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Ronshine China Holdings Limited

融信中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3301)

GRANT OF SHARE OPTIONS

This announcement is made pursuant to Rule 17.06A of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board of directors of Ronshine China Holdings Limited (the “**Company**”) hereby announces that on 30 April 2019, the Company has offered to grant to certain eligible participants (the “**Grantees**”), subject to acceptance by such Grantees, a total of 26,571,973 share options (the “**Share Options**”, each a “**Share Option**”) to subscribe for a total number of 26,571,973 ordinary shares of HK\$0.00001 each (the “**Shares**”, each a “**Share**”) under the share option scheme adopted by the Company on 28 December 2015.

Details of the Share Options granted are as follows:

Date of Grant:	30 April 2019 (the “ Date of Grant ”)
Exercise price:	HK\$10.80 to subscribe for one ordinary share of nominal value of HK\$0.00001 each in the share capital of the Company (the “ Shares ”), representing the highest of (i) the closing price of HK\$10.80 per Share as stated in the daily quotations sheet issued by the Stock Exchange on the Date of Grant; (ii) the average closing price of HK\$10.756 per Share as stated in the daily quotations sheet issued by the Stock Exchange for the five business days immediately preceding the Date of Grant; and (iii) the nominal value of a Share
Closing price of the Shares on the Date of Grant:	HK\$10.80 per Share
Number of Share options granted:	26,571,973 Share Options (each Share Option shall entitle the holder to subscribe for one Share)

Validity period of the Share Options: In respect of each Grantee, 100% of the Share Options granted shall be exercisable and shall be vested on 5 January 2020.

The Share Options shall lapse on 4 January 2022.

Among the Share Options granted above, 3,883,240 Share Options were granted to the following directors of the Company (the “**Directors**”) and his associate, details of which are as follows:

Grantees	Position held with the Company	Number of Share Options
Ms. Yu Lijuan	Executive Director	1,319,380
Mr. Zhang Lixin	Executive Director	1,319,380
Subtotal of Share Options granted to Directors		2,638,760
<i>Others</i>		
Mr. Ou Guofei*	–	1,244,480
Total:		<u>3,883,240</u>

* *Mr. Ou Guofei, the Assistant President, is the son of Mr. Ou Zonghong (“**Mr. Ou**”), the Chairman and an executive Director of the Company, and therefore an associate of Mr. Ou.*

The grant of Share Options to the above Directors and his associate has been approved by the independent non-executive Directors in accordance with Rule 17.04(1) of the Listing Rules.

The remaining 22,688,733 Share Options were granted to certain employees of the Company and its subsidiaries.

Save as disclosed in this announcement, none of the Grantees is a Director, chief executive or substantial shareholder of the Company, nor an associate (as defined in the Listing Rules) of any of them.

By order of the Board
Ronshine China Holdings Limited
Ou Zonghong
Chairman

Hong Kong, 30 April 2019

As at the date of this announcement, Mr. Ou Zonghong, Ms. Zeng Feiyuan, Mr. Ruan Youzhi, Mr. Zhang Lixin and Ms. Yu Lijuan are the executive Directors; Ms. Chen Shucui is the non-executive Director; and Mr. Qu Wenzhou, Dr. Lo Wing Yan William, Mr. Ren Yunan and Mr. Ruan Weifeng are the independent non-executive Directors.