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香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本粉紅色購股權要約接受表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本粉紅色購股權要約接受表格全部或任何部份內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Unless the context otherwise requires, terms used in this PINK Form of Option Offer Acceptance shall bear the same meanings as those defined in the Composite Document dated 22 November 2019 (the "Composite Document") jointly issued by TCL Industries Holdings Co., Ltd., T.C.L. Industries Holdings (H.K.) Limited and TCL Electronics Holdings Limited.

除文義另有所指外，本粉紅色股份要約接受表格所用詞彙與TCL實業控股股份有限公司、T.C.L.實業控股(香港)有限公司及TCL電子控股有限公司聯合刊發日期為二零一九年十一月二十二日之綜合文件(「綜合文件」)所作出的定義具有相同涵義。

THIS PINK FORM OF OPTION OFFER ACCEPTANCE FOR USE IF YOU WANT TO ACCEPT THE OPTION OFFER.

閣下如希望接受購股權要約，請使用本粉紅色購股權要約接受表格。



TCL ELECTRONICS HOLDINGS LIMITED

TCL 電子控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01070)

(於開曼群島註冊成立的有限公司)

(股份代號：01070)

PINK FORM OF ACCEPTANCE AND CANCELLATION OF ALL THE OUTSTANDING SHARE OPTIONS OF TCL ELECTRONICS HOLDINGS LIMITED

TCL 電子控股有限公司所有尚未行使購股權之粉紅色接受及註銷表格

All parts should be completed 每項均須填妥

The principal place of business of the Company in Hong Kong: 7th Floor, Building 22E, 22 Science Park East Avenue, Hong Kong Science Park, Shatin, New Territories, Hong Kong
本公司香港主要營業地點：香港新界沙田香港科學園科技大道東22號22E大樓7樓

FOR THE CONSIDERATION stated below, the "Optionholder(s)" named below hereby agree(s) to accept the Option Offer and to cancel the number of Share Option(s) specified below subject to the terms and conditions contained herein and in the Composite Document. 根據本表格及綜合文件載列之條款及條件，下列「購股權持有人」謹此按下列對價，同意接受購股權要約及註銷下列數目的購股權。			
Number of Share Option(s) to be cancelled (Note) 將予註銷之購股權數目(附註)	Share Option(s) with exercise price (HK\$) of: 行使價(港元)如下的購股權	FIGURES 數目	WORDS 大寫
	3.3918		
	3.5700		
	3.7329		
	4.1520		
	4.3860		
	4.4834		
Optionholder(s) name(s) and address(es) in full 購股權持有人全名及地址 (EITHER TYPE-WRITTEN OR WRITTEN IN BLOCK LETTERS) (請用打字機或正楷填寫)	Surname(s) or company name(s) 姓氏或公司名稱		Forename(s) 名字
	Registered address 登記地址		Telephone number 電話號碼
CONSIDERATION 對價	HK\$0.0001 in cash for cancellation of each Share Option with exercise price of HK\$3.3918/ 3.5700/ 3.7329/ 4.1520/ 4.3860/ 4.4834 per Share Option 就註銷行使價為3.3918/ 3.5700/ 3.7329/ 4.1520/ 4.3860/ 4.4834港元之每份購股權而言，每份購股權為現金0.0001港元		

Please SIGN BELOW ONCE in the capacity as the Optionholder(s) to accept the Option Offer.

Your signature(s) should be witnessed by a person aged 18 or above who is not another joint Optionholder and who must also sign and print his/her name and address as indicated below.

