

To be valid, the whole of this Provisional Allotment Letter must be returned.

本暫定配額通知書必須整份交回，方為有效。

IMPORTANT

重要提示

THIS PROVISIONAL ALLOTMENT LETTER (“PAL”) IS VALUABLE AND TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS PAL AND THE ACCOMPANYING EXCESS APPLICATION FORM (“EAF”) EXPIRES AT 4:00 P.M. ON TUESDAY, 28 MAY 2019.

本暫定配額通知書(「暫定配額通知書」)具有價值及可轉讓，敬請即時處理。本暫定配額通知書及隨附額外申請表格(「額外申請表格」)所載之要約於2019年5月28日(星期二)下午四時正截止。

IF YOU ARE IN ANY DOUBT ABOUT THIS PAL OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT A LICENSED SECURITIES DEALER, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

閣下如對本暫定配額通知書之內容或應採取之行動有任何疑問，應諮詢持牌證券商、銀行經理、律師、專業會計師或其他專業顧問。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of the Prospectus Documents, make no representation as to their accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of the Prospectus Documents.

香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司對章程文件之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因章程文件全部或任何部份內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。

Capitalised terms defined in the prospectus dated 14 May 2019 (the “Prospectus”) issued by Universal Technologies Holdings Limited have the same meanings herein, unless the context requires otherwise.

除文義另有所指外，環球實業科技控股有限公司於2019年5月14日刊發之供股章程(「供股章程」)所界定之詞語於本暫定配額通知書內具有相同涵義。

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from their respective commencement dates of dealings on the Stock Exchange or such other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

受制於未繳股款及繳足股款之供股股份獲准於聯交所上市及買賣以及符合香港結算之證券收納規定，未繳股款及繳足股款之供股股份將獲香港結算接納為合資格證券，由未繳股款及繳足股款之供股股份各自在聯交所開始買賣之日期或香港結算選定之其他日期起，可於中央結算系統內存管、結算及交收。聯交所參與者之間於任何交易日進行之交易須於其後第二個交易日在中央結算系統內進行交收。所有在中央結算系統內進行之活動均須依據不時生效之中央結算系統一般規則及中央結算系統運作程序規則進行。

A copy of each of the Prospectus Documents, together with the documents mentioned in the paragraph headed “17. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES” in Appendix III to the Prospectus, have been registered with the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong, The Stock Exchange of Hong Kong Limited and the Securities and Futures Commission of Hong Kong take no responsibility for the contents of any of the documents referred to above.

每份章程文件之副本連同供股章程附錄三「17. 送呈公司註冊處處長之文件」一段所述之文件，已根據公司(清盤及雜項條文)條例(香港法例第三十二章)第342C條之規定送呈香港公司註冊處處長登記。香港公司註冊處處長、香港聯合交易所有限公司及香港證券及期貨事務監察委員會對上文所述的任何文件之內容概不負責。

If you wish to exercise your right to subscribe for all the Rights Share specified in this PAL, you should lodge this PAL in accordance with the instructions printed herein, together with a remittance for the full amount payable on acceptance, with the Registrar, Hong Kong Registrars Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong by no later than 4:00 p.m. on Tuesday, 28 May 2019. All remittances must be made by cheque or cashier’s order in Hong Kong dollars. Cheques must be drawn on an account with, and cashier’s orders must be issued by, a licensed bank in Hong Kong and made payable to “**Universal Technologies Holdings Ltd – Rights Issue Account**” and crossed “**ACCOUNT PAYEE ONLY**”.

倘閣下擬行使權利認購本暫定配額通知書所列之所有供股股份，閣下最遲須於2019年5月28日(星期二)下午四時正前將本暫定配額通知書，按照其上印列之指示，連同須於接納時繳足之全數股款送交股份過戶登記處香港證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17樓1712–1716號舖。所有股款須以支票或銀行本票以港元支付，而支票(必須由香港持牌銀行之賬戶開出)及銀行本票(必須由香港持牌銀行開出)須註明抬頭人為「**Universal Technologies Holdings Ltd – Rights Issue Account**」，並以「**只准入抬頭人賬戶**」方式劃線開出。

Form A
表格甲



Universal Technologies Holdings Limited

環球實業科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1026)

(於開曼群島註冊成立之有限公司)

(股份代號：1026)

Hong Kong branch share registrar:
Hong Kong Registrars Limited
Shops 1712-1716, 17th Floor
Hopewell Centre
183 Queen's Road East
Wan Chai, Hong Kong

香港股份過戶分處：
香港證券登記有限公司
香港灣仔
皇后大道東183號
合和中心
17樓1712-1716號舖

Principal office
in Hong Kong:
Room A & B2,
11th Floor, Guangdong
Investment Tower,
No.148 Connaught
Road Central,
Sheung Wan,
Hong Kong

香港主要辦事處：
香港上環
干諾道中148號
粵海投資大廈
11樓A室及B2室

Registered office:
註冊辦事處：
Cricket Square
Hutchins Drive,
P.O. Box 2681
Grand Cayman
KY1-1111
Cayman Islands

14 May 2019
2019年5月14日

**RIGHTS ISSUE ON THE BASIS OF
TWO (2) RIGHTS SHARES FOR
EVERY ONE (1) SHARE HELD ON
THE RECORD DATE ON A NON-UNDERWRITTEN BASIS
AT HK\$0.23 PER RIGHTS SHARE PAYABLE IN FULL
ON ACCEPTANCE BY NO LATER THAN
4:00 P.M. ON TUESDAY, 28 MAY 2019**

按於記錄日期每持有

一 (1) 股股份獲發兩 (2) 股供股股份之基準按非包銷基準
以每股供股股份 0.23 港元進行供股，
股款須於 2019 年 5 月 28 日 (星期二) 下午四時正前
接納時全數繳足

PROVISIONAL ALLOTMENT LETTER

暫定配額通知書

Provisional Allotment Letter No.
暫定配額通知書編號

Name(s) and address of the Qualifying Shareholder(s)
合資格股東姓名及地址

Note 1 Total number of Shares registered in your name(s) on Friday, 10 May 2019
附註1 於2019年5月10日(星期五)以閣下名義登記之股份總數

