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Meitu, Inc.

美图公司

(Incorporated in the Cayman Islands with limited liability and carrying on business in Hong Kong as “美图之家”)

(Stock Code: 1357)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON THURSDAY, APRIL 18, 2019**

Reference is made to the circular (the “**Circular**”) and the notice of extraordinary general meeting (the “**EGM Notice**”) of Meitu, Inc. (the “**Company**”) dated April 1, 2019. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING

The Board announces the poll results of the extraordinary general meeting of the Company held at Jade, Level 3, The Ritz-Carlton, Hong Kong, International Commerce Centre, 1 Austin Road West, Kowloon, Hong Kong on Thursday, April 18, 2019 (the “**EGM**”). For details of the resolutions below, the Shareholders may refer to the EGM Notice and the Circular. The poll results are as follows:

ORDINARY RESOLUTIONS		Number of Votes (Approximate %)	
		For	Against
1.	To approve the Share Purchase Agreement with respect to the Acquisition of 31 issued ordinary shares of Dreamscape Horizon Limited, which will be satisfied by the allotment and issue of 991,357,000 Consideration Shares to Leyou, and the transactions contemplated thereunder.	718,268,194 (26.26%)	2,016,714,681 (73.74%)
2.	To grant a specific mandate to the Directors to allot and issue 991,357,000 Consideration Shares to Leyou in accordance with the terms and conditions of the Share Purchase Agreement.	718,265,194 (26.26%)	2,016,714,681 (73.74%)

	ORDINARY RESOLUTIONS	Number of Votes (Approximate %)	
		For	Against
3.	To approve the exercise of the Put Option by the Purchaser in accordance with the Share Purchase Agreement to request the Vendor to redeem all or any part of the Sale Shares in the event that Leyou disposes of any of the Consideration Shares after the Lock-up Period on or before the first anniversary of the last day of the Lock-up Period.	718,266,694 (26.26%)	2,016,714,681 (73.74%)
4.	To approve all other transactions contemplated under the Share Purchase Agreement and to authorize any Director or the chief financial officer of the Company (the “CFO”) to do all such acts and things, to sign and execute such documents or agreements or deeds on behalf of the Company and to do such other things and to take all such actions as he/she considers necessary, appropriate, desirable or expedient for the purposes of giving effect to or in connection with the implementation of the transactions contemplated under the Share Purchase Agreement and to agree to such variation, amendments or waiver of matters relating thereto which are, in the opinion of such director or the CFO, in the interests of the Company and its shareholders as a whole.	718,268,194 (26.26%)	2,016,714,681 (73.74%)

As less than 50% of the votes were casted in favour of each of the resolutions numbered 1 to 4, none of the resolutions were passed by the Shareholders as ordinary resolutions by way of poll at the EGM (the “**Ordinary Resolutions**”).

As at the date of the EGM, the number of issued Shares was 4,206,375,944 Shares, which was the total number of Shares entitling the holders to attend and vote on the resolutions proposed at the EGM. Any abstained vote or waiver to vote was disregarded as voting rights for the purpose of calculating the result of each resolution. There were no restrictions on any Shareholder to cast votes on any of the proposed resolutions at the EGM. There were no Shares entitling the holders to attend and abstain from voting in favour of any of the resolutions at the EGM as set out in Rule 13.40 of the Listing Rules. No Shareholders were required to abstain from voting at the EGM under the Listing Rules and none of the Shareholders has stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions proposed at the EGM.

The Company’s Hong Kong branch share registrar, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the poll taken at the EGM for the purpose of vote-taking.

LAPSE OF THE SHARE PURCHASE AGREEMENT AND THE ACQUISITION

As disclosed in the Circular, completion of the Acquisition shall be conditional upon fulfillment of a number of conditions precedent, including but not limited to, all necessary approvals, consents and authorizations from the shareholders of the Company and Leyou, as the case may be, for the

Transaction Documents and transactions contemplated thereunder, having been obtained and remaining in full force and effect (the “**Condition Precedent**”) by June 30, 2019.

As each of Ordinary Resolutions was not passed by the Shareholders by way of poll at the EGM, the Condition Precedent has not been fulfilled and the Share Purchase Agreement and Acquisition contemplated thereunder shall lapse on July 1, 2019 and be of no further effect.

By order of the Board

Meitu, Inc.

Cai Wensheng

Chairman

Hong Kong, April 18, 2019

As at the date of this announcement, the executive directors of the Company are Mr. Cai Wensheng and Mr. Wu Zeyuan (also known as: Mr. Wu Xinhong); the non-executive directors of the Company are Dr. Guo Yihong and Dr. Lee Kai-fu; the independent non-executive directors of the Company are Mr. Zhou Hao, Mr. Lai Xiaoling and Mr. Zhang Ming (also known as: Mr. Wen Chu).