倘閣下接受購股權要約，請作為購股權持有人於下方簽署一次。

閣下應在另一名並非聯名購股權持有人的18歲或以上人士的見證下簽署，而該人士亦須如下所示簽署及填寫其姓名及地址。

Signed by or for and on behalf of the Optionholder(s) in the presence of:

購股權持有人或其代表在下列見證人見證下簽署：

Signature of witness 見證人簽署

Name of witness 見證人姓名

Address of witness 見證人地址

Occupation of witness 見證人職業

ALL JOINT
OPTIONHOLDERS
MUST SIGN HERE
所有聯名購股權
持有人均需於
本欄簽署

Signature(s) of Optionholder(s)/ company chop, if applicable
購股權持有人簽署/公司印章(如適用)

Date of submission of this PINK Form of Option Offer Acceptance
提交本粉紅色購股權要約接受表格之日期

Note: Insert the total number of Share Option(s) for which the Option Offer is accepted. If no number is specified or if the total number of Share Option(s) specified in this PINK Form of Option Offer Acceptance is greater than the number of Share Option(s) tendered and you have signed this PINK Form of Option Offer Acceptance, your PINK Form of Option Offer Acceptance in respect of the Option Offer will be considered to be incomplete and accordingly, your acceptance of the Option Offer will be invalid. This PINK Form of Option Offer Acceptance will be returned to you for correction and resubmission. Any corrected and valid PINK Form of Option Offer Acceptance must be re-submitted and received by the Company on or before the latest time of acceptance of the Option Offer. If the number of Share Option(s) specified in this PINK Form of Option Offer Acceptance is smaller than the Share Option(s) tendered by you and you have signed this PINK Form of Option Offer Acceptance, you will be deemed to have accepted the Option Offer in respect of the Share Option(s) equal to the number of the Share Option(s) specified in this PINK Form of Option Offer Acceptance.

附註：請填上接受購股權要約所涉之購股權總數。倘並無指定數目或倘於本粉紅色購股權要約接受表格所列明之購股權總數大於所交回之購股權數目，而閣下已簽署本粉紅色購股權要約接受表格，則閣下有關購股權要約之粉紅色購股權要約接受表格將被視為不完整，而閣下就購股權要約之接受將為無效，本粉紅色購股權要約接受表格將退回予閣下進行修改及重新遞交。任何經更正及有效之粉紅色購股權要約接受表格須於接受購股權要約之最後限期或之前向本公司再行提交且由本公司收訖。倘本粉紅色購股權要約接受表格所列明之購股權數目少於閣下所交回之購股權數目，而閣下已簽署本粉紅色購股權要約接受表格，則閣下將被視為就相等於本粉紅色購股權要約接受表格所列明購股權數目之購股權接受購股權要約。

THIS PINK FORM OF OPTION OFFER ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt as to any aspect of this PINK Form of Option Offer Acceptance or as to the action to be taken, you should consult a licensed securities dealer or registered institution in securities, a bank manager, solicitor, professional accountant or other professional adviser.

UBS AG (Hong Kong Branch) is making the Option Offer on behalf of the Offeror. The availability of the Option Offer to any Overseas Optionholders may be affected by the applicable laws and regulations of their relevant jurisdictions of residence. Overseas Optionholders should observe any applicable legal and regulatory requirements and, where necessary, consult their own professional advisers. If you wish to accept the Option Offer, it is your responsibility to satisfy yourself as to the full observance of the laws and regulations of the relevant jurisdictions in connection with the acceptance of the Option Offer (including but not limited to the obtaining of any governmental or other consent which may be required or the compliance with other necessary formalities and the payment of any transfer or other taxes due by you in respect of the Option Offer in such jurisdictions). The Offeror, the Purchaser, UBS AG Hong Kong Branch, the Company, any of their respective directors and professional advisors and all persons involved in the Option Offer and any of their respective agents shall be entitled to be fully indemnified and held harmless by you for any taxes and duties as you may be required to pay.

Any acceptance of the Option Offer by you will be deemed to constitute a representation and warranty from you to the Offeror that you have observed and are permitted under all applicable laws and regulations to receive and accept the Option Offer, and any revision thereof, and that you have obtained all requisite governmental, exchange control or other consents and have made all requisite registration and filing in compliance with all necessary formalities and regulatory or legal requirements and have paid all taxes and duties or other required payments due from you in connection with such acceptance in any relevant jurisdiction, and that such acceptance shall be valid and binding in accordance with all applicable laws and regulations. You should consult your professional advisers on deciding whether or not to accept the Option Offer.

