



## Universal Technologies Holdings Limited

環球實業科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1026)

**RIGHTS ISSUE ON THE BASIS OF  
TWO (2) RIGHTS SHARES FOR  
EVERY ONE (1) SHARE HELD ON  
THE RECORD DATE  
ON A NON-UNDERWRITTEN BASIS  
AT HK\$0.23 PER RIGHTS SHARE  
PAYABLE IN FULL ON ACCEPTANCE BY NO  
LATER THAN 4:00 P.M. ON TUESDAY, 28 MAY 2019**

### EXCESS APPLICATION FORM

Hong Kong branch share registrar:  
Hong Kong Registrars Limited  
Shops 1712-1716, 17th Floor  
Hopewell Centre  
183 Queen's Road East  
Wan Chai, Hong Kong

Principal office in Hong Kong:  
Room A & B2,  
11th Floor, Guangdong  
Investment Tower,  
No.148 Connaught  
Road Central,  
Sheung Wan,  
Hong Kong

Registered office:  
Cricket Square  
Hutchins Drive,  
P.O. Box 2681  
Grand Cayman  
KY1-1111  
Cayman Islands

14 May 2019

Name(s) and address of the Qualifying Shareholder(s)

Total number of excess Rights Share(s) applied

Box A

Total subscription monies paid for the excess Rights Share(s) in HK\$

Box B

Application can only be made by the Qualifying Shareholder(s) named here.

To: The Directors  
**Universal Technologies Holdings Limited**

Dear Sirs and Madams

I/We, being the Qualifying Shareholder(s) named above of the Shares, hereby irrevocably apply for excess Rights Share(s) (write the number of shares in Box A) at the Subscription Price of HK\$0.23 per Rights Share, in respect of which I/we enclose a separate remittance by cheque or cashier's order in favour of "Universal Technologies Holdings Ltd – Excess Application Account" for HK\$ (write the full amount in Box B) and crossed "ACCOUNT PAYEE ONLY" being the payment in full on application for the above number of excess Rights Share(s).

I/We hereby request you to allot such excess Rights Share(s) applied for, or any smaller number, to me/us and to send by ordinary post at my/our risk to the address shown above the certificate(s) for the number of excess Rights Share(s) as may be allotted to me/us in respect of this application and/or a cheque for any surplus application monies returnable to me/us. I/We understand that allotments in respect of this application shall be at the discretion of the Directors on a fair and equitable basis on certain principles which are set out in the paragraphs headed "Application for excess Rights Shares" in the "Letter from the Board" in the Prospectus. I/We acknowledge that I am/we are not guaranteed to be allotted all or any of the excess Rights Shares applied for.

I/We hereby undertake to accept such number of excess Rights Share(s) as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus Documents and subject to the memorandum and articles of association of the Company. In respect of any excess Rights Share(s) allotted to me/us, I/we authorise you to place my/our name(s) on the register of members of the Company as the holder(s) of such Rights Share(s).

1.  2.  3.  4.

Signature(s) of applicant(s) (all joint applicants must sign)

Name of bank on which cheque/cashier's order is drawn: \_\_\_\_\_

Cheque/cashier's order number: \_\_\_\_\_

Date: \_\_\_\_\_ 2019

Contact Telephone Number: \_\_\_\_\_

**A SEPARATE CHEQUE OR CASHIER'S ORDER MUST ACCOMPANY EACH APPLICATION  
NO RECEIPT WILL BE GIVEN FOR REMITTANCE**



**Universal Technologies Holdings Limited**  
**環球實業科技控股有限公司**

(於開曼群島註冊成立之有限公司)  
(股份代號：1026)

香港股份過戶分處：  
香港證券登記  
有限公司  
香港灣仔  
皇后大道東183號  
合和中心  
17樓1712-1716號舖

香港主要辦事處：  
香港上環  
干諾道中148號  
粵海投資大廈  
11樓A室及B2室

按於記錄日期每持有一 (1) 股股份  
獲發兩 (2) 股供股股份之基準按非包銷基準  
以每股供股股份 0.23 港元進行供股，  
股款須於 2019 年 5 月 28 日 (星期二)  
下午四時正前接納時全數繳足