Note 2 Number of Rights Shares provisionally allotted to you subject to payment
in full on acceptance by no later than 4:00 p.m. on Tuesday, 28 May 2019
附註2 暫定配發予閣下之供股股份數目，惟須不遲於2019年5月28日(星期二)下午四時正前接納時全數繳足股款

Note 3 Total subscription money payable in full upon acceptance
附註3 於接納時全數應繳之認購款項總額

BOX A 甲欄 (Note 1 附註1)

BOX B 乙欄 (Note 2 附註2)

BOX C 丙欄 HK\$ 港元 (Note 3 附註3)

Name of bank on which cheque/cashier's order is drawn:

支票/銀行本票之付款銀行名稱：_____

Cheque/cashier's order number:

支票/銀行本票號碼：_____

Please insert your contact telephone no.:

請填上閣下聯絡電話號碼：_____

IN THE EVENT OF A TRANSFER OF RIGHT(S) TO SUBSCRIBE FOR THE RIGHTS SHARE(S), HONG KONG AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR A TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO HONG KONG AD VALOREM STAMP DUTY. EVIDENCE OF PAYMENT OF HONG KONG AD VALOREM STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF ANY SUCH TRANSFER OF ENTITLEMENT(S) TO THE RIGHTS SHARE(S) REPRESENTED BY THIS PAL.

在轉讓認購供股股份之權利時，每項買賣均須繳納香港從價印花稅。餽贈或轉讓（並非以出售方式）實益擁有之權益亦須繳納香港從價印花稅。在登記轉讓本暫定配額通知書代表之供股股份權益前，須出示已繳納香港從價印花稅之證明。

Form B
表格乙

FORM OF TRANSFER AND NOMINATION
轉讓及提名表格

(To be completed and signed only by the Qualifying Shareholder(s) who wish(es) to transfer all of his/her/its/their right(s) to subscribe for the Rights Share(s) set out in Box B of Form A)

(僅供擬將其／彼等於表格甲內乙欄所列認購供股股份之權利全數轉讓之合資格股東填寫及簽署)

To: The Directors

Universal Technologies Holdings Limited

致：環球實業科技控股有限公司
列位董事 台照

Dear Sirs and Madams,

I/We hereby transfer all of my/our rights to subscribe for the Rights Shares comprised in this PAL to the person(s) accepting the same and signing the registration application form (Form C) below.

敬啟者：
本人／吾等茲將本暫定配額通知書所列本人／吾等可認購供股股份之權利全數轉讓予接受此權利並簽署以下登記申請表格（表格丙）之人士。

1. _____ 2. _____ 3. _____ 4. _____

Signature(s) of Qualifying Shareholder(s) (all joint Shareholders must sign) 合資格股東簽署（所有聯名股東均須簽署）

Date 日期：_____ 2019

Note: Hong Kong ad valorem stamp duty is payable in connection with the transfer of your rights to subscribe for the Rights Shares.

附註：轉讓閣下可認購有關供股股份之權利須繳納香港從價印花稅。

Form C
表格丙

REGISTRATION APPLICATION FORM

登記申請表格

(To be completed and signed only by the person(s) to whom the rights to subscribe for the Rights Share(s) are being transferred)
(僅供承讓認購供股股份權利之人士填寫及簽署)

To: The Directors
Universal Technologies Holdings Limited

致：環球實業科技控股有限公司
列位董事 台照

Dear Sirs and Madams,

I/We request you to register the number of the Rights Shares mentioned in Box B of Form A in my/our name(s) and I/we agree to accept the same on the terms in this PAL and the Prospectus Documents and subject to the memorandum and articles of association of the Company.

敬啟者：
本人／吾等謹請閣下以本人／吾等名義登記表格甲內乙欄所列之供股股份數目，本人／吾等同意按照本暫定配額通知書及章程文件所載之條款並在貴公司組織章程大綱及公司細則之規限下接納該等供股股份。

Existing Shareholder(s)
Please mark "X" in this box
現有股東請於此欄內填上「X」符號

To be completed in BLOCK letters. Joint applicants should give the address of the first-named applicant only.
請用正楷填寫。聯名申請人只須填報排名首位之申請人地址。

Name of applicant in English 申請人英文姓名	Family name or Company name 姓氏或公司名稱	Other name(s) 名字	Name in Chinese 中文姓名	
Name continuation and/or name(s) of joint applicants (if required) 續姓名及/或聯名申請人姓名(如有需要)				
Address in English (joint applicants should give the address of the first-named applicant only) 英文地址(聯名申請人只須填報排名首位之申請人地址)				
Occupation 職業			Tel. no. 電話號碼	
Dividend instructions 派息指示				
Name & address of bank 銀行名稱及地址			Bank account no. 銀行賬戶號碼	

1. _____ 2. _____ 3. _____ 4. _____

Signature(s) of applicant(s) (all joint applicants must sign) 申請人簽署(所有聯名申請人均須簽署)

Date 日期：_____ 2019

Note: Hong Kong ad valorem stamp duty is payable in connection with the acceptance of the transfer of the rights to subscribe for the Rights Shares.

附註：接納轉讓可認購有關供股股份之權利須繳納香港從價印花稅。

As the Rights Issue is not fully underwritten, a Shareholder who applies to take up all or part of its entitlement under the PAL or applies for excess Rights Shares under the EAF may unwittingly incur an obligation to make a general offer under the Takeovers Code, unless a waiver from the Executive (as defined in the Takeovers Code) has been obtained. Any Shareholder who is considering making an application to subscribe for a significant block of Shares whether under the PAL or the EAF is recommended to consult its own professional advisers as regards the regulatory implications of its application. Unless the Company is notified in writing of any different intention of the applicant (which shall be accompanied by all documentary evidence to the Company's satisfaction showing the applicant's capability in complying with the regulatory requirements in full) at the same time as or before (but not after) the receiving by the Company of a duly made application for Rights Shares (whether under a PAL or an EAF), it shall be a condition of both the PAL and the EAF that by completing and returning the form(s), an applicant (other than HKSCC Nominees Limited) is deemed to have irrevocably granted an authority and instruction to the Company to scale down the size of its application to a level which does not trigger an obligation on the part of the applicant (or any party acting in concert with it) to make a general offer under the Takeovers Code. Any applicant who notifies the Company of its intention to opt-out from the aforementioned scaling-down mechanism shall run the risk of having its entire application for Rights Shares rejected, if it fails to demonstrate to the Company's satisfaction that it is capable of complying with the regulatory requirements in full. For the avoidance of doubt, the aforementioned opt-out and scaling-down mechanisms shall not apply to HKSCC Nominees Limited.