This PINK Form of Option Offer Acceptance should be read in conjunction with the Composite Document.

HOW TO COMPLETE THIS FORM

The Option Offer is unconditional. Optionholders are advised to read this PINK Form of Option Offer Acceptance in conjunction with the Composite Document carefully before completing this PINK Form of Option Offer Acceptance. To accept the Option Offer made by UBS AG (Hong Kong Branch) on behalf of the Offeror, you should complete and sign this PINK Form of Option Offer Acceptance overleaf and forward this PINK Form of Option Offer Acceptance, together with all letter(s) of grant in respect of the Share Option(s) and/or other document of title (and/or satisfactory indemnity or indemnities required in respect thereof so tendered for acceptance), stating the number of the Share Option(s) in respect of which you intend to accept the Option Offer, by post or by hand, marked "TCL ELECTRONICS HOLDINGS LIMITED – Option Offer" on the envelope, to the human resources department of the Company at **7th Floor, Building 22E, 22 Science Park East Avenue, Hong Kong Science Park, Shatin, New Territories, Hong Kong** as soon as possible, and in any event so as to reach the human resources department of the Company at the aforesaid address by **no later than 4:00 p.m. on the Closing Date** or such later time and/ or date as the Purchaser and Offeror may determine and announce in accordance with the Takeovers Code. The provisions contained in Appendix I to the Composite Document are incorporated into and form part of this PINK Form of Option Offer Acceptance.

PINK FORM OF OPTION OFFER ACCEPTANCE IN RESPECT OF THE OPTION OFFER

To: The Offeror and UBS AG (Hong Kong Branch)

