

Please use this form if you want the Hong Kong Offer Shares to be issued in your name

如閣下欲以本身名義登記將獲發行的香港發售股份，請使用本表格

Staple your
payment
here
請將股款
緊釘在此

This Application Form uses the same terms as defined in the prospectus of Wenling Zhejiang Measuring and Cutting Tools Trading Centre Company Limited* (the "Company") dated 25 October 2019 (the "Prospectus").
本申請表格所用詞彙與溫嶺浙江工量刀具交易中心股份有限公司(「本公司」)於2019年10月25日刊發的招股章程(「招股章程」)所界定者相同。

Neither this Application Form nor the Prospectus constitutes an offer to sell or the solicitation of an offer to buy any Hong Kong Offer Shares in any jurisdiction other than Hong Kong. The Hong Kong Offer Shares may not be offered or sold in the United States without registration or an exemption from registration under the U.S. Securities Act.

本申請表格及招股章程概不構成在香港以外的任何司法管轄區要約出售或遊說要約購買任何香港發售股份。若無根據美國《證券法》登記或獲豁免登記，香港發售股份不得在美國提呈發售或出售。

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction.
任何根據當地法例不得發送、派發或複製本申請表格及招股章程的司法管轄區內概不得發送或派發或複製(不論以任何方式，亦不論全部或部分)本申請表格及招股章程。

Copies of the Prospectus, all related Application Forms and the other documents specified in the "Documents to be Delivered to the Registrar of Companies in Hong Kong and Available for Inspection – Documents Delivered to the Registrar of Companies" section in Appendix VIII to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange"), Hong Kong Securities Clearing Company Limited ("HKSCC"), the Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies of Hong Kong take no responsibility for the contents of these documents.

招股章程、所有相關申請表格及招股章程附錄八「送呈香港公司註冊處處長及備查文件 – 送呈公司註冊處處長的文件」一節所述的其他文件已遵照香港法例第32章《公司(清盤及雜項條文)條例》第342C條的規定送呈香港公司註冊處處長登記。香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)、香港中央結算有限公司(「香港結算」)、香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對此等文件的內容概不負責。



溫嶺浙江工量刀具交易中心股份有限公司

Wenling Zhejiang Measuring and Cutting Tools Trading Centre Company Limited*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(於中華人民共和國註冊成立的股份有限公司)

Stock code : 1379

股份代號 : 1379

Maximum Offer Price : **HK\$6.75 per H Share, plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)**

最高發售價 : **每股H股6.75港元，另加1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費(須於申請時以港元繳足，多繳股款可予退還)**

You should read this Application Form in conjunction with the Prospectus, which contains further information on the application procedures. 招股章程載有關於申請程序的其他資料，閣下應將本申請表格連同招股章程一併閱讀。

Application Form 申請表格

To: Wenling Zhejiang Measuring and Cutting Tools Trading Centre Company Limited*

Sole Sponsor

Sole Global Coordinator

Joint Bookrunners

Joint Lead Managers

The Hong Kong Underwriters

致：溫嶺浙江工量刀具交易中心股份有限公司

獨家保薦人

獨家全球協調人

聯席賬簿管理人

聯席牽頭經辦人

香港包銷商

Applicants' declaration

I/We agree to the terms and conditions and application procedures in this Application Form and the Prospectus. Please refer to the "Effect of completing and submitting this Application Form" section of this Application Form.

申請人聲明

本人/吾等同意本申請表格及招股章程內的條款及條件以及申請程序。請參閱本申請表格「填妥並遞交本申請表格的效用」一節。

Warning: Only one application may be made for the benefit of any person. Please refer to the last four bullets of "Effect of completing and submitting this Application Form" section.

警告：僅可就任何人士的利益作出一份申請。請參閱「填妥並遞交本申請表格的效用」一節最後四點。

* For identification purposes only

* 僅供識別

Please use this form if you want the Hong Kong Offer Shares to be issued in your name
如閣下欲以本身名義登記將獲發行的香港發售股份，請使用本表格

Signed by (all) applicant(s) (all joint applicants must sign):
由(所有)申請人簽署(所有聯名申請人必須簽署)：

Date 日期： / /
D日 M月 Y年

Number of Hong Kong Offer Shares applied for
(not more than 1,000,000 H Shares)
申請香港發售股份數目(不超過1,000,000股H股)

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Total amount 總額

HKS	港元
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Name in English (in BLOCK letters) 英文姓名/名稱(以正楷填寫)

Family name or company name 姓氏或公司名稱
Forename(s) 名字

Name in Chinese 中文姓名/名稱

Family name or company name 姓氏或公司名稱
Forename(s) 名字

Occupation in English 職業(以英文填寫)

--

Names of all other joint applicants in English (if any, in BLOCK letters)
所有其他聯名申請人的英文姓名/名稱(如有，以正楷填寫)

1)
2)
3)

For Broker use 此欄供經紀填寫	Lodged by 遞交申請的經紀
Broker No. 經紀號碼	Broker's Chop 經紀印章

Cheque/banker's cashier order number 支票/銀行本票號碼

Name of bank on which cheque/banker's cashier order is drawn (see "How to make your application" section) 兌現支票/銀行本票的銀行名稱(見「申請手續」一節)

Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No.* (Please delete as appropriate) 香港身份證號碼/護照號碼/香港商業登記號碼*(請刪除不適用者)

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Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. of all other joint applicants* (Please delete as appropriate) 所有其他聯名申請人的香港身份證號碼/護照號碼/香港商業登記號碼*(請刪除不適用者)

1)
2)
3)

Hong Kong address in English and telephone no. (joint applicants should give the address and the telephone number of first-named applicant only, in BLOCK letters) 香港地址(以英文正楷填寫)及電話號碼(聯名申請人只須填寫排名首位申請人的地址及電話號碼)