由於供股並非全數包銷，透過暫定配額通知書申請其全部或部份配額或透過額外申請表格申請額外供股股份的股東，除非獲得執行人員(定義見收購守則)豁免，否則可能不知情地產生根據收購守則提出全面要約的責任。因此，建議考慮根據暫定配額通知書或額外申請表格申請認購大批股份之任何股東，就申請之監管事宜諮詢其專業顧問。除非本公司於收到正式就供股作出的申請(無論根據暫定配額通知書或根據額外申請表格)當日或之前(非其後)，獲申請人書面通知其任何不同意圖(應隨附令本公司信納其能夠遵守全部監管規定的所有證明文件)，否則作為暫定配額通知書及額外申請表格之一項條件，於填妥及交回表格後，申請人(香港中央結算(代理人)有限公司除外)被視為不可撤回地授予本公司一項授權及指示以下調其申請之規模至不會觸發收購守則項下申請人(或任何與其一致行動方)全面要約責任的水平。通知本公司其打算不參與上述下調機制的申請人倘未能令本公司信納其能夠遵守所有監管規定，須承擔其所有供股申請可能被拒絕的風險。為免生疑，上述不參與及下調機制將不適用於香港中央結算(代理人)有限公司。

THIS PAL IS NOT FOR PUBLICATION, RELEASE OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES. THE RIGHTS SHARES (IN BOTH NIL-PAID AND FULLY-PAID FORMS), THIS PAL AND THE EAF HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE US SECURITIES ACT OR UNDER ANY SECURITIES LAWS OF ANY STATE OR OTHER JURISDICTION OF THE UNITED STATES, AND MAY NOT BE OFFERED, SOLD, TAKEN UP, EXERCISED, RESOLD, RENOUNCED, TRANSFERRED OR DELIVERED, DIRECTLY OR INDIRECTLY, WITHIN THE UNITED STATES EXCEPT PURSUANT TO AN APPLICABLE EXEMPTION FROM THE REGISTRATION REQUIREMENTS OF THE US SECURITIES ACT AND IN COMPLIANCE WITH ANY APPLICABLE SECURITIES LAWS OF ANY STATE OR OTHER JURISDICTION OF THE UNITED STATES.

本暫定配額通知書不可直接或間接在或向美國刊發、發放或派發。未繳股款及繳足股款供股股份、本暫定配額通知書及額外申請表格尚未且不會根據《美國證券法》或美國任何州或者其他司法管轄區之證券法例進行登記。除根據《美國證券法》及美國任何州或者其他司法管轄區之適用證券法例豁免登記要求之外，不得在美國境內直接或間接進行要約、出售、接納、行使、轉售、放棄、轉讓或交付。

THE SECURITIES OF THE COMPANY HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE FINANCIAL INVESTMENT SERVICES AND CAPITAL MARKETS ACT OF KOREA. THE SECURITIES MAY NOT BE OFFERED, SOLD OR DELIVERED, DIRECTLY OR INDIRECTLY, IN KOREA OR TO, OR FOR THE ACCOUNT OR BENEFIT OF, ANY RESIDENT (AS DEFINED UNDER THE FOREIGN EXCHANGE TRANSACTION ACT OF KOREA AND THE RULES AND REGULATIONS PROMULGATED THEREUNDER) THEREOF EXCEPT AS OTHERWISE PERMITTED BY APPLICABLE KOREAN LAWS AND REGULATIONS. Completion of the PAL or EAF by any Shareholder residing in South Korea shall constitute an irrevocable undertaking and warranty in favour of the Company that the accepting Shareholder will not offer, sell, transfer, deliver or otherwise dispose of the securities so acquired, directly or indirectly, in South Korea or to, or for the account or benefit of, any resident of South Korea, as defined in Item 14 of Article 3(1) of the Foreign Exchange Transaction Act of Korea, for a period of one year from the date of acquisition of such Shares.

本公司的證券並無亦不會根據韓國金融投資服務及資本市場法登記。證券不可直接或間接於韓國提呈發售、出售或交付，或向任何韓國居民(定義見韓國外匯交易法及據此頒布的規則及規例)或代其或為其利益提呈發售或出售或交付，惟獲適用韓國法律及規例准許者則除外。任何居住於韓國之外的股東填妥暫定配額通知書或額外申請表格將構成向公司作出不可撤銷之承諾及保證，自收購該等股份起一年內，接納股東不可直接或間接在韓國或向任何韓國居民，或代其或為其利益提呈發售、出售、轉讓、交付或以其他方式處置所收購的證券(定義見韓國外匯交易法細則3(1)第14項)。

It should be noted that the Rights Shares will be dealt in their nil-paid form from Thursday, 16 May 2019 to Thursday, 23 May 2019, both dates inclusive. Shareholders should note that dealings in such Rights Shares in their nil-paid form and the Shares will take place while the conditions to which the Rights Issue are subject remain unfulfilled/not waived. Any Shareholder or other person dealing in the Shares up to the date on which all conditions to which the Rights Issue are subject are fulfilled/waived, and dealings in the Rights Shares in their nil-paid form, will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed. Any Shareholder or other person contemplating selling or purchasing Shares or Rights Shares in their nil-paid form, who is in any doubt about his/her/its position, is recommended to consult his/her/its own professional adviser.