註冊辦事處：  
Cricket Square  
Hutchins Drive,  
P.O. Box 2681  
Grand Cayman  
KY1-1111  
Cayman Islands

額外申請表格

合資格股東姓名／名稱及地址

2019年5月14日

所申請額外供股股份之總數目

甲欄

額外供股股份之應繳款總額 (港元)

乙欄

僅供此欄所列合資格股東申請

致：環球實業科技控股有限公司  
列位董事

敬啟者：

本人／吾等為名列上文之股份合資格股東，現不可撤回地以每股供股股份 0.23 港元之認購價申請認購額外供股股份 (請於甲欄填寫股份數目)，並附上註明抬頭人為「**Universal Technologies Holdings Ltd — Excess Application Account**」，以「**只准入抬頭人賬戶**」劃線方式獨立開出之港元 (請於乙欄填寫全數金額) 支票或銀行本票，作為申請認購上述數目額外供股股份須全數支付之股款。

本人／吾等謹請閣下配發該等所申請認購上述數目或任何較少數目之額外供股股份予本人／吾等，並將本人／吾等就此項認購申請可能獲配發之額外供股股份數目之證書及／或應退還予本人／吾等之任何多出之申請認購股款之支票，按本人／吾等股票所示地址以平郵方式郵寄予本人／吾等，郵誤風險概由本人／吾等自行承擔。本人／吾等明白關於此項申請之配發由董事根據章程「董事會函件」內「申請認購額外供股股份」各段所載的若干原則按公平公正基準酌情作出。本人／吾等確悉本人／吾等未必可獲保證配發全部或任何部份所申請認購之額外供股股份。

本人／吾等承諾按照章程文件所載之條款並受制於貴公司之組織章程大綱及公司細則的限制下，接納可能配發予本人／吾等之額外供股股份數目。本人／吾等就任何獲配發之額外供股股份授權閣下將本人／吾等之姓名列入貴公司之股東名冊，作為該等供股股份之持有人。

1.  2.  3.  4.

申請人簽署 (所有聯名申請人均須簽署)

支票／銀行本票之付款銀行名稱：\_\_\_\_\_

支票／銀行本票號碼：\_\_\_\_\_

日期：2019年\_\_\_\_月\_\_\_\_日

聯絡電話號碼：\_\_\_\_\_

每份申請須隨附一張獨立開出的支票或銀行本票

本公司將不另發收據

## IMPORTANT

Reference is made to the prospectus issued by Universal Technologies Holdings Limited (the “**Company**”) dated Tuesday, 14 May 2019 in relation to the Rights Issue (the “**Prospectus**”). Terms defined in the Prospectus shall have the same meanings when used herein unless the context otherwise requires.

**THIS EXCESS APPLICATION FORM (“EAF”) IS VALUABLE BUT IS NOT TRANSFERABLE AND IS ONLY FOR THE USE BY THE QUALIFYING SHAREHOLDER(S) NAMED OVERLEAF WHO WISH(ES) TO APPLY FOR THE EXCESS RIGHTS SHARES IN ADDITION TO THOSE RIGHTS SHARES PROVISIONALLY ALLOTTED TO HIM/HER/IT/THEM. THIS EAF REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS EAF AND THE ACCOMPANYING PAL EXPIRES AT 4:00 P.M. ON TUESDAY, 28 MAY 2019.**

**IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS EAF OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER, OTHER LICENSED SECURITIES DEALER, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.**

