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森美(集團)控股有限公司
Summi (Group) Holdings Limited
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 00756)

**EXTENSION OF LONGSTOP DATE RELATING TO
CONNECTED TRANSACTIONS IN RELATION TO
(I) PROPOSED ISSUANCE OF BONDS;
(II) PROPOSED ISSUANCE OF CONVERTIBLE BONDS
UNDER CB SPECIFIC MANDATE;
AND
(III) PROPOSED ISSUANCE OF UNLISTED WARRANTS
UNDER WARRANT SPECIFIC MANDATE**

Reference is made to the announcement issued by Summi (Group) Holdings Limited (the “**Company**”) dated 31 July 2019 in relation to the connected transactions in relation to the (i) proposed issuance of bonds; (ii) proposed issuance of convertible bonds under CB Specific Mandate; and (iii) proposed issuance of unlisted warrants under Warrant Specific Mandate (the “**Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those used in the Announcement.

Pursuant to the Subscription Agreement, the Subscription Long Stop Date shall be 31 October 2019 or such later date as the Controlling Shareholder and the Company may agree in writing.

As additional time is required for the fulfilment of certain conditions precedent under the Subscription Agreement, on 31 October 2019, the Controlling Shareholder and the Company entered into a supplemental subscription agreement to extend the Subscription Long Stop Date to be 31 December 2019 or such later date as the Controlling Shareholder and the Company may agree in writing. Save as aforesaid, all other terms and conditions of the Subscription Agreement shall remain unchanged.

Pursuant to the Warrant Subscription Agreement, the Warrant Long Stop Date shall be 31 October 2019 or such later date as the Individual and the Company may agree in writing.

As additional time is required for the fulfilment of certain conditions precedent under the Warrant Subscription Agreement, on 31 October 2019, the Individual and the Company entered into a supplemental warrant subscription agreement to extend the Warrant Long Stop Date to be 31 December 2019 or such later date as the Individual and the Company may agree in writing. Save as aforesaid, all other terms and conditions of the Warrant Subscription Agreement shall remain unchanged.

By order of the Board
Summi (Group) Holdings Limited
Lee Kwok Lun
Company Secretary

Hong Kong, 1 November 2019

As at the date of this announcement, the Board comprises: Mr. WU Shaohao, and Mr. WU Liantao as executive Directors; and Mr. CHEN Ying, Mr. MA Chi Kin and Mr. KYAW Sai Hong as independent non-executive Directors.