敬請注意，供股股份將從2019年5月16日(星期四)至2019年5月23日(星期四)(包括首尾兩天)以未繳股款方式買賣。股東應注意，儘管供股之條件尚未達成/獲豁免，該等未繳股款供股股份及股份仍會進行買賣。因此，於供股之所有條件達成/獲豁免當日前買賣股份及未繳股款供股股份之任何股東或其他人士，均須承擔供股可能無法成為無條件或未必會進行之風險。有意買賣股份或未繳股款供股股份之任何股東或其他人士，如對本身之狀況有任何疑問，應諮詢其專業顧問。

A SEPARATE CHEQUE OR CASHIER'S ORDER MUST ACCOMPANY EACH ACCEPTANCE
每份接納須隨附一張獨立支票或銀行本票

NO RECEIPT WILL BE GIVEN.
本公司將不另發收據。



Universal Technologies Holdings Limited

環球實業科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1026)

14 May 2019

Dear Qualifying Shareholders,

INTRODUCTION

Reference is made to the prospectus dated 14 May 2019 (the “**Prospectus**”) dispatched to the shareholders of Universal Technologies Holdings Limited (the “**Company**”) in relation to the Rights Issue. Capitalised terms defined in the Prospectus have the same meanings when used herein unless the context otherwise requires. In accordance with the terms and subject to the conditions set out in the Prospectus, the Directors have provisionally allotted to you the Rights Shares on the basis of two (2) Rights Shares for every one (1) Share held and registered in your name(s) as at 10 May 2019. Your registered holding of Shares as at 10 May 2019 is set out in Box A of the PAL and the number of Rights Shares provisionally allotted to you is set out in Box B of the PAL.

Save as described under the paragraph headed “Rights of Overseas Shareholders” in the “Letter from the Board” in the Prospectus, no action has been taken to register or permit the offering of the Rights Shares or the distribution of the documents in connection with the Rights Issue in any jurisdiction other than Hong Kong. No person receiving a copy of the Prospectus or a PAL or an EAF in any jurisdiction outside Hong Kong may treat it as an offer or invitation to apply for the Rights Shares unless in the relevant jurisdiction, such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements. It is the responsibility of any person outside Hong Kong wishing to make on his/her/its behalf an application for the Rights Shares to satisfy himself/herself/itself as to the full observance of the laws and regulations of all relevant jurisdictions, including the obtaining of any government or other consents which may be required or observing any other formalities needed to be observed in such jurisdictions, and to pay taxes and duties required to be paid in any such jurisdiction in connection therewith. The Company reserves the right to refuse to accept or treat as invalid any application for Rights Shares where it believes that doing so would violate the applicable securities legislation or other laws or regulations of any jurisdiction.

No provisional allotment of Rights Shares has been made to the Non-Qualifying Shareholders and no PAL nor EAF is being sent to them. The Company will send copies of the Prospectus to the Non-Qualifying Shareholders for their information purposes only and the Prospectus should not be copied or redistributed. Arrangements will be made for the Rights Shares which would otherwise have been provisionally allotted to the Non-Qualifying Shareholders to be sold in the market in their nil-paid form as soon as practicable after dealings in the nil-paid Rights Shares commence and before dealings in the nil-paid Rights Shares end, if a premium (net of expenses) can be obtained. The proceeds from such sale, less expenses, of more than HK\$100 will be paid on pro-rata basis to the relevant Non-Qualifying Shareholders. In view of administrative costs, the Company will retain individual amounts of HK\$100 or less for its own benefit. Any unsold entitlements of the Non-Qualifying Shareholders and any Rights Shares provisionally allotted but not accepted by the Qualifying Shareholders will be made available for excess applications by the Qualifying Shareholders under EAF(s).

The Rights Shares will, when issued, allotted and fully paid, rank pari passu in all respects with the Shares then in issue including the right to receive future dividends and distributions which may be declared, made or paid after the completion of the Rights Issue.

PROCEDURES FOR ACCEPTANCE

To take up your provisional allotment in full, you must lodge the whole of the PAL intact in accordance with the instructions printed herein with the Registrar, Hong Kong Registrars Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong together with a remittance for the full amount payable on acceptance, as set out in Box C of the PAL, so as to be received by the Registrar no later than 4:00 p.m. on Tuesday, 28 May 2019. All remittances must be made in Hong Kong dollars by cheque(s) which must be drawn on an account with, or by cashier’s order(s) which must be issued by, a licensed bank in Hong Kong and made payable to “**Universal Technologies Holdings Ltd – Rights Issue Account**” and crossed “**ACCOUNT PAYEE ONLY**”. Such payment will constitute acceptance of the provisional allotment of the Rights Shares on the terms of the PAL and the Prospectus Documents and subject to the memorandum and articles of association of the Company. No receipt will be given for such remittances. All enquiries in connection with the PAL should be addressed to the Registrar at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong.

It should be noted that unless the duly completed PAL, together with the appropriate remittance for the amount shown in Box C of the PAL, has been received as described above by no later than 4:00 p.m. on Tuesday, 28 May 2019 whether by the original allottee or any person to whom the rights have been validly transferred, the provisional allotment and all rights and entitlements thereunder will be deemed to have been declined and will be cancelled and such Rights Shares will be available for excess application under the EAFs by other Qualifying Shareholders. The Company is not obliged to treat but may at its sole discretion, treat a PAL received as valid and binding on the person(s) by whom and on whose behalf it is lodged even if such PAL is not duly completed in accordance with the relevant instructions. The Company may require such incomplete PAL to be completed by the relevant applicants at a later stage.



Universal Technologies Holdings Limited

環球實業科技控股有限公司

(於開曼群島註冊成立之有限公司)

(股份代號：1026)

敬啟者：

緒言

茲提述日期為2019年5月14日寄發予環球實業科技控股有限公司(「本公司」)股東有關供股之章程(「供股章程」)。除文義另有所指外，供股章程所界定之詞語與本暫定配額通知書內具相同涵義。根據供股章程所載之條款及受制於其條件，董事已按2019年5月10日登記於閣下名下每持有一(1)股股份獲發兩(2)股供股股份之基準向閣下暫定配發供股股份。閣下於2019年5月10日登記持有之股份總數載於暫定配額通知書甲欄，而閣下暫獲配發之供股股份數目載於暫定配額通知書乙欄。

除供股章程「董事會函件」內「海外股東之權利」一段所述外，本公司並無採取任何行動，以尋求在香港境外之任何司法管轄區登記或獲准提呈供股股份或派發有關供股之文件。除非在有關司法管轄區可毋須進行任何登記或遵守其他法例或規例而合法提呈有關要約或邀請，否則在香港境外之任何司法管轄區接獲供股章程或暫定配額通知書或額外申請表格之人士，概不應視之為申請認購供股股份之要約或邀請。有意代表本身申請供股股份之任何香港境外人士，均有責任確保其全面遵守所有相關司法管轄區之法例及法規，包括取得該等司法管轄區可能規定之任何政府或其他同意或辦理所需之任何其他手續，以及繳付任何該等司法管轄區規定應付之相關稅項及徵費。本公司在相信接納任何供股股份申請將觸犯任何司法管轄區之適用證券法例或其他法例或法規之情況下，保留拒絕接納有關申請或將有關申請視為無效之權利。