1. My/Our execution of this PINK Form of Option Offer Acceptance overleaf (whether or not such form is dated) shall be binding on my/our successors and assignees, and shall constitute:
 - (a) my/our irrevocable acceptance of the Option Offer made by UBS AG (Hong Kong Branch) on behalf of the Offeror, as contained in the Composite Document, for the consideration and subject to the terms and conditions therein and herein mentioned, in respect of the number of Share Option(s) specified in this PINK Form of Option Offer Acceptance;
 - (b) my/our irrevocable instruction and authority to each of the Purchaser, the Offeror, UBS AG (Hong Kong Branch) and/or any of their respective agent(s) to send a cheque crossed "Not negotiable – account payee only" drawn in my/our favour for the cash consideration to which I/we shall have become entitled under the terms of the Option Offer, by ordinary post at my/our own risk to the person named at the address stated below or, if no name and address is stated below, to me or the first-named of us (in the case of joint Optionholders) at the registered address shown in the register of Optionholders of the Company as soon as possible but in any event within seven Business Days of the date of receipt of all the relevant documents by the human resources department of the Company to render the acceptance under the Option Offer complete and valid;
(Note: insert name and address of the person to whom the cheque is to be sent if different from the registered Optionholder or the first-named of joint registered Optionholders.)
Name: (in BLOCK LETTERS)
 - Address:** (in BLOCK LETTERS)
 - (c) my/our irrevocable instruction and authority to each of the Purchaser, the Offeror, UBS AG (Hong Kong Branch) and/or such person or persons as any of them may direct to complete and execute any document on my/our behalf in connection with my/our acceptance of the Option Offer and to do any other act that may be necessary or expedient to cancel my Share Option(s) tendered for cancellation under the Option Offer;
 - (d) my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to cancel my Share Option(s) tendered for cancellation under the Option Offer;
 - (e) my/our agreement to ratify each and every act or thing which may be done or effected by the Purchaser, the Offeror, the Company and/or UBS AG (Hong Kong Branch) and/or any of their respective agent(s) or such person or persons as any of them may direct on the exercise of any rights contained herein; and
 - (f) my/our appointment of the Purchaser, the Offeror and/or UBS AG (Hong Kong Branch) as my/our attorney in respect of all the Share Option(s) to which PINK Form of Option Offer Acceptance relates, such power of attorney to take effect from the date and time on which the Option Offer is made in all respects and thereafter be irrevocable.
2. I/We understand that acceptance of the Option Offer by me/us will be deemed to constitute a warranty by me/us to the Purchaser, the Offeror, UBS AG (Hong Kong Branch) and the Company that (i) the number of Share Option(s) specified in this PINK Form of Option Offer Acceptance is/are hereby surrendered and renounced free from all liens, claims, encumbrances and all third party rights and with all rights attached thereto; and (ii) I/we have not taken or omitted to take any action which will or may result in the Purchaser, the Offeror, its beneficial owner and parties acting in concert with any of them, the Company, UBS AG (Hong Kong Branch) or any other person acting in breach of the legal or regulatory requirements of any jurisdiction in connection with the Option Offer or my/our acceptance thereof, and am/are permitted under all applicable laws and regulations to receive and accept the Option Offer, and any revision thereof, and that such acceptance is valid and binding in accordance with all applicable laws and regulations.
 3. I/We hereby warrant and represent to the Purchaser, the Offeror, UBS AG (Hong Kong Branch) and the Company that I am/we are the registered holder(s) of the Share Option(s) specified in this PINK Form of Option Offer Acceptance and I/we have the full right, power and authority to surrender the Share Option(s) for cancellation by way of acceptance of the Option Offer.
 4. In the event that my/our acceptance is treated as invalid in accordance with the terms of the Option Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease and in which event, I/we authorise and request you or any one of you to return to me/us all letter(s) of grant in respect of the Share Option(s) and/or other document of title (and/or satisfactory indemnity or indemnities required in respect thereof), together with this PINK Form of Option Offer Acceptance duly cancelled, by ordinary post at my/our own risk to the person and address stated in paragraph 1(b) above or, if no name and address is stated, to me or the first-named of us (in the case of joint registered Optionholders) at the registered address shown in the register of Optionholders of the Company.
 5. I/We hereby warrant and represent to the Purchaser, the Offeror, UBS AG (Hong Kong Branch) and the Company that I/we have satisfied the laws and regulations of the jurisdiction where my/our address is located as set out in the register of Optionholders of the Company in connection with my/our acceptance of the Option Offer and any revision thereof, including the obtaining of any governmental, exchange control or other consents and any registration or filing which may be required and the compliance with all necessary formalities, regulatory and/or legal requirements and that I/we have paid all taxes and duties or other required payments due from me/us in connection with such acceptance; and that such acceptance shall be valid and binding in accordance with all applicable laws and regulations.
 6. I/We hereby warrant and represent to the Purchaser, the Offeror and the Company that I/we shall be fully responsible for payment of any transfer or other taxes and duties payable in respect of the jurisdiction where my/our address is located as set out in the register of Optionholders of the Company in connection with my/our acceptance of the Option Offer.
 7. I/We enclose all letter(s) of grant in respect of the Share Option(s) and/or other document of title (and/or satisfactory indemnity or indemnities required in respect thereof) for the whole/part of my/our holding of Share Option(s) which are to be held by you on the terms and conditions of the Option Offer. I/We understand that no acknowledgement or receipt of this PINK Form of Option Offer Acceptance, letter(s) of grant for the Share Options, and/or other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) will be given. I/we further understand that all documents will be sent by ordinary post at my/our own risk.
 8. I/We acknowledge that, save as expressly provided in the Composite Document and this PINK Form of Option Offer Acceptance, all the acceptance, instructions, authorisation and undertakings hereby given shall be irrevocable and unconditional.
 9. I/we understand that no acknowledgement or cancellation of any Share Option(s) will be given.

