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YUXING INFOTECH INVESTMENT HOLDINGS LIMITED

裕興科技投資控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8005)

GRANT OF SHARE OPTIONS

This announcement is made pursuant to Rule 23.06A of the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board (the “**Board**”) of directors (the “**Director(s)**”) of Yuxing InfoTech Investment Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) hereby announces that on 30 August 2019, the Company offered to grant share options (the “**Share Options**”) to certain eligible persons (collectively, the “**Grantees**”) under the share option scheme adopted by the Company on 14 January 2015 to subscribe for an aggregate of 100,000,000 ordinary shares of HK\$0.025 each of the Company (the “**Share(s)**”). The grant of the Share Options will be subject to the acceptance of the Grantees. Details of the Share Options granted are set out below:

Offer date	:	30 August 2019 (the “ Offer Date ”)
Exercise price of Share Options offered	:	HK\$0.33 per Share, which represents no less than the highest of (i) the closing price of HK\$0.305 per Share on the Offer Date; (ii) the average closing price of HK\$0.308 per Share as stated in the daily quotations sheets issued by the Stock Exchange for the five business days immediately preceding the Offer Date; and (iii) the nominal value of the Share, which is HK\$0.025.
Closing market price of the Shares on the Offer Date	:	HK\$0.305 per Share
Validity period of the Share Options	:	3 years from the date of grant of the Share Options (i.e. 29 August 2022); and the Share Options are valid from the date of grant till the day on which the Grantee ceases to be a Director, employee or consultant of the Group.

Among the total of 100,000,000 Share Options granted, 34,000,000 Share Options were granted to the Directors and details of which are as follows:

Name of Director	Position(s)	No. of Share Options Granted
Li Qiang	Executive Director and chairman of the Board	2,000,000
Gao Fei	Executive Director and chief executive officer	2,000,000
Shi Guangrong	Executive Director	13,000,000
Zhu Jiang	Executive Director	13,000,000
Shen Yan	Independent non-executive Director	1,000,000
Zhong Pengrong	Independent non-executive Director	1,000,000
Dong Hairong	Independent non-executive Director	2,000,000

Pursuant to Rule 23.04(1) of the GEM Listing Rules, the grant of Share Options to each of the above Directors has been approved by the independent non-executive Directors.

Save as disclosed above, none of the Grantees is a Director, chief executive or substantial shareholder of the Company or an associate of any of them (as defined in the GEM Listing Rules).

By order of the Board
Yuxing InfoTech Investment Holdings Limited
Li Qiang
Chairman

Hong Kong, 30 August 2019

* For identification purposes only

As at the date hereof, the executive Directors of the Company are Mr. Li Qiang, Mr. Gao Fei, Mr. Shi Guangrong and Mr. Zhu Jiang; the independent non-executive Directors of the Company are Ms. Shen Yan, Mr. Zhong Pengrong and Ms. Dong Hairong.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of GEM website at www.hkgem.com for at least seven days from the day of its publication and on the Company's website at www.yuxing.com.cn.