Please use this form if you want the Public Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS 閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的公開 Participant 如 發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於 閣下的中央結算系統投資者戶 口持有人股份戶口或 閣下指定的中央結算系統參與者股份戶口,請使用本表格

Staple your payment here 請將股款 緊釘在此

This Application Form uses the same terms as defined in the prospectus of Platt Nera International Limited (the "Company") dated Friday, 28

June 2019 (the "**Prospectus**"). 本申請表格使用 Platt Nera International Limited (「本公司」) 日期為 2019年6月28日(星期五)的招股章程(「**招股章程**」) 所界定的相

同詞彙。

Neither this Application Form nor the Prospectus constitutes an offer to sell or the solicitation of an offer to buy any Public Offer Shares in any jurisdiction other than Hong Kong. The Public Offer Shares may not be offered or sold in the United States without registration or an exemption from registration under the U.S. Securities Act. 本申請表格及招股章程不構成在香港以外的任何司法權區出售或招攬購買任何公開發售股份的要約。若無根據美國證券法登

記或獲豁免登記,公開發售股份不得在美國提呈發售或出售

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any

jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. 任何根據當地法例不得發送、派發或複製本申請表格及招股章程的司法權區內概不得發送或派發或複製(不論以任何方式,亦

不論全部或部分)本申請表格及招股章程。

Copies of the Prospectus, all related Application Forms and the other documents specified in "Documents delivered to the Registrar of Companies in Hong Kong and available for inspection" section in Appendix V to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange"), Hong Kong Securities Clearing Company Limited ("HKSCC"), the Securities and Futures Commission of Hong Kong (the

"SFC") and the Registrar of Companies of Hong Kong take no responsibility for the contents of these documents. 招股章程、所有相關申請表格及招股章程附錄五「送呈香港公司註冊處處長及備查文件」 節所述的其他文件已遵照香港法例第32章公司(清盤及雜項條文)條例第342C條的規定送呈香港公司註冊處處長登記。香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)、香港中央結算有限公司(「香港結算」) 香港證券及則貨事務監察委員會(「證監會」)及香港公司 註冊處處長對此等文件的內容概不負責。

Platt Nera International Limited

(Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

> **Stock Code** 1949 1949 股份代號

Offer Price Not more than HK\$1.55 per Offer Share and expected to be not less than HK\$1.25 per Offer Share (payable in full on application in Hong Kong

dollars, subject to refund and plus brokerage fee of 1.0%, SFC transaction levy of 0.0027% and

Stock Exchange trading fee of 0.005%)

不超過每股發售股份1.55港元且預期不低於每 股發售股份1.25港元,另加1.0%經紀佣金、 0.0027% 證監會交易徵費及0.005% 聯交所交易 費(須於申請時以港元繳足且多繳股款可予退還)

You should read this Application Form in conjunction with the Prospectus, which contains further information on the application procedures.

招股章程載有關於申請手續的進一步資料,本申請表格應與招股章程一併閱讀。

申請表格 **Application Form**

To: Platt Nera International Limited

The Sponsor

The Sole Bookrunner

The Sole Lead Manager

The Public Offer Underwriter

致: Platt Nera International Limited

保薦人

獨家賬簿管理人

獨家牽頭經辦人

公開發售包銷商

Applicants' declaration

I/We agree to the terms and conditions and application procedures in this Application Form and the Prospectus. Please refer to the "Effect of completing and submitting this Application Form" section of this Application Form.

申請人聲明

本人/吾等同意本申請表格及招股章程的條款及 條件以及申請手續。請參閱本申請表格「填寫及 遞交本申請表格的效用 |一節。

Warning: Only one application may be made for the benefit of any person. Please refer to the last four bullets of "Effect of completing and submitting this Application Form" section.

警告:僅可就任何人士的利益作出一份申請。請 參閱「填寫及遞交本申請表格的效用」一節最後四 點。

Please use this form if you want the Public Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant 如 閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的公開發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於 閣下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者股份戶口,請使用本表格

| Signed by (all) applicant(s) (all joint applicants must sign): | For Broker use 此欄供經紀填寫 Lodged by 遞交申請的經紀 | | | | |
|---|--|---|--|--|--|
| 由(所有)申請人簽署(所有聯名申請人必須簽署): | Broker No. 經紀號碼 | Broker's Chop 經紀印章 | | | |
| Date: 日期: | | | | | |
| D 日 M 月 Y 年 | | | | | |
| Number of Public Offer Shares applied for (not more than 5,000,000 shares) | | | | | |
| 申請公開發售股份數目(不超過5,000,000股股份) | Cheque/banker's cashier order | number 支票/銀行本票號碼 | | | |
| | | | | | |
| Total amount 總額 | Name of bank on which che | eque/Banker's cashier order is | | | |
| HK\$ 港元 | drawn (see How to make your /銀行本票的銀行名稱 兒「申 | application" section) 兑現支票 自請手續 一節) | | | |
| Name in English (in BLOCK letter) 英文姓名/名稱(以正楷填寫) | | | | | |
| Family name or company name 姓氏或公司名稱 | Forename(s) 名字 | | | | |
| Name in Chinese 中文姓名/名稱 | | | | | |
| Family name or company name 姓氏或公司名稱 | Forename(s) 名字 | | | | |
| Occupation in English 職業(以英文填寫) | Hong Kong identity card no./paregistration no.* (Please delete as | assport no./Hong Kong business appropriate) 香港身份證號碼/ | | | |
| | registration no.* (Please delete as 無照號碼/香港商業登記號碼 | *(請刪除不適用者) | | | |
| | | | | | |
| Names of all other joint applicants in English (if any, in BLOCK letter) 所有其他聯名申請人的英文姓名/名稱(如有《以正楷填寫) | Hong Kong identity card no./p. registration no. of all other joi | assport no./Hong Kong business | | | |
| 1) | appropriate)所有其他聯名申記碼/香港商業登記號碼*(請刪 | assport no./Hong Kong business nt applicants* (Please delete as 情人的香港身份證號碼/護照號 除不適用者) | | | |
| 2) | 1) | | | | |
| 3) | 2) | | | | |
| Hong Kong address in English and telephone no. (joint applicants shoonly, in BLOCK letter) 香港地址(以英文正楷填寫)及電話號碼(單 | | ne number of first-named applicant | | | |
| only, in BLOCK letter) 香港地址(以英文正楷填寫) 及電話號碼(單 | ^蔣 名申請人只須填寫排名首位申請 | 情人的地址及電話號碼) | | | |
| | | | | | |
| | Telephone No. 電話號碼 | | | | |
| For Nominees: You will be treated as applying for your own benefit if you do not complete this section. Please provide an | THIS BOX MUST BE DUI 必須填妥此欄 | LY COMPLETED | | | |
| account number or identification code for each (joint) beneficial owner. 由代名人遞交: 閣下若不填寫本節,是項申請將視 | | Investor Participant or designated 系統投資者戶口持有人或指定中央 | | | |
| 作為 閣下本身利益提出。請填寫每名(聯名)實益擁有人的 | 結算系統參與者的參與者編號 | | | | |
| 賬戶號碼或識別編碼。 [| | | | | |
| ADDRESS LABEL 地址標貼 (Your name(s) and address in Hong | For designated CCASS Participal Participant, please also affix the Casta 中央 大学 中央 中央 中央 中央 中央 中央 中央 中央 大学 中央 | ant or Corporate CCASS Investor company chop bearing its company | | | |
| Kong in BLOCK letters 請以正楷填寫姓名/名稱及香港地址) | 持有人,請加蓋顯示公司名稱的 | company chop bearing its company 一或公司中央結算系統投資者戶口 的公司印章 | | | |
| | | | | | |
| | | | | | |
| Farristance 此期併內部唐甲 | | | | | |
| For internal use 此欄供內部使用 | (See paragraph 2 in the section ' (請參閱「申請手續」一節第 | 'How to make your application'') 2段) | | | |

