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No PRIIPs key information document (KID) has been prepared as not available to retail in EEA.



CNOOC Limited
(中國海洋石油有限公司)

(Incorporated in Hong Kong with limited liability under the Companies Ordinance)

(Stock Code: 00883)

US\$1,000,000,000 2.875% GUARANTEED NOTES DUE 2029

US\$500,000,000 3.300% GUARANTEED NOTES DUE 2049

UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY THE COMPANY

Reference is made to the announcement of the Company dated 26 September 2019 in relation to the offering of notes by CNOOC Finance (2013) to be guaranteed by the Company (the “**Announcement**”). Unless the context requires otherwise, terms defined in the Announcement shall have the same meaning when used herein.

On 27 September 2019, New York time, the Underwriting Agreement was amended and restated to reflect, among other things, the issue price of the 2029 Notes should be 99.432% instead of 99.440% of the principal amount, plus accrued interest, if any, from 30 September 2019 to the issue date.

Save for the above, there is no other change to the information in the Announcement. The Company will further issue overseas regulatory announcement under Rule 13.10B of the Listing Rules reflecting the updated information filed with the SEC.

By Order of the Board
CNOOC Limited
Wu Xiaonan
Joint Company Secretary

Hong Kong, 27 September 2019

As at the date of this announcement, the Board comprises:

Executive Director

Xu Keqiang

Non-executive Director

Wang Dongjin (*Vice Chairman*)

Independent Non-executive Directors

Chiu Sung Hong

Lawrence J. Lau

Tse Hau Yin, Aloysius

Qiu Zhi Zhong