，可自其各自於聯交所開始買賣未繳股款H股供股權及H股供股股份的日期或由香港結算釐定的有關其他日期起，於中央結算系統寄存、結算及交收。聯交所參與者之間在任何交易日進行的交易，須於其後第二個交易日在中央結算系統進行交收。所有中央結算系統活動均須遵守不時有效的《中央結算系統一般規則》及《中央結算系統運作程序規則》。

H股供股須待：(i)承銷協議成為無條件，且並無按照其條款予以終止；及(ii)並無發生任何妨礙H股供股成為無條件的事件，方告作實。倘H股供股未能成為無條件，則H股供股將不會進行。

根據承銷協議，倘發生承銷協議載列的若干情況，承銷商有權於最後終止時限前的任何時間向本公司發出書面通知終止承銷協議。承銷商有權終止承銷協議的情況詳情載於供股章程「終止承銷協議」一節。

倘承銷商於最後終止時限前終止承銷協議，則H股供股將不會進行。

除(i)香港及(ii)中國（根據中國證監會通知）外，且已獲得聯交所批准H股供股股份（以未繳股款及繳足股款方式）上市外，供股文件將不會根據任何司法權區的任何適用證券法例或同等法例登記或備案。

本公司並未採取任何行動以批准在香港以外任何地區或司法權區公開發售未繳股款H股供股權及／或H股供股股份或派發H股供股章程或任何有關申請表格。因此，任何人士在香港以外任何地區或司法權區接獲任何供股文件，均不得視之為申請額外H股供股股份之提呈發售或邀請，除非於相關司法權區可毋須遵守任何登記或其他法律或監管規定而合法作出該建議或邀請。

H Shareholders should note that the H Shares have been dealt in on an ex-rights basis on the Stock Exchange from Tuesday, 26 March 2019. The Nil-paid H Rights will be dealt in from Tuesday, 9 April 2019 to Tuesday, 16 April 2019 (both dates inclusive).

Any dealings in the H Shares from the date of the Prospectus up to the date on which all the conditions of the H Share Rights Issue are fulfilled, which is currently expected to be 5:00 p.m. on Wednesday, 24 April 2019, and any dealings in the Nil-paid H Rights between Tuesday, 9 April 2019 to Tuesday, 16 April 2019 (both dates inclusive) are accordingly subject to the risk that the H Share Rights Issue may not become unconditional and/or may not proceed. H Shareholders and potential investors should therefore exercise caution when dealing in the H Shares or Nil-paid H Rights, and if they are in any doubt about their position, they are recommended to consult their professional advisers.

This EAF should be completed and lodged, together with payment as to HK\$8.21 per H Rights Share for the number of excess H Rights Shares applied for, with the H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, so as to be received not later than 4:00 p.m. on Tuesday, 23 April 2019. All remittances must be made in Hong Kong dollars and must be forwarded either by cheque drawn on a Hong Kong dollar bank account with a licensed bank in Hong Kong or by a separate cashier's order issued by a licensed bank in Hong Kong. All such cheques or cashier's orders must be made payable to "Bank of China (Hong Kong) Nominees Limited - Goldwind - EAF" and crossed "Account Payee Only".

All cheques and cashier's orders will be presented for payment following receipt and all interest earned on such monies will be retained for the benefit of the Company. Completion and return of this EAF together with a cheque or cashier's order in payment for the excess H Rights Shares applied for will constitute a warranty by the applicant that the cheque or cashier's order will be honoured on first presentation. Any EAF in respect of which the accompanying cheque or cashier's order is dishonoured on first presentation is liable to be rejected. H Shareholders are not guaranteed to be allotted all or any of the excess H Rights Shares applied for.

DISTRIBUTION OF THIS EAF AND THE OTHER PROSPECTUS DOCUMENTS

This EAF shall only be sent to the Qualified H Shareholders (excluding the PRC Southbound Trading Investors).

No action has been taken to permit a public offering of the Nil-paid H Rights and/or the H Rights Shares, or the distribution of the Prospectus Documents in any territory or jurisdiction outside Hong Kong. Accordingly, no person receiving a copy of any of the Prospectus Documents in any territory or jurisdiction outside Hong Kong may treat it as an offer or invitation to apply for excess H Rights Shares, unless in the relevant jurisdiction such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements.

The Prospectus Documents will not be registered or filed under any applicable securities or equivalent legislation of any jurisdictions other than (i) Hong Kong and (ii) the PRC, in accordance with the CSRC notice.