Telephone No. 電話號碼

For Nominees: You will be treated as applying for your own benefit if you do not complete this section. Please provide an account number or identification code for each (joint) beneficial owner. 由代名人遞交：閣下若不填寫本節，是項申請將視為閣下本身利益提出。請填寫每名(聯名)實益擁有人的賬戶號碼或識別編碼。

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ADDRESS LABEL 地址標貼 (Your name(s) and address in Hong Kong in BLOCK letters 請用正楷填寫閣下姓名/名稱及香港地址)

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For Internal use 此欄供內部使用

Please use this form if you want the Hong Kong Offer Shares to be issued in your name
如閣下欲以本身名義登記將獲發行的香港發售股份，請使用本表格

- * (1) An individual must provide his Hong Kong Identity Card number or, if he does not hold a Hong Kong Identity Card, his passport number. A body corporate must provide its Hong Kong Business Registration number. Each joint applicant must provide its or his relevant number. The Hong Kong Identity Card number(s)/passport number(s)/Hong Kong Business Registration number(s) will be transferred to a third party for checking the Application Form's validity. 個人須填寫其香港身份證號碼或(如非香港身份證持有人)護照號碼。法人團體須填寫其香港商業登記號碼。每名聯名申請人均須提供其相關號碼。該等香港身份證號碼／護照號碼／香港商業登記號碼將轉交第三方以核實申請表格的有效性。
- (2) Part of the Hong Kong Identity Card number/passport number of you or, for joint applicants, the first-named applicant may be printed on your refund cheque (if any). Your banker may require verification of your Hong Kong Identity Card number/passport number before you can cash your refund cheque. 退款支票(如有)上或會印有閣下或(如屬聯名申請人)排名首位申請人的香港身份證號碼／護照號碼的一部分。銀行兌現退款支票前或會要求查證閣下的香港身份證號碼／護照號碼。
- (3) If an application is made by an unlisted company and:
- the principal business of that company is dealing in securities; and
 - you exercise statutory control over that company,
- then the application will be treated as being made for your benefit.
倘申請人是一家非上市公司，而：
- 該公司的主要業務為證券買賣；及
 - 閣下對該公司可行使法定控制權，
- 則是項申請將視作為閣下的利益提出。

樣板

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此乃白頁 特意留空

Sample

Please use this form if you want the Hong Kong Offer Shares to be issued in your name

How to make your application

1. Use the table below to calculate how much you must pay. Your application must be for a minimum of 500 Hong Kong Offer Shares and in one of the numbers set out in the table, or your application will be rejected.

Wenling Zhejiang Measuring and Cutting Tools Trading Centre Company Limited*							
(Stock Code: 1379)							
(HK\$6.75 per Hong Kong Offer Share)							
NUMBER OF HONG KONG OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS							
No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$
500	3,409.01	8,000	54,544.16	70,000	477,261.39	600,000	4,090,811.85
1,000	6,818.02	9,000	61,362.18	80,000	545,441.58	700,000	4,772,613.83
1,500	10,227.03	10,000	68,180.20	90,000	613,621.78	800,000	5,454,415.80
2,000	13,636.04	15,000	102,270.29	100,000	681,801.98	900,000	6,136,217.78
2,500	17,045.05	20,000	136,360.40	150,000	1,022,702.97	1,000,000 [#]	6,818,019.75
3,000	20,454.06	25,000	170,450.50	200,000	1,363,603.95		
3,500	23,863.07	30,000	204,540.60	250,000	1,704,504.94		
4,000	27,272.08	35,000	238,630.69	300,000	2,045,405.93		
4,500	30,681.09	40,000	272,720.79	350,000	2,386,306.92		
5,000	34,090.10	45,000	306,810.89	400,000	2,727,207.90		
6,000	40,908.12	50,000	340,900.99	450,000	3,068,108.89		
7,000	47,726.14	60,000	409,081.19	500,000	3,409,009.88		

[#] Maximum number of Hong Kong Offer Shares you may apply for

2. Complete the form in English in BLOCK letter and sign it. Only written signatures will be accepted (and not by way of personal chop).
3. Staple your cheque or banker's cashier order to the form. Each application for the Hong Kong Offer Shares must be accompanied by either one separate cheque or one separate banker's cashier order. Your application will be rejected if your cheque or banker's cashier order does not meet all the following requirements:

The cheque must:	Banker's cashier order must:
<ul style="list-style-type: none"> be in Hong Kong dollars; not be post-dated; be made payable to "ICBC (ASIA) NOMINEE LIMITED – WENLING ZHEJIANG MEASURING AND CUTTING TOOLS TRADING CENTRE COMPANY PUBLIC OFFER"; be crossed "Account Payee Only"; 	<ul style="list-style-type: none"> be issued by a licensed bank in Hong Kong, and have your name certified on the back by a person authorised by the bank. The name on the banker's cashier order must correspond with your name. If it is a joint application, the name on the back of the banker's cashier order must be the same as the first-named applicant's name.
<ul style="list-style-type: none"> be drawn on your Hong Kong dollar bank account in Hong Kong; and show your account name, which must either be pre-printed on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must correspond with your name. If it is a joint application, the account name must be the same as the first-named applicant's name. 	