Please use this form if you want the Public Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant 如 閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的公開發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於 閣下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者股份戶口,請使用本表格

- *(1) If you are a CCASS Investor Participant, only a Hong Kong identity card number (if you are an individual) or a Hong Kong business registration number (if you are a body corporate) will be accepted for this application, please see paragraph 2 under the section "How to make your application".
 - 如 閣下為中央結算系統投資者戶口持有人,是項申請僅接納香港身份證號碼(如屬個人)或香港商業登記號碼(如屬法人團體),請參閱「申請手續」一節第2段。
 - (2) If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant): For an individual, you must provide your Hong Kong identity card number or passport number. If you hold a Hong Kong identity card, please provide that number. If you do not hold a Hong Kong identity card, please provide your passport number. For a body corporate, please provide your Hong Kong business registration number.

如 閣下透過中央結算系統投資者戶口持有人以外的指定中央結算系統參與者提出申請:如屬個人,必須填寫 閣下的香港身份證號碼或護照號碼(持有香港身份證者請填寫香港身份證號碼,否則請填寫護照號碼);如屬法人團體,請填寫香港商業簽記號碼。

(3) Part of the Hong Kong identity card number/passport number of you or, for joint applicants, the first-named applicant may be printed on your refund cheque (if any). Such data will be used for checking the validity of Application Form and such data would also be transferred to a third party for such purpose and refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before you can cash your refund cheque.

退款支票(如有)上或會印有 閣下或(如屬聯名申請人)排名首位申請人的香港身份證號碼/護照號碼的一部分。有關資料將用於核實申請表格是否有效,亦會轉交第三方作資料核實和退款用途。銀行兑現退款支票前或會要求核實 閣下的香港身份證號碼/護照號碼。

- (4) If an application is made by an unlisted company and:
 - the principal business of that company is dealing in securities; and
 - you exercise statutory control over that company,

then the application will be treated as being made for your benefit.

如申請人是一家非上市公司,而:

- 該公司的主要業務為證券買賣;及
- 閣下可對該公司行使法定控制權,

是項申請將視作為 閣下的利益提出。

(5) All joint applicants must give (if they are individuals) their Hong Kong identity card numbers or, where applicable, passport numbers, or (if they are bodies corporate) their Hong Kong business registration numbers.

所有聯名申請人必須提供(如屬個人)其香港身份證號碼或(如適用)護照號碼,或(如屬法人團體)其香港商業登記號碼。



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How to make your application

1. Use the table below to calculate how much you must pay. Your application must be for a minimum of 2,000 Public Offer Shares and in one of the numbers set out in the table, or your application will be rejected.

| NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS | | | | | | | |
|---|----------------|---------------|----------------|---------------|----------------|--|----------------|
| No. of Public | Amount payable | No. of Public | Amount payable | No. of Public | Amount payable | No. of Public | Amount payable |
| Offer Shares | on application | Offer Shares | on application | Offer Shares | on application | Offer Shares | on application |
| applied for | HK\$ | applied for | HK\$ | applied for | HK\$ | applied for | HK\$ |
| 2,000 | 3,131.24 | 20,000 | 31,312.39 | 200,000 | 313,123.87 | 1,500,000 | 2,348,429.03 |
| 4,000 | 6,262.48 | 30,000 | 46,968.59 | 300,000 | 469,685.81 | 2,000,000 | 3,131,238.70 |
| 6,000 | 9,393.72 | 40,000 | 62,624.77 | 400,000 | 626,247.74 | 2,500,000 | 3,914,048.38 |
| 8,000 | 12,524.95 | 50,000 | 78,280.97 | 500,000 | 782,809.68 | 3,000,000 | 4,696,858.05 |
| 10,000 | 15,656.20 | 60,000 | 93,937.16 | 600,000 | 939,371.61 | 3,500,000 | 5,479,667.73 |
| 12,000 | 18,787.43 | 70,000 | 109,593.36 | 700,000 | 1,095,933.55 | 4,000,000 | 6,262,477.40 |
| 14,000 | 21,918.68 | 80,000 | 125,249.55 | 800,000 | 1,252,495.48 | 4,500,000 | 7,045,287.08 |
| 16,000 | 25,049.91 | 90,000 | 140,905.75 | 900,000 | 1,409,057.42 | 5,000,000* | 7,828,096.75 |
| 18,000 | 28,181.15 | 100,000 | 156,561.94 | 1,000,000 | 1,565,619.35 | | |
| | | | | | | * Maximum number of Public Offer Shares you may apply for. | |

2. You, as the applicant(s), must complete the form in English in BLOCK letter as indicated below and sign on the second page of the Application Form. Only written signatures will be accepted (and not by way of personal chop).

If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):

• the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box.

If you are applying as an individual CCASS Investor Participant:

- the form must contain your NAME and Hong Kong identity card number;
- your participant I.D. must be inserted in the appropriate box.

If you are applying as a joint individual CCASS Investor Participant:

- the form must contain all joint investor participants' NAMES and the Hong Kong identity card number of all joint investor participants;
- your participant I.D. must be inserted in the appropriate box.

If you are applying as a corporate CCASS Investor Participant:

- the form must contain your company NAME and Hong Kong business registration number;
- your participant I.D. and your company chop (bearing your company name) must be inserted in the appropriate box.

Incorrect or omission of details of the CCASS Participant including participant I.D. and/or company chop bearing its company name or other similar matters may render your application invalid.

3. Staple your cheque or banker's cashier order to the form. Each application for the Public Offer Shares must be accompanied by either one separate cheque or one separate banker's cashier order. Your application will be rejected if your cheque or banker's cashier order does not meet all the following requirements:

The cheque must:

Banker's cashier order must:

- be in Hong Kong dollars;
- not be post-dated;
- be made payable to "Hang Seng (Nominee) Limited Platt Nera International Limited Public Offer":
- be crossed "Account Payee Only";
- be drawn on your Hong Kong dollar bank account in Hong Kong; and
- show your account name, which must either be pre-printed on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must correspond with your name. If it is a joint application, the account name must be the same as the first-named applicant's name.
- be issued by a licensed bank in Hong Kong, and have your name certified on the back by a person authorised by the bank. The name on the banker's cashier order must correspond with your name. If it is a joint application, the name on the back of the banker's cashier order must be the same as the first-named applicant's name.
- 4. Tear off the Application Form, fold it once and lodge your completed Application Form (with cheque or banker's cashier order attached) to one of the collection boxes at any of the following branches of Hang Seng Bank Limited:

DistrictBranchAddressHong Kong IslandHead Office83 Des Voeux Road Central, Central, Hong KongKowloonKowloon Main Branch618 Nathan Road, Hong KongTsim Sha Tsui Branch18 Carnarvon Road, Hong KongHung Hom Branch21 Ma Tau Wai Road, Hong Kong

5. Your Application Form can be lodged at these times:

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Friday, 28 June 2019 — 9:00 a.m. to 5:00 p.m.