QUALIFIED H SHAREHOLDERS AND EXCLUDED H SHAREHOLDERS

To qualify for the H Shares Rights Issue and to apply for excess H Rights Shares under this EAF, an H Shareholder must have been registered as a member of the Company at the close of business on Wednesday, 3 April 2019 and must not be an Excluded H Shareholder. Excluded H Shareholders are H Shareholders whose name(s) appeared in the register of members of the Company at the close of business on Wednesday, 3 April 2019 and whose address(es) as shown on such register is/are in a place outside of Hong Kong or any Beneficial H Shareholders, and whom the Board, based on legal opinions provided by legal advisers, considers it necessary or expedient to exclude any such H Shareholder on account either of the legal restrictions under the laws of the place of his/her/its registered address or the requirements of the relevant regulatory body or stock exchange in such jurisdiction.

Receipt of this EAF and/or any other Prospectus Documents do not and will not constitute an offer in those jurisdictions in which it would be illegal to make an offer and, in those circumstances, this EAF and/or the other Prospectus Documents must be treated as sent for information only and should not be copied or redistributed. Persons (including, without limitation, any agent, custodian, nominee and trustee) who receive a copy of this EAF and/or any other Prospectus Documents or whose stock account in CCASS is credited with Nil-paid H Rights should not, in connection with the Prospectus Documents, distribute or send the same in, into or from, or transfer Nil-paid H Rights to any person in, any jurisdiction outside of Hong Kong or any territory in which it would be unlawful to extend the H Share Rights Issue. If an EAF and/or any other Prospectus Documents or any credits of Nil-paid H Rights to a stock account in CCASS are received by any person in any such jurisdictions, or by his/her agent, custodian, nominee or trustee, he/she must not seek to apply for any excess H Share Rights Shares under this EAF unless such person is able to demonstrate to the satisfaction of the Company, or the Company determines, in its absolute discretion, that such actions would not violate applicable legal or regulatory requirements. Any person (including, without limitation, any agent, custodian, nominee and trustee) who does forward this EAF or any other Prospectus Documents in, into or from any of the jurisdiction out of Hong Kong (whether under a contractual or legal obligation or otherwise) should draw the recipient's attention to the contents of this section.

股東務須注意，H股已由二零一九年三月二十六日（星期二）起於聯交所按除權基準買賣。未繳股款H股供股權將於二零一九年四月九日（星期二）至二零一九年四月十六日（星期二）（包括首尾兩日）止期間內買賣。

於供股章程日期直至H股供股的所有條件達成當日（目前預期為二零一九年四月二十四日（星期三）下午五時正）止期間內任何H股買賣，及於二零一九年四月九日（星期二）至二零一九年四月十六日（星期二）（包括首尾兩日）期間任何未繳股款H股供股權買賣，須承擔H股供股未必成為無條件及／或未必進行的相應風險。因此，H股股東及準投資者於買賣H股或未繳款H股供股股份時，務請審慎行事。倘彼等對其本身的情況有任何疑問，建議諮詢其專業顧問。

填妥本額外申請表格後，連同按所申請額外H股供股股份數目以每股H股供股股份8.21港元計算的款項，須不遲於二零一九年四月二十三日（星期二）下午四時正交回H股股份過戶登記處香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17樓1712至1716號舖。所有股款必須以港幣支付，並以香港持牌銀行港幣銀行戶口開出的支票或以香港持牌銀行發出的獨立銀行本票支付。所有該等支票或銀行本票均須註明抬頭人為「中國銀行（香港）代理人有限公司－金風－額外供股」，並以「只准入抬頭人賬戶」劃線方式開出。

所有支票及銀行本票將於收取後即時過戶，而自有關款項產生的所有利息將撥歸本公司所有。填妥並遞交本額外申請表格連同支付所申請額外H股供股股份款項的支票或銀行本票將構成申請人的保證，即支票或銀行本票將於首次過戶時獲兌現。倘隨附的支票或銀行本票於首次過戶時未能兌現，則任何有關的額外申請表格可遭拒絕受理。概不保證H股股東將獲配發所申請的全部或任何額外H股供股股份。