非合資格股東不會獲暫定配發供股股份，且不會獲寄發暫定配額通知書或額外申請表格。本公司將向非合資格股東寄發供股章程，僅供彼等參考，而供股章程乃不得複印或轉發。於未繳股款之供股股份開始買賣後及結束買賣前，若扣除開支後仍可取得溢價，將在可行情況下盡快安排原應暫定配發予非合資格股東之供股股份以未繳股款方式在市場出售。有關出售所得款項於扣除開支後如超過100港元，將按比例支付予相關非合資格股東。考慮到行政成本，本公司將保留100港元或以下之個別款額撥歸本公司所有。非合資格股東於供股股份之任何未售配額以及暫定配發予合資格股東但未獲其接納之任何供股股份，將可供合資格股東根據額外申請表格作額外申請。

供股股份一經發行、配發及繳足即在各方面與當時已發行的股份享有同等權益，包括有權收取日後於供股完成之後可能宣派、作出或派付之股息及分派。

接納手續

閣下如全數接納其暫定配額，最遲須於2019年5月28日(星期二)下午四時正將暫定配額通知書按照其上印列之指示整份連同暫定配額通知書丙欄所載須於接納時繳足之全數股款送達股份過戶登記處香港證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖。所有股款須以支票或銀行本票以港元支付，而支票(必須由香港持牌銀行之賬戶開出)或銀行本票(必須由香港持牌銀行開出)須註明抬頭人為「**Universal Technologies Holdings Ltd – Rights Issue Account**」，並以「**只准入抬頭人賬戶**」方式劃線開出。有關付款將表示根據暫定配額通知書及章程文件之條款並受制於本公司組織章程大綱及細則之規限下接納供股股份暫定配額。概不會就股款發出收據。所有有關暫定配額通知書之查詢應寄往股份過戶登記處(地址為香港灣仔皇后大道東183號合和中心17M樓)。

敬請注意，除非如上文所述於2019年5月28日(星期二)下午四時正前接獲原承配人或以本身名義已有效承讓有關權利之任何人士交回已填妥的暫定配額通知書連同暫定配額通知書丙欄所示金額之適當股款，否則暫定配額及一切有關權利及權益將視為已遭拒絕而予以註銷，而該等供股股份將可供其他合資格股東根據額外申請表格作額外申請。本公司並無責任但可全權酌情將所收到之暫定配額通知書視為有效，並對交回或委派他人代其交回暫定配額通知書之人士具有約束力，儘管有關暫定配額通知書並未根據有關指示填妥。本公司可要求有關申請人將未填妥之暫定配額通知書於稍後階段填妥。

APPLICATION FOR EXCESS RIGHTS SHARES

If you are a Qualifying Shareholder and wish to apply for excess Rights Shares in addition to those provisionally allotted to you, you should complete and sign the accompanying EAF and lodge it, together with a separate remittance for the full amount payable on application in respect of the excess Rights Shares applied for, with the Registrar, Hong Kong Registrars Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong, so as to be received by no later than 4:00 p.m. on Tuesday, 28 May 2019. All remittances must be made by cheque(s) or cashier’s order(s) in Hong Kong dollars. Cheques must be drawn on an account with, and cashier’s orders must be issued by, a licensed bank in Hong Kong and made payable to “**Universal Technologies Holdings Ltd – Excess Application Account**” and crossed “**ACCOUNT PAYEE ONLY**”.

TRANSFER

If you wish to transfer all of your rights to subscribe for the Rights Shares provisionally allotted to you hereunder, you must complete and sign the form of transfer and nomination (Form B) and hand the PAL to the transferee(s) to or through whom you are transferring your rights. The transferee(s) must then complete and sign the registration application form (Form C) of the PAL and lodge the PAL intact in accordance with the instructions printed herein together with a remittance for the full amount payable on acceptance as set out in Box C of the PAL with the Registrar, Hong Kong Registrars Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong, so as to be received by no later than 4:00 p.m. on Tuesday, 28 May 2019. It should be noted that Hong Kong ad valorem stamp duty is payable in connection with the transfer of your rights to subscribe for the relevant Rights Shares and the acceptance by the transferee(s) of such rights.

SPLITTING

If you wish to accept only part of your provisional allotment or transfer part of your rights to subscribe for the Rights Shares provisionally allotted hereunder, or to transfer all or part of your rights to more than one person, the PAL must be surrendered and lodged for cancellation by no later than 4:30 p.m. on Monday, 20 May 2019 with the Registrar, Hong Kong Registrars Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong, who will cancel the original PAL and issue new PALs in the denominations required, which will be available for collection at the Registrar after 9:00 a.m. on the second Business Day after the surrender of the original PAL.

CHEQUES OR CASHIER’S ORDERS

All cheques and cashier’s orders will be presented for payment immediately following receipt and all interest earned on such monies (if any) will be retained for the benefit of the Company. If any cheque or cashier’s order lodged with the PAL is not honoured upon first presentation, the Company reserves the right to reject the application and have the relevant provisional allotment and all rights and entitlements thereunder treated as declined and cancelled. Completion and return of the PAL together with a cheque or a cashier’s order in payment for the Rights Shares provisionally allotted hereunder will constitute a warranty by the subscriber that the cheque or cashier’s order will be honoured on first presentation.

SHARE CERTIFICATES AND REFUND CHEQUE

It is expected that certificates for the fully-paid Rights Shares will be dispatched to you by the Registrar by ordinary post at your own risk to your registered address on or before Wednesday, 19 June 2019. You will receive one share certificate for all the fully-paid Rights Shares allotted and issued to you.

Refund cheques in respect of wholly or partially unsuccessful applications for excess Rights shares (if any) are expected to be posted on or before Wednesday, 19 June 2019 by ordinary post at your own risk to your registered address.