本粉紅色購股權要約接受表格乃重要文件，請立即處理。

閣下如對本粉紅色購股權要約接受表格任何方面或應採取之行動有任何疑問，應諮詢 閣下之持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

UBS AG (香港分行) 代表要約人作出購股權要約。向任何海外購股權持有人提呈購股權要約可能受其居住地之相關司法權管轄區適用法律及法規影響。海外購股權持有人務須遵守任何適用法律及監管規定，並於必要時，徵詢其專業顧問的意見。閣下如希望接受購股權要約，則有責任自行全面遵守相關司法權管轄區有關接受購股權要約的法律及法規（包括但不限於取得可能需之任何政府或其他同意，或遵守其他必要手續，以及繳付任何 閣下就接受購股權要約應繳之過戶或其他稅項）。要約人、買方、UBS AG (香港分行)、本公司、其各自的任何董事及專業顧問及參與購股權要約的所有人士及其各自的任何代理人均有權獲全面彌償保證及毋須就 閣下可能須付之任何稅項及徵費承擔任何責任。

閣下接受購股權要約將被視為 閣下向要約人作出之一項聲明及保證，表明 閣下已遵守所有適用法律及法規及根據所有適用法律及法規獲允許接收及接受購股權要約及其任何修訂，且 閣下已根據一切必要手續及遵守監管或法律規定取得一切所需之政府、外匯管制或其他同意及辦妥所需之登記及存檔並已支付 閣下於任何有關司法權管轄區接受購股權要約而應付之所有稅項及徵費或其他所需款項，而該接受將根據一切適用法律及法規屬有效及具約束力。閣下於決定是否接受購股權要約時應諮詢 閣下的專業顧問。

本粉紅色購股權要約接受表格應與綜合文件一併閱讀。

本表格填寫方法

購股權要約為無條件。購股權持有人務請先一併細閱本粉紅色購股權要約接受表格及綜合文件後，方始填寫本粉紅色購股權要約接受表格。閣下如希望接受UBS AG (香港分行) 代表要約人提出之購股權要約，應填妥及簽署本粉紅色購股權要約接受表格之背頁，然後將本粉紅色購股權要約接受表格連同所有購股權授出函件及/或其他所有權文件(及/或任何就此所需並令人信納之一項或多項彌償保證)(註明 閣下擬接受購股權要約的相關購股權涉及的股份數目)盡早以郵遞或以專人送交本公司的人力資源部，地址為香港新界沙田香港科學園科技大道東22號22E大樓7樓，信封面請註明「TCL電子控股有限公司—購股權要約」，惟無論如何須於截止日期下午四時正(或買方和要約人根據收購守則可能釐定並公佈之較後時間及/或日期)前按上述地址送交本公司人力資源部。綜合文件附錄一所載之條文已載入本粉紅色購股權要約接受表格，並構成其中一部份。

有關購股權要約之粉紅色購股權要約接受表格

致：要約人及UBS AG (香港分行)