As the Rights Issue is not fully underwritten, a Shareholder who applies to take up all or part of its entitlement under the PAL or applies for excess Rights Shares under the EAF may unwittingly incur an obligation to make a general offer under the Takeovers Code, unless a waiver from the Executive (as defined in the Takeovers Code) has been obtained. Any Shareholder who is considering making an application to subscribe for a significant block of Shares whether under the PAL or the EAF is recommended to consult its own professional advisers as regards the regulatory implications of its application. Unless the Company is notified in writing of any different intention of the applicant (which shall be accompanied by all documentary evidence to the Company’s satisfaction showing the applicant’s capability in complying with the regulatory requirements in full) at the same time as or before (but not after) the receiving by the Company of a duly made application for Rights Shares (whether under a PAL or an EAF), it shall be a condition of both the PAL and the EAF that by completing and returning the form(s), an applicant (other than HKSCC Nominees Limited) is deemed to have irrevocably granted an authority and instruction to the Company to scale down the size of its application to a level which does not trigger an obligation on the part of the applicant (or any party acting in concert with it) to make a general offer under the Takeovers Code. Any applicant who notifies the Company of its intention to opt-out from the aforementioned scaling-down mechanism shall run the risk of having its entire application for Rights Shares rejected, if it fails to demonstrate to the Company’s satisfaction that it is capable of complying with the regulatory requirements in full. For the avoidance of doubt, the aforementioned opt-out and scaling-down mechanisms shall not apply to HKSCC Nominees Limited.

A copy of each of the Prospectus Documents, together with copies of the documents mentioned in the paragraph headed “17. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES” in Appendix III to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong, The Stock Exchange of Hong Kong Limited and the Securities and Futures Commission of Hong Kong take no responsibility for the contents of any of the documents referred to above.

Dealings in the Shares and the Rights Shares in their nil-paid form and fully-paid form may be settled through CCASS operated by HKSCC and you should consult your stockbroker or other licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser for details of those settlement arrangements and how such arrangements may affect your rights and interests.

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in their nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares in both their nil-paid and fully-paid forms or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this EAF, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this EAF.

**It should be noted that the Rights Shares will be dealt in their nil-paid form from 9:00 a.m. on Thursday, 16 May 2019 to 4:00 p.m. on Thursday, 23 May 2019, both dates inclusive. Shareholders should note that dealings in such Rights Shares in their nil-paid form and the Shares will take place while the conditions to which the Rights Issue are subject remain unfulfilled/not waived. Any Shareholder or other person dealing in the Shares up to the date on which all conditions to which the Rights Issue are subject are fulfilled/waived, and dealings in the Rights Shares in their nil-paid form, will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed. Any Shareholder or other person contemplating selling or purchasing Shares or Rights Share in their nil-paid form, who is in any doubt about his/her/its position, is recommended to consult his/her/its own professional adviser.**

## 重要提示

茲提述環球實業科技控股有限公司(「本公司」)於2019年5月14日(星期二)就供股刊發之供股章程(「供股章程」)。除非文義另有所指，否則供股章程所界定之詞彙與本額外申請表格所採用者具有相同涵義。

本額外申請表格(「額外申請表格」)具有價值，但不可轉讓，並僅供背頁列明且有意申請認購其暫定配發之供股股份以外之額外供股股份之合資格股東使用。本額外申請表格應即時處理。額外申請表格及隨附之暫定配額通知書所載之供股要約將於**2019年5月28日(星期二)下午四時正**截止。

閣下如對本額外申請表格之任何方面或應採取之行動有任何疑問，應諮詢 閣下之股票經紀、其他持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

由於供股並非全數包銷，透過暫定配額通知書申請其全部或部份配額或透過額外申請表格申請額外供股股份的股東，除非獲得執行人員(定義見收購守則)豁免，否則可能不知情地產生根據收購守則提出全面要約的責任。因此，建議考慮根據暫定配額通知書或額外申請表格申請認購大批股份之任何股東，就申請之監管事宜諮詢其專業顧問。除非本公司於收到正式就供股作出的申請(無論根據暫定配額通知書或根據額外申請表格)當日或之前(非其後)，獲申請人書面通知其任何不同意圖(應隨附令本公司信納其能夠遵守全部監管規定的所有證明文件)，否則作為暫定配額通知書及額外申請表格之一項條件，於填妥及交回表格後，申請人(香港中央結算(代理人)有限公司除外)被視為不可撤回地授予本公司一項授權及指示以下調其申請之規模至不會觸發收購守則項下申請人(或任何與其一致行動方)全面要約責任的水平。通知本公司其打算不參與上述下調機制的申請人倘未能令本公司信納其能夠遵守所有監管規定，須承擔其所有供股申請可能被拒絕的風險。為免生疑，上述不參與及下調機制將不適用於香港中央結算(代理人)有限公司。

