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**中信证券股份有限公司**  
**CITIC Securities Company Limited**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 6030)**

## **ANNOUNCEMENT ON THE PROGRESS OF THE ACQUISITION OF ASSETS BY ISSUANCE OF SHARES AND RELATED PARTY TRANSACTIONS OF THE COMPANY**

References are made to the announcement dated 30 October 2019 in relation to the unconditional approval of the acquisition of assets by issuance of shares and related party transactions of CITIC Securities Company Limited (the “**Company**”) by the Listed Companies Merger and Reorganisation Vetting Committee of the China Securities Regulatory Commission (the “**CSRC**”) and the resumption of trading in A shares of the Company and the announcement dated 27 December 2019 in relation to obtaining approval of the acquisition of assets by issuance of shares and related party transactions of the Company from the CSRC and adjustment to the issue price and number of shares to be issued under the acquisition of assets by issuance of shares of the Company.

The Company has recently received a notice from Guangzhou Yuexiu Financial Holdings Group Co., Ltd. (“**Yuexiu Financial Holdings**”), stating that Golden Eagle Fund Management Co., Ltd. (“**Golden Eagle**”) received a notice of approval of change in registration (filing) from the Administrative Examination and Approval Bureau of Guangzhou Nansha Economic and Technological Development Zone on 3 January 2020, that the industrial and commercial registration of changes in relation to the transfer of equity interest in Golden Eagle by Guangzhou Securities Company Limited to Yuexiu Financial Holdings has been completed.

Currently, the acquisition of assets by issuance of shares and related party transactions of the Company are still in progress, and investors are advised to pay attention to the subsequent announcements of the Company and be aware of investment risks.

By order of the Board  
**CITIC Securities Company Limited**  
**ZHANG Youjun**  
*Chairman*

Beijing, the PRC  
3 January 2020

*As at the date of this announcement, the executive directors of the Company are Mr. ZHANG Youjun and Mr. YANG Minghui; and the independent non-executive directors are Mr. LIU Ke, Mr. HE Jia and Mr. ZHOU Zhonghui.*