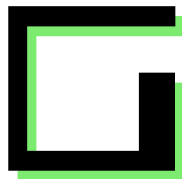


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GENES TECH GROUP HOLDINGS COMPANY LIMITED

靖洋集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8257)

**SUPPLEMENTAL ANNOUNCEMENT
VERY SUBSTANTIAL ACQUISITION RELATING TO
ACQUISITION OF ASTRO THERMAL TECHNOLOGY CORPORATION**

Reference is made to the announcement of Genes Tech Group Holdings Company Limited (the “**Company**”) dated 16 May 2019 in relation to, among other things, the SPA and the acquisition of Astro Thermal Technology Corporation (崇濬科技股份有限公司) (the “**Target Company**”). Unless otherwise specified herein, capitalised terms used herein shall have the same meanings as those defined in the circular of the Company dated 25 March 2019.

The Board would like to supplement that the rights and obligations of the Buyer under the SPA were transferred to and assumed by Genes Tech Co. Limited* (靖洋科技股份有限公司), an indirect wholly-owned subsidiary of the Company, on Completion.

Save as disclosed above, all other information in relation to the Proposed Acquisition remain unchanged.

By order of the Board
GENES TECH GROUP HOLDINGS COMPANY LIMITED
Yang Ming-Hsiang
Chairman and Executive Director

6 August 2019

As at the date of this announcement, the executive Directors are Mr. Yang Ming-Hsiang, Mr. Fan Chiang-Shen, Ms. Wei Hung-Li and Mr. Lin Yen-Po; and the independent non-executive Directors are Mr. Kam Leung Ming, Mr. Cheng Chun Shing and Mr. Ho Pak Chuen Brian.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of

giving information with regard to the Company. Subject as set out above, the Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make this announcement or any statement herein misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication. This announcement will also be published on the Company’s website at www.genestech.com.

** For identification purpose.*