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鼎希有限公司
ZENITH HOPE LIMITED

(Incorporated in the British Virgin Islands with limited liability)

KOND 康大

**CHINA KANGDA FOOD
COMPANY LIMITED**

中國康大食品有限公司

(Incorporated in Bermuda with limited liability)

(Hong Kong Stock Code (Primary Listing): 834)

(Singapore Stock Code (Secondary Listing): P74)

JOINT ANNOUNCEMENT DELAY IN DESPATCH OF COMPOSITE DOCUMENT

Financial adviser to Zenith Hope Limited



Offer agent to the Offeror



Independent Financial Adviser to the Independent Board Committee

MESSIS 大有融資

Reference is made to the announcements jointly issued by China Kangda Food Company Limited (the “**Company**”) and Zenith Hope Limited (the “**Offeror**”) (i) dated 2 July 2019 (the “**First Joint Announcement**”) in relation to, among other things, the conditional sale and purchase of the Sale Shares and the possible Offer; and (ii) dated 4 July 2019 in relation to the completion of the Share Purchase Agreement in respect of the HK Sale Shares (the “**Second Joint Announcement**”) (collectively, the “**Joint Announcements**”). Unless otherwise defined, capitalised terms used in this joint announcement shall have the same meanings as those defined in the Joint Announcements.

DELAY IN DESPATCH OF THE COMPOSITE DOCUMENT

As set out in the Joint Announcements, it is the intention of the Offeror and the Company to combine the offer document and the offeree’s board circular into the Composite Document. Pursuant to Rule 8.2 of the Takeovers Code, the Composite Document shall be despatched to the Shareholders within 21 days of the date of the First Joint Announcement (i.e. on or before 23 July 2019) or such later date as the Executive may approve.

As additional time is required to finalise certain information to be included in the Composite Document, including, among others, the financial information of the Company and the advice letter from the Independent Financial Adviser, an application has been made to the Executive pursuant to Rule 8.2 of the Takeovers Code for its consent to extend the deadline for the despatch of the Composite Document, together with the accompanying form of acceptance, to a date falling on or before 13 August 2019. The Executive has indicated that it is minded to grant its consent for such extension.

Further announcement(s) will be jointly made by the Company and the Offeror when the Composite Document accompanied by the relevant form of acceptance is despatched.

By order of the Sole Director
Zenith Hope Limited
Peng Haochen
Sole director

By order of the Board
China Kangda Food Company Limited
Fang Yu
Chairman

Hong Kong, 22 July 2019

As at the date of this joint announcement, the executive directors of the Company are Mr. Fang Yu (Chief Executive Officer and Chairman), Mr. An Fengjun, Mr. Gao Yanxu, Mr. Luo Zhenwu, Mr. Li Wei and Mr. Wang Yuan; and the independent non-executive directors of the Company are Mr. Lau Choon Hoong, Mr. Song Xuejun and Mr. Lu Zhiwen.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than the information relating to the Offeror, its associates and/or parties acting in concert with any of them), and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than the opinions expressed by the Offeror, its associates and/or parties acting in concert with any of them) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement contained in this joint announcement misleading.

As at the date of this joint announcement, the Offeror is wholly owned by Eternal Myriad Limited, which is beneficially and ultimately wholly-owned by Mr. Wu Jiming (吳繼明). The sole director of the Offeror is Mr. Peng Haochen (彭浩宸).

The sole director of the Offeror, Mr. Peng Haochen (彭浩宸), and Mr. Wu Jiming (吳繼明) jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than the information relating to the Group), and confirm, having made all reasonable enquires, that to the best of their knowledge, opinions expressed in this joint announcement (other than the opinion expressed by the Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement contained in this joint announcement misleading.

The English text of this joint announcement shall prevail over its Chinese text in case of inconsistency.