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**Meitu, Inc.**

美图公司

(Incorporated in the Cayman Islands with limited liability and carrying on business in Hong Kong as “美圖之家”)

(Stock Code: 1357)

**POLL RESULTS OF THE ANNUAL GENERAL MEETING  
HELD ON MONDAY, JUNE 3, 2019**

Reference is made to the circular (the “Circular”) and the notice of annual general meeting (the “AGM Notice”) of Meitu, Inc. (the “Company”) dated April 29, 2019. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

**POLL RESULTS OF THE ANNUAL GENERAL MEETING**

The Board is pleased to announce the poll results of the annual general meeting of the Company held at Diamond I, Level 3, The Ritz-Carlton, Hong Kong, International Commerce Centre, 1 Austin Road West, Kowloon, Hong Kong on Monday, June 3, 2019 (the “AGM”) and all of the proposed resolutions as set out in the AGM Notice were duly passed by the Shareholders as ordinary resolutions by way of poll at the AGM. For details of the resolutions below, the Shareholders may refer to the AGM Notice and the Circular. The poll results are as follows:

ORDINARY RESOLUTIONS		Number of Votes (Approximate %)	
		For	Against
1.	To receive and adopt the audited consolidated financial statements of the Company, the reports of the directors and the independent auditor’s report for the year ended December 31, 2018.	1,973,819,835 82.81%	409,749,180 17.19%
2.	To re-elect the following retiring directors of the Company:		
(a)	Mr. CAI Wensheng, as executive director of the Company;	1,959,116,415 82.21%	423,918,985 17.79%
(b)	Mr. WU Zeyuan, as executive director of the Company;	1,971,210,100 82.70%	412,373,300 17.30%
(c)	Mr. LAI Xiaoling, as independent non-executive director of the Company; and	1,973,834,220 82.81%	409,749,180 17.19%
(d)	Mr. ZHANG Ming, as independent non-executive director of the Company.	1,973,834,220 82.81%	409,749,180 17.19%

	ORDINARY RESOLUTIONS	Number of Votes (Approximate %)	
		For	Against
3.	To authorize the board of directors of the Company to fix the remuneration of the directors of the Company.	1,973,760,210 82.81%	409,772,190 17.19%
4.	To re-appoint PricewaterhouseCoopers as the Company's auditor and to authorize the board of directors of the Company to fix the auditor's remuneration.	1,973,835,720 82.81%	409,749,180 17.19%
5.	To give a general mandate to the directors of the Company to issue new shares of the Company not exceeding 20% of the total number of issued shares of the Company.	1,888,718,786 79.24%	494,857,614 20.76%
6.	To give a general mandate to the directors of the Company to buy back shares of the Company not exceeding 10% of the total number of issued shares of the Company.	1,973,783,220 82.81%	409,749,180 17.19%
7.	To extend the general mandate to be given to the directors of the Company to issue shares of the Company of an amount representing the total number of shares bought-back by the Company.	1,888,229,553 79.22%	495,355,347 20.78%

As a majority of the votes were casted in favor of each of the resolutions numbered 1 to 7, all resolutions were duly passed as ordinary resolutions.

As at the date of the AGM, the number of issued Shares was 4,211,984,444 Shares, which was the total number of Shares entitling the holders to attend and vote on the resolutions proposed at the AGM. Any abstained vote or waiver to vote was disregarded as voting rights for the purpose of calculating the result of each resolution. There were no restrictions on any Shareholder to cast votes on any of the proposed resolutions at the AGM. There were no Shares entitling the holders to attend and abstain from voting in favour of any of the resolutions at the AGM as set out in Rule 13.40 of the Listing Rules. No Shareholders were required to abstain from voting at the AGM under the Listing Rules and none of the Shareholders has stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions proposed at the AGM.

The Company's Hong Kong branch share registrar, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the poll taken at the AGM for the purpose of vote-taking.

By order of the Board  
**Meitu, Inc.**  
**Cai Wensheng**  
*Chairman*

Hong Kong, June 3, 2019

*As at the date of this announcement, the executive directors of the Company are Mr. Cai Wensheng and Mr. Wu Zeyuan (also known as: Mr. Wu Xinhong); the non-executive directors of the Company are Dr. Guo Yihong and Dr. Lee Kai-fu; the independent non-executive directors of the Company are Mr. Zhou Hao, Mr. Lai Xiaoling and Mr. Zhang Ming (also known as: Mr. Wen Chu).*