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CHINA AGROTECH HOLDINGS LIMITED

浩倫農業科技集團有限公司*

(In Liquidation)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1073)

CLARIFICATION ANNOUNCEMENT

Reference is made to (i) the circular (the “**Circular**”) of the Company dated 27 April 2019 in relation to, among others, the Proposed Restructuring; (ii) the announcement (the “**Announcement**”) of the Company dated 20 June 2019 in relation to the timetable for the Proposed Restructuring. Unless otherwise stated, capitalised terms used in this announcement shall bear the same meanings as defined in the Circular and the Announcement.

As disclosed in the Circular, in order to enable the Existing Shareholders to participate in the Public Offer on a preferential basis as to allocation, Qualifying Shareholders are entitled to apply for an aggregate of 150,264,780 Reserved Shares under the Preferential Offering on the basis of Assured Entitlement of three (3) Offer Shares for every integral multiple of two (2) New Shares held by the Qualifying Shareholders on the Record Date. As disclosed in the Announcement, the expected effective date of the Capital Reorganisation will be on 15 July 2019. Accordingly, for the avoidance of doubt, the basis of the Assured Entitlement should be three (3) Offer Shares for every integral multiple of twenty (20) existing Shares (equivalent to two (2) New Shares upon the Capital Reorganisation becoming effective) for the purpose of commencement of the ex-entitlements of the Shares on 24 June 2019.

At the request of the Company, trading in the Shares on the Stock Exchange had been suspended since 1:00 p.m. on 18 September 2014 and will remain suspended until further notice.

WARNING

The proposed transactions contemplated under the Proposed Restructuring are subject to a number of conditions precedents which may or may not be fulfilled and are subject to change upon the review of the Stock Exchange.

In addition, the Stock Exchange's formal and final approval on the New Listing Application made by the Company may or may not be granted, therefore the proposed transactions contemplated under the Proposed Restructuring may or may not proceed.

Shareholders and potential investors should note that Resumption is subject to various conditions which may or may not be fulfilled. There is no guarantee that Resumption will take place. Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

For and on behalf of
CHINA AGROTECH HOLDINGS LIMITED
(In Liquidation)
Stephen Liu Yiu Keung
David Yen Ching Wai
Joint and Several Liquidators
acting as agents for and on behalf of
the Company without personal liability

Hong Kong, 21 June 2019

As at the date of this announcement, the Company has no Director.

* *For identification purpose only*