YUE DA INTERNATIONAL HOLDINGS LIMITED
悅達國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 629)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of the Company dated 23 July 2019 in relation to the major and connected transaction of the Company regarding the disposal of a subsidiary of the Company, and the announcement of the Company dated 12 August 2019 in relation to the delay on despatch of circular (Collectively the "**Announcements**"). Terms used herein shall have the same meanings as defined in the Announcement unless otherwise stated herein.

As disclosed in the Announcements, the Company expected to despatch a circular containing, among other matters, further details of the Transaction (the "**Circular**") to the Shareholders on or before 25 September 2019.

As further time is required for the Company to prepare and finalise the contents of the Circular, the Company expects that the despatch date of the Circular will be postponed to a date on or before 30 September 2019.

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By Order of the Board
Yue Da International Holdings Limited
Hu Huaimin
Executive Director and Chief Executive

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Hong Kong, 25 September 2019

As at the date of this announcement, the Board comprises the following members: (a) as non-executive Directors, Mr. Tang Rujun and Mr. Li Biao; (b) as executive Directors, Mr. Liu Debing, Mr. Hu Huaimin, Mr. Cai Baoxiang and Mr. Bai Zhaoxiang; and (c) as independent non-executive Directors, Mr. Cui Shuming, Dr. Liu Yongping and Mr. Cheung Ting Kee.

If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.