* For identification purposes only

4. Tear off the Application Form, fold it once and lodge your completed Application Form (with cheque or banker's cashier order attached) to one of the collection boxes at any of the following branches of:

Industrial and Commercial Bank of China (Asia) Limited

District	Branch name	Address
Hong Kong Island	Queen's Road Central Branch	Basement, Ground Floor and First Floor of 122 QRC, Nos. 122–126 Queen's Road Central, Hong Kong
	Wanchai Road Branch	G/F Times Media Centre, No. 133 Wan Chai Road, Hong Kong
Kowloon	Shamshuipo Branch	G/F, 290 Lai Chi Kok Road, Shamshuipo, Kowloon
	Hung Hom Branch	Shop 2A, G/F, Hung Hom Shopping Mall, 2–34E Tak Man Street, Hung Hom, Kowloon
New Territories	Sheung Shui Branch	Shop 2, G/F, San Fung Building, No. 33 San Fung Avenue, Shek Wu Hui, Sheung Shui, New Territories

5. Your Application Form can be lodged at these times:

Friday, 25 October 2019 – 9:00 a.m. to 5:00 p.m.
Saturday, 26 October 2019 – 9:00 a.m. to 1:00 p.m.
Monday, 28 October 2019 – 9:00 a.m. to 5:00 p.m.
Tuesday, 29 October 2019 – 9:00 a.m. to 5:00 p.m.
Wednesday, 30 October 2019 – 9:00 a.m. to 12:00 noon

6. The latest time for lodging your application is 12:00 noon on Wednesday, 30 October 2019. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to the weather conditions, as described in “10. Effect of Bad Weather and/or Extreme Conditions on the Opening of the Application Lists” in the “How to Apply for Hong Kong Offer Shares” section of the Prospectus.

如 閣下欲以本身名義登記將獲發行的香港發售股份，請使用本表格

申請手續

1. 使用下表計算 閣下應付的款項。 閣下申請認購的股份數目須至少為500股香港發售股份，並為下表所列的其中一個數目，否則 閣下的申請將不獲受理。

溫嶺浙江工量刃具交易中心股份有限公司 (股份代號：1379) (每股香港發售股份6.75港元) 可供申請認購的香港發售股份數目及應繳款項							
申請認購的 香港發售 股份數目	申請時 應繳款項 港元	申請認購的 香港發售 股份數目	申請時 應繳款項 港元	申請認購的 香港發售 股份數目	申請時 應繳款項 港元	申請認購的 香港發售 股份數目	申請時 應繳款項 港元
500	3,409.01	8,000	54,544.16	70,000	477,261.39	600,000	4,090,811.85
1,000	6,818.02	9,000	61,362.18	80,000	545,441.58	700,000	4,772,613.83
1,500	10,227.03	10,000	68,180.20	90,000	613,621.78	800,000	5,454,415.80
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2,500	17,045.05	20,000	136,360.40	150,000	1,022,702.97	1,000,000 [#]	6,818,019.75
3,000	20,454.06	25,000	170,450.50	200,000	1,363,603.95		
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4,500	30,681.09	40,000	272,720.79	350,000	2,386,306.92		
5,000	34,090.10	45,000	306,810.89	400,000	2,727,207.90		
6,000	40,908.12	50,000	340,900.99	450,000	3,068,108.89		
7,000	47,726.14	60,000	409,081.19	500,000	3,409,009.88		

[#] 閣下可申請認購的香港發售股份最高數目

2. 以英文**正楷**填妥及簽署表格。僅接納親筆簽名(不得以個人印章代替)。
3. 閣下須將支票或銀行本票釘於表格上。每份香港發售股份申請須附一張獨立開出的支票或一張獨立開出的銀行本票。支票或銀行本票必須符合以下所有規定，否則 閣下的申請將不獲受理：

支票必須：	銀行本票必須：
<ul style="list-style-type: none"> 為港元； 不得為期票； 註明抬頭人為「工銀亞洲代理人有限公司－溫嶺浙江工量刃具交易中心公開發售」； 劃線註明「只准入抬頭人賬戶」； 	<ul style="list-style-type: none"> 須由香港持牌銀行開出，並由有關銀行授權的人士在銀行本票背面簽署核證 閣下的姓名／名稱。銀行本票所示姓名／名稱須與 閣下的姓名／名稱相同。如屬聯名申請，銀行本票背面所示姓名／名稱必須與排名首位申請人的姓名／名稱相同。
<ul style="list-style-type: none"> 從 閣下在香港的港元銀行賬戶中開出；及 顯示 閣下的賬戶名稱，而該賬戶名稱必須已預印在支票上，或由有關銀行授權的人士在支票背書。該賬戶名稱必須與 閣下的姓名／名稱相同。如屬聯名申請，賬戶名稱必須與排名首位申請人的姓名／名稱相同。 	

如閣下欲以本身名義登記將獲發行的香港發售股份，請使用本表格

4. 請撕下申請表格，對摺一次，然後將填妥的申請表格(連同隨附的支票或銀行本票)投入下列任何一家分行特設的收集箱：

中國工商銀行(亞洲)有限公司

地區	分行名稱	地址
香港島	皇后大道中分行	香港中環皇后大道中122-126號 122 QRC地庫至一樓
	灣仔道分行	香港灣仔道133號卓凌中心地下
九龍	深水埗分行	九龍深水埗荔枝角道290號地下
	紅磡分行	九龍紅磡德民街2-34E號紅磡商場地下 2A舖
新界	上水分行	新界上水石湖墟新豐路33號新豐大廈地下 2號舖

5. 閣下可於下列時間遞交申請表格：

2019年10月25日(星期五) — 上午九時正至下午五時正
2019年10月26日(星期六) — 上午九時正至下午一時正
2019年10月28日(星期一) — 上午九時正至下午五時正
2019年10月29日(星期二) — 上午九時正至下午五時正
2019年10月30日(星期三) — 上午九時正至中午十二時正