Saturday, 29 June 2019 — 9:00 a.m. to 1:00 p.m.

Tuesday, 2 July 2019 — 9:00 a.m. to 5:00 p.m.

Wednesday, 3 July 2019 — 9:00 a.m. to 5:00 p.m.

Thursday, 4 July 2019 — 9:00 a.m. to 5:00 p.m.

Friday, 5 July 2019 — 9:00 a.m. to 5:00 p.m.

Saturday, 6 July 2019 — 9:00 a.m. to 1:00 p.m.

Monday, 8 July 2019 — 9:00 a.m. to 5:00 p.m.

Tuesday, 9 July 2019 — 9:00 a.m. to 12:00 noon
```

6. The latest time for lodging your application is 12:00 noon on Tuesday, 9 July 2019. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to the weather conditions, as described in "How to apply for Public Offer Shares — 10. Effect of bad weather on the opening of the application lists" in the Prospectus.

The applications for the Public Offer Shares will commence on Friday, 28 June 2019 through Tuesday, 9 July 2019. Such time period is longer than the normal market practice of four days. The application monies (including the brokerage fees, SFC transaction levies and Stock Exchange trading fees) will be held by the receiving bank and on behalf of the Company after the closing of the application lists and the refund monies, if any, will be returned to the applicants without interest on Monday, 15 July 2019. Investors should be aware that the dealings in the Shares on the Stock Exchange are expected to commence on Tuesday, 16 July 2019.

如 閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的公開發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於 閣下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者股份戶口,請使用本表格

申請手續

請使用下表計算 閣下應付的款項。 閣下申請認購的股份數目須至少為2,000股公開發售股份,並為下表所列的其中一個數目,否則恕不受理。

| ———————————————————— 可供申請認購股份數目及應繳款項 | | | | | | | |
|---|-----------|---------|------------|-----------|--------------|------------------|---------------|
| 申請認購的公開 | 申請時 | 申請認購的公開 | 申請時 | 申請認購的公開 | 申請時 | 申請認購的公開 | 申請時 |
| 發售股份數目 | 應繳款項 | 發售股份數目 | 應繳款項 | · 發售股份數目 | 應繳款項 | 發售股份數目 | 應繳款項 |
| | 港元 | | 港元 | | 港元 | | 港元 |
| 2,000 | 3,131.24 | 20,000 | 31,312.39 | 200,000 | 313,123.87 | 1,500,000 | 2,348,429.03 |
| 4,000 | 6,262.48 | 30,000 | 46,968.59 | 300,000 | 469,685.81 | 2,000,000 | 3,131,238.70 |
| 6,000 | 9,393.72 | 40,000 | 62,624.77 | 400,000 | 626,247.74 | 2,500,000 | 3,914,048.38 |
| 8,000 | 12,524.95 | 50,000 | 78,280.97 | 500,000 | 782,809.68 | 3,000,000 | 4,696,858.05 |
| 10,000 | 15,656.20 | 60,000 | 93,937.16 | 600,000 | 939,371.61 | 3,500,000 | 5,479,667.73 |
| 12,000 | 18,787.43 | 70,000 | 109,593.36 | 700,000 | 1,095,933.55 | 4,000,000 | 6,262,477.40 |
| 14,000 | 21,918.68 | 80,000 | 125,249.55 | 800,000 | 1,252,495.48 | 4,500,000 | 7,045,287.08 |
| 16,000 | 25,049.91 | 90,000 | 140,905.75 | 900,000 | 1,409,057.42 | 5,000,000* | 7,828,096.75 |
| 18,000 | 28,181.15 | 100,000 | 156,561.94 | 1,000,000 | 1,565,619.35 | | |
| | | | | | | * 閣下可申請 售股份最高 | 認購的公開發 數目。 |

2. 閣下作為申請人,必須按照下列指示以英文**正楷**填寫表格,並於申請表格第二頁簽署,僅接納 親筆簽名(不得以個人印章代替)。

如 閣下透過中央結算系統投資者戶口持有人以外的指定中央結算系統參與者提出申請:

該指定中央結算系統參與者必須於表格加蓋公司印章(附有公司名稱),並在適當方格內填寫 參與者編號。

如 閣下以個人中央結算系統投資者戶口持有人名義提出申請:

- 表格必須載有 閣下的姓名及香港身份證號碼;
- 必須在適當方格內填寫 閣下的參與者編號。
- 如 閣下以聯名個人中央結算系統投資者戶口持有人名義提出申請:
- 表格必須載有所有聯名投資者戶口持有人的**姓名**及所有聯名投資者戶口持有人的香港身份證 號碼;
- 必須在適當方格內填寫 閣下的參與者編號。
- 如 閣下以公司中央結算系統投資者戶口持有人名義提出申請:
- 表格必須載有 閣下的公司名稱及香港商業登記號碼;
- 必須在適當方格內填寫 閣下的參與者編號並加蓋公司印章(附有公司名稱)。

中央結算系統參與者的資料(包括參與者編號及/或附有公司名稱的公司印章)或其他類似事項如有錯誤或遺漏,均可能導致申請無效。

3. 閣下須將支票或銀行本票釘於表格上。每份公開發售股份申請必須附上一張獨立開出的支票或一張獨立開出的銀行本票。倘支票或銀行本票未符合以下所有規定, 閣下的認購申請將不獲接納:

如 閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的公開發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於 閣下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者股份戶口,請使用本表格

支票必須:

銀行本票必須:

- 為港元支票;
- 不得為期票;
- 註明抬頭人為「恒生(代理人)有限公司 Platt Nera International Limited 公開發售」;
- 劃線註明「只准入抬頭人賬戶」;
- 從 閣下在香港的港元銀行賬戶中開出;及
- 顯示 閣下的賬戶名稱,而該賬戶名稱必須 已預印在支票上,或由有關銀行授權的人士 在支票背書。賬戶名稱必須與 閣下姓名/ 名稱相同。如屬聯名申請,賬戶名稱必須與 排名首位申請人的姓名/名稱相同。
- 須由香港持牌銀行開出,並由有關銀行授權的人士在銀行本票背面簽署核證 閣下姓名/名稱。銀行本票所示姓名/名稱須與 閣下姓名/名稱相同。如屬聯名申請,銀行本票背面所示姓名/名稱必須與排名首位申請人的姓名/名稱相同。
- 4. 請撕下申請表格,對摺一次,然後將填妥的申請表格(建同隨附支票或銀行本票)投入下列任何 一家恒生銀行有限公司的分行的收集箱:

地區 分行名稱 地址

港島 總行 香港中環德輔道中83號

尖沙咀分行 香港加拿芬道 18 號

紅磡分行 香港馬頭圍道21號

5. 閣下可於下列時間遞交申請表格:

2019年6月28日(星期五) - 上午九時正至下午五時正

2019年6月29日(星期六) - 上午九時正至下午一時正

2019年7月2日(星期二) - 上午九時正至下午五時正

2019年7月3日(星期三) - 上午九時正至下午五時正

2019年7月4日(星期四) - 上午九時正至下午五時正

2019年7月5日(星期五) - 上午九時正至下午五時正

2019年7月6日(星期六) - 上午九時正至下午一時正

2019年7月8日(星期一) - 上午九時正至下午五時正

2019年7月9日(星期二) - 上午九時正至中午十二時正

6. 閣下遞交申請的截止時間為2019年7月9日(星期二)中午十二時正。辦理申請登記的時間為當日上午十一時四十五分至中午十二時正,唯一會影響此時間的因素為天氣情況(詳見招股章程「如何申請公開發售股份-10.惡劣天氣對辦理申請登記的影響」)。

公開發售股份申請將會自2019年6月28日(星期五)起直至2019年7月9日(星期二)止。有關期間長於一般市場慣例四天。申請股款(包括經紀佣金、證監會交易徵費及聯交所交易費)將由收款銀行於截止辦理申請登記後代表本公司持有,且退款金額(如有)將於2019年7月15日(星期一)不計利息退還予申請人。投資者務請注意,預期股份將於2019年7月16日(星期二)於聯交所開始買賣。

Platt Nera International Limited

(Incorporated in the Cayman Islands with limited liability)

SHARE OFFER

Conditions of your application

A. Who can apply

- You and any person(s) for whose benefit you are applying must be 18 years of age or older and must have a Hong Kong address.
- If you are a firm, the application must be in the individual members' names.
- The number of joint applicants may not exceed four.
- 4. If you are a body corporate, the application must be signed by a duly authorised officer, who must state his representative capacity, and stamped with your corporation's chop.
- You must be outside the United States, not be a United States Person (as defined in Regulation S under the U.S. Securities Act) and not be a legal or natural person of the PRC.
- Unless permitted by the Listing Rules, you cannot apply for any Public Offer Shares if you:
 - are an existing beneficial owner of Shares in the Company and/or any of its subsidiaries;
 - are a Director or chief executive officer of the Company and/or any of its
 - are a connected person (as defined in the Listing Rules) of the Company or will become a connected person of the Company immediately upon completion of the Share Offer;
 - are an associate (as defined in the Listing Rules) of any of the above; or
 - have been allocated or have applied for any Placing Shares or otherwis participate in the Placing.

B. If you are a nominee

You, as a nominee, may make more than one application for the Public Offer Shares by: (i) giving electronic application instructions to HKSCC CCASS (if you are a CCASS Participant); or (ii) using a WHITE or YELLOW Application Form, and lodge more than one application in your own name on behalf of different beneficial owners.

C. Effect of completing and submitting this Application Form.

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as an agent of a nominee on behalf of each person for whom you act.

- undertake to execute all relevant documents and instruct and authorise the Company, the Sponsor, the Sole Bookrunner and the Sole Lead Manager (or its agents or nominees), as agents of the Company, to execute any documents for you and to do on your behalf all things necessary to register any Public Offer Shares allocated to you in the name of HKSCC Nominees as required by the Articles of Association;
- agree to comply with the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong) and the Articles of
- confirm that you have read the terms and conditions and application procedures set out in the Prospectus and in this Application Form and agree to be bound by them;
- confirm that you have received and read the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application and will not rely on any other information or representations except those in any supplement to the Prospectus;
- confirm that you are aware of the restrictions on the Share Offer in the
- agree that none of the Company, the Sponsor, the Sole Bookrunner, the Sole Lead Manager, the Co-Lead Managers, the Underwriters, their respective directors, officers, employees, partners, agents, advisers and any other parties involved is or will be liable for any information and representations not in the Prospectus (and any supplement to it);
- undertake and confirm that you or the person(s) for whose benefit you have made the application have not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, any of the Placing Shares nor participated in the Placing;

- agree to disclose to the Company, the Hong Kong Branch Share Registrar, the receiving bank, the Sponsor, the Sole Bookrunner, the Sole Lead Manager, the Co-Lead Managers, the Underwriters, and/or their respective advisers and agents any personal data which they may require about you and the person(s)
- for whose benefit you have made the application; if the laws of any place outside Hong Kong apply to your application, agree and warrant that you have complied with all such laws and none of the Company, the Sponsor, the Sole Bookrunner, the Sole Lead Manager, the Co-Lead Managers, the Underwriters, and/or their respective advisers and agents will breach any law outside Hong Kong as a result of the acceptance of your offer to purchase, or any action arising from your rights and obligations under the terms and conditions contained in the Prospectus and this Application Form:
- agree that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
- agree that your application will be governed by the laws of Hong Kong;
- represent, warrant and undertake that (i) you understand that the Public Offer Shares have not been and will not be registered under the U.S. Securities Act; and (ii) you and any person for whose benefit you are applying for the Public Offer Shares are outside the United States (as defined in Regulation S) or are a person described in paragraph (h) (3) of Rule 902 of Regulation S;
- warrant that the information you have provided is true and accurate;
- agree to accept the Public Offer Shares applied for, or any lesser number allocated to you under the application;
- authorise the Company to place the name of the HKSCC Nominees on the Company's register of members as the holder(s) of any Public Offer Shares allocated to you, and the Company and/or its agents to deposit any Share certificate(s) into CCASS and/or any refund cheque(s) to you or the firstnamed applicant for joint application by ordinary post at your own risk to the address stated on the application, unless you have chosen to collect the refund cheque(s) in person;
- agree that the Public Offer Shares to be allotted shall be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your investor participant stock account or the stock account of your designated CCASS Participant;
- agree that each of HKSCC and HKSCC Nominees reserves the right (1) not to accept any or part of such allotted Shares issued in the name of HKSCC Nominees or not to accept such allotted Shares for deposit into CCASS; (2) to cause such allotted Shares to be withdrawn from CCASS and issued in your name at your own risk and costs; and (3) to cause such allotted Shares to be issued in your name (or, if you are a joint applicant, to the first-named applicant) and in such a case, to post the certificates for such allotted Shares at your own risk to the address on your application form by ordinary post or to make available the same for your collection;