派發本額外申請表格及其他供股文件

本額外申請表格只可向合資格H股股東（中國港股通投資者除外）寄發。

本公司並未採取任何行動以批准在香港以外任何地區或司法權區公開發售未繳股款H股供股權及／或H股供股股份或派發供股文件。因此，在香港以外任何地區或司法權區接獲任何供股文件之人士，均不得視之為申請額外H股供股股份之提呈發售或邀請，除非於相關司法權區可毋須遵守任何登記或其他法律或監管規定而合法作出該建議或邀請。

除(i)香港及(ii)中國（根據中國證監會通知）外，供股文件將不會根據任何司法權區的任何適用證券法例或同等法例登記或備案。

合資格H股股東及除外H股股東

為符合資格參與H股供股及根據本額外申請表格申請額外H股供股股份，H股股東須於二零一九年四月三日（星期三）營業時間結束時成為本公司的登記股東，且並非除外H股股東。除外H股股東指於二零一九年四月三日（星期三）營業時間結束時名列本公司H股股東名冊且其於該名冊內所示地址位於香港境外的H股股東或任何實益H股股東，且董事基於法律顧問提供之法律意見，認為經計及相關地區法例項下之法律限制或該司法權區之相關監管機構或證券交易所之規定，不包括任何該等H股股東屬必要或權宜。

收取本額外申請表格及／或任何其他供股文件並不會亦將不會構成在提呈要約即屬違法的該等司法權區提呈要約，而在該等情況下，本額外申請表格及／或其他供股文件必須被視為僅供參考而發出，且不應複印或轉發。收取本額外申請表格及／或任何其他供股文件副本或其中央結算系統證券賬戶被存入未繳股款H股供股權的人士（包括但不限於任何代理、託管人、代名人及受託人），不應就H股供股在、向或自任何香港境外司法權區或進行H股供股即屬違法的任何地區分發或寄發有關文件，或在有關地區向任何人士轉讓未繳股款H股供股權。倘於任何有關司法權區的任何人士或其代理、託管人、代名人或受託人收取額外申請表格及／或任何其他供股文件或中央結算系統證券賬戶被存入的未繳股款H股供股權，則其不應根據本額外申請表格申請認購任何額外H股供股股份，除非該名人士能以本公司信納的方式展示或本公司全權酌情釐定有關行動將不會違反適用法律或監管規定。在、向或自任何香港境外司法權區轉發本額外申請表格或任何其他供股文件的任何人士（包括但不限於任何代理、託管人、代名人及受託人），不論基於訂約或法定責任或其他理由，均應提醒收件人留意本節內容。

REPRESENTATIONS AND WARRANTIES

By completing, signing and submitting this EAF, each subscriber of the H Rights Shares being offered and sold outside the United States hereby represents and warrants to the Company and the Underwriter and to any person acting on their behalf, unless in their sole discretion the Company and the Underwriter waive such requirement expressly in writing that:

- (i) he/she/it was an H Shareholder as at the H Share Record Date, or he/she/it lawfully acquired or may lawfully acquire the Nil-paid H Rights, directly or indirectly, from such a person;
- (ii) he/she/it is not located in any other jurisdiction in which it is unlawful to purchase or take up the Nil-paid H Rights or subscribe for or accept H Rights Shares;
- (iii) subject to certain exceptions, he/she/it is not resident or located in, or a citizen of, the United States;
- (iv) subject to certain exceptions, he/she/it is not accepting an offer to purchase or take up the Nil-paid H Rights or subscribe for or accept H Rights Shares on a non-discretionary basis for a person who is resident or located in, or a citizen of, the United States at the time the instruction to accept was given;
- (v) he/she/it is not doing so for the account of any person who is located in the United States, unless:
 - (a) the instruction to purchase or take up the Nil-paid H Rights or to subscribe for or accept H Rights Shares was received from a person outside the United States; and
 - (b) the person giving such instruction has confirmed that he/she/it (x) has the authority to give such instruction and (y) either (A) has investment discretion over such account or (B) is an investment manager or investment company that is acquiring the H Rights Shares in an “offshore transaction” within the meaning of Regulation S under the U.S. Securities Act;
- (vi) he/she/it is acquiring the Nil-paid H Rights and/or the H Rights Shares in an “offshore transaction” as defined in Regulation S under the U.S. Securities Act;
- (vii) he/she/it has not been offered the H Rights Shares by means of any “directed selling efforts” as defined in Regulation S under the U.S. Securities Act;
- (viii) he/she/it is not purchasing or taking up the Nil-paid H Rights or subscribing for or accepting the H Rights Shares with a view to the offer, sale, allotment, take up, exercise, resale, renouncement, pledge, transfer or delivery, directly or indirectly, of any such Nil-paid H Rights or H Rights Shares into the United States or any other jurisdiction referred to in paragraph (ii) above; and
- (ix) he/she/it understands that neither the Nil-paid H Rights nor the H Rights Shares have been or will be registered under the U.S. Securities Act or with any securities regulatory authority of any state, territory, or possession of the United States and the Nil-paid H Rights or H Rights Shares are being distributed and offered outside the United States in reliance on Regulation S under the U.S. Securities Act. Consequently, he/she/it understands the Nil-paid H Rights or H Rights Shares may not be offered, sold, pledged or otherwise transferred in or into the United States, except in reliance on an exemption from, or in transactions not subject to, the registration requirements of the U.S. Securities Act.