EFFECT OF BAD WEATHER

If there is a “black” rainstorm warning or a tropical cyclone warning signal number 8 or above in force in Hong Kong (“**Bad Weather**”) at any time before 12:00 noon and no longer in force after 12:00 noon on Tuesday, 28 May 2019, the latest time for acceptance of and payment for the Rights Shares and for application and payment for excess Rights Shares will be extended to 5:00 p.m. on the same Business Day. If there is Bad Weather in force in Hong Kong at any time between 12:00 noon and 4:00 p.m. on Tuesday, 28 May 2019, the latest time for acceptance of and payment for the Rights Shares and for application and payment for excess Rights Shares will be rescheduled to 4:00 p.m. on the following Business Day which does not have either of those warnings in force at any time between 9:00 a.m. and 4:00 p.m.

FRACTIONAL ENTITLEMENTS

On the basis of the entitlement to subscribe two (2) Right Shares for every one (1) existing Share held by the Qualifying Shareholders on the Record Date, no fractional entitlements to the Rights Shares will arise from the Rights Issue.

申請認購額外供股股份

閣下如為合資格股東，並欲申請認購獲暫定配發以外之額外供股股份，必須將隨附之額外申請表格填妥及簽署，連同申請認購額外供股股份另須繳足之全數股款，於2019年5月28日(星期二)下午四時正前送交股份過戶登記處香港證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖。所有股款須以支票或銀行本票以港元支付，而支票(必須由香港持牌銀行之賬戶開出)及銀行本票(必須由香港持牌銀行開出)須註明抬頭人為「**Universal Technologies Holdings Ltd – Excess Application Account**」，並以「只准入抬頭人賬戶」方式劃線開出。

轉讓配額

閣下如欲轉讓暫定配額通知書所示閣下獲暫定配發可認購供股股份之全部權利，須將轉讓及提名表格(表格乙)填妥及簽署，並將暫定配額通知書送交承讓權利之承讓人或經手轉讓權利之人士，而承讓人須將暫定配額通知書之登記申請表格(表格丙)填妥及簽署，並於2019年5月28日(星期二)下午四時正前按照暫定配額通知書上印列的指示，將暫定配額通知書整份連同暫定配額通知書丙欄所載須於接納時繳足之股款送交股份過戶登記處香港證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖。敬請注意，轉讓閣下可認購有關供股股份之權利及承讓人接納該等權利均須繳付香港從價印花稅。

分拆配額

閣下如僅欲接納部份暫定配額或轉讓本暫定配額通知書所示閣下獲暫定配發可認購供股股份之部份權利，或將所有或部份權利轉讓予多於一名人士，須於2019年5月20日(星期一)下午四時三十分前將暫定配額通知書交回股份過戶登記處香港證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖)予以註銷，股份過戶登記處將註銷原暫定配額通知書，並按所需面額發出新暫定配額通知書。新暫定配額通知書將於閣下交回原暫定配額通知書後第二個營業日上午九時正後在股份過戶登記處可供領取。

支票或銀行本票

所有支票及銀行本票將於收訖後隨即過戶，而該等股款賺取之利息(如有)將全數撥歸本公司所有。倘隨附暫定配額通知書送交之支票或銀行本票於首次過戶時未能兌現，本公司保留權利拒絕該申請且有關暫定配額及一切有關之權利及權益將視作已遭拒絕而予以註銷。填妥及連同暫獲配發供股股份繳款之支票或銀行本票交回暫定配額通知書，將構成認購人保證支票或銀行本票將於首次過戶時兌現。

股票及退款支票

預期股份過戶登記處將於2019年6月19日(星期三)或之前以平郵方式將繳足股款供股股份之股票寄予閣下之登記地址，郵誤風險概由閣下自行承擔。閣下將會就所有配發及發行予閣下之繳足股款供股股份獲發一張股票。

就全部或部份不獲接納之額外供股股份申請(如有)發出之退款支票，預期將於2019年6月19日(星期三)或之前以平郵方式寄交申請人之登記地址，郵誤風險概由閣下自行承擔。

惡劣天氣之影響

倘於2019年5月28日(星期二)中午十二時正前任何時間香港發出「黑色」暴雨警告信號或8號或以上熱帶氣旋警告信號(「惡劣天氣」)，而於當日中午十二時正後取消，接納供股股份及繳付股款和申請額外供股股份及繳付股款之最後時限將順延至同一個營業日下午五時正。倘於2019年5月28日(星期二)中午十二時至當日下午四時正期間任何時間香港出現惡劣天氣，接納供股股份及繳付股款和申請額外供股股份及繳付股款的最後時限將改期至該等信號並無於上午九時正至下午四時正期間生效之下一個營業日下午四時正。

零碎配額

按於記錄日期合資格股東每持有一(1)股現有股份獲發兩(2)股供股股份之配額基準，供股不會產生零碎供股股份配額。

DISTRIBUTION OF THIS PAL AND THE OTHER PROSPECTUS DOCUMENTS

This PAL shall only be sent to the Qualifying Shareholders.

Distribution of this PAL and the other Prospectus Documents into jurisdictions other than Hong Kong may be restricted by law. Any person who receives the Prospectus Documents (including, without limitation, any agent, custodian, nominee and trustee) should be aware of and comply with the applicable restriction in the relevant jurisdiction(s). Any failure to comply with those restrictions may constitute a violation of the securities laws or other laws or regulations of any such jurisdiction. Any Shareholder or beneficial owner of the Shares who is in any doubt as to his/her/its position should consult an appropriate professional adviser without delay. In particular, subject to certain exceptions as determined by the Company, this PAL and the other Prospectus Documents should not be distributed, forwarded to or transmitted in, into or from any jurisdiction other than Hong Kong.

The Prospectus Documents will not be registered or filed under any applicable securities or equivalent legislation of any jurisdiction other than Hong Kong with the approval from the Stock Exchange for the listing of the Rights Shares (in nil-paid and fully-paid forms) having been obtained.

QUALIFYING SHAREHOLDERS AND NON-QUALIFYING SHAREHOLDERS

To qualify for the Rights Issue and to accept the Rights Shares provisionally allotted under this PAL, a Shareholder must on Friday, 10 May 2019 be registered as members of the Company and must not be a Non-Qualifying Shareholder.

