

Please use this form if you want the Hong Kong Offer Shares to be issued in your name
如閣下欲以本身名義登記將獲發行的香港發售股份，請使用本表格

**Staple your
payment here
請將股款
緊釘在此**

This Application Form uses the same terms as defined in the prospectus of Mabpharm Limited (the “Company”) dated May 20, 2019 (the “Prospectus”). 本申請表格使用邁博藥業有限公司(「本公司」)於2019年5月20日刊發的招股章程(「招股章程」)所界定的詞語。

Neither this Application Form nor the Prospectus constitutes an offer to sell or the solicitation of an offer to buy any Hong Kong Offer Shares in any jurisdiction other than Hong Kong. The Hong Kong Offer Shares may not be offered or sold in the United States without registration or an exemption from registration under the U.S. Securities Act.

本申請表格及招股章程概不構成在香港以外任何司法權區要約出售或游說要約購買任何香港發售股份。若無根據美國證券法登記或豁免登記，香港發售股份不得在美國提呈發售或出售。

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction.

在任何根據當地法例不得發送、派發或轉載本申請表格及招股章程的司法權區內概不得以任何方式發送或派發或轉載(不論全部或部分)本申請表格及招股章程。

Copies of the Prospectus, all related Application Forms and the other documents specified in the paragraph headed “1. Documents delivered to the Registrar of Companies” in Appendix V to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”), Hong Kong Securities Clearing Company Limited (“HKSCC”), the Securities and Futures Commission of Hong Kong (the “SFC”) and the Registrar of Companies in Hong Kong take no responsibility for the contents of these documents.

招股章程、所有相關申請表格及招股章程附錄五「1. 送呈公司註冊處處長文件」一段所述其他文件，已按香港法例第32章公司(清盤及雜項條文)條例第342C條規定送呈香港公司註冊處處長登記。香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)、香港中央結算有限公司(「香港結算」)、香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對此等文件的內容概不負責。



邁博藥業

Mabpharm Limited
邁博藥業有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

Stock Code : 2281

股份代號 : 2281

Maximum Offer Price : **HK\$1.95 per Offer Share, plus brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund) (If the Offer Price is set at 10% below the bottom end of the indicative Offer Price after making a Downward Offer Price Adjustment, the Offer Price will be HK\$1.35 per Hong Kong Offer Share)**

最高發售價 : **每股發售股份1.95港元，另加1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費(須於申請時以港元繳足，多繳股款可予退還)(如按發售價下調機制將發售價下調至指示性發售價範圍下限的10%以下，發售價將為每股發售股份1.35港元)**

You should read this Application Form in conjunction with the Prospectus, which contains further information on the application procedure.

招股章程含有關於申請程序的其他資料，本申請表格應與招股章程一併閱讀。

Application Form 申請表格

To: Mabpharm Limited
Sole Global Coordinator
Sole Sponsor
Sole Bookrunner
The Hong Kong Underwriter

致：邁博藥業有限公司
獨家全球協調人
獨家保薦人
獨家賬簿管理人
香港包銷商

Applicants' declaration

I/We agree to the terms and conditions and application procedures in this Application Form and the Prospectus. Please refer to the “Effect of completing and submitting this Application Form” section of this Application Form.

申請人聲明

本人/吾等同意本申請表格及招股章程的條款及條件以及申請程序。請參閱本申請表格「填交本申請表格的效用」一節。

Warning: Only one application may be made for the benefit of any person. Please refer to the last four bullets of “Effect of completing and submitting this Application Form” section.

警告：任何人士僅限作出一次為其利益而進行的認購申請。請參閱「填交本申請表格的效用」一節最後四點。

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如閣下欲以本身名義登記將獲發行的香港發售股份，請使用本表格

Signed by (all) applicant(s) (all joint applicants must sign):
由(所有)申請人簽署(所有聯名申請人必須簽署)：

Date: 日期: / /
 D日 M月 Y年

Number of Hong Kong Offer Shares applied for (not more than 39,178,000 Shares)
申請香港發售股份數目(不超過39,178,000股股份)

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Total amount 總額

HK\$	港元
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Name in English (in Block Letters) 英文姓名/名稱(正楷)

Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Name in Chinese 中文姓名/名稱

Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Occupation in English 職業(以英文填寫)

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Names of all other joint applicants in English (if any) (in Block Letters)
所有其他聯名申請人的英文姓名/名稱(如有)(正楷)

1)
2)
3)

For Broker use 此欄供經紀填寫	Lodged by 遞交申請的經紀								
Broker No. 經紀號碼	Broker's Chop 經紀印章								
<table border="1" style="width:100%; height:80px;"> <tr> <td style="width:12.5%;"></td> <td style="width:12.5%;"></td> <td style="width:12.5%;"></td> <td style="width:12.5%;"></td> <td style="width:12.5%;"></td> <td style="width:12.5%;"></td> <td style="width:12.5%;"></td> <td style="width:12.5%;"></td> </tr> </table>									

Cheque/banker's cashier order number 支票/銀行本票號碼

Name of bank on which Cheque/Banker's cashier order is drawn (see "How to make your application" section) 出票/銀行本票的銀行名稱(見「申請手續」一節)
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Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No.* (Please delete as appropriate) 香港身份證號碼/護照號碼/香港商業登記號碼*(請刪除不適用者)

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Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. of all other joint applicants* (Please delete as appropriate) 所有其他聯名申請人的香港身份證號碼/護照號碼/香港商業登記號碼*(請刪除不適用者)

1)
2)
3)

Hong Kong address in English and telephone no. (joint applicants should give the address and the telephone number of first-named applicant only) (in Block Letters) 香港地址(以英文填寫)及電話號碼(聯名申請人只須填寫排名首位申請人的地址及電話號碼)(正楷)