6. 截止遞交申請的時間為2019年10月30日(星期三)中午十二時正。本公司將於當日上午十一時四十五分至中午十二時正期間登記認購申請，惟僅受限於當日的天氣情況(詳見招股章程「如何申請香港發售股份」一節「10.惡劣天氣及／或極端環境對開始辦理申請登記的影響」)。



Wenling Zhejiang Measuring and Cutting Tools Trading Centre Company Limited*

(A joint stock company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

Conditions of your application

A. Who can apply

1. You and any person(s) for whose benefit you are applying must be 18 years of age or older and must have a Hong Kong address.
2. If you are a firm, the application must be in the individual members' names.
3. The number of joint applicants may not exceed 4.
4. If you are a body corporate, the application must be signed by a duly authorised officer, who must state his representative capacity, and stamped with your corporation's chop.
5. You must be outside the United States, not be a United States Person (as defined in Regulation S) and not be a legal or natural person of the PRC.
6. Unless permitted by the Listing Rules, you cannot apply for any Hong Kong Offer Shares if you are:
 - an existing beneficial owner of Shares in the Company and/ or any of its subsidiaries;
 - a Director or chief executive officer of the Company and/or any of its subsidiaries;
 - a connected person (as defined in the Listing Rules) and/or a core connected person (as defined in the Listing Rules) of the Company or will become a connected person (as defined in the Listing Rules) and/or a core connected person (as defined in the Listing Rules) of the Company immediately upon completion of the Global Offering;
 - an associate (as defined in the Listing Rules) and/or a close associate (as defined in the Listing Rules) of any of the above; or
 - have been allocated or have applied for or indicated an interest in any Offer Shares under the International Placing.

B. If you are a nominee

You, as a nominee, may make more than one application for the Hong Kong Offer Shares by: (i) giving **electronic application instructions** to HKSCC via Central Clearing and Settlement System ("CCASS") (if you are a CCASS Participant); or (ii) using a **WHITE** or **YELLOW** Application Form, and lodge more than one application in your own name on behalf of different beneficial owners.

C. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as an agent or a nominee on behalf of each person for whom you act:

- undertake to execute all relevant documents and instruct and authorise the Company, the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners and/or the Underwriters (or their agents or nominees), as agents of the Company, to execute any documents for you and to do on your behalf all things necessary to register any Hong Kong Offer Shares allocated to you in your name as required by the Articles of Association;
- agree to comply with the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong) and the Articles of Association;
- confirm that you have read the terms and conditions and application procedures set out in the Prospectus and in this Application Form and agree to be bound by them;
- confirm that you have received and read the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application and will not rely on any other information or representations except those in any supplement to the Prospectus;
- confirm that you are aware of the restrictions on the Global Offering in the Prospectus;

- agree that none of the Company, the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Underwriters, their respective directors, officers, employees, partners, agents, advisers and any other parties involved in the Global Offering is or will be liable for any information and representations not in the Prospectus (and any supplement to it);
- undertake and confirm that you or the person(s) for whose benefit you have made the application have not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, any Offer Shares under the International Placing nor participated in the International Placing;
- agree to disclose to the Company, the H Share Registrar, the receiving bank, the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and/or their respective advisers and agents any personal data which they may require about you and the person(s) for whose benefit you have made the application;
- if the laws of any place outside Hong Kong apply to your application, agree and warrant that you have complied with all such laws and none of the Company, the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers and the Underwriters nor any of their respective officers or advisers will breach any law outside Hong Kong as a result of the acceptance of your offer to purchase, or any action arising from your rights and obligations under the terms and conditions contained in the Prospectus and this Application Form;
- agree that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
- agree that your application will be governed by the laws of Hong Kong;
- represent, warrant and undertake that (i) you understand that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act; and (ii) you and any person for whose benefit you are applying for the Hong Kong Offer Shares are outside the United States (as defined in Regulation S) or are a person described in paragraph (h)(3) of Rule 902 of Regulation S;
- warrant that the information you have provided is true and accurate;
- agree to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to you under the application;
- authorise the Company to place your name(s) on the Company's H Share register of members as the holder(s) of any Hong Kong Offer Shares allocated to you, and the Company and/or its agents to send any H Share certificate(s) and/or any refund cheque(s) and/or e-Auto Refund payment instruction(s) to you or the first-named applicant for joint application by ordinary post at your own risk to the address stated on the application, unless you fulfil the criteria mentioned in "personal collection" section in the Prospectus to collect the Share certificate(s) and/or refund cheque(s) in person;
- understand that, where the International Placing Shares are undersubscribed and the Hong Kong Offer Shares are oversubscribed, up to 2,000,000 H Shares may be reallocated to the Hong Kong Public Offering from the International Placing, increasing the total number of Hong Kong Offer Shares to 4,000,000 H Shares, representing 20% of the Offer Shares initially available under the Global Offering. Further details of the reallocation are stated in the paragraph headed "Structure and Conditions of the Global Offering – Hong Kong Public Offering – Reallocation and Clawback" of the Prospectus;
- declare and represent that this is the only application made and the only application intended by you to be made to benefit you or the person for whose benefit you are applying;

* For identification purposes only

- understand that the Company, the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners and the Joint Lead Managers will rely on your declarations and representations in deciding whether or not to make any allotment of any of the Hong Kong Offer Shares to you and that you may be prosecuted for making a false declaration;
- (if the application is made for your own benefit) warrant that no other application has been or will be made for your benefit on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or to the **HK eIPO White Form Service Provider** by you or by any one as your agent or by any other person; and
- (if you are making the application as an agent for the benefit of another person) warrant that (i) no other application has been or will be made by you as an agent for or for the benefit of that person or by that person or by any other person as an agent for that person on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or to the **HK eIPO White Form Service Provider** and (ii) you have due authority to sign the Application Form or give **electronic application instructions** on behalf of that other person as their agent.

