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JILIN JIUTAI RURAL COMMERCIAL BANK CORPORATION LIMITED*

吉林九台農村商業銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6122)

ANNOUNCEMENT

ARRANGEMENT OF ODD LOTS FROM CAPITALIZATION ISSUE

Reference is made to the announcements of Jilin Jiutai Rural Commercial Bank Corporation Limited (the “**Bank**”) dated March 28, 2019 and June 20, 2019 and the circular of the Bank dated May 3, 2019 (the “**Circular**”) in relation to, among others, the Capitalization Issue. Unless otherwise defined herein, terms used in this announcement shall have the same meanings as defined in the Circular.

In order to alleviate the problems arising from the existence of odd lots of the H Shares as a result of the Capitalization Issue, the Bank has appointed Computershare Hong Kong Investor Services Limited as an agent to provide matching services on a best effort basis to the holders of H Shares who wish to top up or sell their holdings of odd lots of the H Shares during the period from Friday, August 16, 2019 to Thursday, September 5, 2019, both days inclusive. Holders of H Shares in odd lots who wish to utilize this facility to dispose of or top up their odd lots of the H Shares may contact Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or at telephone number (852) 2862 8555 during office hours (i.e. 9:00 a.m. to 6:00 p.m.) within the above period.

Holders of H Shares in odd lots should note that successful matching of the sale and purchase of odd lots of the H Shares is not guaranteed. If holders of H Shares are in any doubt as to the above facility, they should consult their professional advisers.

Dealings in the New H Shares under the Capitalization Issue on the Stock Exchange are expected to commence on August 16, 2019.

By order of the Board
Jilin Jiutai Rural Commercial Bank Corporation Limited*
Gao Bing
Chairman

Changchun, China
August 13, 2019

As at the date of this announcement, the Board comprises Mr. Gao Bing, Mr. Liang Xiangmin and Mr. Yuan Chunyu as executive directors; Mr. Cui Qiang, Mr. Wu Shujun, Mr. Zhang Xinyou, Mr. Wang Baocheng and Mr. Zhang Yusheng as non-executive directors; and Dr. Fu Qiong, Mr. Jiang Ning, Mr. Li Beiwei, Mr. Chung Wing Yin and Mr. Yang Jinguan as independent non-executive directors.

* *Jilin Jiutai Rural Commercial Bank Corporation Limited is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*