	Telephone No. 電話號碼
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For Beneficiaries: You will be treated as applying for your own benefit if you do not complete this section. Please provide an account number and identification code for each (joint) beneficial owner. 如閣下不填寫本欄，是項認購申請將視作為閣下利益提出。請填寫每名(聯名)實益擁有人的賬戶號碼或識別編碼。

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ADDRESS LABEL 地址標貼 (Your name(s) and address in Hong Kong in BLOCK letters 請用正楷填寫姓名/名稱及香港地址)

For Internal use 此欄供內部使用

Please use this form if you want the Hong Kong Offer Shares to be issued in your name

如閣下欲以本身名義登記將獲發行的香港發售股份，請使用本表格

* (1) An individual must provide his Hong Kong Identity Card number or, if he does not hold a Hong Kong Identity Card, his passport number. A body corporate must provide its Hong Kong Business Registration number. Each joint applicant must provide its or his relevant number. The Hong Kong Identity Card number(s)/passport number(s)/Hong Kong Business Registration number(s) will be transferred to a third party for checking the Application Form's validity.

個別人士須填寫其香港身份證號碼或(如非香港身份證持有人)護照號碼。法人團體須填寫其香港商業登記號碼。每名聯名申請人均須提供其相關號碼。該等香港身份證號碼/護照號碼/香港商業登記號碼將轉交第三方以核實申請表格的有效性。

(2) Part of the Hong Kong Identity Card number/passport number of you or, for joint applicants, the first-named applicant may be printed on your refund cheque (if any). Your banker may require verification of your Hong Kong Identity Card number/passport number before you can cash your refund cheque.

退款支票(如有)上或會印有閣下或(如屬聯名申請人)排名首位申請人的香港身份證號碼/護照號碼的一部分。銀行兌現退款支票前或會要求查證閣下的香港身份證號碼/護照號碼。

(3) If an application is made by an unlisted company and:

- the principal business of that company is dealing in securities; and
- you exercise statutory control over that company,

then the application will be treated as being made for your benefit.

倘若申請人是一家非上市公司，而：

- 該公司主要從事證券買賣業務；及
 - 閣下對該公司可行使法定控制權，
- 是項申請將視作為閣下的利益提出。

樣本

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此乃白頁，特意留空。

Sample

Please use this form if you want the Hong Kong Offer Shares to be issued in your name

How to make your application

- Use the table below to calculate how much you must pay. Your application must be for a minimum of 2,000 Hong Kong Offer Shares and in one of the numbers set out in the table, or your application will be rejected.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS							
No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application
	HK\$		HK\$		HK\$		HK\$
2,000	3,939.31	60,000	118,179.01	600,000	1,181,790.09	6,000,000	11,817,900.90
4,000	7,878.60	70,000	137,875.52	700,000	1,378,755.11	7,000,000	13,787,551.05
6,000	11,817.91	80,000	157,572.01	800,000	1,575,720.12	8,000,000	15,757,201.20
8,000	15,757.20	90,000	177,268.52	900,000	1,772,680.14	9,000,000	17,726,851.35
10,000	19,696.51	100,000	196,965.02	1,000,000	1,969,650.15	10,000,000	19,696,501.50
12,000	23,635.80	150,000	295,447.53	1,500,000	2,954,475.23	15,000,000	29,544,752.25
14,000	27,575.11	200,000	393,930.03	2,000,000	3,939,300.30	20,000,000	39,393,003.00
16,000	31,514.40	250,000	492,412.54	2,500,000	4,924,125.35	25,000,000	49,241,253.75
18,000	35,453.71	300,000	590,895.05	3,000,000	5,908,950.45	30,000,000	59,089,504.50
20,000	39,393.00	350,000	689,377.56	3,500,000	6,893,771.53	35,000,000	68,937,755.25
30,000	59,089.51	400,000	787,860.06	4,000,000	7,878,600.60	39,178,000 ⁽¹⁾	77,166,953.58
40,000	78,786.01	450,000	886,342.57	4,500,000	8,863,425.68		
50,000	98,482.51	500,000	984,825.08	5,000,000	9,848,250.75		

- Complete the form in English (in Block Letters) and sign it. Only written signatures will be accepted (and not by way of personal chop).
- Staple your cheque or banker's cashier order to the form. Each application for the Hong Kong Offer Shares must be accompanied by either one separate cheque or one separate banker's cashier order. Your application will be rejected if your cheque or banker's cashier order does not meet all the following requirements:

The cheque must:	Banker's cashier order must:
<ul style="list-style-type: none"> be in Hong Kong dollars; not be post-dated; be made payable to "BANK OF CHINA (HONG KONG) NOMINEES LIMITED – MABPHARM PUBLIC OFFER"; be crossed "Amount Payee Only"; 	<ul style="list-style-type: none"> be issued by a licensed bank in Hong Kong, and have your name certified on the back by a person authorised by the bank. The name on the banker's cashier order must correspond with your name. If it is a joint application, the name on the back of the banker's cashier order must be the same as the first-named applicant's name.
<ul style="list-style-type: none"> be drawn on your Hong Kong dollar bank account in Hong Kong; and show your account name, which must either be pre-printed on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must correspond with your name. If it is a joint application, the account name must be the same as the first-named applicant's name. 	