D. Power of attorney

If your application is made through an authorised attorney, the Company and the Joint Bookrunners may accept or reject your application at their discretion, and on any conditions they think fit, including evidence of the attorney's authority.

Determination of Offer Price and Allocation of Hong Kong Offer Shares

The Offer Price is expected to be fixed on or around Wednesday, 30 October 2019. Applicants are required to pay the maximum Offer Price of HK\$6.75 for each Hong Kong Offer Share together with 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee. If the Offer Price is not agreed between the Company and the Joint Bookrunners (for themselves and on behalf of the Underwriters) on or before Monday, 4 November 2019, the Global Offering will not proceed.

Applications for Hong Kong Offer Shares will not be processed and no allotment of any Hong Kong Offer Shares will be made until the application lists close.

The Company expects to announce the fixed Offer Price, the level of indication of interest in the International Placing, the level of applications under the Hong Kong Public Offering and the basis of allocation of the Hong Kong Public Offering on Tuesday, 5 November 2019 on the website of the Stock Exchange at www.hkexnews.hk and the Company's website at <http://cnglj.com>. Results of allocations in the Hong Kong Public Offering, and the Hong Kong Identity Card/passport/Hong Kong business registration numbers of successful applicants (where applicable) will be available on the above websites.

The allocation of the Offer Shares between the Hong Kong Public Offering and the International Placing will be subject to adjustment as described in the section headed "Structure and Conditions of the Global Offering" in the Prospectus. In particular, the Joint Bookrunners may reallocate Offer Shares from the International Placing to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering. In accordance with Guidance Letter HKEx-GL91-18 issued by the Stock Exchange, if such reallocation is done other than pursuant to Practice Note 18 of the Listing Rules, the maximum total number of Offer Shares that may be reallocated to the Hong Kong Public Offering following such reallocation shall be not more than double the initial allocation to the Hong Kong Public Offering (i.e. 4,000,000 Offer Shares, representing 20% of the total number of the Shares initially being offered under the Global Offering) and the final Offer Price shall be fixed at the low-end of the indicative Offer Price range (i.e. HK\$6.25 per Offer Share) stated in the Prospectus.

If your application for Hong Kong Offer Shares is successful (in whole or in part)

If you apply for 1,000,000 or more Hong Kong Offer Shares and have provided all information required by your Application Form, you may collect your refund cheque(s) and/or H Share certificate(s) (where applicable) in person and may do so from: our H Share Registrar, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, 5 November 2019 or such other date as notified by us.

If you are an individual who is eligible for personal collection, you must not authorise any other person to collect for you. If you are a corporate applicant which is eligible for personal collection, your authorised representative must bear a letter of authorisation from your corporation stamped with your corporation's chop. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.

If you do not collect your H Share certificate(s) and/or refund cheque(s) personally within the time period specified for collection, they will be dispatched promptly to the address as specified on this Application Form by ordinary post at your own risk.

If you apply for less than 1,000,000 Hong Kong Offer Shares, your refund cheque(s) and/or H Share certificate(s) (where applicable) will be sent to the address on the relevant Application Form on or before Tuesday, 5 November 2019, by ordinary post and at your own risk.

No receipt will be issued for application monies paid. The Company will not issue temporary documents of title.

Refund of your monies

If you do not receive any Hong Kong Offer Shares or if your application is accepted only in part, the Company will refund to you your application monies (including the related 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee) without interest. If the Offer Price is less than the maximum Offer Price, the Company will refund to you the surplus application monies (including the related 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee) without interest.

The refund procedures are stated in the "14. Despatch/Collection of Share Certificates and Refund Monies" in the "How to Apply for Hong Kong Offer Shares" section of the Prospectus.

Application by HKSCC Nominees Limited ("HKSCC Nominees")

Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given **electronic application instructions** to apply for the Hong Kong Offer Shares, the provisions of this Application Form which are inconsistent with those set out in the Prospectus shall not apply and provisions in the Prospectus shall prevail.

Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this form is signed by HKSCC Nominees:

- "Applicants' declaration" on the first page;
- "Warning" on the first page;
- "If you are a nominee";
- All representations and warranties under the "Effect of completing and submitting this Application Form" section, except the first one regarding registration of Hong Kong Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Hong Kong Offer Shares;
- "If your application for Hong Kong Offer Shares is successful (in whole or in part)"; and
- "Refund of your monies".

The following sections in the "How to Apply for Hong Kong Offer Shares" section of the Prospectus are inapplicable where this form is signed by HKSCC Nominees:

- "8. How Many Applications Can You Make"; and
- "12. Circumstances in Which You Will Not Be Allotted the Hong Kong Offer Shares".



溫嶺浙江工量刃具交易中心股份有限公司

(於中華人民共和國註冊成立的股份有限公司)

全球發售

申請條件

甲、可提出申請的人士

- 閣下及閣下為其利益提出申請的人士必須年滿18歲並擁有香港地址。
- 如閣下為商號，則申請須以個別成員名義提出。
- 聯名申請人不得超過四名。
- 如閣下為法人團體，申請須經獲正式授權的高級人員簽署，並註明其代表身份及加蓋公司印章。
- 閣下必須身處美國境外，並非美國籍人士(定義見S規例)，亦非中國法人或自然人。
- 除非《上市規則》允許，否則下列人士不得申請認購任何香港發售股份：
 - 本公司及／或其任何附屬公司股份的現有實益擁有人；
 - 本公司及／或其任何附屬公司的董事或行政總裁；
 - 本公司關連人士(定義見《上市規則》)及／或核心關連人士(定義見《上市規則》)或緊隨全球發售完成後將成為本公司關連人士(定義見《上市規則》)及／或核心關連人士(定義見《上市規則》)的人士；
 - 上述任何人士的聯繫人(定義見《上市規則》)及／或緊密聯繫人(定義見《上市規則》)；或
 - 已獲分配或已申請或表示有意申請國際配售的任何發售股份的人士。