- agree that each of HKSCC and HKSCC Nominees may adjust the number of allotted Shares issued in the name of HKSCC Nominees;
- agree that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in the Prospectus and this Application Form;
- agree that neither HKSCC nor HKSCC Nominees shall be liable to you in any
- declare and represent that this is the only application made and the only application intended by you to be made to benefit you or the person for whose benefit you are applying;
- understand that the Company, the Directors, the Sponsor, the Sole Bookrunner, the Sole Lead Manager and the Underwriters will rely on your declarations and representations in deciding whether or not to allocate any of the Public Offer Shares to you and that you may be prosecuted for making a false declaration;
- (if the application is made for your own benefit) warrant that no other application has been or will be made for your benefit on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or through the HK eIPO White Form service by you or by any one as your agent or by any other person; and

• (if you are making the application as an agent for the benefit of another person) warrant that (i) no other application has been or will be made by you as agent for or for the benefit of that person or by that person or by any other person as agent for that person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC; and (ii) you have due authority to sign the Application Form or give electronic application instructions on behalf of that other person as their agent.

D. Power of attorney

If your application is made by a person under a power of attorney, the Company, the Sponsor, the Sole Bookrunner and the Sole Lead Manager may accept or reject your application at their discretion and on any conditions they think fit, including requiring evidence of the attorney's authority.

Allocation of the Public Offer Shares - Pools A and B

For allocation purposes only, the total number of Offer Shares available under the Public Offer is to be divided equally into two pools:

- (i) Pool A: The Public Offer Shares in pool A will be allocated on an equitable basis to applicants who have applied for the Public Offer Shares with an aggregate subscription price of HK\$5 million or less (excluding brokerage fees, SFC transaction levy and Stock Exchange trading fee payable); and
- (ii) Pool B: The Offer Shares in pool B will be allocated on an equitable basis to applicants who have applied for the Public Offer Shares with an aggregate subscription price of more than HK\$5 million and up to the value of pool B (excluding brokerage fees, SFC transaction levy and Stock Exchange trading fee payable).

Applicants should be aware that applications in pool A and applications in pool B may receive different allocation ratios. If the Public Offer Shares in one (but not both) of the pools are under-subscribed, the surplus Public Offer Shares will be transferred to the other pool to satisfy demand in the pool and be allocated accordingly. For the purpose of this section only, the "subscription price" for the Public Offer Shares means the price payable on application therefor (without regard to the Offer Price as finally determined). Allocation of Public Offer Shares to investors under the Public Offer will be based on the level of valid applications received under the Public Offer. The basis of allocation may vary depending on the number of Public Offer Shares validly applied for by applicants. The Company may, if necessary, allocate the Public Offer Shares on the basis of balloting, which would mean that some applicants may receive a higher allocation than others who have applied for the same number of Public Offer Shares and those applicants who are not successful in the ballot may not receive any Public Offer Shares. Applicants can only receive an allocation of Public Offer Shares from either pool A or pool B but not from both pools. Multiple or suspected multiple applications under the Public Offer and any application for more than 5,000,000 Public Offer Shares will be rejected. Each applicant under the Public Offer will be required to give an undertaking and confirmation in the application submitted by him that he and any person(s) for whose benefit he is making the application has not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, any Placing Shares under the Placing, and such applicant's application is liable to be rejected if the said undertaking and/or confirmation is breached and/or untrue (as the case may be) or it has been or will be placed or allocated Placing Shares under the Placing.

Determination of the Offer Price and Allocation of the Public Offer Shares

The Offer Price is expected to be fixed on or around Tuesday, 9 July 2019. Applicants are required to pay the maximum Offer Price of HK\$1.55 for each Public Offer Share together with brokerage fees of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%. If the Offer Price is not agreed between the Company and the Sole Bookrunner (for itself and on behalf of the Underwriters) by 5:00 p.m. Wednesday, 10 July 2019, the Share Offer will not proceed and will lapse. Applications for Public Offer Shares will not be processed and no allotment of any Public Offer Shares will be made until the application lists close. The Company expects to announce the Offer Price, the level of indication of interest in the Placing, the level of applications under the Public Offer and the basis of allocation of the Public Offer Shares on or before Monday, 15 July 2019 on the websites of the Company at www.plattnera.com and the Stock Exchange at www.hkexnews.hk. The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Public Offer will be available on the above websites.