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4. Tear off the Application Form, fold it once and lodge your completed Application Form (with cheque or banker's cashier order attached) to one of the collection boxes at any of the following branches of the receiving banks:

Bank of China (Hong Kong) Limited

District	Branch name	Address
Hong Kong Island	Des Voeux Road West Branch Central District (Wing On House) Branch	111-119 Des Voeux Road West, Hong Kong B/F-2/F, Wing On House, 71 Des Voeux Road Central, Hong Kong
Kowloon	Whampoa Garden Branch Jordan Road Branch	Shop G8B, Site 1, Whampoa Garden, Hong Hom, Kowloon 1/F, Sino Cheer Plaza, 23-29 Jordan Road, Kowloon
New Territories	Tai Po Branch Yuen Long (Hang Fat Mansion) Branch	68-70 Po Heung Street, Tai Po Market, New Territories 8-18 Castle Peak Road, Yuen Long, New Territories

CMB Wing Lung Bank Limited

District	Branch name	Address
Hong Kong Island	Head Office Kennedy Town Branch Aberdeen Branch	45 Des Voeux Road Central 21 Catchick Street 201 Aberdeen Main Road
Kowloon	Mongkok Branch San Po Hong Branch	B/F Wing Lung Bank Centre, 636 Nathan Road 8 Shung Ling Street

5. Your Application Form can be lodged at these times:

Monday, May 20, 2019 — 9:00 a.m. to 5:00 p.m.
Tuesday, May 21, 2019 — 9:00 a.m. to 5:00 p.m.
Wednesday, May 22, 2019 — 9:00 a.m. to 5:00 p.m.
Thursday, May 23, 2019 — 9:00 a.m. to 5:00 p.m.
Friday, May 24, 2019 — 9:00 a.m. to 12:00 noon

6. The latest time for lodging your application is 12:00 noon on Friday, May 24, 2019. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to the weather conditions, as described in the section headed "How to Apply for Hong Kong Offer Shares – 10. Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus.

如閣下欲以本身名義登記將獲發行的香港發售股份，請使用本表格

申請手續

- 請使用下表計算閣下應付的款項。閣下申請認購的股數須至少為2,000股香港發售股份，並為下表所列的其中一個數目，否則閣下的申請將不獲受理。

可供申請認購股份數目及應繳款項							
申請認購的 香港發售 股份數目	申請時 應繳款項	申請認購的 香港發售 股份數目	申請時 應繳款項	申請認購的 香港發售 股份數目	申請時 應繳款項	申請認購的 香港發售 股份數目	申請時 應繳款項
	港元		港元		港元		港元
2,000	3,939.31	60,000	118,179.01	600,000	1,181,790.09	6,000,000	11,817,900.90
4,000	7,878.60	70,000	137,875.52	700,000	1,378,755.11	7,000,000	13,787,551.05
6,000	11,817.91	80,000	157,572.01	800,000	1,575,720.12	8,000,000	15,757,201.20
8,000	15,757.20	90,000	177,268.52	900,000	1,772,685.14	9,000,000	17,726,851.35
10,000	19,696.51	100,000	196,965.02	1,000,000	1,969,650.15	10,000,000	19,696,501.50
12,000	23,635.80	150,000	295,447.53	1,500,000	2,954,475.23	15,000,000	29,544,752.25
14,000	27,575.11	200,000	393,930.03	2,000,000	3,939,300.30	20,000,000	39,393,003.00
16,000	31,514.40	250,000	492,412.54	2,500,000	4,924,125.38	25,000,000	49,241,253.75
18,000	35,453.71	300,000	590,895.05	3,000,000	5,908,950.45	30,000,000	59,089,504.50
20,000	39,393.00	350,000	689,377.56	3,500,000	6,893,777.53	35,000,000	68,937,755.25
30,000	59,089.51	400,000	787,860.06	4,000,000	7,878,600.60	39,178,000 ⁽¹⁾	77,166,953.58
40,000	78,786.01	450,000	886,342.57	4,500,000	8,863,425.68		
50,000	98,482.51	500,000	984,825.08	5,000,000	9,848,250.75		

- 以英文(正楷)填妥及簽署申請表格。申請人須親筆簽名(不得以個人印鑑代替)。
- 閣下須將支票或銀行本票釘於表格上。每份香港發售股份申請須隨附一張獨立開出支票或一張獨立開出銀行本票。支票或銀行本票必須符合以下所有規定，否則閣下的申請將不獲受理：

支票須：	銀行本票須：
<ul style="list-style-type: none"> 為港元； 不得為期票； 註明抬頭人「中國銀行(香港)代理人有限公司－迈博药业公开发售」； 劃線註明「只准 閣下 抬頭人賬戶」； 	<ul style="list-style-type: none"> 由香港持牌銀行開出，並由有關銀行授權的人士在銀行本票背面簽署核證 閣下的姓名／名稱。銀行本票所示姓名／名稱須與 閣下的姓名／名稱相同。如屬聯名申請，則銀行本票背面所示姓名／名稱須與排名首位申請人的姓名／名稱相同。
<ul style="list-style-type: none"> 由香港持牌銀行的港元銀行賬戶中開出；及 顯示 閣下的賬戶名稱，而該賬戶名稱須已預印在支票上，或由有關銀行授權的人士在支票背書。該賬戶名稱須與 閣下的姓名／名稱相同。如屬聯名申請，則賬戶名稱須與排名首位申請人的姓名／名稱相同。 	

如閣下欲以本身名義登記將獲發行的香港發售股份，請使用本表格

4. 請撕下申請表格，對摺一次，然後將填妥的申請表格(連同支票或銀行本票)投入收款銀行的下列任何一家分行的收集箱：

中國銀行(香港)有限公司

地區	分行名稱	地址
香港島	德輔道西分行	香港德輔道西 111-119 號
	中環永安集團大廈分行	香港德輔道中 71 號永安集團大廈地庫至二樓
九龍	黃埔花園分行	九龍紅磡黃埔花園第一期商場 38B 號
	佐敦道分行	九龍佐敦道 23-29 號新寶廣場一樓
新界	大埔分行	新界大埔墟寶鄉街 68-70 號
	元朗恒發樓分行	新界元朗青山公路 8-18 號

招商永隆銀行有限公司

地區	分行名稱	地址
香港島	總行	德輔道中 45 號
	堅尼地城分行	吉席街 28 號
	香港仔分行	香港仔大道 201 號
九龍	旺角分行	彌敦道 636 號招商永隆銀行中心地庫
	新蒲崗分行	崇齡街 8 號

