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**DT CAPITAL LIMITED**

**鼎立資本有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 356)**

## **COMPLETION OF PLACING OF SHARES BY CONTROLLING SHAREHOLDER**

This announcement is made by DT Capital Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 8 April 2019 (the “**Announcement**”), in relation to the placing of shares of HK\$0.01 each in the capital of the Company (the “**Shares**”) held by Hugo Lucky Limited (“**Hugo Lucky**”), a controlling shareholder of the Company, on a best effort basis by the Placing Agent (the “**Placing**”) at the price of HK\$0.093 per Share. Unless otherwise specified, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

On 12 April 2019, the Company was informed by Hugo Lucky that the Placing has been completed and an aggregate of 960,500,000 shares, representing approximately 42.13% of the issued share capital of the Company as at the date hereof, were placed to not fewer than six Placees. Upon completion of the Placing, Hugo Lucky ceased to have any interest in the Shares. As informed by Hugo Lucky and the Placing Agent, all the Placees are third parties independent of and not acting in concert with (i) Hugo Lucky; (ii) the Company or any of its subsidiaries; or (iii) any director, chief executive or substantial shareholder of the Company or any of its subsidiaries or any of their respective associates (as defined in the Listing Rules).

## EFFECT ON SHAREHOLDING STRUCTURE OF THE COMPANY

The shareholding structure of the Company immediately prior to and upon completion of the Placing is as follows:

	Immediately prior to completion of the Placing		Immediately upon completion of the Placing	
	Number of Shares	Approx. %	Number of Shares	Approx. %
Hugo Lucky ( <i>Note 1</i> )	960,500,000	42.13	—	—
Sharp Years Limited ( <i>Note 2</i> )	254,500,000	11.17	254,500,000	11.17
Long Surplus International Limited ( <i>Note 2</i> )	254,500,000	11.17	254,500,000	11.17
Fame Image Limited ( <i>Note 2</i> )	254,500,000	11.17	254,500,000	11.17
Ho Hoi Yee, Wisery ( <i>Note 2</i> )	254,500,000	11.17	254,500,000	11.17
Lai Tsui Har ( <i>Note 2</i> )	254,500,000	11.17	254,500,000	11.17
Wu Weihong, Tony ( <i>Note 2</i> )	254,500,000	11.17	254,500,000	11.17
Vibrant Noble Limited ( <i>Note 3</i> )	379,900,000	16.67	379,900,000	16.67
Placees and other public Shareholders	684,500,000	30.03	1,645,000,000	72.16
	<u>2,279,400,000</u>	<u>100</u>	<u>2,279,400,000</u>	<u>100</u>

### Notes:

1. Hugo Lucky is wholly-owned by Mr. Leung King Yue, Alex, an executive Director.
2. Sharp Years Limited is owned as to 50% by Long Surplus International Limited and 50% by Fame Image Limited respectively. Long Surplus International Limited is beneficially and ultimately owned as to 66.67% by Ms. Ho Hoi Yee, Wisery and 33.33% by Ms. Lai Tsui Har. Fame Image Limited is beneficially and ultimately owned as to 70% by Ms. Chan Pui Kwan, a non-executive Director and 30% by Mr. Wu Weihong, Tony.
3. Vibrant Noble Limited is wholly owned by Mr. Qian Jun.

By Order of the Board  
**DT Capital Limited**  
**Chan Pui Kwan**  
*Chairman*

Hong Kong, 12 April 2019

*As at the date of this announcement, the Board comprises Mr. Leung King Yue, Alex, Mr. Leong Chi Wai and Mr. Lewis Chan as Executive Directors; Ms. Chan Pui Kwan and Ms. Li Peng as Non-executive Directors; Mr. Kwok Ming Fai, Mr. Lo Chi Ming and Mr. Jochum Siebren Haakma as Independent Non-executive Directors.*