The allocation of Offer Shares between the Public Offer and the Placing will be subject to reallocation as described in "Structure and Conditions of the Share Offer – The Public Offer – Reallocation" in the Prospectus. In particular, the Sole

Bookrunner may reallocate Offer Shares from the Placing to the Public Offer to satisfy valid applications under the Public Offer, provided that the total number of Offer Shares available under the Public Offer shall not be increased to more than 20,000,000 Offer Shares, representing two times the number of Offer Shares initially available for subscription under the Public Offer and approximately 20% of the total number of Offer Shares initially available for subscription under the Share Offer, and the final Offer Price shall be fixed at the bottom end of the Offer Price range (i.e., HK\$1.25 per Offer Share) stated in the Prospectus in accordance with Guidance Letter HKEX-GL91-18 issued by the Stock Exchange. In accordance with HKEX Guidance Letter HKEX-GL91-18 issued by the Stock Exchange, if such reallocation is done other than pursuant to Practice Note 18 of the Listing Rules, the maximum total number of Offer Shares that may be reallocated to the Public Offer following the reallocation shall be not more than double of the initial allocation to the Public Offer (i.e. 20,000,000 Offer Shares).

If your application for Public Offer Shares is successful (in whole or in part)

If your application is wholly or partially successful, your share certificate(s) (subject to their becoming valid certificates of title provided that the Public Offer has become unconditional and not having been terminated at 8:00 a.m. on Tuesday, 16 July 2019) will be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in your Application Form on Monday, 15 July 2019 or, in the event of a contingency, on any other date as shall be determined by HKSCC or HKSCC Nominees.

- If you are applying through a designated CCASS Participant (other than a
 CCASS Investor Participant). For Public Offer Shares credited to the stock
 account of your designated CCASS Participant (other than a CCASS Investor
 Participant), you can check the number of Public Offer Shares allotted to you
 with that CCASS Participant.
- If you are applying as a CCASS Investor Participant: The Company expects to publish the application results of CCASS Investor Participants' applications together with the results of the Public Offer Shares on the Company's website at www.plattnera.com and the website of the Stock Exchange at www.plattnera.com and the website of the Stock Exchange at www.hkexnews.hk on Monday, 15 July 2019. You should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Monday, 15 July 2019 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Public Offer Shares to your stock account you can check your new account balance via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Public Offer Shares credited to your stock account.

No receipt will be issued for application money paid. The Company will not issue temporary documents of title.

Refund of application monies

If you do not receive any Public Offer Shares or if your application is accepted only in part, the Company will refund to you your application monies, or the appropriate portion thereof, together with brokerage fees of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% without interest. If the Offer Price is less than the Maximum Offer Price, the Company will refund to you the surplus application monies together with brokerage fees of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% without interest. The refund procedures are stated in "How to apply for Public Offer Shares – 14. Despatch/Collection of share certificates and refund monies" in the Prospectus.

Effect of the Information You Give to Tricor Investor Services Limited

Tricor Investor Services Limited and its related bodies' corporate, directors, officers, employees and agents ("Representatives") expressly disclaim and exclude to the maximum extent permitted by law any liability for any loss or damage suffered or incurred by the applicant or any other person or entity however caused relating in any way to, or connected with, any information provided by or on behalf of the applicant on or in connection with this document or any services provided hereunder, or any other written or oral communication provided by or on behalf of the applicant in connection with this document or any services provided hereunder. This includes, without limitation, any errors or omissions in such information however caused, or the Representatives or any other person or entity placing any reliance on such information or any documentation, image, recording or reproduction of such information, or its accuracy, completeness, currency or reliability.

閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的公開發售 股份,並直接存入中央結算及交收系統(「中央結算系統 |),以記存於 閣下的中央結算系統投資者 戶口持有人股份戶口或 閣下指定的中央結算系統參與者股份戶口,請使用本表格

Platt Nera International Limited

(於開曼群島註冊成立的有限公司)

股份發售

申請條件

甲、可提出申請的人士

- 閣下及 閣下為其利益提出申請的任何人士必須年滿 18歲並擁有香港地址。
- 閣下為商號,申請必須以個別成員名義提出。 2.
- 3. 聯名申請人不得超過四名。
- 閣下為法人團體,申請須經獲正式授權高級職員 簽署,並註明其所屬代表職銜及蓋上公司印章。