- 本人/吾等簽立本粉紅色購股權要約接受表格之背頁(不論該表格是否已註明日期)，本人/吾等之繼承人及受讓人將受此約束，並構成：
 - 本人/吾等按綜合文件及本粉紅色購股權要約接受表格所載對價及條款與條件，就本粉紅色購股權要約接受表格所列明之購股權數目，不可撤回地接受綜合文件所載由UBS AG (香港分行) 代表要約人提出之購股權要約；
 - 本人/吾等不可撤回地分別指示並授權買方、要約人、UBS AG (香港分行) 及/或彼等各自之任何代理人，將本人/吾等根據購股權要約之條款應得之現金對價，以「不得轉讓—只准入抬頭人賬戶」方式劃線開出支票予本人/吾等，然後盡早惟無論如何於貴公司人力資源部接獲使接受購股權要約完整及有效之所有有關文件當日後七個營業日之內，按以下地址以普通郵遞方式寄發予下文所列人士(如未有於下欄列明姓名及地址，則按貴公司購股權持有人名冊所示之登記地址寄予本人或吾等當中排名首位之人士(如屬聯名購股權持有人))，郵誤風險由本人/吾等自行承擔；
(附註：倘接收支票之人士並非登記購股權持有人或排名首位之聯名登記購股權持有人，則請在本欄填上接收支票人士之姓名及地址。)姓名：(請用正楷填寫)地址：(請用正楷填寫)
 - 本人/吾等不可撤回地分別指示並授權買方、要約人、UBS AG (香港分行) 及/或彼等任何一方可能指定之一名或多名人士代表本人/吾等就本人/吾等接受購股權要約填妥並簽立任何文件，並作出任何其他必需或適當行動，以註銷本人/吾等根據購股權要約提交以供註銷之購股權；
 - 本人/吾等承諾於可能屬必要或適當時簽立其他文件並作出有關行動及事宜，以註銷本人根據購股權要約提交以供註銷之購股權；
 - 本人/吾等同意追認買方、要約人、貴公司及/或UBS AG (香港分行) 及/或彼等各自之任何代理人或彼等任何一方可能指定之一名或多名人士於行使本粉紅色購股權要約接受表格所載任何權利時可能作出或進行之各種行動或事宜；及
 - 本人/吾等委任買方、要約人及/或UBS AG (香港分行) 為本人/吾等就本粉紅色購股權要約接受表格有關之全部購股權之委任代理人，該授權於購股權要約在各方面獲提呈之日期及時間起生效，且隨後不得撤回。
- 本人/吾等明白本人/吾等接受購股權要約將被視為構成本人/吾等向買方、要約人、UBS AG (香港分行) 及貴公司保證，(i) 交回及放棄本粉紅色購股權要約接受表格所列明購股權數目並不帶有一切留置權、索償、產權負擔及一切第三方權利，惟帶有所附帶的所有權利；及(ii) 本人/吾等並無採取或遺漏採取任何行動，而將會或可能導致買方、要約人、其資產擁有人及與其一致行動的人士、貴公司、UBS AG (香港分行) 或任何其他人士違反任何司法權管轄區與購股權要約或本人/吾等接受購股權要約有關之法律或監管規定，且本人/吾等根據一切適用法律及法規獲准接收及接受購股權要約及其任何修訂，而該接受將根據一切適用法律及法規屬有效及具約束力。
- 本人/吾等謹此向買方、要約人、UBS AG (香港分行) 及貴公司保證及聲明，本人/吾等為本粉紅色購股權要約接受表格所列明購股權之登記持有人，而本人/吾等具有充分權利、權力及授權通過接受購股權要約交回供註銷之購股權。
- 倘根據購股權要約之條款，本人/吾等之接受被視作無效，則上文第1段所指一切指示、授權及承諾將告終止，在此情況下，本人/吾等授權並要求 閣下或其中任何一方以普通郵遞方式將購股權的所有授出函件及/或其他所有權文件(及/或任何就此所需並令人信納之一項或多項彌償保證)，連同已正式註銷之本粉紅色購股權要約接受表格一併寄回上文第1(b)段所指人士及地址，或如姓名及地址欄內空白，則按 貴公司購股權持有人名冊所示登記地址寄回本人或吾等當中排名首位之人士(如屬聯名登記購股權持有人)，郵誤風險概由本人/吾等自行承擔。
- 本人/吾等謹此向買方、要約人、UBS AG (香港分行) 及貴公司保證及聲明，本人/吾等符合本人/吾等於 貴公司購股權持有人名冊所列地址所在司法權管轄區關於本人/吾等接受購股權要約及其任何修訂方面之法律及法規，包括取得可能需之任何政府、外匯管制或其他方面之同意及任何登記或存檔，以及遵守所有必要之正式手續、監管及/或法律規定，且本人/吾等已就該接受支付應付之所有稅項及徵費或其他所需款項；及該接受將根據一切適用法律及法規屬有效及具約束力。
- 本人/吾等謹此向買方、要約人及貴公司保證及聲明，本人/吾等將全面負責支付本人/吾等於 貴公司購股權持有人名冊所列地址所在司法權管轄區就本人/吾等接受購股權要約應付之任何過戶或其他稅項及徵費。
- 本人/吾等茲附上本人/吾等持有之全部/部份購股權的所有授出函件及/或其他所有權文件(及/或任何就此所需並令人信納之一項或多項彌償保證)，由 閣下按購股權要約之條款及條件予以持有。本人/吾等了解所交回之本粉紅色購股權要約接受表格、購股權的授出函件及/或其他所有權文件(及/或就此所需令人信納之彌償保證)概不獲發收據。本人/吾等亦了解以普通郵遞方式寄發所有文件之郵誤風險概由本人/吾等自行承擔。
- 本人/吾等確認，除綜合文件及本粉紅色購股權要約接受表格明文規定外，在此作出之所有接受、指示、授權及承諾均為不可撤回及為無條件。
- 本人/吾等明白不會就註銷任何購股權發發確認通知。