乙、如閣下為代名人

閣下作為代名人可提出超過一次香港發售股份申請，方法是：
(i)透過中央結算及交收系統(「中央結算系統」)向香港結算發出電子認購指示(如閣下為中央結算系統參與者)；或(ii)使用白色或黃色申請表格，以本身名義代表不同實益擁有人提交超過一份申請。

丙、填妥並遞交本申請表格的效用

閣下填妥並遞交本申請表格，即表示閣下(如屬聯名申請人，則各人共同及個別)代表閣下本身，或作為閣下代其行事的每名人士的代理或代名人：

- 承諾簽立所有相關文件，並指示及授權本公司、作為本公司代理的獨家保薦人、獨家全球協調人、聯席賬簿管理人及／或包銷商(或彼等的代理或代名人)代表閣下簽立任何文件，並代表閣下辦理一切必要事宜，以便根據組織章程細則的規定以閣下名義登記閣下獲分配的任何香港發售股份；
- 同意遵守香港法例第622章《公司條例》、香港法例第32章《公司(清盤及雜項條文)條例》及組織章程細則；
- 確認閣下已細閱招股章程及本申請表格所載條款及條件以及申請程序，並同意受其約束；
- 確認閣下已接獲及細閱招股章程，提出申請時僅依據招股章程載列的資料及陳述，且不會依賴招股章程任何補充文件所載者以外的任何其他資料或陳述；
- 確認閣下知悉招股章程內有關全球發售的限制；

- 同意本公司、獨家保薦人、獨家全球協調人、聯席賬簿管理人、聯席牽頭經辦人、包銷商、彼等各自的董事、高級人員、僱員、合夥人、代理、顧問及參與全球發售的任何其他各方現時及日後均毋須對並非載於招股章程(及其任何補充文件)的任何資料及陳述負責；
- 承諾及確認閣下或閣下為其利益提出申請的人士並無申請或接納或表示有意認購(亦不會申請或接納或表示有意認購)國際配售項下的任何發售股份，且並無參與國際配售；
- 同意向本公司、H股股份過戶登記處、收款銀行、獨家保薦人、獨家全球協調人、聯席賬簿管理人、聯席牽頭經辦人、包銷商及／或彼等各自的顧問及代理披露彼等所需有關閣下及閣下為其利益提出申請人士的任何個人資料；
- 若香港境外任何地方的法例適用於閣下的申請，則同意及保證閣下已遵守所有有關法例，且本公司、獨家保薦人、獨家全球協調人、聯席賬簿管理人、聯席牽頭經辦人及包銷商及彼等各自任何高級人員或顧問均不會因接納閣下的購買要約或閣下於招股章程及本申請表格所載條款及條件項下的權利及責任所引致的任何行動而違反香港境外的任何法例；
- 同意閣下的申請一經接納，即不得因無意的失實陳述而撤銷；
- 同意閣下的申請受香港法例規管；
- 聲明、保證及承諾：(i)閣下明白香港發售股份不曾亦不會根據美國《證券法》登記；及(ii)閣下及閣下為其利益申請香港發售股份的人士均身處美國境外(定義見S規例)，或屬S規例第902條第(h)(3)段所述的人士；
- 保證閣下提供的資料真實及準確；
- 同意接納所申請數目或根據申請分配予閣下但數目較少的香港發售股份；
- 授權本公司將閣下的姓名／名稱列入本公司H股股東名冊，作為閣下獲分配任何香港發售股份的持有人，並授權本公司及／或其代理將任何H股股票及／或退款支票及／或電子自動退款指示以普通郵遞方式按申請所示地址寄予閣下或聯名申請排名首位的申請人，郵誤風險由閣下自行承擔，除非閣下符合招股章程內「親身領取」一節所述條件親身領取股票及／或退款支票；
- 明白倘國際配售股份認購不足而香港發售股份獲超額認購，則最多可將2,000,000股H股由國際配售重新分配至香港公開發售，香港發售股份總數將增至4,000,000股H股，佔全球發售項下初步可供認購發售股份的20%。重新分配的詳情載於招股章程「全球發售的架構及條件－香港公開發售－重新分配及回撥」一段；
- 聲明及表示此乃閣下為本身或閣下為其利益提出申請人士的利益提出及擬提出的唯一申請；

如閣下欲以本身名義登記將獲發行的香港發售股份，請使用本表格

- 明白本公司、獨家保薦人、獨家全球協調人、聯席賬簿管理人及聯席牽頭經辦人將依據閣下的聲明及陳述決定是否向閣下配發任何香港發售股份，閣下如作出虛假聲明，可能會被檢控；
- (如本申請是為閣下本身的利益提出)保證閣下或作為閣下代理的任何人士或任何其他人士不曾亦不會為閣下的利益以白色或黃色申請表格或向香港結算或網上白表服務供應商發出電子認購指示而提出其他申請；及
- (如閣下作為代理為另一人士的利益提出申請)保證(i)閣下(作為代理或為該人士利益)或該人士或任何其他作為該人士代理的人士不曾亦不會以白色或黃色申請表格或向香港結算或網上白表服務供應商發出電子認購指示而提出其他申請；及(ii)閣下獲正式授權作為該人士的代理代為簽署申請表格或發出電子認購指示。