- 閣下必須身處美國境外且並非美籍人士(定義見美國 5. 證券法 S 規例), 亦非中國法人或自然人。
- 除非上市規則允許,否則下列人士不得申請任何公開 6 發售股份:
 - 本公司及/或其任何附屬公司股份的現有實益擁 有人;
 - 本公司及/或其任何附屬公司的董事或行政總
 - 本公司的關連人士(定義見上市規則)或緊隨股份 發售完成後將成為本公司關連人士的人士;
 - 上述任何人士的聯繫人(定義見上市規則);或
 - 已獲分配或已申請任何配售股份或以其他方式參 與配售的人士。

乙、如 閣下為代名人

閣下作為代名人可提出超過一份公開發售股份申請, 是:(i)透過中央結算系統向香港結算發出電子認購指示 (如 閣下為中央結算系統參與者);或(ii)使用白色或黃色 申請表格以本身名義代表不同實益擁有人提交超過 請。

丙、 填寫及遞交本申請表格的效用

填妥並遞交本申請表格後,即表示 閣下(如屬明人,即各人共同及個別)代表 閣下本身 或作為其行事的每名人士的代理或代名人 閣下(如屬聯名申請

- 承諾簽立所有相關文件並指示及授權本公司、保薦 人、獨家賬簿管理人及獨家牽頭經辦人(或其代理人 或代名人),作為本公司的代理,為 閣下簽立任何 文件及代表 閣下進行一切必需事宜,以按照組織章程細則的規定將 閣下獲分配的任何公開發售股份以 香港結算代理人名義登記;
- 同意遵守香港法例第622章公司條例、香港法例第32 章公司(清盤及雜項條文)條例及組織章程細則;
- 確認 閣下已閱讀招股章程及本申請表格所載條款及 條件以及申請手續,並同意受其約束;
- 確認 閣下已接獲及閱讀招股章程,且提出申請時僅 依賴招股章程所載資料及陳述,且除招股章程任何補 充文件所載者外,不會依賴任何其他資料或陳述;
- 確認 閣下已知悉招股章程內有關股份發售的限制;
- 同意本公司、保薦人、獨家賬簿管理人、獨家牽頭經 辦人、副牽頭經辦人、包銷商及彼等各自的董事、高 級職員、僱員、合夥人、代理、顧問及任何其他參與 各方現時及日後均毋須對招股章程(及其任何補充文 件)以外的任何資料及陳述負責;
- 承諾及確認 閣下或 閣下為其利益提出申請的人士 並無亦不會申請或接納或表示有意認購配售項下任何 配售股份,亦無參與配售;

- 同意向本公司、香港股份過戶登記分處、收款銀行、 保薦人、獨家賬簿管理人、獨家牽頭經辦人、副牽頭 經辦人、包銷商及/或彼等各自的顧問及代理披露彼 閣下及 等所要求有關 閣下為其利益提出申請的人 士的任何個人資料;
- 工的任何個人資料; 如香港境外任何地方的法例適用於 閣下的申請,則 同意及保證 閣下已遵守所有有關法例,且本公司 經辦人、獨家賬簿管理人、獨家牽頭絕辦人、副本 經辦人、包銷商及一或後等各自的顧問及代理概不 超接納 閣下的購買要約或因 閣及代理概程 程度 本申請表格所載條款及條件的權利及責任引致的任何 持動而違反香港以外地區的任何法例; 同意 閣下的申請一經接納、即不得因無意作出的失 實陳述而撤銷; 同意 閣下的申請受香港法例規管;

- 員際提供的問題等;同意 閣下的申請受香港法例規管; 聲明、保護及承諾(i) 閣下明白公開發售股份尚未亦不會根據美國證券法登記;及(ii) 閣下及 閣下為 其利益申請公開發售股份的任何人士均身處美國境外 (定義見S規例)、或屬S規例第902條第(h)(3)段所述
- 的人士; 保證 閣下所提供的資料真實準確; 保證 閣下所提供的資料真實準確; 同意接納所申請的公開發售股份數目或分配予 閣下 但數目少於所申請者的公開發售股份;
- 授權本公司將香港結算代理人的名稱列入本公司股東名冊,作為 閣下獲分配的任何公開發售股份的持有 人,及授權本公司及/或其代理將任何股票存入中 央結算系統及/或向 閣下或聯名申請的排名首位申 請人以普通郵遞方式按申請所示地址寄發任何退款支 票,郵誤風險由 閣下承擔,除非 閣下已選擇親身 領取退款支票;
- 同意將獲配發的公開發售股份須以香港結算代理人的 名義發行,並直接存入中央結算系統,以記存於 下的投資者戶口持有人股份戶口或 閣下指定的中央 結算系統參與者股份戶口;
- 同意香港結算及香港結算代理人均保留權利,(1)不 接納以香港結算代理人名義發行的任何或部分該等獲 配發股份,或不接納該等獲配發股份存入中央結算系 統;(2)促使該等獲配發股份從中央結算系統提取,並 轉入 閣下名下,有關風險及費用概由 閣下承擔; 及(3)促使該等獲配發股份以 閣下名義或聯名申請人的排名首位申請人的名義發行,而在此情況下,會以普通郵遞方式將該等獲配發股份的股票寄往 閣下 的申請表格所示地址,郵誤風險概由 閣下承擔,或 提供該等股票供 閣下領取;
- 同意香港結算及香港結算代理人均可調整以香港結算 代理人名義發行的獲配發股份數目;
- 同意香港結算及香港結算代理人對招股章程及本申請 表格未有載列的資料及陳述概不負責;
- 同意香港結算及香港結算代理人概不以任何方式 閣下負責;
- 聲明及表示此乃 閣下為本身或為其利益提出申請的 人士所提出及擬提出的唯一申請;
- 知悉本公司、董事、保薦人、獨家賬簿管理人、獨家 牽頭經辦人及包銷商將倚賴 閣下的聲明及陳述決定 閣下分配任何公開發售股份。 閣下如作出 虚假聲明,則會被檢控;
- (如申請為 閣下本身的利益提出)保證 閣下或 下任何代理或任何其他人士並無亦不會為 閣下的利 益以白色或黃色申請表格或透過向香港結算發出電子 認購指示或透過網上白表服務提出其他申請;及

閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的公開發售 股份,並直接存入中央結算及交收系統(「中央結算系統 |),以記存於 閣下的中央結算系統投資者 戶口持有人股份戶口或 閣下指定的中央結算系統參與者股份戶口,請使用本表格

閣下作為代理為其他人士的利益提出申請)保證 (i) 閣下(作為該名人士的代理或為其利益)或該名人 士或作為其代理的任何其他人士並無亦不會以白色或 **黃色**申請表格或向香港結算發出**電子認購指示**提出其 他申請;及(ii) 閣下已獲正式授權作為該其他人士 的代理代為簽署申請表格或發出電子認購指示。

如 閣下的申請由擁有授權書的人士提出,本公司、保薦 人、獨家賬簿管理人及獨家牽頭經辦人可按其認為合適的 任何條件(包括要求出示授權證明)酌情接納或拒絕 閣下

分配公開發售股份-甲組及乙組

僅就分配而言,公開發售下供認購的發售股份總數將平均 分為兩組:

- 甲組:甲組的公開發售股份將按平等基準分配予已申 請公開發售股份且總認購額為5百萬港元(不包括應付 經紀佣金、證監會交易徵費及聯交所交易費)或以下 的申請人;及
- 乙組:乙組的發售股份將按平等基準分配予已申請公 開發售股份且總認購額為5百萬港元以上(不包括應付 經紀佣金、證監會交易徵費及聯交所交易費)但不超 過乙組總值的申請人。

申請人務須注意,甲組的申請及乙組的申請可能有不同分 配比例。倘其中一組(而非兩組)的公開發售股份認購不 足,則多出的公開發售股份將轉撥至另一組,以滿足該組 的需求,並作出相應分配。僅就此節而言,公開發售股份 的「認購價」指申請時應付的價格(不論最終釐定的發售價為 何)。根據公開發售向投資者分配公開發售股份將基於所接 獲公開發售有效申請水平而定。分配基準或會因應申請人 有效申請的公開發售股份數目而有所不同。本公司或會(如 必要)根據抽籤基準分配公開發售股份,即部分申請人或會 較其他申請相同數目公開發售股份的申請人獲分配更多的 股份,而未有中籤的申請人可能不會獲分配任何公開發售 股份。申請人只能接受來自甲組或乙組中任何一組的公開 發售股份分配,惟不能同時接受兩組。在公開發售下的重 複或疑屬重複的申請,及申請超過5,000,000股公開發售股 份的申請將不獲受理。公開發售的各申請人須在其遞交的 申請上承諾及確認,申請人及為其利益提出申請的任何人士未曾申請或認購或表示有意申請配售項下的任何配售股份,並將不會申請或認購或表不有意申請配售項下的任何 配售股份,而倘上述承諾及/或確認遭違反及/或失實(視情況而定)或其已獲或將獲配售或分配配售項下的配售股 份,則該申請人的申請將不獲受理。

釐定發售價及公開發售股份的分配

預期發售價將於2019年7月9日(星期二)或前後釐定。申 請人須繳付最高發售價每股公開發售股份1.55港元,另 加1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交 所交易費。倘本公司與獨家賬簿管理人(為其本身及代表 包銷商)並無於2019年7月10日(星期三)下午五時正之 前協定發售價,股份發售不會進行並告失效。截止辦理 申請登記前,不會處理公開發售股份的申請或配發任何 公開發售股份。本公司預期於2019年7月15日(星期一) 或之前在本公司網站www.plattnera.com及聯交所網站 www.hkexnews.hk公佈發售價、配售踴躍程度、公開發售 的申請水平及公開發售股份的分配基準。公開發售的分配 結果以及獲接納申請人的香港身份證/護照/香港商業登 記號碼亦將於上述網站公佈。

公開發售與配售之間的發售股份分配將按招股章程「股份發 售的架構及條件-公開發售-重新分配」所述者重新分配。 具體而言,獨家賬簿管理人或會將發售股份從配售重新分

配至公開發售,以滿足公開發售的有效申請,惟根據聯交 所發佈的指引信HKEX-GL91-18,根據公開發售可供認購 的發售股份總數不得增加至超過20,000,000股發售股份, 相當於根據公開發售初步可供認購發售股份數目的兩倍及 根據股份發售初步可供認購發售股份總數約20%,而且最 終發售價須定為招股章程所述發售價範圍的下限(即每股發 售股份1.25港元)。根據聯交所發佈的香港交易所指引信 HKEX-GL91-18,倘該重新分配並非根據上市規則第18項 應用指引進行,則於該重新分配後可能重新分配至公開發 售的發售股份總數最多不得超過向公開發售所作的最初分 配的兩倍(即20,000,000股發售股份)。

閣下的公開發售股份申請獲接納(全部或部分)

如 閣下的申請全部或部分獲接納,閣下的股票(前提是於2019年7月16日(星期二)上午八時正公開發售已成為無條件且並無終止,股票方成為有效的所有權證明)將活香港結算代理人名義發行。並按 閣下在申請表格的指宗於2019年7月15日(星期一)或(在特別情況下)由香港結算系統 2019年7月15日(星期一)或(在特別情況下)由香港結算系統,以記存於 閣下的中央結算系統投資者戶口持有人以外戶口或 閣下擔定的中央結算系統參與者股份戶口。 如 閣下透過中央結算系統後與者(非中內結算系統後與者(非中內共結算系統後與者(非中內共結算系統後與者(非中內共結算系統後與者(非中內共結算系統後與者有人)股份戶口,閣下可以由內共結算系統後與者直到接配發的公開發售股份數目,如 閣下以中央結算系統投資者戶口持有人身份提 閣下的申請全部或部分獲接納, 閣下的股票(前提是

- 如 關下以中央結算系統投資者戶口持有人身份提出申請:本公司預期於2019年7月15日(星期一) 在本公司網站www.plattnera.com及聯交所網站 www.hkexnews.hk公佈中央結算系統投資者戶口持有 人的申請結果及公開發售股份的結果。 閣下應查閱 本公司刊發的公佈,如有任何資料不符,請於2019年 7月15日(星期一)下午五時正前或香港結算或香港結 算代理人指定的其他日期前知會香港結算。緊隨公開 發售股份記存於 閣下的股份戶口後, 閣下即可透過 「結算通」電話系統及中央結算系統互聯網系統(根據香 港結算不時有效的「投資者戶口操作簡介」所載程序)查 閣下的新戶口結餘。香港結算亦將向 閣下提供 一份活動結單,列出記存於 閣下股份戶口的公開發 售股份數目。

本公司不會就申請時繳付的款項發出收據,亦不會發出臨 時所有權文件。

退還申請股款

閣下未獲分配任何公開發售股份或申請僅部分獲接 納,本公司將不計利息退還 閣下的申請股款或其適當部 分連同相關的1%經紀佣金、0.0027%證監會交易徵費及 0.005%聯交所交易費。如發售價低於最高發售價,本公 司將不計利息向 閣下退還多繳申請股款連同1%經紀佣 金、0.0027%證監會交易徵費及0.005%聯交所交易費。有 關退款手續載於招股章程「如何申請公開發售股份-14.發 送/領取股票及退回股款」。

閣下提供給卓佳證券登記有限公司的資訊的有關影響

卓佳證券登記有限公司和其有關連的法人團體、董事、高 級職員、僱員及代理(「代表」)在法律所容許的最大限度 內表明不會及免除在任何方面與申請人或代表申請人在此 文件提供的或與此文件或在此文件下提供的任何服務相關 的任何資料,或任何申請人或代表申請人提供與此文件或 在此文件下提供的任何服務相關的任何其他書面或口頭通 訊,由申請人或任何其他人士或實體所遭受或招致不論如 何造成的有關或相關任何損失或損害承擔任何法律責任。 此包括但不限於,該等資料中不論如何造成的任何錯誤或 遺漏,或代表或任何其他人士或實體對該等資料或任何該 等資料的文件紀錄、影像、紀錄或複製品,或其準確性、 完整性、合時性或可靠性的任何依賴。