5. 閣下可於下列時間遞交申請表格：

2019年5月20日(星期一)	— 上午九時正至下午五時正
2019年5月21日(星期二)	— 上午九時正至下午五時正
2019年5月22日(星期三)	— 上午九時正至下午五時正
2019年5月23日(星期四)	— 上午九時正至下午五時正
2019年5月24日(星期五)	— 上午九時正至中午十二時正

6. 截止遞交申請的時間為2019年5月24日(星期五)中午十二時正。開始登記申請的時間為當日上午十一時四十五分至中午十二時正，唯一會影響此時間的變化因素為當日的天氣情況(詳見招股章程「如何申請香港發售股份—10. 惡劣天氣對開始辦理申請登記的影響」一節)。



邁博藥業

Mabpharm Limited 迈博药业有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Conditions of your application

A. Who can apply

1. You and any person(s) for whose benefit you are applying must be 18 years of age or older and must have a Hong Kong address.
2. If you are a firm, the application must be in the individual members' names.
3. The number of joint applicants may not exceed 4.
4. If you are a body corporate, the application must be signed by a duly authorised officer, who must state his representative capacity, and stamped with your corporation's chop.
5. You must be outside the United States, not be a United States Person (as defined in Regulation S under the U.S. Securities Act) and not be a legal or natural person of the PRC.
6. Unless permitted by the Listing Rules, you cannot apply for any Hong Kong Offer Shares if you:
 - are an existing beneficial owner of Shares in the Company and/or any of its subsidiaries;
 - are a Director or chief executive officer of the Company and/or any of its subsidiaries;
 - are a connected person (as defined in the Listing Rules) of the Company or will become a connected person of the Company immediately upon completion of the Global Offering;
 - are an associate (as defined in the Listing Rules) of any of the above; or
 - have been allocated or have applied for or indicated interest in any International Offer Shares or otherwise participate in the International Offering.

B. If you are a nominee

You, as a nominee, may make more than one application for the Hong Kong Offer Shares by: (i) giving electronic instructions to HKSCC (Central Clearing and Settlement System ("CCAS")) (if you are a CCAS Participant); or (ii) using a **WHITE** or **YELLOW** Application Form, and lodge more than one application in your own name or behalf of different beneficial owners.

C. Effect of completing and submitting the Application Form

By completing and submitting this Application Form, you (and if you are joint applicant, each of you jointly and severally) for yourself or as an agent or a nominee on behalf of each person for whom you act:

- undertake to execute all relevant documents and instruct and authorise the Company and the Sole Global Coordinator (or their agents) as agents of the Company, to execute any documents for you and to do on your behalf all things necessary to register any Hong Kong Offer Shares allocated to you in your name as required by the Articles;
- agree to comply with the Cayman Islands Law, Companies Ordinance, the Companies (Winding Up and Miscellaneous Provisions) Ordinance and the Memorandum and Articles of the Company;
- confirm that you have read the terms and conditions and application procedures set out in the Prospectus and in this Application Form and agree to be bound by them;
- confirm that you have received and read the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application and will not rely on any other information or representations except those in any supplement to the Prospectus;
- confirm that you are aware of the restrictions on the Global Offering in the Prospectus;
- agree that none of the Company, the Sole Global Coordinator, the Sole Sponsor, the Sole Bookrunner, the Underwriters, their respective directors, officers, employees, partners, agents, advisers and any

other parties involved in the Global Offering is or will be liable for any information and representations not in the Prospectus (and any supplement to it);

- undertake and confirm that you or the person(s) for whose benefit you have made the application have not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, any Offer Shares under the International Offering (or participated in the International Offering);
- agree to disclose to the Company, the Hong Kong Share Registrar, the receiving banks, the Sole Global Coordinator, the Sole Sponsor, the Sole Bookrunner, the Underwriters and/or their respective advisers and agents any beneficial data which they may require about you and the person(s) for whose benefit you have made the application;
- if the laws of any place outside Hong Kong apply to your application, warrant and guarantee that you have complied with all such laws, and none of the Company, the Sole Global Coordinator, the Sole Sponsor, the Sole Bookrunner and the Underwriters nor any of their respective officers or advisers will breach any law outside Hong Kong as a result of the acceptance of your offer to purchase or any action arising from your rights and obligations under the terms and conditions contained in the Prospectus and this Application Form;
- agree that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
- agree that your application will be governed by the laws of Hong Kong;
- represent, warrant and undertake that (i) you understand that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act; and (ii) you and any person for whose benefit you are applying for the Hong Kong Offer Shares are outside the United States (as defined in Regulation S) or are a person described in paragraph (h)(3) of Rule 902 of Regulation S;
- warrant that the information you have provided is true and accurate;
- agree to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to you under the application;
- authorise (i) the Company to place your name(s) on the Company's register of members as the holder(s) of any Hong Kong Offer Shares allocated to you and such other registers as required under the Memorandum and Articles of Association of the Company, and (ii) the Company and/or its agents to send any share certificate(s) and/or any refund cheque(s) to you or the first-named applicant for joint application by ordinary post at your own risk to the address stated on the application, unless you have fulfilled the criteria mentioned in "Personal Collection" section in the Prospectus to collect the share certificate(s) and/or refund cheque(s) in person;
- understand that, in accordance with Guidance Letter HKExGL91-18 issued by the Stock Exchange where the International Offer Shares are undersubscribed and the Hong Kong Offer Shares are oversubscribed irrespective of the number of times, up to 78,358,000 Shares may be reallocated to the Hong Kong Public Offering from the International Offering, so that the total number of the Shares available under the Hong Kong Public Offer will be increased to 156,716,000 Shares, representing 20% of the number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option), and the final Offer Price shall be fixed at the low-end of the indicative Offer Price range (i.e. HK\$1.50 per Offer Share) as stated in the Prospectus. Further details of the reallocation are stated in the paragraph headed "Structure of the Global Offering — Reallocation and clawback" of the Prospectus;
- declare and represent that this is the only application made and the only application intended by you to be made to benefit you or the person for whose benefit you are applying;