各份章程文件連同供股章程附錄三「17. 送呈公司註冊處處長文件」一段所述之文件副本，已遵照香港法例第32章公司(清盤及雜項條文)條例第342C條之規定向香港公司註冊處處長註冊。香港公司註冊處處長、香港聯合交易所有限公司及香港證券及期貨事務監察委員會對上文所述之任何此等文件之內容概不負責。

股份以及未繳股款及繳足股款供股股份之買賣可通過香港結算營運之中央結算系統結算。閣下應諮詢 閣下之股票經紀或其他持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問，以了解結算安排詳情以及有關安排可能如何影響 閣下之權利及權益。

受制於未繳股款及繳足股款供股股份獲准於聯交所上市及買賣以及符合香港結算之證券收納規定，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券，可自未繳股款及繳足股款供股股份各自開始買賣當日或香港結算決定之其他日期起，在中央結算系統存管、結算及交收。聯交所參與者間於任何交易日進行之交易須於其後第二個交易日在中央結算系統進行交收。中央結算系統之一切活動均須依照不時有效之中央結算系統一般規則及中央結算系統運作程序規則進行。

香港交易及結算所有限公司、聯交所及香港結算對本額外申請表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本額外申請表格全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

敬請注意，供股股份將於**2019年5月16日(星期四)上午九時正至2019年5月23日(星期四)下午四時正(包括首尾兩天)**以未繳股款方式買賣。股東應注意，儘管供股之條件尚未達成／獲豁免，該等未繳股款供股股份及股份仍會進行買賣。因此，於供股之所有條件達成／獲豁免當日前買賣股份及未繳股款供股股份之任何股東或其他人士，均須承擔供股可能無法成為無條件或未必會進行之風險。有意買賣股份或未繳股款供股股份之任何股東或其他人士，如對本身之狀況有任何疑問，應諮詢其專業顧問。

**THIS FORM IS NOT FOR PUBLICATION, RELEASE OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES.** The Rights Shares (both in nil-paid and fully-paid forms), the PAL and this EAF have not been and will not be registered under the US Securities Act or under any securities laws of any state or other jurisdiction of the United States, and may not be offered, sold, taken up, exercised, resold, renounced, transferred or delivered, directly or indirectly, within the United States except pursuant to an applicable exemption from the registration requirements of the US Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction of the United States.

**THE SECURITIES OF THE COMPANY HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE FINANCIAL INVESTMENT SERVICES AND CAPITAL MARKETS ACT OF KOREA. THE SECURITIES MAY NOT BE OFFERED, SOLD OR DELIVERED, DIRECTLY OR INDIRECTLY, IN KOREA OR TO, OR FOR THE ACCOUNT OR BENEFIT OF, ANY RESIDENT (AS DEFINED UNDER THE FOREIGN EXCHANGE TRANSACTION ACT OF KOREA AND THE RULES AND REGULATIONS PROMULGATED THEREUNDER) THEREOF EXCEPT AS OTHERWISE PERMITTED BY APPLICABLE KOREAN LAWS AND REGULATIONS.** Completion of the PAL or EAF by any Shareholder residing in South Korea shall constitute an irrevocable undertaking and warranty in favour of the Company that the accepting Shareholder will not offer, sell, transfer, deliver or otherwise dispose of the securities so acquired, directly or indirectly, in South Korea or to, or for the account or benefit of, any resident of South Korea, as defined in Item 14 of Article 3(1) of the Foreign Exchange Transaction Act of Korea, for a period of one year from the date of acquisition of such Shares.

### **PROCEDURE FOR APPLICATION**

This EAF should be completed and lodged, together with payment as to HK\$0.23 per Rights Share for the number of excess Rights Shares by a cheque or cashier's order, with the Registrar, Hong Kong Registrars Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, by no later than 4:00 p.m. on Tuesday, 28 May 2019. All remittances must be made by cheques or cashier's orders in Hong Kong dollars. Cheques must be drawn on an account with, or cashier's orders must be issued by, a licensed bank in Hong Kong and made payable to "**Universal Technologies Holdings Ltd — Excess Application Account**" and crossed "**Account Payee Only**". All enquiries in connection with this EAF should be addressed to the Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong.