PERSONAL DATA

Personal Information Collection Statement

This personal information collection statement informs you of the policies and practices of the Offeror, UBS AG (Hong Kong Branch) and the Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Privacy Ordinance").

1. Reasons for the collection of your personal data

To accept the Option Offer for your Share Option(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled under the Option Offer. It is important that you should inform the Offeror and/or UBS AG (Hong Kong Branch) and/or the Company and/or the Registrar immediately of any inaccuracies in the data supplied.

2. Purposes

The personal data which you provide on this **PINK** Form of Option Offer Acceptance may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your acceptance and verification of compliance with the terms and application procedures set out in this **PINK** Form of Option Offer Acceptance and the Composite Document;
- registering transfers of the Share Option(s) out of your name(s);
- maintaining or updating the relevant register of holders of Share Option(s);
- conducting or assisting to conduct signature verifications, and any other verifications or exchange of information;
- establishing your entitlements under the Option Offer;
- distributing communications from the Offeror, UBS AG (Hong Kong Branch) and/or the Company or their respective agents, officers, advisers and the Registrar;
- compiling statistical information and Optionholders profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing relevant information to facilitate claims or entitlements;
- any other purpose in connection with the business of the Offeror, UBS AG (Hong Kong Branch) and/or the Registrar; and
- any other incidental or associated purposes relating to the above and/or to enable the Offeror, UBS AG (Hong Kong Branch) and/or the Company to discharge their obligations to the Optionholders and/or regulators and other purpose to which the Optionholders may from time by time agree to or be informed of.

個人資料收集聲明

本個人資料收集聲明旨在知會閣下有關於約人、UBS AG (香港分行) 及過戶登記處有關個人資料及香港法例第486章個人資料(私隱)條例(「私隱條例」)之政策及慣例。

1. 收集閣下個人資料之理由

倘閣下希望就所持有之購股權接受購股權要約，則須提供所需之個人資料。倘閣下未能提供所需資料，則可能會導致閣下之接受遭拒絕或延誤處理。這亦可能妨礙或延誤寄發閣下根據購股權要約應得之代價。注意：如所提供的資料不準確，閣下須即時知會約人及/或UBS AG (香港分行) 及/或本公司及/或過戶登記處。

2. 用途

閣下於本粉紅色購股權要約接受表格所提供之個人資料可能會就下列用途加以運用、持有及/或保存(以任何方式)：

- 處理閣下之接受及核實遵從本粉紅色購股權要約接受表格及綜合文件載列之條款及申請程序；
- 登記將購股權從閣下名下轉讓；
- 保存或更新相關之購股權持有人名冊；
- 核實或協助核實簽名，以及對任何其他資料進行核實或交換；
- 確定閣下根據購股權要約應得之配額；
- 自要約人、UBS AG (香港分行) 及/或本公司或其各自之代理人、職員、顧問及過戶登記處收取通訊；
- 編製統計資料及購股權持有人概覽；
- 遵照法例、規則或規例(無論法定或非法定)之要求作出披露；
- 披露有關資料以便申索或享有配額；
- 與要約人、UBS AG (香港分行) 及/或過戶登記處業務有關之任何其他用途；及
- 與上文所述有關之任何其他附帶或相關用途及/或以便要約人、UBS AG (香港分行) 及/或本公司履行彼等對購股權持有人及/或監管機構之責任及購股權持有人可能不時同意或獲悉之其他用途。