Please use this form if you want the Hong Kong Offer Shares to be issued in your name

- understand that the Company, the Directors, and the Sole Global Coordinator will rely on your declarations and representations in deciding whether or not to make any allotment of any of the Hong Kong Offer Shares to you and that you may be prosecuted for making a false declaration;
- (if the application is made for your own benefit) warrant that no other application has been or will be made for your benefit on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or to the **White Form eIPO Service Provider** by you or by any one as your agent or by any other person; and
- (if you are making the application as an agent for the benefit of another person) warrant that (i) no other application has been or will be made by you as agent for or for the benefit of that person or by that person or by any other person as agent for that person on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC and (ii) you have due authority to sign the Application Form or give **electronic application instructions** on behalf of that other person as their agent.

D. Power of attorney

If your application is made through an authorised attorney, the Company and the Sole Global Coordinator may accept or reject your application at its discretion, and on any conditions it thinks fit, including evidence of the attorney's authority.

Determination of Offer Price and Allocation of Hong Kong Offer Shares

The Offer Price is expected to be fixed on or around Friday, May 24, 2019. Applicants are required to pay the maximum Offer Price of HK\$1.95 for each Offer Share together with brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%. If the Offer Price is not agreed between the Company and the Sole Global Coordinator (for itself and on behalf of the Underwriters) on or before Sunday, May 26, 2019, the Global Offering will not proceed and will lapse.

Applications for Hong Kong Offer Shares will not be processed and no allotment of any Hong Kong Offer Shares will be made until the application lists close.

If the Company decides to set the Offer Price after a Downward Offer Price Adjustment (a reduction of up to 5% below HK\$1.50), the Company will separately announce the final Offer Price no later than Thursday, May 30, 2019 on the website of the Stock Exchange at www.hkexnews.hk and the Company's website at www.mabpharm.cn.

Irrespective of whether a Downward Offer Price Adjustment is made, the Company expects to announce the final Offer Price, the indication of the level of interest in the International Offering, the level of applications under the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares on Thursday, May 30, 2019 in *Singapore Morning Post* (in English), the *Hong Kong Economic Times* (in Chinese), the website of the Stock Exchange at www.hkexnews.hk and the Company's website at www.mabpharm.cn. Results of applications and the Hong Kong identity card/passport and Hong Kong business registration numbers of successful applicants (where applicable) under the Hong Kong Public Offering will be available at the times and dates and in the manner described in the section headed "How to Apply for Hong Kong Offer Shares – 11. Publication of Results" in the Prospectus.

If your application for Hong Kong Offer Shares is successful (in whole or in part)

If you apply for 1,000,000 or more Hong Kong Offer Shares and have provided all information required by your Application Form, you may collect your share certificate(s) and/or refund cheque(s) in person from our Hong Kong Share Registrar: Computershare Hong Kong Investor Services Limited at Shops 1712-1716, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, May 30, 2019 or such other date as notified by us in the newspapers.

If you are an individual who is eligible for personal collection, you must not authorise any other person to collect for you. If you are a corporate applicant which is eligible for personal collection, your authorised representative must bear a letter of authorisation from your corporation stamped with your corporation's chop. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable to our Hong Kong Share Registrar.

If you do not collect your share certificate(s) and/or refund cheque(s) personally within the time specified for collection, they will be dispatched promptly to the address as specified on this Application Form by ordinary post at your own risk.

If you apply for less than 1,000,000 Hong Kong Offer Shares, your refund cheque(s) and/or share certificate(s) will be sent to the address on the relevant Application Form on or before Thursday, May 30, 2019, by ordinary post and at your own risk.

Refund of your money

If an application is rejected, not accepted or accepted in part only, or if the Offer Price as finally determined is less than the maximum Offer Price of HK\$1.95 per Offer Share (excluding brokerage, SFC transaction levy and the Stock Exchange trading fee thereon), or if the conditions of the Hong Kong Public Offering are not fulfilled in accordance with "Structure of the Global Offering – Conditions of the Global Offering" in the Prospectus or if any application is revoked, the application monies, or the appropriate portion thereof, together with the related brokerage, SFC transaction levy and the Stock Exchange trading fee, will be refunded, without interest or the cheque or banker's cashier order will not be cleared.

Any refund of the application monies will be made on Thursday, May 30, 2019.

The refund procedures are stated in the section headed "How to Apply for Hong Kong Offer Shares – 14. Collection of share certificates and refund of monies" in the Prospectus.

Application by HKSCC Nominees Limited ("HKSCC Nominees")

Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given **electronic application instructions** to apply for the Hong Kong Offer Shares, the provisions of this Application Form which are inconsistent with those set out in the Prospectus shall not apply and provisions in the Prospectus shall prevail.

Without prejudice to the generality of this paragraph, the following sections of this Application Form are inapplicable where this form is signed by HKSCC Nominees:

- "Applicants' declaration" on the first page;
- "Warning" on the first page;
- "If you are a nominee";
- All representations and warranties under the "Effect of completing and submitting this Application Form" section, except the first one regarding registration of Hong Kong Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Hong Kong Offer Shares;
- "If your application for Hong Kong Offer Shares is successful (in whole or in part)"; and
- "Refund of your money".

The following sub-sections in the section headed "How to Apply for Hong Kong Offer Shares" in the Prospectus are inapplicable where this form is signed by HKSCC Nominees:

- "8. How many applications can you make"; and
- "12. Circumstances in which you will not be allotted Hong Kong Offer Shares".