丁、授權書

如閣下透過授權代理人提出申請，本公司及聯席賬簿管理人可按其認為合適的任何條件(包括出示代理人獲授權證明)酌情接納或拒絕閣下的申請。

釐定發售價及分配香港發售股份

預期發售價將於2019年10月30日(星期三)或前後釐定。申請人須繳付最高發售價每股香港發售股份6.75港元，另加1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費。倘本公司與聯席賬簿管理人(代表其本身及包銷商)並無於2019年11月4日(星期一)或之前協定發售價，則全球發售將不會進行。截止辦理認購申請登記前，概不處理香港發售股份的申請或配發任何香港發售股份。

本公司預期將於2019年11月5日(星期二)在聯交所網站 www.hkexnews.hk 及本公司網站 <http://cnlj.com> 公佈協定發售價、國際配售踴躍程度、香港公開發售認購水平及香港公開發售分配基準。香港公開發售的分配結果以及獲接納申請人的香港身份證/護照/香港商業登記號碼(如適用)將於上述網站公佈。

香港公開發售與國際配售之間的發售股份分配將根據招股章程「全球發售的架構及條件」一節所述者予以調整。具體而言，聯席賬簿管理人可將國際配售的發售股份重新分配至香港公開發售以滿足香港公開發售項下的有效申請。根據聯交所發佈的指引信HKEx-GL91-18，倘有關重新分配並非根據《上市規則》第18項應用指引進行，該重新分配後可重新分配至香港公開發售的發售股份總數上限不得超過初步分配至香港公開發售的兩倍(即4,000,000股發售股份，佔全球發售項下初步提呈發售股份總數的20%)，且最終發售價應釐定為招股章程所述指示性發售價範圍的低位數(即每股發售股份6.25港元)。

如閣下成功申請認購香港發售股份(全部或部分)

如閣下申請認購1,000,000股或以上香港發售股份，並已提供閣下申請表格規定的所有資料，閣下可於2019年11月5日(星期二)或本公司公佈的有關其他日期上午九時正至下午一時正，親臨H股股份過戶登記處卓佳證券登記有限公司(地址為香港皇后大道東183號合和中心54樓)領取有關退款支票及/或H股股票(如適用)。

如閣下為個人申請人並合資格親身領取，則閣下不得授權任何其他人士代為領取。如閣下為公司申請人並合資格派人領取，則閣下的授權代表須攜同加蓋公司印章的授權書領取。個人申請人及授權代表於領取時均須出示卓佳證券登記有限公司接納的身份證明文件。

如閣下未於指定領取時間內親身領取H股股票及/或退款支票，有關H股股票及/或退款支票將隨即以普通郵遞方式寄往本申請表格所示地址，郵誤風險由閣下自行承擔。

如閣下申請認購1,000,000股以下香港發售股份，則閣下的退款支票及/或H股股票(如適用)將於2019年11月5日(星期二)或之前以普通郵遞方式寄往有關申請表格所示地址，郵誤風險由閣下自行承擔。

本公司不會就已付申請股款發出收據，亦不會發出臨時所有權文件。

退回款項

若閣下未獲分配任何香港發售股份或申請僅部分獲接納，本公司將不計利息退回閣下的申請股款(包括相關的1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)。如發售價低於最高發售價，本公司將不計利息退回多繳申請股款(包括相關的1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)。

有關退款程序載於招股章程「如何申請香港發售股份」一節「14. 寄發/領取股票及退款」。

香港中央結算(代理人)有限公司(「香港結算代理人」)提出的申請

如本申請表格由香港結算代理人代表發出電子認購指示申請香港發售股份的人士簽署，本申請表格中與招股章程所載者不符的條文將不適用，而以招股章程條文為準。

在不限此段一般應用的前提下，本申請表格的以下部分在香港結算代理人簽署本表格時並不適用：

- 第一頁的「申請人聲明」；
- 第一頁的「警告」；
- 「如閣下為代名人」；
- 「填妥並遞交本申請表格的效用」一節所有陳述及保證，惟首項有關以申請人名義登記香港發售股份及簽署文件使申請人登記成為香港發售股份持有人者除外；
- 「如閣下成功申請認購香港發售股份(全部或部分)」；及
- 「退回款項」。

招股章程「如何申請香港發售股份」一節的以下部分在香港結算代理人作簽署人的情況下並不適用：

- 「8. 閣下可提交的申請數目」；及
- 「12. 閣下不獲配發香港發售股份的情況」。

Personal Data

Personal Information Collection Statement

This Personal Information Collection Statement informs the applicant for, and holder of, Hong Kong Offer Shares, of the policies and practices of the Company and its H Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “Ordinance”).

1. Reasons for the collection of your personal data

It is necessary for applicants and registered holders of securities to supply correct personal data to the Company or its agents and the H Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the H Share Registrar. Failure or refusal to supply the requested data may result in your application for securities being rejected, or in a delay or the withholding, failure or inability of the Company or its H Share Registrar to effect the securities transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of H share certificate(s), refund cheque(s) and/or e-Auto Refund payment instructions to which you are entitled.

It is important that securities holders inform the Company and the H Share Registrar immediately of any inaccuracies in the personal data supplied and make the correction or an update thereof.