All cheques and cashier's orders accompanying a completed EAF will be presented for payment immediately upon receipt, and all interest earned on such monies (if any) will be retained for the benefit of the Company. Completion and return of this EAF together with a cheque or cashier's order in payment for the excess Rights Shares applied for which are the subject of this form will constitute a warranty by the applicant(s) that the cheque or cashier's order will be honoured on first presentation. Without prejudice to its other rights in respect thereof, the Company reserves the right to reject any application for excess Rights Shares in respect of which the accompanying cheque or cashier's order is dishonoured on first presentation. Shareholders are not guaranteed to be allotted all or any of the excess Rights Shares applied for.

### **DISTRIBUTION OF THIS EAF AND THE OTHER PROSPECTUS DOCUMENTS**

This EAF shall only be sent to the Qualifying Shareholders.

Distribution of this EAF and the other Prospectus Documents into jurisdictions other than Hong Kong may be restricted by law. Persons who come into possession of this EAF or any of the other Prospectus Documents (including, without limitation, Shareholders and beneficial owners of the Shares, agents, custodians, nominees and trustees) should inform themselves of and observe any such restrictions. Any failure to comply with those restrictions may constitute a violation of the securities laws of any such jurisdiction. Any Shareholder or beneficial owner who is in any doubt as to his/her/its position should consult an appropriate professional adviser without delay.

The Prospectus Documents have not been and will not be registered or filed under any applicable securities legislation of any jurisdiction other than Hong Kong with the approval from the Stock Exchange for the listing of the Rights Shares (in nil-paid and fully-paid forms) having been obtained.

本表格不可直接或間接在或向美國刊發、發放或派發。未繳股款及繳足股款供股股份、暫定配額通知書及本額外申請表格尚未且不會根據《美國證券法》或美國任何州或者其他司法管轄區之證券法例進行登記。除根據《美國證券法》及美國任何州或者其他司法管轄區之適用證券法例豁免登記要求之外，不得在美國境內直接或間接進行要約、出售、接納、行使、轉售、放棄、轉讓或支付。

本公司的證券並無亦不會根據韓國金融投資服務及資本市場法登記。證券不可直接或間接於韓國提呈發售、出售或交付，或向任何韓國居民（定義見韓國外匯交易法及據此頒布的規則及規例）或其或為其利益提呈發售、出售或交付，惟獲適用韓國法律及規例准許者則除外。任何居住於韓國之外的股東填妥暫定配額通知書或額外申請表格將構成向公司作出不可撤銷之承諾及保證，自收購該等股份起一年內，接納股東不可直接或間接在韓國或向任何韓國居民，或代其或為其利益提呈發售、出售、轉讓、交付或以其他方式處置所收購的證券（定義見韓國外匯交易法細則3(1)第14項）。

## 申請手續

本額外申請表格填妥後，連同按申請額外供股股份數目支付每股供股股份0.23港元之款項的支票或銀行本票，須不遲於2019年5月28日（星期二）下午四時正前交回股份過戶登記處香港證券登記有限公司（地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖）。所有股款須以港元支票或銀行本票繳付，而支票（須由香港之持牌銀行賬戶開出）或銀行本票（須由香港之持牌銀行發出）須註明抬頭人為「**Universal Technologies Holdings Ltd – Excess Application Account**」及以「**只准入抬頭人賬戶**」方式劃線開出。所有有關本額外申請表格之查詢均須寄交股份過戶登記處（地址為香港灣仔皇后大道東183號合和中心17M樓）。

所有支票及銀行本票隨附填妥之額外申請表格於收訖後隨即過戶，而有關款項之所有利息（如有）撥歸本公司所有。填妥及連同申請認購本額外申請表格所述額外供股股份之付款支票或銀行本票交回本額外申請表格，將構成申請人作出保證支票或銀行本票將於首次過戶時兌現。在不影響其他有關權利之情況下，本公司有權在隨附支票或銀行本票首次過戶未能兌現時拒絕受理任何有關之額外供股股份申請。股東並不獲保證將獲配發所申請之所有或任何額外供股股份。

