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中信銀行

CHINA CITIC BANK

中信銀行股份有限公司

China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 998)

FURTHER ANNOUNCEMENT REGARDING THE CONNECTED TRANSACTION

References are made to the disclosable and connected transaction announcement dated 27 March 2014 and the poll results announcement of the 2013 annual general meeting dated 21 May 2014 of China CITIC Bank Corporation Limited (the “**Bank**”), in relation to the Purchase Intention Agreement entered into by the Bank and CITIC Heye, pursuant to which the Bank will purchase certain Subject Property under the Beijing CBD core area Z15 land lot project at East Third Ring Road, Chaoyang District, Beijing, which is owned by the CITIC Group and placed under the name of CITIC Heye; and the connected transaction announcement dated 29 April 2018 (together with the abovementioned announcements dated 27 March 2014 and 21 May 2014, the “**Announcements**”), in relation to the Supplementary Agreement entered into by the Bank and CITIC Heye regarding property decoration services of the Subject Property.

Unless the context requires otherwise, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

On 13 December 2019, the Bank further entered into a supplementary agreement with CITIC Heye, pursuant to which, the amendments of the Supplementary Agreement are as follows:

1. The delivery arrangement changed from “the seller shall complete the property decoration services and the delivery to the purchaser before (including the date of) 30 June 2019” to “the seller shall complete the decoration services of the Subject Property (except for F7 and F32) before (including the date of) 31 December 2019 and deliver the Subject Property in accordance with the delivery conditions to the purchaser before 31 March 2020”.

2. The last service fee payment changed from “prior to 31 March 2019, 15% of the total price of the Supplementary Agreement shall be paid to the seller” to “prior to 20 December 2019, 15% of the total price of the Supplementary Agreement shall be paid to the seller”.

Saved as disclosed above, there is no material change to any other terms and conditions of the Purchase Intention Agreement and the Supplementary Agreement.

By Order of the Board
China CITIC Bank Corporation Limited
Li Qingping
Chairperson

Beijing, the PRC
13 December 2019

As at the date of this announcement, the executive directors of the Bank are Ms. Li Qingping (Chairperson), Mr. Fang Heying (President) and Mr. Guo Danghuai; the non-executive directors are Mr. Cao Guoqiang, Ms. Huang Fang and Mr. Wan Liming; and the independent non-executive directors are Mr. He Cao, Ms. Chen Lihua, Mr. Qian Jun and Mr. Yan Lap Kei Isaac.