2. Purposes

The personal data of the securities holders may be used, held, processed, and/or stored (by whatever means) for the following purposes:

- processing your application, refund cheque(s) and e-Auto Refund payment instructions, where applicable, verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocation of the Hong Kong Offer Shares;
- compliance with applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or securities transfers into or out of the names of securities holders including, where applicable, HKSCC Nominees;
- maintaining or updating the register of securities holders of the Company;
- verifying securities holders’ identities;
- establishing benefit entitlements of securities holders of the Company, such as dividends, distributions in specie, rights issues, open offers, bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and securities holders’ profiles;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the H Share Registrar to discharge their obligations to securities holders and/or regulators and/or any other purposes to which the securities holders may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and its H Share Registrar relating to the securities holders will be kept confidential but the Company and its H Share Registrar may, to the extent necessary for achieving any of the above purposes, disclose, obtain or transfer (whether within or outside Hong Kong) the personal data to, from or with any of the following:

- the Company’s appointed agents such as financial advisers and the receiving bank;
- where applicants for securities request a deposit into CCASS, HKSCC or HKSCC Nominees, who/which will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who/which offer administrative, telecommunications, computer, payment or other data processing services to the Company or the H Share Registrar in connection with their respective business operation;
- the Stock Exchange, the SFC and any other statutory regulatory or governmental bodies, administrative authorities, courts or otherwise as required by laws, rules or regulations; and
- any persons or institutions with which the securities’ holders have or propose to have dealings, such as their bankers, solicitors, accountants, independent financial advisers or registered securities dealers etc.

4. Retention of personal data

The Company and its H Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance and other applicable law.

5. Access to and correction of personal data

Securities holders have the right to ascertain whether the Company or the H Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with other applicable law, the securities holder may have the right to request for any other information required under other applicable law or the deletion of personal data that the H Share Registrar no longer have any lawful ground for use. The Company and the H Share Registrar have the right to charge a reasonable fee for the processing of such requests. However, the H Share Registrar shall not charge any fee if it is not permitted under applicable law.

All requests for access to data, correction of data or deletion of data should be addressed to the Company, at the registered address of the Company disclosed in the “Corporate Information” section of the Prospectus or as notified from time to time, for the attention of the company secretaries, or the H Share Registrar for the attention of the Privacy Compliance Officer.

By signing an Application Form or by giving electronic application instructions to HKSCC, you agree to all of the above.

個人資料

個人資料收集聲明

此項個人資料收集聲明是向香港發售股份的申請人和持有人說明有關本公司及其H股股份過戶登記處有關個人資料和香港法例第486章《個人資料(私隱)條例》(「《條例》」)方面的政策和慣例。

1. 收集閣下個人資料的原因

證券申請人及登記持有人以本身名義申請證券或轉讓或受讓證券時或尋求H股股份過戶登記處的服務時，必須向本公司或其代理人及H股股份過戶登記處提供準確個人資料。未能或拒絕提供所要求的資料可能導致閣下申請證券被拒或延遲，或本公司或其H股股份過戶登記處延誤、暫緩、無法或未能進行證券過戶或提供服務。此舉也可能妨礙或延遲登記或轉讓閣下成功申請的香港發售股份及／或寄發閣下應得的H股股票、退款支票及／或電子自動退款指示。

證券持有人所提供的個人資料如有任何錯誤，須立即通知本公司及H股股份過戶登記處並進行更正或更新。

2. 目的

證券持有人的個人資料可以任何方式被採用、持有、處理及／或保存，以作下列用途：

- 處理閣下的申請、退款支票及電子自動退款指示(如適用)、核實是否符合本申請表格及招股章程載列的條款和申請程序以及公佈香港發售股份的分配結果；
- 遵守香港及其他地區的適用法律法規；
- 以證券持有人(包括香港結算代理人(如適用))的名義登記新發行證券或轉讓或受讓證券；
- 存置或更新本公司證券持有人名冊；
- 核實證券持有人的身份；
- 確定本公司證券持有人的受益權利，例如股息、實物分派、供股、公開發售和紅股等；
- 分發本公司及其附屬公司的通訊資料；
- 編製統計資料和證券持有人資料；
- 披露有關資料以便就權益索償；及
- 與上述有關的任何其他附帶或相關用途及／或使本公司及H股股份過戶登記處能履行對證券持有人及／或監管機構承擔的責任及／或證券持有人不時同意的任何其他用途。

3. 轉交個人資料

本公司及其H股股份過戶登記處所持有關證券持有人的個人資料將會保密，但本公司及其H股股份過戶登記處可在為達到上述任何用途之必要情況下，向下列任何人士披露、獲取或轉交(無論在香港境內或境外)有關個人資料：

- 本公司委任的代理人，例如財務顧問及收款銀行；
- (如證券申請人要求將證券存於中央結算系統)香港結算或香港結算代理人；彼等將會就中央結算系統的運作使用有關個人資料；
- 向本公司或H股股份過戶登記處提供與其各自業務營運有關的行政、電訊、電腦、付款或其他資料處理服務的任何代理人、承包商或第三方服務供應商；
- 聯交所、證監會及任何其他法定監管機關、政府部門、行政機構或法院或其他法例、規則或法規要求者；及
- 證券持有人與其進行或擬進行交易的任何人士或機構，例如彼等的銀行、律師、會計師、獨立財務顧問或註冊證券商等。

4. 保留個人資料

本公司及其H股股份過戶登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。無需保留的個人資料將會根據《條例》及其他適用法律銷毀或處理。

5. 查閱和更正個人資料

證券持有人有權確定本公司或H股股份過戶登記處是否持有其個人資料、索取該資料的副本及更正任何不準確資料。證券持有人有權根據其他適用法律要求取得該其他適用法律下所須的其他資料或刪除H股股份過戶登記處不再有任何合法理由使用的個人資料。本公司和H股股份過戶登記處有權就處理該等要求收取合理費用，但H股股份過戶登記處不可收取任何適用法律不容許的費用。

所有查閱資料、更正資料或刪除資料的要求應按招股章程「公司資料」一節所披露或不時通知的本公司註冊地址送交公司秘書，或向H股股份過戶登記處的私隱條例事務主任提出。

閣下簽署申請表格或向香港結算發出電子認購指示，即表示同意上述各項。

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