For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited is subject to any of the representations and warranties above.

By completing, signing and submitting this EAF, you agree to disclose to the Company and/or its H Share Registrar and their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the application for excess H Rights Shares. The Personal Data (Privacy) Ordinance provides the holders of securities with rights to ascertain whether the Company or its H Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Personal Data (Privacy) Ordinance, the Company and its H Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, at its principal place of business in Hong Kong at Edinburgh Tower, 33/F The Landmark, 15 Queen’s Road Central, Hong Kong as notified from time to time in accordance with applicable law, for the attention of the Company Secretary or (as the case may be) the H Share Registrar.

聲明及保證

填妥、簽署及交回本額外申請表格，即表示在美國境外獲提呈發售及出售H股供股股份之每名認購人據此向本公司及承銷商以及代表彼等行事之任何人士作出以下聲明及保證，除非本公司及承銷商全權酌情以書面形式明確決定豁免有關規定：

- (i) 彼於H股股權登記日為H股股東，或彼已合法或可合法直接或間接從有關人士取得未繳股款H股供股權；
- (ii) 彼並非位於購買或承購未繳股款H股供股權或認購或接納H股供股股份即屬違法之任何其他司法權區內；
- (iii) 除若干例外情況之外，彼並非居於或位於美國，或為美國之公民；
- (iv) 除若干例外情況之外，彼並非按非全權委托形式代給予接納指示時居於或位於美國，或為美國公民之人士購買或承購未繳股款H股供股權或認購或接納H股供股股份之建議；
- (v) 彼並非代位於美國之任何人士行事，除非：
 - (a) 接到美國以外地區人士之購買或承購未繳股款H股供股權或認購或接納H股供股股份之指示；及
 - (b) 發出該項指示之人士確認(x)彼有權發出該項指示，及(y)(A)對該賬戶擁有投資決定權；或(B)彼為以美國證券法S規例所界定之「離岸交易」方式收購H股供股股份之投資經理或投資公司；
- (vi) 彼乃根據美國證券法S規例所界定之「離岸交易」中收購未繳股款H股供股權及／或H股供股股份；
- (vii) 彼並非以美國證券法S規例所界定之任何「定向銷售行動」方式獲提呈H股供股股份；
- (viii) 彼購買或承購未繳股款H股供股權或認購或接納H股供股股份之目的並非為直接或間接向美國或上文第(ii)段所述之任何其他司法權區提呈、出售、配發、承購、行使、轉售、放棄、抵押、轉讓或交付未繳股款H股供股權或H股供股股份；及
- (ix) 彼明白，未繳股款H股供股權和H股供股股份均無（亦將不會）根據美國證券法或在美國任何州、地區或領地之任何證券監管當局登記，而未繳股款H股供股權或H股供股股份乃依據美國證券法S規例在美國以外派發及提呈。因此，彼明白，未繳股款H股供股權或H股供股股份不可在或向美國發售、出售、質押或以其他方式轉讓，惟依據美國證券法登記規定之豁免或在無須遵守美國證券法登記規定之交易除外。

為免生疑，香港結算及香港中央結算（代理人）有限公司均不受上述任何聲明及保證所規限。

填妥、簽署及交回本額外申請表格，即表示閣下同意向本公司及／或其H股股份過戶登記處及彼等各自之顧問及代理披露個人資料及彼等所需有關閣下或閣下為其利益而申請額外H股供股股份之人士之任何資料。《個人資料（私隱）條例》賦予證券持有人權利，可確定本公司或H股股份過戶登記處是否持有其個人資料、索取有關資料之副本及更正任何不準確之資料。根據《個人資料（私隱）條例》，本公司及其H股股份過戶登記處有權就處理任何查閱資料要求而收取合理費用。有關查閱資料或更正資料或有關政策及慣例以及持有資料種類之資料的所有要求，應寄往本公司之香港主要營業地點（香港皇后大道中15號置地廣場公爵大廈33樓）或根據適用法律不時通知之地點並以公司秘書或（視情況而定）H股股份過戶登記處為收件人。

GENERAL

This EAF and all applications pursuant to it shall be governed by and construed in accordance with the laws of Hong Kong.