Personal Data

Personal Information Collection Statement

This Personal Information Collection Statement informs the applicant for, and holder of, Public Offer Shares, of the policies and practices of the Company and the Hong Kong Branch Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "**Ordinance**").

Reasons for the collection of your personal data It is necessary for applicants and registered holders to supply correct personal data to the Company or its agents and the Hong Kong Branch Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Branch Share Registrar. Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company or the Hong Kong Branch Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Public Offer Shares which you have successfully applied for and/or the despatch of share certificate(s) and/or refund cheque(s) to which you are entitled.

It is important that securities holders inform the Company and the Hong Kong Branch Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the securities holders may be used, held, processed and/or stored (by whatever means) for the following purposes:

- processing your application and/or refund cheque and/or e-Auto Refund payment instruction(s), where applicable, verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocation of the Public Offer Shares.
- compliance with applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of securities holders including, where applicable, HKSCC Nominees;
- maintaining or updating the register of securities holders of the Company;
- verifying securities holders' identities;
- establishing benefit entitlements of securities holders of the Company, such as dividends, rights issues and bonus issues;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the

Hong Kong Branch Share Registrar to discharge their obligations to securities holders and/or regulators and/or any other purposes to which the securities holders may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and the Hong Kong Branch Share Registrar relating to the securities holders will be kept confidential but the Company and the Hong Kong Branch Share Registrar may, to the extent necessary for achieving any of the above purposes, disclose or transfer (whether within or outside Hong Kong) the personal data to, from or with any of the following:

- the Company's appointed agents such as financial advisers, receiving banks and overseas principal share registrar;
- where applicants for securities request a deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the Hong Kong Branch Share Registrar in connection with their respective business operation;
- the Stock Exchange, the SFC and any other statutory regulatory or governmental bodies or otherwise as required by laws, rules or regulations; and
- any persons or institutions with which the securities holders have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc.

4. Retention of personal data

The Company and the Hong Kong Branch Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

5. Access to and correction of personal data

Securities holders have the right to ascertain whether the Company or the Hong Kong Branch Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. The Company and the Hong Kong Branch Share Registrar have the right to charge a reasonable fee for the processing of such requests.

All requests for access to data or correction of data should be addressed to us, at our registered address disclosed in "Corporate Information" in the Prospectus or as notified from time to time, for the attention of the company secretary, or the Hong Kong Branch Share Registrar for the attention of the privacy compliance officer.

By signing an Application Form or by giving electronic application instructions to HKSCC, you agree to all of the above.

如 閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的公開發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於 閣下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者股份戶口,請使用本表格

個人資料

個人資料收集聲明

此項個人資料收集聲明旨在向公開發售股份的申請人及持有人說明本公司及香港股份過戶登記分處有關個人資料及香港法例第486章個人資料(私隱)條例(「條例」)方面的政策及常規。

1. 收集 閣下個人資料的原因

申請人及登記持有人以本身名義申請證券或轉讓或受讓證券時或尋求香港股份過戶登記分處的服務時,必須向本公司或其代理及香港股份過戶登記分處提供準確個人資料。未能提供所要求的資料可能會導致 閣下的證券申請被拒或延遲,或本公司或香港股份過戶登記分處無法進行過戶或以其他方式提供服務。此舉亦可能妨礙或延遲登記或過戶 閣下已成功申請的公開發售股份及/或寄發 閣下應得的股票及/或退款支票。

證券持有人所提供的個人資料如有任何錯誤,須立即通知本公司及香港股份過戶登記分處。

2. 用途

證券持有人的個人資料可作以下用途及以任何方式使用、持有、處理及/或保存

- 處理 閣下的申請及/或退款支票及/或電子自動退款指示(如適用)、核實是否符合本申請表格及招股章程載列的條款與申請手續以及公佈公開發售股份的分配結果;
- 遵守香港及其他地區的適用法例及法規;
- 以證券持有人(包括香港結算代理人(如適用))的名義登記新發行證券或轉讓或受讓證券;
- 存置或更新本公司的證券持有人名册;
- 核實證券持有人身份;
- 確定本公司證券持有人的受益權利,例如股息、供股及紅股等;
- 派發本公司及其附屬公司的通訊;
- 編製統計數據及股東資料;
- 披露有關資料以便就權益提出申索;及
- 與上述者有關的任何其他附帶或相關用途及 /或讓本公司及香港股份過戶登記分處能履 行對證券持有人及/或監管機構承擔的責任

及/或證券持有人不時同意的任何其他用 徐。

3. 轉交個人資料

本公司及香港股份過戶登記分處會對所持有的證券持有人的個人資料保密,但本公司及香港股份過戶登記分處可在為達到上述任何用途的必要情況下,向下列任何人士披露或轉交(不論在香港境內或境外)有關個人資料:

- 本公司委任的代理,例如財務顧問、收款銀行及海外股份過戶登記總處;
- (如證券申請人要求將證券存於中央結算系統)香港結算或香港結算代理人,彼等將會就中央結算系統的運作使用有關個人資料;
- 向本公司或香港股份過戶登記分處提供與其 各自業務運作有關的行政、電訊、電腦、付 款或其他服務的任何代理、承包商或第三方 服務供應商;
- 聯交所、證監會及任何其他法定監管機關或 政府部門或法例、規則或法規另行規定者; 及
- 證券持有人與之有業務往來或擬有業務往來 的任何人士或機構,例如彼等的銀行、律 師、會計師或股票經紀等。

4. 保留個人資料

本公司及香港股份過戶登記分處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。毋需保留的個人資料將會根據條例銷毀或處理。

5. 查閱及更正個人資料

證券持有人有權確定本公司或香港股份過戶登記 分處是否持有其個人資料,並有權索取有關資料 的副本及更正任何不準確的資料。本公司及香港 股份過戶登記分處有權就處理任何該等要求收取 合理費用。

所有查閱資料或更正資料的要求應按招股章程 「公司資料」所披露或不時通知的本公司註冊地址 向公司秘書或香港股份過戶登記分處的私隱事務 主任提出。

閣下簽署申請表格或向香港結算發出電子認購指示,即表示同意上述各項。