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Central China Securities Co., Ltd.

(a joint stock company incorporated in 2002 in Henan Province, the People's Republic of China with limited liability under the Chinese corporate name “中原证券股份有限公司” and carrying on business in Hong Kong as “中州证券”)

(Stock Code: 01375)

SUPPLEMENTARY ANNOUNCEMENT CONNECTED TRANSACTION: ENTERING INTO THE DEED OF REORGANIZATION REGARDING THE REORGANIZATION OF CENTRAL CHINA INTERNATIONAL FINANCIAL GROUP (A NON WHOLLY-OWNED SUBSIDIARY OF THE COMPANY) AND ITS SUBSIDIARIES

Reference is made to the announcement dated 4 July 2019 (the “**Announcement**”) of Central China Securities Co., Ltd. (the “**Company**”). Unless otherwise required by the context, the terms used in this announcement shall have the same meaning as those defined in the Announcement. The Company hereby provides further information in relation to the connected transactions regarding the acquisition of 52% equity interest from the Selling Shareholders of Central China International Financial Group and the disposal of 100% equity interest in Central China Finance Holdings to Success Plan Management as disclosed in the Announcement:

As stated on page 7 of the Announcement, it is expected that approximately HKD14,079,832 of investment income will be recognised in the financial statements of Central China International Financial Holdings for the year of 2019 from the transaction regarding the disposal of 100% equity interest in Central China Finance Holdings to Success Plan Management. Such amount is calculated based on the difference between the valuation result (i.e. HKD40,200,000) of the pro forma all shareholders' interest in Central China Finance Holdings (together with Central China International Finance and Central China International Asset Management) as at the valuation date (i.e. 31 October 2018) and the audited net asset value of Central China Finance Holdings as at 31 October 2018 (i.e. approximately HKD26,120,168).

As stated on page 11 of the Announcement, Central China International Financial Group was incorporated in Cayman Islands in October 2016, with the issued share capital of HKD1,000,000,000, which were divided into 10,000,000,000 ordinary shares with the par value of HKD0.1 each. Central China International Holdings, Success Plan Management, Sino Oriental, Leap Success International and Access King Global subscribed for 4,800,000,000 shares, 3,400,000,000 shares, 800,000,000 shares, 600,000,000 shares and 400,000,000 shares of Central China International Financial Group respectively with the consideration of HKD489,600,000, HKD346,800,000, HKD81,600,000, HKD61,200,000 and HKD40,800,000, which accounted for 48%, 34%, 8%, 6% and 4% of the issued share capital of Central China International Financial Group respectively.

By order of the Board of
Central China Securities Co., Ltd.
Jian Mingjun
Chairman

Henan, the PRC
10 July 2019

As at the date of this announcement, the Board comprises executive Directors Mr. JIAN Mingjun and Mr. CHANG Junsheng, non-executive Directors Mr. LI Xingjia, Mr. WANG Lixin, Mr. TIAN Shengchun, Mr. ZHANG Xiaoqi and Mr. LU Benson Cheng, and independent non-executive Directors Mr. YUEN Chi Wai, Mr. NING Jincheng, Mr. YU Xugang and Ms. ZHANG Dongming.