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Harbin Bank Co., Ltd.

哈爾濱銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6138)

INSIDE INFORMATION ANNOUNCEMENT

This announcement is made by Harbin Bank Co., Ltd. (the “**Bank**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

Reference is made to the announcement of the Bank dated 15 November 2019 (the “**Announcement**”), regarding the entering into of the Agreement in relation to the Transfer of Shares of Harbin Bank Co., Ltd. among Heilongjiang Keruan, Heilongjiang Tongda and Harbin Economic Development on 15 November 2019 and the entering into of the Share Transfer Agreement among Xinyongsheng, Tiandi Yuanyuan, Tuokai, Jubang and Heilongjiang Financial Holdings Group Co., Ltd. (the “**Heilongjiang Financial Holdings**”) on 15 November 2019 (collectively, the “**Transfers of the Domestic Shares**”). Unless otherwise specified in this announcement, the capitalized terms used herein shall have the same meanings as those defined in the Announcement.

The Bank hereby announces that, the Bank has recently received the Approval on the Transfers of Shares of the Bank to Two Companies including Heilongjiang Financial Holdings Group Co., Ltd. from Heilongjiang Regulatory Bureau of CBIRC (Hei Yin Bao Jian Fu [2019] No. 492), approving the transfer of 2,035,675,058 shares of the Bank to Heilongjiang Financial Holdings and the shareholder qualification of Heilongjiang Financial Holdings, and approving the transfer of 1,097,436,238 shares of the Bank to Harbin Economic Development and the shareholder qualification of Harbin Economic Development. Each party has completed the registration for the change of shareholder with the China Securities Depository and Clearing Corporation Limited on 13 December 2019, and the aforesaid Transfers of the Domestic Shares have been completed.

As at the date of this announcement, Harbin Economic Development in total holds 3,257,943,986 Domestic Shares of the Bank (representing 40.87% of the total issued Domestic Shares and 29.63% of the total issued shares of the Bank, respectively), and is the largest shareholder of the Bank, while Heilongjiang Financial Holdings directly and indirectly through its controlled entity Harbin Dazheng Microcredit Co., Ltd. (哈爾濱市大正小額貸款有限責任公司) (as at the date of this announcement, Harbin Dazheng Microcredit Co., Ltd. holds 4,300,000 Domestic Shares of the Bank) holds a total of 2,039,975,058 Domestic Shares (representing 25.59% of the total issued Domestic Shares and 18.55% of the total issued shares of the Bank, respectively), and is the second largest shareholder of the Bank. Heilongjiang Keruan, Heilongjiang Tongda, Xinyongsheng, Tiandi Yuanyuan, Tuokai and Jubang no longer hold any shares of the Bank.

By order of the Board of Directors
Harbin Bank Co., Ltd.
Guo Zhiwen
Chairman

Harbin, the PRC, 13 December 2019

As at the date of this announcement, the Board of the Bank comprises Guo Zhiwen, Lyu Tianjun and Sun Feixia as executive directors; Zhang Taoxuan, Ma Pao-Lin, Chen Danyang and Peng Xiaodong as non-executive directors; Ma Yongqiang, Sun Yan, Zhang Zheng and Hou Bojian as independent non-executive directors.

* *Harbin Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*