You will be notified by the Company of any allotment of excess H Rights Shares made to you. If no excess H Rights Shares are allotted to you, a refund cheque for the full amount tendered on application will be posted to you at your own risk and, if the number of excess H Rights Shares allotted to you is smaller than the number applied for, a cheque for the surplus application monies will be posted to you at your own risk. Such posting is expected to take place on Thursday, 2 May 2019. Any such cheque will be drawn in favour of the person(s) named on this form. It is expected that share certificates in respect of the H Rights Shares will be posted at your own risk on Thursday, 2 May 2019.

All documents, including cheques for amounts due, will be sent by ordinary post at the risk of the relevant applicants or other persons entitled thereto to their registered address. This EAF and all applications pursuant to it shall be governed by and construed in accordance with the laws of Hong Kong. References in this EAF to time are to Hong Kong time unless otherwise stated.

By completing, signing and submitting this EAF, you agree to disclose to the Company and/or its H Share Registrar and their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the application for excess H Rights Shares. The Personal Data (Privacy) Ordinance provides the holders of securities with rights to ascertain whether the Company or its H Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Personal Data (Privacy) Ordinance, the Company and its H Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, at its principal place of business in Hong Kong at Edinburgh Tower, 33/F The Landmark, 15 Queen's Road Central, Hong Kong or as notified from time to time in accordance with applicable law, for the attention of the Company Secretary or (as the case may be) the H Share Registrar.

**A SEPARATE CHEQUE OR CASHIER'S ORDER MUST ACCOMPANY EACH APPLICATION
NO RECEIPT WILL BE GIVEN**

(For office use only)

Application number	Number of excess H Rights Shares applied for	Amount paid on application	Balance refunded
		HK\$	HK\$

一般事項

本額外申請表格及據此作出的所有申請均須受香港法例管轄及按香港法例詮釋。

閣下將獲本公司通知有關閣下所獲配發的任何額外H股供股股份。倘閣下未獲配發任何額外H股供股股份，則閣下在申請認購時所付全數款項的退款支票及如閣下獲配發的額外H股供股股份數目少於所申請數目，則多繳申請款項的退款支票將會郵寄予閣下，郵誤風險概由閣下自行承擔。預期該等支票將於二零一九年五月二日（星期四）寄出。任何該等支票將以名列本表格的人士為抬頭人。預期有關H股供股股份的股票將於二零一九年五月二日（星期四）寄出，郵誤風險概由閣下自行承擔。

所有文件（包括應付款額的支票）將按登記地址以平郵方式寄發予有關申請人或其他應得的人士，郵誤風險概由彼等自行承擔。本額外申請表格及所有據此作出的申請均須受香港法例管轄及按香港法例詮釋。除另有說明者外，本額外申請表格內所提及的時間均為香港時間。

填妥、簽署及交回本額外申請表格，即閣下同意向本公司及／或其H股股份過戶登記處及彼等各自的顧問及代理披露個人資料及彼等所需而有關於閣下或閣下為其利益而申請額外H股供股股份的人士的任何資料。《個人資料（私隱）條例》給予證券持有人權利可確定本公司或其H股股份過戶登記處是否持有其個人資料、索取有關資料的副本，以及更正任何不準確的資料。根據《個人資料（私隱）條例》，本公司及其H股股份過戶登記處有權就處理任何查閱資料的要求收取合理費用。有關查閱資料或更正資料或有關政策及慣例以及持有資料種類的資料的所有要求，應寄往本公司的香港主要營業地址（地址為香港皇后大道中15號置地廣場公爵大廈33樓）或根據適用法律不時通知的地點並以公司秘書或（視乎情況而定）H股股份過戶登記處為收件人。

每份申請表格須隨附一張獨立開出的支票或銀行本票

本公司將不另發股款收據

（公司專用欄）

申請編號	申請的額外H股供股股份數目	申請時繳付的款項	退還款項
		港幣 元	港幣 元