## 派發本額外申請表格及其他章程文件

本額外申請表格僅向合資格股東寄發。

派發本額外申請表格及其他章程文件至香港以外的司法管轄區可能受法律限制。管有本額外申請表格或任何其他章程文件之人士（包括但不限於股東及股份實益擁有人、代理人、保管人、代名人及受託人）應知悉並遵守任何有關限制。未能遵守該等限制可能構成違反任何該等司法管轄區之證券法例。任何股東或股份實益擁有人如對其狀況有任何疑問，應盡快諮詢合適之專業顧問。

在得到聯交所批准供股股份以未繳股款及繳足股款形式上市之情況下，章程文件並未及將不會根據任何香港以外的司法管轄區之任何適用證券法例登記或存檔。

## QUALIFYING SHAREHOLDERS AND NON-QUALIFYING SHAREHOLDERS

To qualify for the Rights Issue and to apply for excess Rights Shares under this EAF, a Shareholder must on Friday, 10 May 2019 be registered as members of the Company and must not be a Non-Qualifying Shareholder.

Non-Qualifying Shareholders are those Shareholder(s) whose name(s) appear(s) on the register of members of the Company on the Record Date and whose address(es) as shown on such register is (are) outside Hong Kong where the Directors, after making relevant enquiries pursuant to Rule 13.36(2)(a) of the Listing Rules, consider it necessary or expedient to exclude any such Shareholders from the Rights Issue on account either of legal restrictions under the laws of the relevant place or the requirements of the relevant regulatory body or stock exchange in that place.

Receipt of this EAF and/or any other Prospectus Document does not and will not constitute an offer in those jurisdictions in which it would be illegal to make an offer and, in those circumstances, this EAF and/or the other Prospectus Documents must be treated as sent for information only and should not be copied or redistributed.

Notwithstanding any other provision in this EAF or any other Prospectus Document, the Company reserves the right to permit any Shareholder to apply for excess Rights Shares if the Company in its absolute discretion, is satisfied that the transaction in question is exempt from or not subject to the legislation or regulations giving rise to the restrictions in question.

## REPRESENTATIONS AND WARRANTIES

By completing, signing and submitting this EAF, each subscriber of Rights Shares hereby represents and warrants to the Company and to any person acting on their behalf, unless in their sole discretion the Company waives such requirement expressly in writing that:

- he/she/it was a Shareholder on the Record Date, or he/she/it lawfully acquired or may lawfully acquire the nil-paid Rights Shares, directly or indirectly, from such a person;
- he/she/it may lawfully be offered, take up, obtain, subscribe for and receive the nil-paid Rights Shares and/or the Rights Shares in the jurisdiction in which he/she/it resides or is currently located;
- he/she/it is not resident or located in, or a citizen of: (a) the United States; or (b) any other territory where it would be unlawful to extend the Rights Issue;
- he/she/it is not accepting an offer to acquire or take up the nil-paid Rights Shares or Rights Shares on a non-discretionary basis for a person who is resident or located in, or a citizen of: (a) the United States; or (b) any other territory where it would be unlawful to extend the Rights Issue at the time the instruction to accept was given;
- he/she/it was not doing so for the account of any person who is located in the United States, unless:
  - (a) the instruction to acquire or take up the nil-paid Rights Shares or to subscribe for or accept Rights Shares was received from a person outside the United States; and
  - (b) the person giving such instruction has confirmed that it (i) has the authority to give such instruction, and (ii) either (x) has investment discretion over such account or (y) is an investment manager or investment company that is acquiring the Rights Shares in an “offshore transaction” within the meaning of Regulation S under the US Securities Act;
- he/she/it is acquiring the nil-paid Rights Shares and/or the Rights Shares in an “offshore transaction” as defined in Regulation S under the US Securities Act;
- he/she/it has not been offered the Rights Shares by means of any “directed selling efforts” as defined in Regulation S under the US Securities Act;
- he/she/it is not taking up for the account of any person who is located in the United States, or any other territory where it would be unlawful to extend the Rights Issue;

