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HUA LIEN INTERNATIONAL (HOLDING) COMPANY LIMITED

華聯國際（控股）有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 969)

POLL RESULT OF THE EXTRAORDINARY GENERAL MEETING HELD ON 20 SEPTEMBER 2019

At the EGM, the Ordinary Resolution as set out in the EGM Notice and proposed at the EGM was voted down by the Independent Shareholders by way of poll at the EGM held on 20 September 2019.

Reference is made to the circular (the “**Circular**”) and notice of extraordinary general meeting (the “**EGM Notice**”) of Hua Lien International (Holding) Company Limited (the “**Company**”) both dated 13 August 2019 in respect of the Second Amendment Deed in relation to the proposed extension of the Maturity Date of the Outstanding Convertible Note. Terms used in this announcement shall have the same meanings as those defined in the Circular unless otherwise defined herein.

POLL RESULT OF THE EGM

The ordinary resolution relating to the proposed extension of the Maturity Date of the Outstanding Convertible Note (the “**Ordinary Resolution**”) was voted down by the Independent Shareholders by way of poll at the extraordinary general meeting of the Company (the “**EGM**”) held on 20 September 2019.

As at the date of the EGM, the total number of issued Shares was 2,191,180,000 Shares. China Complant and Complant Sugar, who were respectively interested in 800,000,000 and 300,000,000 Shares, representing approximately 36.51% and 13.69% of the total issued share capital of the Company, were required to and had abstained from voting on the Ordinary Resolution at the EGM. Accordingly, the total number of Shares entitling the holders to attend and vote for or against the Ordinary Resolution at the EGM was 1,091,180,000 Shares, representing approximately 49.80% of the total issued share capital of the Company. There was no Share entitling the holder to attend and vote only against the Ordinary Resolution at the EGM. The Company’s Hong Kong share registrar, Union Registrars Limited, was appointed as the scrutineer for the purpose of vote-taking at the EGM. The poll result in respect of the Ordinary Resolution set out in the EGM Notice was summarized as follows:

Ordinary Resolution	Number of votes (%)	
	For	Against
<p>(a) the Second Amendment Deed dated 27 February 2019 and entered into between the Company and COMPLANT International Sugar Industry Co., Ltd. (中成國際糖業股份有限公司) in relation to the proposed extension of the maturity date for five years from 27 February 2019 to 27 February 2024 of the zero coupon convertible note with outstanding principal amount of HK\$533,700,000 issued by the Company on 27 February 2009 (the “Outstanding Convertible Note”) (a copy of the Second Amendment Deed has been produced to the meeting marked “A” and signed by the chairman of the meeting for purpose of identification) and the transactions contemplated thereunder be and are hereby approved, confirmed and ratified;</p> <p>(b) the directors of the Company be and are hereby granted a specific mandate to exercise the powers of the Company to allot, issue and deal with the Conversion Shares; and</p> <p>(c) any one or more of the directors of the Company be and is/are hereby authorized to do all such acts and things and execute all such documents which he/they in his/their absolute discretion consider necessary, desirable or expedient for the purpose of, or in connection with, the implementation of and giving effect to the Second Amendment Deed and the transactions contemplated thereunder.</p>	<p>90,288,110 (20.62%)</p>	<p>347,663,083 (79.38%)</p>

As more than 50% of the votes were cast against the Ordinary Resolution, the Ordinary Resolution was voted down by the Independent Shareholders by poll at the EGM.

By order of the Board
Hua Lien International (Holding) Company Limited
Liu Yan
Chairman

Hong Kong, 20 September 2019

As at the date of this announcement, the board of directors comprises eight directors, of which three are executive directors, namely Mr. Liu Xueyi, Mr. Han Hong, and Mr. Wang Zhaohui, two are non-executive directors, namely Ms. Liu Yan and Mr. Zhang Jian, and three are independent non-executive directors, namely Mr. Cheng Tai Kwan Sunny, Mr. Shi Zhu and Dr. Lu Heng Henry.

** For identification purpose only*