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美亞控股有限公司*
MAYER HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1116)

MAJOR ACQUISITION FURTHER EXTENSION OF LONG STOP DATE

References are made to the circular of Mayer Holdings Limited (the “**Company**”) dated 23 August 2019 (the “**Circular**”) in relation to, among others, the Acquisition, and the announcement of the Company dated 30 September 2019 in relation to the extension of the Long Stop Date to 31 October 2019. Capitalised terms used herein shall have the same meanings as defined in the Circular unless the context requires otherwise.

As more time is required for the fulfilment of the conditions set out in the Sale and Purchase Agreement, the parties to the Sale and Purchase Agreement (the “**Parties**”) have on 31 October 2019 (after trading hours) entered into the second supplemental agreement, pursuant to which the Parties agreed to extend the Long Stop Date to 30 November 2019 (or such other date as the Parties may otherwise agree).

Save as disclosed above, all other terms of the Sale and Purchase Agreement shall remain unchanged and in full force and effect.

For and on behalf of the Board
Mayer Holdings Limited
Lee Kwok Leung
Chairman and Executive Director

Hong Kong, 31 October 2019

As at the date hereof, the Board comprises two executive directors, namely Mr. Lee Kwok Leung and Mr. Xu Lidi; one non-executive director, namely Mr. Wang Dongqi; and three independent non-executive directors, namely Mr. Lau Kwok Hung, Mr. Deng Shimin and Mr. Cheung, Eddie Ho Kuen.

The English text of this announcement shall prevail over its Chinese text.

* *For identification purpose only*