## 合資格股東及非合資格股東

為符合資格參與供股及根據本額外申請表格申請額外供股股份，股東於2019年5月10日(星期五)登記時須登記為本公司股東，且不得為非合資格股東。

非合資格股東指於記錄日期名列本公司成員登記冊且其於該登記冊上所示地址位於香港境外之股東，而董事在根據上市規則第13.36(2)(a)條作出相關查詢後，考慮到有關地區的法例之法律限制或該地區有關監管機構或證券交易所之規定，認為有必要或適宜不將任何有關股東包括在供股內。

收到本額外申請表格及／或任何其他章程文件並不亦將不會構成在提呈要約屬違法之該等司法管轄區提呈要約，在該等情況下，本額外申請表格及／或其他章程文件須視為僅供參考而寄發，亦不應複製或轉發。

儘管本額外申請表格或任何其他章程文件有任何其他規定，本公司保留權利容許任何股東申請額外供股股份，倘若本公司按其絕對酌情決定信納有關交易獲豁免遵守或不受限於引致有關限制的法例或規例。

## 聲明及保證

倘若填妥、簽妥及交回本額外申請表格，每名供股股份的認購人即據此向本公司及代表彼等之其他人士作出以下聲明及保證，除非本公司按其全權酌情決定以書面方式明確豁免有關規定：

- 彼於記錄日期為股東，或彼已依法或可依法直接或間接從有關人士收購未繳股款供股股份；
- 彼可合法在其居住或目前所在司法管轄區獲提呈、承購、取得、認購及收取未繳股款供股股份及／或供股股份；
- 彼並非居於或位於以下地區或屬以下地區的公民：(a)美國；或(b)進行供股即屬違法的任何其他地區；
- 彼在發出接納指示時，並非代居於或位於以下地區或屬以下地區的公民的人士：(a)美國；或(b)進行供股即屬違法的任何其他地區，以非全權委託形式接納收購或承購未繳股款供股股份或供股股份的要約；
- 彼並非代位於美國的任何人士行事，除非：
  - (a) 接到美國以外地區人士的收購或承購未繳股款供股股份或認購或接納供股股份的指示；及
  - (b) 發出該項指示的人士確認(i)彼有權發出該項指示，及(ii)(x)對該賬戶擁有投資決定權；或(y)彼為在美國證券法S規例界定的「離岸交易」中收購供股股份的投資經理或投資公司；
- 彼乃於根據美國證券法S規例所界定的「離岸交易」中收購未繳股款供股股份及／或供股股份；
- 彼並非以美國證券法S規例所界定的任何「定向銷售行動」方式獲提呈供股股份；
- 彼並非代位於美國或在進行供股即屬違法的任何其他地區的任何人士行事；



- he/she/it is not acquiring the nil-paid Rights Shares and/or Rights Shares with a view to the offer, sale, allotment, taking up, exercise, resale, renouncement, pledge, transfer, delivery or distribution, directly or indirectly, of such nil-paid Rights Shares or Rights Shares into:
  - (a) the United States; or
  - (b) any other territory where it would be unlawful to extend the Rights Issue; and
- he/she/it understands that neither the nil-paid Rights Shares nor the Rights Shares have been or will be registered under the US Securities Act or with any securities regulatory authority of any state, territory, or possession of the United States.

For details of important notices and representations and warranties relating to each subscriber under this EAF, please refer to the section headed “Letter from the Board — Rights Issue — Application for excess Rights Shares” in the Prospectus. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited will give, or be subject to, any of the representations and warranties above.

## **GENERAL**

If no excess Rights Share(s) are allotted to you, it is expected that the amount tendered on application will be refunded to you in full without interest by means of a cheque dispatched by ordinary post to you to the registered address shown in this EAF on or before Wednesday, 19 June 2019 at your own risk. If the number of excess Rights Share(s) allotted to you is less than that applied for, it is expected that the surplus application monies will also be refunded to you by means of a cheque dispatched by ordinary post to you to the registered address shown in this EAF, without interest, on or before Wednesday, 19 June 2019, at your own risk. Any such cheque will be drawn in favour of the applicant(s) named on this EAF. It is expected that share certificates in respect of the Rights Shares will be sent by ordinary post to the registered address shown in this EAF at your own risk on or before Wednesday, 19 June 2019. You will receive one share certificate for all the fully-paid Rights Shares allotted and issued to you.