Non-Qualifying Shareholders are those Shareholder(s) whose name(s) appear(s) on the register of members of the Company on the Record Date and whose address(es) as shown on such register is (are) outside Hong Kong where the Directors, after making relevant enquiries pursuant to Rule 13.36(2)(a) of the Listing Rules, consider it necessary or expedient to exclude any such Shareholders from the Rights Issue on account either of legal restrictions under the laws of the relevant place or the requirements of the relevant regulatory body or stock exchange in that place.

Receipt of this PAL and/or any other Prospectus Document does not and will not constitute an offer in those jurisdictions in which it would be illegal to make an offer and, in those circumstances, this PAL and/or the other Prospectus Documents must be treated as sent for information only and should not be copied or redistributed.

Notwithstanding any other provision in this PAL or any other Prospectus Document, the Company reserves the right to permit any Shareholder to apply for excess Rights Shares if the Company in its absolute discretion, is satisfied that the transaction in question is exempt from or not subject to the legislation or regulations giving rise to the restrictions in question.

REPRESENTATIONS AND WARRANTIES

By completing, signing and submitting this PAL, each subscriber of Rights Shares represents and warrants to the Company and to any person acting on its behalf, unless in its sole discretion the Company waive such requirement that:

- he/she/it was a Shareholder on the Record Date, or he/she/it lawfully acquired or may lawfully acquire the nil-paid Rights Shares, directly or indirectly, from such a person;
- he/she/it may lawfully be offered, take up, obtain, subscribe for and receive the nil-paid Rights Shares and/or the Rights Shares in the jurisdiction in which he/she/it resides or is currently located;
- he/she/it is not resident or located in, or a citizen of: (a) the United States; or (b) any other territory where it would be unlawful to extend the Rights Issue;
- he/she/it is not accepting an offer to acquire or take up the nil-paid Rights Shares or Rights Shares on a non-discretionary basis for a person who is resident or located in, or a citizen of: (a) the United States; or (b) any other territory where it would be unlawful to extend the Rights Issue at the time the instruction to accept was given;
- he/she/it was not doing so for the account of any person who is located in the United States, unless:
 - (a) the instruction to acquire or take up the nil-paid Rights Shares or to subscribe for or accept Rights Shares was received from a person outside the United States; and

派發本暫定配額通知書及其他章程文件

本暫定配額通知書僅向合資格股東寄發。

派發本暫定配額通知書及其他章程文件至香港以外的司法管轄區可能受法律限制。收到章程文件之任何人士(包括但不限於任何代理人、保管人、代名人及受託人)應知悉並遵守相關司法管轄區之適用限制。未能遵守該等限制可能構成違反任何該等司法管轄區之證券法例或其他法例或法規。任何股東或股份實益擁有人如對其狀況有任何疑問，應盡快諮詢合適之專業顧問。特別是，受制於本公司釐定的若干例外情況，本暫定配額通知書及其他章程文件不得在、向或由香港以外的任何司法管轄區派發、送交或送呈。

在得到聯交所批准供股股份以未繳股款及繳足股款形式上市之情況下，章程文件將不會根據任何香港以外的司法管轄區之任何適用證券或相等法例登記或存檔。

合資格股東及非合資格股東

為符合資格參與供股及接納根據本暫定配額通知書所暫定配發的供股股份，股東須於2019年5月10日(星期五)登記為本公司的股東，而非非合資格股東。

非合資格股東為於記錄日期名列本公司成員登記冊且其於該登記冊內所示地址位於香港境外之股東，而董事根據上市規則第13.36(2)(a)條作出相關查詢後，考慮到相關地區法律之法律限制或該地區相關監管機構或證券交易所之規定，認為有必要或適宜不將任何該等股東包括在供股內。

收到本暫定配額通知書及／或任何其他章程文件並不會及將不會構成在提呈要約屬違法之有關司法管轄區提呈要約，在該等情況下，本暫定配額通知書及／或其他章程文件須視為僅供參考而寄發，亦不應複製或轉發。

儘管本暫定配額通知書或任何其他章程文件有任何其他規定，本公司保留權利在其絕對酌情信納任何股東申請額外供股股份乃獲豁免或不受制於引致有關限制之法例或法規之情況下，容許有關交易進行。

聲明及保證

倘若填妥、簽妥及交回本暫定配額通知書，每名供股股份的認購人即向本公司及代其行事之任何人士作出以下聲明及保證，除非本公司按其全權酌情決定豁免有關規定：

- 彼於記錄日期為股東，或彼已依法或可依法直接或間接從有關人士收購未繳股款供股股份；
- 彼可合法在其居住或目前所在司法管轄區獲提呈、承購、取得、認購及收取未繳股款供股股份及／或供股股份；
- 彼並非居於或位於以下地區或屬以下地區的公民：(a)美國；或(b)進行供股即屬違法的任何其他地區；
- 彼在發出接納指示時，並非代居於或位於以下地區或屬以下地區的公民的人士：(a)美國；或(b)進行供股即屬違法的任何其他地區，以非全權委託形式接納收購或承購未繳股款供股股份或供股股份的要約；
- 彼並非代位於美國的任何人士行事，除非：
 - (a) 接到美國以外地區人士的收購或承購未繳股款供股股份或認購或接納供股股份的指示；及

- (b) the person giving such instruction has confirmed that it (i) has the authority to give such instruction, and (ii) either (x) has investment discretion over such account or (y) is an investment manager or investment company that is acquiring the Rights Shares in an “offshore transaction” within the meaning of Regulation S under the US Securities Act;
- he/she/it is acquiring the nil-paid Rights Shares and/or the Rights Shares in an “offshore transaction” as defined in Regulation S under the US Securities Act;
- he/she/it has not been offered the Rights Shares by means of any “directed selling efforts” as defined in Regulation S under the US Securities Act;
- he/she/it is not taking up for the account of any person who is located in the US, or any other territory where it would be unlawful to extend the Rights Issue;
- he/she/it is not acquiring the nil-paid Rights Shares and/or Rights Shares with a view to the offer, sale, allotment, taking up, exercise, resale, renouncement, pledge, transfer, delivery or distribution, directly or indirectly, of such nil-paid Rights Shares or Rights Shares into:
 - (a) the United States; or
 - (b) any other territory where it would be unlawful to extend the Rights Issue; and
- he/she/it understands that neither the nil-paid Rights Shares nor the Rights Shares have been or will be registered under the US Securities Act or with any securities regulatory authority of any state, territory, or possession of the United States.