Effect of the Information You Give to Computershare Hong Kong Investor Services Limited

Computershare Hong Kong Investor Services Limited and its related bodies' corporate, directors, officers, employees and agents ("Representatives") expressly disclaim and exclude to the maximum extent permitted by law any liability for any loss or damage suffered or incurred by the applicant or any other person or entity however caused relating in any way to, or connected with, any information provided by or on behalf of the applicant on or in connection with this document or any services provided hereunder, or any other written or oral communication provided by or on behalf of the applicant in connection with this document or any services provided hereunder. This includes, without limitation, any errors or omissions in such information however caused, or the Representatives or any other person or entity placing any reliance on such information or any documentation, image, recording or reproduction of such information, or its accuracy, completeness, currency or reliability.



邁博藥業

Mabpharm Limited 迈博药业有限公司

(於開曼群島註冊成立的有限公司)

全球發售

申請條件

甲. 可提出申請的人士

- 閣下及閣下為其利益提出申請的任何人士必須年滿18歲並有香港地址。
- 如閣下為商號，申請須以個別成員名義提出。
- 聯名申請人不得超過四名。
- 如閣下為法人團體，申請須由獲正式授權的高級職員簽署，並註明其代表身份及加蓋公司印鑑。
- 閣下必須身處美國境外，並非美籍人士(定義見美國證券法S規例)，亦非中國法人或自然人。
- 除上市規則批准外，下列人士概不得申請認購任何香港發售股份：
 - 本公司及／或其任何附屬公司股份的現有實益擁有人；
 - 本公司及／或其任何附屬公司的董事或行政總裁；
 - 本公司關連人士(定義見上市規則)或緊隨全球發售完成後將成為本公司關連人士的人士；
 - 上述任何人士的聯繫人(定義見上市規則)；或
 - 已獲分配或已申請或表示有意申請任何國際發售股份或以其他方式參與國際發售的人士。

乙. 如閣下為代名人

閣下可以代名人身份提交超過一份香港發售股份申請，方法是：(i)透過中央結算及交收系統(「中央結算系統」)向香港結算發出電子指示(如閣下為中央結算系統參與者)；或(ii)使用白色或黃色申請表格，以自身名義代表不同的實益擁有人提交超過一份申請。

丙. 填寫申請表格的效用

閣下填妥並遞交本申請表格，即表示閣下(如屬聯名申請人，即各人共同及個別)代表閣下本身，或作為閣下下代其(或每位)的代理或代名人：

- 承諾簽署所有相關文件，並指示及授權本公司及／或獨家全球協調人(或彼等的代理或代名人)作為本公司的代理，按細則的規定代閣下簽署任何文件並代表閣下處理一切必要事宜，以將閣下獲配發的任何香港發售股份以閣下的名義登記；
- 同意遵守開曼群島法律、公司條例、公司(清盤及雜項條文)條例及本公司大綱及細則；
- 確認閣下已細閱招股章程及本申請表格所載的條款及條件以及申請程序，並同意受其約束；
- 確認閣下已接獲並細閱招股章程，且提出申請時僅依賴招股章程所載資料及陳述，而不會依賴任何其他資料或陳述(招股章程任何補充文件所載者除外)；
- 確認閣下知悉招股章程內有關全球發售的限制；

- 同意本公司、獨家全球協調人、獨家保薦人、獨家賬簿管理人、包銷商、彼等各自的董事、高級職員、僱員、合夥人、代理、顧問及參與全球發售的任何其他各方目前或將來均毋須對並存載於招股章程(及其任何補充文件)的任何資料及陳述負責；
 - 承諾及確認閣下或閣下為其利益提出申請的人士並無申請或接納或表示有意認購且將不會申請或接納或表示有意認購國際發售項下的任何發售股份，亦不參與國際發售；
 - 同意本公司、香港證券登記處、收款銀行、獨家全球協調人、獨家保薦人、獨家賬簿管理人、包銷商及／或彼等各自的顧問及代理披露彼等所要求有關閣下及閣下為其利益提出申請的人士的任何個人資料；
- 若香港境外任何地方的法律適用於閣下的申請，則同意及保證閣下已遵守所有有關法律，且本公司、獨家全球協調人、獨家保薦人、獨家賬簿管理人及包銷商以及彼等各自的任何高級職員或顧問概不會因接納閣下的購買要約，或閣下在招股章程及本申請表格所載條款及條件下的權利及責任所引致的任何行動，而違反香港境外的任何法律；
- 同意閣下的申請一經接納，概不得因無意的失實陳述而撤回；
 - 同意閣下的申請將受香港法例規管；
 - 聲明、保證及承諾：(i)閣下明白香港發售股份不會亦不會根據美國證券法登記；及(ii)閣下及閣下為其利益申請香港發售股份的任何人士均身處美國境外(定義見S規例)，或均屬S規例第902條第(h)(3)段所述人士；
 - 保證閣下提供的資料真實及準確；
 - 同意接納所申請數目或分配予閣下但數目少於申請數目的香港發售股份；
 - 授權(i)本公司將閣下的姓名／名稱列入本公司股東名冊及本公司組織章程大綱及細則規定的其他名冊，作為閣下獲分配的任何香港發售股份的持有人，及(ii)本公司及／或其代理以普通郵遞方式按申請所示地址向閣下或聯名申請的排名首位申請人寄發任何股票及／或退款支票，郵誤風險由閣下承擔，惟閣下符合招股章程「親身領取」所述標準親身領取股票及／或退款支票則除外；
 - 明白根據聯交所發佈的指引函HKExGL91-18，倘國際發售股份認購不足而香港發售股份獲超額認購(不論倍數如何)，最多78,358,000股發售股份可自國際發售重新分配至香港公開發售，故香港公開發售可供認購的股份總數將增至156,716,000股股份，相當於

如閣下欲以本身名義登記將獲發行的香港發售股份，請使用本表格

全球發售初步可供認購發售股份數目的20%（超額配股權獲行使前），而最終發售價須定為招股章程所述指標發售價範圍的下限（即每股發售股份1.50港元）。重新分配的詳情載於招股章程「全球發售架構—重新分配及回撥」一段；