This EAF and all applications made pursuant to it shall be governed by, and construed in accordance with, the laws of Hong Kong.

If you have questions in relation to the Rights Issue, please address your questions to the Registrar, Hong Kong Registrars Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday (other than Hong Kong public holidays).

By completing, signing and submitting this EAF, you agree to disclose to the Company and/ or the Registrar and/or their respective advisers and agent’s personal data and any information which they require about you or the person(s) for whose benefit you have made the application for excess Rights Shares. The Personal Data (Privacy) Ordinance provides the holders of securities with rights to ascertain whether the Company or the Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Personal Data (Privacy) Ordinance, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to (i) the Company, at its principal place of business in Hong Kong at Room A&B2, 11th Floor, Guangdong Investment Tower, No. 148 Connaught Road Central, Sheung Wan, Hong Kong or as notified from time to time in accordance with applicable law, for the attention of the company secretary of the Company; or (ii) (as the case may be) the Registrar at its address set out above.

- 彼收購未繳股款供股股份及／或供股股份之目的並非直接或間接向以下地區提呈、出售、配發、承購、行使、轉售、棄權、質押、轉讓、交付或派發有關未繳股款供股股份或供股股份：
  - (a) 美國；或
  - (b) 進行供股即屬違法的任何其他地區；及
- 彼知悉未繳股款供股股份或供股股份均無亦將不會根據美國證券法或在美國任何州份、領土或屬地的任何證券監管當局登記。

本額外申請表格中有關各認購人的重要通知、聲明及保證詳情，請參閱供股章程「董事會函件 – 供股 – 申請認購額外供股股份」一節。為免生疑，香港結算及香港中央結算(代理人)有限公司概不作出或受上述任何聲明及保證所限。

## 一般事項

倘閣下不獲配發任何額外供股股份，則申請認購額外供股股份時已繳之股款將會以支票(不計利息)全數退還予閣下，退款支票預計於2019年6月19日(星期三)或之前以平郵方式寄往本額外申請表格所示閣下之登記地址，郵誤風險概由閣下自行承擔。倘閣下獲配發之額外供股股份數目少於申請認購之數目，則多繳之股款將會以支票(不計利息)退還予閣下，退款支票預計於2019年6月19日(星期三)或之前以平郵方式寄往本額外申請表格所示閣下之登記地址，郵誤風險概由閣下自行承擔。任何上述支票均將以名列本額外申請表格之申請人為抬頭人。供股股份之股票預期於2019年6月19日(星期三)或之前以平郵方式寄往本額外申請表格所示閣下之登記地址，郵誤風險概由閣下承擔。閣下將會就所有配發及發行予閣下之繳足股款供股股份獲發一張股票。

本額外申請表格及據此提出之所有申請均須受香港法例管轄並按其詮釋。

倘若閣下對供股有任何疑問，請於星期一至星期五(香港公眾假期除外)上午九時正至下午六時正之營業時間將閣下的問題寄交股份過戶登記處香港證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17M樓)。

倘若填妥、簽署及交回本額外申請表格，閣下同意向本公司及／或股份過戶登記處及／或彼等各自之顧問及代理披露個人資料及彼等所需而有關閣下或閣下為其利益而申請額外供股股份的人士之任何資料。《個人資料(私隱)條例》給予證券持有人權利可確定本公司或股份過戶登記處是否持有其個人資料，索取有關資料之副本，以及改正任何不準確之資料。根據《個人資料(私隱)條例》，本公司及股份過戶登記處有權就處理任何查閱資料之要求收取合理費用。有關查閱資料或改正資料或有關政策及慣例以及持有資料種類之資料的所有要求，應寄往(i)本公司之香港主要營業地點(地址為香港上環干諾道中148號粵海投資大廈11樓A室及B2室)或根據適用法律不時通知之地點並以本公司之公司秘書為收件人，或(ii)(視情況而定)於上文所示地址之股份過戶登記處。