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China Railway Signal & Communication Corporation Limited*
中國鐵路通信信號股份有限公司

(A joint stock limited liability company incorporated in the People's Republic of China)
(Stock Code: 3969)

ANNOUNCEMENT ON ACCEPTANCE BY THE SSE OF THE APPLICATION FOR A SHARE OFFERING

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of China Railway Signal & Communication Corporation Limited* (中國鐵路通信信號股份有限公司) (the “**Company**”) dated 28 February 2019 and 25 March 2019 in relation to the proposed initial public offering and listing of A shares and related matters, the circular of the Company dated 26 March 2019 in relation to the Company’s 2019 first extraordinary general meeting and 2019 first H shareholders class meeting and the announcement dated 15 April 2019 in relation to, among other things, the poll results of the Company’s 2019 first extraordinary general meeting, 2019 first domestic shareholders class meeting and 2019 first H shareholders class meeting. Unless the context otherwise requires, expressions used in this announcement shall have the same meanings as those defined in the aforementioned circular.

The Board hereby announces that, the Company has submitted the application materials in respect of the A Share Offering, including the Prospectus of China Railway Signal & Communication Corporation Limited* for the Initial Public Offering and Listing of Stocks on the Science and Technology Innovation Board (Application Proof) (《中國鐵路通信信號股份有限公司首次公開發行股票並在科創板上市招股說明書(申報稿)》) (the “**A Share Prospectus**”), to the SSE and received acceptance of application from the SSE on 16 April 2019. The A Share Prospectus has been published on the website of the Review and Approval of the Issuance and Listing of Stocks on the Science and Technology Innovation Board of the SSE (上交

所科創板股票發行上市審核網站) (<http://kcb.sse.com.cn>), and is published concurrently on the HKEXnews website of the Stock Exchange (www.hkexnews.hk) and the website of the Company (www.crsc.cn) pursuant to Rule 13.10B of the Listing Rules.

As the A Share Offering is subject to approval or decision by the relevant regulatory authorities and may or may not proceed, Shareholders and investors should exercise caution when dealing in the H Shares. Further announcement(s) will be made to disclose any major updates and developments in respect of the A Share Offering in accordance with the Listing Rules and other applicable laws and regulations as and when appropriate. This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company.

By order of the Board
**China Railway Signal & Communication
Corporation Limited***
ZHOU Zhiliang
Chairman

Beijing, the People's Republic of China
16 April 2019

As of the date of this announcement, the executive directors of the Company are Mr. ZHOU Zhiliang, Mr. YIN Gang and Mr. YANG Yongsheng, and the independent non-executive directors of the Company are Mr. WANG Jiajie, Mr. CHEN Jin'en, Mr. CHAN Ka Keung Peter and Mr. YAO Guiqing.

* *For identification purpose only.*