- 聲明及表示此乃閣下為本身或閣下為其利益提出申請的人士所提出及擬提出的唯一申請；
- 明白本公司、董事及獨家全球協調人將依賴閣下的聲明及陳述而決定是否向閣下配發任何香港發售股份，閣下如作出虛假聲明，可能會被檢控；
- （倘申請為閣下本身的利益提出）保證閣下或作為閣下代理的任何人士或任何其他人士不曾亦不會為閣下的利益以白色或黃色申請表格或向香港結算或白表eIPO服務供應商發出電子認購指示而提出其他申請；及
- （倘閣下作為代理為另一人士的利益提出申請）保證(i) 閣下（作為代理或為該人士利益）或該人士或任何其他作為該人士代理的人士不曾亦不會以白色或黃色申請表格或向香港結算發出電子認購指示而提出其他申請；及(ii) 閣下獲正式授權作為該其他人士的代理代為簽署本申請表格或發出電子認購指示。

丁. 授權書

如閣下透過獲授權人士提出申請，本公司及獨家全球協調人可按其認為合適的任何條件（包括出示獲授權人士的授權證明）酌情接納或拒絕閣下的申請。

釐定發售價及分配香港發售股份

預期發售價將於2019年5月24日（星期五）或前後釐定。申請人須繳付每股發售股份1.95港元的最高發售價，另加1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費。倘本公司及獨家全球協調人（為其本身及代表包銷商）並無於2019年5月26日（星期日）或之前協定發售價，則全球發售將不會進行並將告失效。

截止登記申請前概不處理香港發售股份的申請或配發任何香港發售股份。

倘本公司決定於下調發售價後釐定發售價（最多不調至1.50港元以下10%），則本公司將在遲於2019年5月30日（星期四）於聯交所網站 www.hkexnews.hk 及本公司網站 www.mabpharm.cn 上另行公佈最終發售價。不論是否下調發售價，本公司預期於2019年5月30日（星期四）在《南華早報》（以英文）及《香港經濟日報》（以中文）（聯交所網站 www.hkexnews.hk 及本公司網站 www.mabpharm.cn 上另行公佈）公佈最終發售價、國際發售踴躍程度、香港公開發售申請水平及香港發售股份分配基準。香港公開發售的分配結果以及根據香港公開發售成功申請人的香港身份證號碼／護照號碼／香港商業登記號碼（如適用）亦同於招股章程「如何申請香港發售股份—11. 公佈結果」一節所述時間、日期及方式公佈。

如閣下成功申請認購香港發售股份（全部或部分）

如閣下申請認購1,000,000股或以上香港發售股份且已提供申請表格所要求的資料，閣下可於2019年5月30日（星期四）或我們在報章通知的其他日期上午九時正至下午一時正，親臨我們的香港證券登記處香港中央證券登記有限公司（地址為香港灣仔皇后大道東183號合和中心1712-1716室）領取股票及／或退款支票。

如閣下為個人申請人並合資格親身領取，閣下不得授權任何其他人士代領。如閣下為公司申請人並合資格派人領取，閣下的授權代表須攜同加蓋公司印鑑的授權書領取。個人申請人及授權代表於領取股票時均須出示我們的香港證券登記處接納的身份證明文件。

如閣下並無在指定領取時間內親身領取股票及／或退款支票，有關股票及／或退款支票將立刻以普通郵遞方式寄往本申請表格所示地址，郵誤風險由閣下承擔。

如閣下申請認購1,000,000股以下香港發售股份，閣下的退款支票及／或股票將於2019年5月30日（星期四）或之前以普通郵遞方式寄往相關申請表格所示地址，郵誤風險由閣下承擔。

退回款項

倘申請遭拒絕、不獲接納或僅部分獲接納，或最終釐定的發售價低於最高發售價每股發售股份1.95港元（不包括有關的經紀佣金、證監會交易徵費及聯交所交易費，或香港公開發售的條件並無按招股章程「全球發售的架構—全球發售的條件」一節所述者達成，又或任何申請遭撤回，申請股款或其中適當部分連同相關經紀佣金、證監會交易徵費及聯交所交易費將不計利息退回或不將有關支票或銀行本票過戶。

任何退回申請股款將於2019年5月30日（星期四）作出。有關退款詳情載於招股章程「如何申請香港發售股份—14. 發送／領取股票及退回股款」一節。

香港結算（代理人）有限公司（「香港結算代理人」）提出的申請

如本申請表格由香港結算代理人代表發出電子認購指示申請香港發售股份的人士簽署，本申請表格與招股章程所載不符的條文將不適用，且以招股章程所述者為準。

在不限制此段一般應用的前提下，本申請表格的以下部分在香港結算代理人作本表格簽署人的情況下並不適用：

- 第一頁的「申請人聲明」；
- 第一頁的「警告」；
- 「如閣下為代名人」；
- 「填交本申請表格的效用」一節項下的所有陳述及保證，惟首項有關以申請人名義登記香港發售股份及簽署使申請人登記成為香港發售股份持有人的文件除外；
- 「如閣下成功申請認購香港發售股份（全部或部分）」；及
- 「退回款項」。

招股章程「如何申請香港發售股份」一節的以下分節在香港結算代理人作本表格簽署人的情況下並不適用：

- 「8. 閣下可提交的申請數目」；及
- 「12. 閣下不獲配發香港發售股份的情況」。

閣下提供給香港中央證券登記有限公司的資訊的有關影響

香港中央證券登記有限公司和其關聯法人團體、董事、高級職員、僱員及代理（「代表」）在法律所容許的最大限度內明確卸棄及免除在任何方面與申請人或代表申請人在此文件提供的或與此文件或在此文件下提供的任何服務相關的任何資料，或任何申請人或代表申請人提供與此文件或在此文件下提供的任何服務相關的任何其他書面或口頭通訊，有關或相關由申請人或任何其他人士或實體所遭受或招致不論如何造成的任何損失或損害的任何法律責任。此包括但不限於，該等資料中不論如何造成的任何錯誤或遺漏，或代表或任何其他人士或實體對該等資料或任何該等資料的文件記錄、影像、記錄或複製品作出的任何依據，或其準確性、完整性、合時性或可靠性。

Personal Data

Personal Information Collection Statement

This Personal Information Collection Statement informs the applicant for, and holder of, Hong Kong Offer Shares, of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “Ordinance”).