3. Transfer of personal data

The personal data provided in this **PINK** Form of Option Offer Acceptance will be kept confidential but the Offeror, UBS AG (Hong Kong Branch), the Company and/or the Registrar may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror, UBS AG (Hong Kong Branch) and/or their respective agent(s), officers, advisers and the Registrar;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror, UBS AG (Hong Kong Branch), the Company and/or the Registrar, in connection with the operation of their business;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as bankers, solicitors, accountants, licensed securities dealers or registered institutions in securities; and
- any other persons or institutions whom the Offeror, UBS AG (Hong Kong Branch), the Company and/or the Registrar consider(s) to be necessary or desirable in the circumstances.

4. Retention of personal data

The Offeror, UBS AG (Hong Kong Branch) and/or the Registrar will keep the personal data provided in this **PINK** Form of Option Offer Acceptance for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Privacy Ordinance.

5. Access to and correction of personal data

The Privacy Ordinance provides you with rights to ascertain whether the Offeror, UBS AG (Hong Kong Branch), the Company and/or the Registrar hold(s) your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Privacy Ordinance, the Offeror, UBS AG (Hong Kong Branch), the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access requests. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror, UBS AG (Hong Kong Branch), the Company and/or the Registrar (as the case may be) at the respective addresses provided on this **PINK** Form of Offer Share Acceptance and/ or the Composite Document.

BY SIGNING THIS FORM, YOU AGREE TO ALL OF THE ABOVE

個人資料

3. 轉交個人資料

本粉紅色購股權要約接受表格所提供之個人資料將會保密，但要約人、UBS AG (香港分行)、本公司及/或過戶登記處可能會作出彼等認為必要之查詢以確定個人資料之準確性，以便資料可達致上述或任何有關之用途，尤其可能會向下列任何及所有人士及實體披露、取得或轉交該等個人資料(不論在香港境內或境外)：

- 要約人、UBS AG (香港分行) 及/或其各自之代理人、職員、顧問及過戶登記處；
- 為要約人、UBS AG (香港分行)、本公司及/或過戶登記處之業務經營向彼等提供行政、電訊、電腦、付款或其他服務之任何代理人、承包商或第三方服務供應商；
- 任何監管或政府機構；
- 與閣下進行交易或建議進行交易之任何其他人士或機構，例如往來銀行、律師、會計師、持牌證券交易商或註冊證券機構；及
- 要約人、UBS AG (香港分行)、本公司及/或過戶登記處認為必需或適當情況下之任何其他人士或機構。

4. 保留個人資料

要約人、UBS AG (香港分行) 及/或過戶登記處將按收集個人資料之用途需要保留本粉紅色購股權要約接受表格內提供之個人資料。無需保留之個人資料將會根據私隱條例銷毀或處理。

5. 查閱及更正個人資料

私隱條例賦予閣下權利確定要約人、UBS AG (香港分行)、本公司及/或過戶登記處是否持有閣下之個人資料，索取該等資料副本及更正任何不正確資料。根據私隱條例，要約人、UBS AG (香港分行)、本公司及過戶登記處均有權就處理任何查閱資料之要求收取合理費用。所有關於查閱資料或更正資料或詢問關於政策及慣例及所持資料類別之要求，應按本粉紅色購股權要約接受表格及/或綜合文件所提供相關地址向要約人、UBS AG (香港分行)、本公司及/或過戶登記處(視乎情況而定)提出。

閣下經簽署本表格，即表示同意上述所有條款。