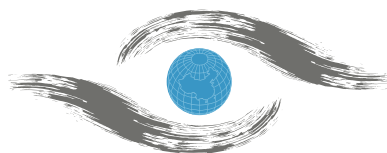


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C-MER 希瑪

C-MER EYE CARE HOLDINGS LIMITED

希瑪眼科醫療控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3309)

**DISCLOSEABLE TRANSACTION
SUPPLEMENTAL AGREEMENT
EXTENSION OF LONG STOP DATE IN RELATION TO ACQUISITION
OF THE ENTIRE EQUITY INTEREST
IN SHANGHAI LUCIDA MEDICAL**

References are made to the announcements of C-MER Eye Care Holdings Limited (the “**Company**”) dated 26 March 2019 and 30 April 2019 in respect of the discloseable transaction in relation to the acquisition of the entire equity interest of Shanghai Lucida Medical Scientific Ltd. (上海璐視德醫療器械科技有限公司) (the “**Announcements**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless the context requires otherwise.

Pursuant to the Acquisition Agreement, Completion shall be conditional upon fulfilment of certain conditions precedent. If Completion does not take place on or before 30 June 2019 (the “**Long Stop Date**”), any of the parties to the Acquisition Agreement shall have the right to terminate the Acquisition Agreement by written notice to the other party.

As additional time is required for the fulfilment of the conditions precedent, the parties to the Acquisition Agreement entered into a supplemental agreement on 28 June 2019 to extend the Long Stop Date for fulfilment of the conditions precedent to 30 September 2019. Save as disclosed above, all other terms and conditions of the Acquisition Agreement shall remain unchanged and in full force and effect in all respects.

By order of the Board
C-MER Eye Care Holdings Limited
Dr. LAM Shun Chiu

Chairman and Chief Executive Officer and Executive Director

Hong Kong, 28 June 2019

As of the date of this announcement, the Board comprises four executive Directors, namely Dr. LAM Shun Chiu Dennis, Ms. LI Xiaoting, Dr. LEE Yau Wing Vincent and Mr. LI Chunshan and five independent non-executive Directors, namely Dr. LAU Johnson Yiu-Nam, Dr. LI Kwok Tung Donald, Mr. MA Chiu Cheung Andrew, Mr. CHAN Chi Leong and Ms. BENTLEY Annie Liang.