1. Reasons for the collection of your personal data

It is necessary for applicants and registered holders of securities to supply correct personal data to the Company or its agents and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company or its Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of share certificate(s) and/or refund cheque(s) to which you are entitled.

It is important that securities holders inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the securities holders may be used, held, processed, and/or stored (by whatever means) for the following purposes:

- processing your application and refund cheque, where applicable, verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocation of the Hong Kong Offer Shares;
- compliance with applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of securities holders including, where applicable, HKSCC Nominees;
- maintaining or updating the register of securities’ holders of the Company;
- verifying securities holders’ identities;
- establishing benefit entitlements of securities’ holders of the Company, such as dividends, rights issues, bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and securities’ holder profiles;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and

the Hong Kong Share Registrar to discharge their obligations to securities’ holders and/or regulators and/or any other purposes to which the securities’ holders may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and its Hong Kong Share Registrar relating to the securities holders will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving any of the above purposes, disclose, obtain or transfer (whether within or outside Hong Kong) the personal data to, from or with any of the following:

- the Company’s appointed agent, such as financial advisers, receiving bank and overseas principal share registrar;
- where applicants for securities request a deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the Hong Kong Share Registrar in connection with their respective business operation;
- the Stock Exchange, the SFC and any other statutory regulatory or governmental bodies or otherwise as required by laws, rules or regulations;
- any persons or institutions with which the securities’ holders have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc.

4. Retention of personal data

The Company and its Hong Kong Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

5. Access to and correction of personal data

Securities holders have the right to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. The Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of such requests.

All requests for access to data or correction of data should be addressed to us, at our registered address disclosed in the “Corporate Information” section of the Prospectus or as notified from time to time, for the attention of the company secretary, or our Hong Kong Share Registrar for the attention of the privacy compliance officer.

By signing an Application Form or by giving electronic application instructions to HKSCC, you agree to all of the above.

個人資料

個人資料收集聲明

此項個人資料收集聲明是向香港發售股份的申請人及持有人說明有關本公司及其香港證券登記處有關個人資料及香港法例第486章個人資料(私隱)條例(「條例」)方面的政策及常規。

1. 收集閣下個人資料的原因

證券申請人及登記持有人以本身名義申請證券或轉讓或受讓證券時或尋求香港證券登記處的服務時，必須向本公司或其代理及香港證券登記處提供準確的個人資料。

未能提供所要求的資料可能導致閣下申請證券被拒或延遲，或本公司或其香港證券登記處無法落實轉讓或提供服務。此舉亦可能妨礙或延遲登記或過戶閣下成功申請的香港發售股份及／或寄發閣下應得的股票及／或退款支票。

證券持有人所提供的個人資料如有任何錯誤，請立即通知本公司及香港證券登記處。

2. 目的

證券持有人的個人資料可以任何方式被採用、持有、處理及／或保存，以作下列用途：

- 處理閣下的申請及退款支票(如適用)，以核實是否符合本申請表格及招股章程載列的條款及申請程序以及公佈香港發售股份的分配結果；
- 遵守香港及其他地區的適用法例及規例；
- 以證券持有人(包括香港結算代理人(如適用))的身份登記新發行證券或轉讓或受讓證券；
- 存置或更新本公司證券持有人的名冊；
- 核實證券持有人的身份；
- 確定本公司證券持有人的受益權利，例如股息、供股及紅股等；
- 分發本公司及其附屬公司的通訊資料；
- 編製統計數據及證券持有人資料；
- 披露有關資料以便就權益索償；及
- 與上述有關的任何其他附帶或相關目的及／或使本公司及香港證券登記處能履行對證券

持有人及／或監管機構承擔的責任及／或證券持有人不時同意的任何其他目的。

3. 轉交個人資料

本公司及其香港證券登記處所持有關證券持有人的個人資料將會保密，但本公司及其香港證券登記處可在為達致上述任何目的之必要情況下，向下列任何人士或機構披露、獲取或轉交(無論在香港境內或境外)有關個人資料：

- 本公司委任的代理，例如財務顧問、收款銀行及海外主要證券登記處；
- (倘證券申請人要求將證券存入中央結算系統)香港結算或香港結算代理人。彼等將會就中央結算系統的運作使用有關個人資料；
- 向本公司或香港證券登記處提供與其各自業務營運有關的行政、電訊、電腦、付款或其他服務的任何代理、承包商或第三方服務供應商
- 交易所、證監會及任何其他法定監管機構或政府部門或法例、規則或規例另行規定者；及
- 證券持有人與其進行或擬進行交易的任何人士或機構，例如彼等的銀行、律師、會計師或股票經紀等。

4. 保留個人資料

本公司及其香港證券登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。毋須保留的個人資料將會根據條例銷毀或處理。

5. 查閱及更正個人資料

證券持有人有權確定本公司或香港證券登記處是否持有其個人資料，並有權索取該資料的副本及更正任何不準確資料。本公司及香港證券登記處有權就處理有關要求收取合理費用。

所有查閱資料或更正資料的要求均應按招股章程「公司資料」一節所披露或不時通知的本公司註冊地址送交公司秘書，或向本公司香港證券登記處的私隱合規主任提出。

閣下簽署申請表格或向香港結算發出電子認購指示，即表示同意上述各項。