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Harbin Bank Co., Ltd.

哈爾濱銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6138)

INSIDE INFORMATION ANNOUNCEMENT

This announcement is made by Harbin Bank Co., Ltd. (the “**Bank**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

On 15 November 2019, the Bank received a notice from Harbin Economic Development and Investment Company (“**Harbin Economic Development**”) and Heilongjiang Keruan Software Technologies Company Limited (“**Heilongjiang Keruan**”), each a substantial shareholder (within the meaning of the SFO) in respect of the domestic shares of the Bank (the “**Domestic Shares**”), and Heilongjiang Tongda Investment Co., Ltd. (“**Heilongjiang Tongda**”), a shareholder holding Domestic Shares of the Bank, stating that each of Heilongjiang Keruan and Heilongjiang Tongda entered into an Agreement in relation to the Transfer of Shares of Harbin Bank Co., Ltd. with Harbin Economic Development on 15 November 2019, pursuant to which, Heilongjiang Keruan and Heilongjiang Tongda agreed to transfer to Harbin Economic Development 719,816,019 Domestic Shares (representing 9.03% of the total issued Domestic Shares and 6.55% of the total issued shares of the Bank, respectively) and 377,620,219 Domestic Shares (representing 4.74% of the total issued Domestic Shares and 3.43% of the total issued shares of the Bank, respectively) held by Heilongjiang Keruan and Heilongjiang Tongda, respectively, at a total consideration of approximately RMB5.208 billion.

On the same date, the Bank received a notice from Heilongjiang Xinyongsheng Trading Company Limited (“**Xinyongsheng**”), Heilongjiang Tiandi Yuanyuan Network Technology Company Limited (“**Tiandi Yuanyuan**”) and Heilongjiang Tuokai Economic and Trading Company Limited (“**Tuokai**”), each a substantial shareholder in respect of the Domestic Shares of the Bank, as well as Harbin Jubang Investment Co., Ltd. (“**Jubang**”), a shareholder holding domestic shares of the Bank, stating that each of Xinyongsheng, Tiandi Yuanyuan, Tuokai and Jubang entered into a Share Transfer Agreement with Heilongjiang Financial Holdings Group Co., Ltd. (黑龍江省金融控股集團有限公司) (“**Heilongjiang Financial Holdings Group**”) on 15 November 2019, pursuant to which, Xinyongsheng, Tiandi Yuanyuan, Tuokai and Jubang agreed to transfer to Heilongjiang Financial Holdings Group 639,804,806 Domestic Shares (representing 8.03% of the total issued Domestic Shares and 5.82% of the total issued shares of the Bank, respectively), 572,253,048 Domestic Shares (representing 7.18% of the total issued Domestic Shares and 5.20% of the total issued shares of the Bank, respectively), 522,447,109 Domestic Shares (representing 6.55% of the total issued Domestic Shares and 4.75% of the total issued shares of the Bank, respectively) and 301,170,095 Domestic Shares (representing 3.78% of the total issued Domestic Shares and 2.74% of the total issued shares of the Bank, respectively), held by Xinyongsheng, Tiandi Yuanyuan, Tuokai and Jubang, respectively, at a total consideration of approximately RMB9.771 billion.

The Bank will comply with the requirements under the applicable laws and regulations in relation to such transfers, including the application to the Heilongjiang Regulatory Bureau of China Banking and Insurance Regulatory Commission for the approval on shareholder qualification of Harbin Economic Development and Heilongjiang Financial Holdings Group, the registration for the change of shareholders and the fulfillment of the information disclosure obligation. The relevant share transfer agreements shall take effect upon obtaining the approval of the relevant regulatory authorities.

Upon completion of the above share transfer, Harbin Economic Development will in total hold 3,257,943,986 Domestic Shares of the Bank (representing 40.87% of the total issued Domestic Shares and 29.63% of the total issued shares of the Bank, respectively), and will continue to be the largest shareholder of the Bank, while Heilongjiang Financial Holdings Group will directly and indirectly through its controlled entity Harbin Dazheng Microcredit Co., Ltd. (哈爾濱市大正小額貸款有限責任公司) (as at the date of this announcement, Harbin Dazheng Microcredit Co., Ltd. holds 4,300,000 Domestic Shares of the Bank) hold a total of 2,039,975,058 Domestic Shares (representing 25.59% of the total issued Domestic Shares and 18.55% of the total issued shares of the Bank, respectively), thus becomes the second largest shareholder of the Bank. Heilongjiang Keruan, Heilongjiang Tongda, Xinyongsheng, Tiandi Yuanyuan, Tuokai and Jubang will no longer hold any shares of the Bank upon completion of the above share transfers.

By order of the Board of Directors
Harbin Bank Co., Ltd.
Guo Zhiwen
Chairman

Harbin, the PRC, 15 November 2019

As at the date of this announcement, the Board of the Bank comprises Guo Zhiwen, Lyu Tianjun and Sun Feixia as executive directors; Zhang Taoxuan, Ma Pao-Lin, Chen Danyang and Peng Xiaodong as non-executive directors; Ma Yongqiang, Sun Yan, Zhang Zheng and Hou Bojian as independent non-executive directors.

* *Harbin Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*