For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited will give, or be subject to, any of the representations and warranties above.

The Company may treat as invalid any acceptance or purported acceptance of the allotment of Rights Shares comprised in, or transfer or purported transfer of, a PAL if it: (a) appears to the Company to have been executed in, or dispatched from, any jurisdictions other than Hong Kong and the acceptance or transfer may involve a breach of the laws of the relevant jurisdictions, or the acceptance or transfer is otherwise in a manner which may involve a breach of the laws of any jurisdiction, or if it or its agents believe the same may violate any applicable legal or regulatory requirements; (b) provides an address in any jurisdiction other than Hong Kong for delivery of definitive share certificates for Rights Shares and such delivery would be unlawful or provides an address for delivery of definitive share certificates in any other jurisdiction outside Hong Kong in which it would violate any applicable legal or regulatory requirements to deliver such certificates; or (c) purports to exclude the representation and/or warranty required by the paragraph above.

(b) 發出該項指示的人士確認(i)彼有權發出該項指示，及(ii)(x)對該賬戶擁有投資決定權；或(y)彼為在美國證券法S規例界定的「離岸交易」中收購供股股份的投資經理或投資公司；

- 彼乃於根據美國證券法S規例所界定的「離岸交易」中收購未繳股款供股股份及／或供股股份；
- 彼並非以美國證券法S規例所界定的任何「定向銷售行動」方式獲提呈供股股份；
- 彼並非代位於美國或在進行供股即屬違法的任何其他地區的任何人士行事；
- 彼收購未繳股款供股股份及／或供股股份之目的並非直接或間接向以下地區提呈、出售、配發、承購、行使、轉售、放棄、質押、轉讓、交付或派發有關未繳股款供股股份或供股股份：

(a) 美國；或

(b) 進行供股即屬違法的任何其他地區；及

- 彼知悉未繳股款供股股份或供股股份均無亦將不會根據美國證券法或在美國任何州份、領土或屬地的任何證券監管當局登記。

為免生疑，香港結算及香港中央結算(代理人)有限公司將不會作出上述任何聲明及保證，亦不受上述任何聲明及保證規限。

倘出現下列情況，則本公司可視任何接納或聲稱接納配發暫定配額通知書所包含的供股股份或轉讓或聲稱轉讓該通知書為無效：(a)本公司認為暫定配額通知書乃於香港以外任何司法管轄區簽立或自有關司法管轄區寄發，而有關接納或轉讓可能涉及違反相關司法管轄區的法律，或接納或轉讓乃以可能涉及違反任何司法管轄區的法律的其他方式進行，或倘其或其代理人相信上述兩者可能違反任何適用法律或監管規定；(b)就交付供股股份正式股票提供位於香港以外任何司法管轄區的地址，而交付有關股票即屬違法，或就交付正式股票提供位於香港境外任何其他司法管轄區的地址，而交付該等股票將違反任何適用法律或監管規定；或(c)聲稱拒絕作出上一段所規定的聲明及／或保證。

GENERAL

Lodgment of the PAL with, where relevant, the form of transfer and nomination (Form B) of the PAL purporting to have been signed by the person(s) in whose favour the PAL has been issued shall be conclusive evidence of the title of the party or parties lodging it to deal with the same and to receive split letters of allotment and/or certificates for the Rights Shares. The PAL and any acceptance of the offer contained herein shall be governed by, and construed in accordance with, the laws of Hong Kong. Further copies of the Prospectus giving details of the Rights Issues are available from the Registrar, Hong Kong Registrars Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, during normal business hours.

PERSONAL DATA COLLECTION – PAL

By completing, signing and submitting the forms accompanying the PAL, you agree to disclose to the Company, the Registrar and/or their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the acceptance of the provisional allotment of the Rights Shares. The Personal Data (Privacy) Ordinance provides the holders of securities with rights to ascertain whether the Company or the Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Personal Data (Privacy) Ordinance, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, at its principal place of business at Room A & B2, 11th Floor, Guangdong Investment Tower, No.148 Connaught Road Central, Sheung Wan, Hong Kong or as notified from time to time in accordance with applicable law, for the attention of the Company Secretary, or (as the case may be) to the Registrar, Hong Kong Registrars Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, for the attention of Privacy Compliance Officer.

Yours faithfully,
By Order of the Board of
Universal Technologies Holdings Limited
Chen Jinyang
Chairman

一般事項

遞交暫定配額通知書及(倘若相關)由獲寄發人士簽署暫定配額通知書之轉讓及提名表格(表格乙),將為最終擁有權證明,表示遞交有關文件之人士有權處理有關文件及接收分拆配發函件及/或供股股份之股票。暫定配額通知書及接納其所載之要約均須受香港法例管轄並按其詮釋。如需進一步索閱載有供股詳情之供股章程,可於一般辦公時間內向股份過戶登記處香港證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17M樓)索取。

收集個人資料—暫定配額通知書

填妥、簽署及交回暫定配額通知書隨附之表格,即表示閣下同意向本公司、股份過戶登記處及/或其各自之顧問及代理披露個人資料及其所需有關閣下或閣下為其利益而接納暫獲配發供股股份之人士之任何資料。個人資料(私隱)條例賦予證券持有人權利,可確定本公司或股份過戶登記處是否持有其個人資料、索取有關資料之副本及更正任何不準確之資料。根據個人資料(私隱)條例,本公司及股份過戶登記處有權就處理任何查閱資料要求收取合理費用。就所有有關查閱資料或更正資料或查詢有關政策及慣例以及持有資料種類之要求而言,應致函本公司之主要營業地點(香港上環干諾道中148號粵海投資大廈11樓A室及B2室)或本公司根據適用法例不時作出通知之地址,註明公司秘書收,或(視情況而定)致函股份過戶登記處香港證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17M樓),註明私隱條例事務主任收。

此致

列位合資格股東 台照

承董事會命
環球實業科技控股有限公司
主席
陳勁揚
謹啟

2019年5月14日