

THE WHOLE OF THIS APPLICATION FORM MUST BE RETURNED TO BE VALID.

本申請表格須整份交回方為有效。

IMPORTANT

重要提示

THIS APPLICATION FORM (“AF”) IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE OF THE QUALIFYING SHAREHOLDER(S) NAMED BELOW ONLY. NO APPLICATION CAN BE MADE AFTER 4:00 P.M. ON MONDAY, 20 JANUARY 2020.

本申請表格(「申請表格」)具有價值，但不可轉讓，並僅供名列下文之合資格股東使用。申請最遲須於二零二零年一月二十日(星期一)下午四時正遞交。

IF YOU ARE IN ANY DOUBT ABOUT THIS AF OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER OR OTHER LICENSED SECURITIES DEALER, REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

閣下如對本申請表格或應採取之行動有任何疑問，應諮詢閣下之股票經紀或其他持牌證券交易商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

Terms used herein shall have the same meanings as defined in the prospectus of Rich Goldman Holdings Limited dated 6 January 2020 (the “Prospectus”) unless the context otherwise requires.

除文義另有所指外，本申請表格所用之詞彙與金粵控股有限公司於二零二零年一月六日刊發之章程(「章程」)所界定者具相同涵義。

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this AF, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this AF.

香港交易及結算所有限公司、聯交所及香港結算對本申請表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本申請表格全部或任何部份內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。

Dealings in the Open Offer Shares may be settled through CCASS and you should consult your stockbroker or other licensed securities dealer, registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser for details of the settlement arrangements and how such arrangements may affect your rights and interests.

公開發售股份之買賣可透過中央結算系統進行結算，而有關結算安排之詳情及該等安排對閣下權利及權益可能產生之影響，閣下應諮詢閣下之股票經紀或其他持牌證券交易商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

A copy of the Prospectus, together with this AF and copies of the documents mentioned in the paragraph headed “12. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG” in Appendix III to the Prospectus, have been registered with the Registrar of Companies in Hong Kong as required by Section 38D of the Companies (Winding Up and Miscellaneous Provisions) Ordinance. The Registrar of Companies in Hong Kong, the Stock Exchange and the SFC take no responsibility as to the contents of any of these documents.

章程連同本申請表格及章程附錄三「12.送呈香港公司註冊處處長之文件」一段所述之文件副本，已按照公司(清盤及雜項條文)條例第38D條之規定送呈香港公司註冊處處長登記。香港公司註冊處處長、聯交所及證監會對上述任何文件之內容概不負責。

Subject to the granting of listing of, and permission to deal in, the Open Offer Shares on the Stock Exchange and compliance with the stock admission requirements of HKSCC, the Open Offer Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the Open Offer Shares on the Stock Exchange or such other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

待公開發售股份獲准於聯交所上市及買賣及符合香港結算之證券收納規定，公開發售股份將獲香港結算接納為合資格證券，可由公開發售股份在聯交所開始買賣日期或香港結算釐定之有關其他日期起，於中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日進行之交易須於其後第二個交易日在中央結算系統內進行交收。所有在中央結算系統內進行之活動均須依據不時有效之中央結算系統一般規則及中央結算系統運作程序規則進行。

Name(s) and address of the Qualifying Shareholder(s)
合資格股東姓名及地址

[Empty box for shareholder name and address]

[Empty box for shareholder name and address]

Application can only be made by the registered Qualifying Shareholder(s) named above. Please enter in Box D the number of Open Offer Shares applied for and the amount of remittance enclosed (calculated as number of Open Offer Shares applied for multiplied by HK\$0.12)
只有上述已登記之合資格股東方可申請認購。請於丁欄填寫所申請認購之公開發售股份數目及隨附之股款金額(以申請認購之公開發售股份數目乘以0.12港元計算)

Number of Shares registered in your name(s) on Friday, 3 January 2020
於二零二零年一月三日(星期五)以閣下名義登記之股份數目

Box A
甲欄

[Empty box for Box A]

Number of Open Offer Shares in your assured allotment subject to payment in full on application by no later than 4:00 p.m. on Monday, 20 January 2020
閣下獲保證配發之公開發售股份數目(須不遲於二零二零年一月二十日(星期一)下午四時正申請時全數繳足)

Box B
乙欄

[Empty box for Box B]

Amount payable if full assured allotment applied for
悉數申請認購保證配額時應繳款項

Box C
丙欄

HK\$
港元

Box D
丁欄
Number of Open Offer Shares applied for (must not exceed assured allotment)
申請認購之公開發售股份數目(不得超過保證配額)

Name of bank on which cheque/cashier's order is drawn 支票/銀行本票的付款銀行名稱		Remittance enclosed 隨附股款 HK\$ 港元
Cheque/banker's cashier order number 支票/銀行本票號碼		

Signature(s) of Qualifying Shareholder(s)
(all joint Qualifying Shareholder(s) must sign)
合資格股東簽署
(所有聯名合資格股東均須簽署)

(1) _____ (2) _____ (3) _____ (4) _____

Please insert contact telephone number
請填上聯絡電話號碼

[Empty box for contact telephone number]

Date 日期: _____ 2020

Please staple your payment here
請將股款緊釘在此



金粵控股有限公司
Rich Goldman Holdings Limited

Share registrar
and transfer office:
股份過戶登記處:

Computershare Hong Kong
Investor Services Limited
Shops 1712-1716, 17th Floor
Hopewell Centre
183 Queen's Road East
Wan Chai, Hong Kong
香港中央證券登記
有限公司
香港灣仔
皇后大道東183號
合和中心
17樓1712-1716號舖



金粵控股有限公司
Rich Goldman Holdings Limited

(Incorporated in Hong Kong with limited liability)
(於香港註冊成立之有限公司)
(Stock Code: 00070)
(股份代號: 00070)

Registered office:
註冊辦事處:

Room 1807, 18/F
West Tower
Shun Tak Centre
168-200 Connaught Road
Central
Hong Kong
香港
干諾道中168-200號
信德中心
西翼18樓1807室

**OPEN OFFER OF 1,246,386,015 OPEN OFFER SHARES
AT HK\$0.12 PER OPEN OFFER SHARE ON THE BASIS OF
NINE (9) OPEN OFFER SHARES FOR EVERY FIVE (5)
EXISTING SHARES HELD BY THE QUALIFYING SHAREHOLDERS
ON THE RECORD DATE PAYABLE IN FULL ON APPLICATION BY
NO LATER THAN 4:00 P.M. ON MONDAY, 20 JANUARY 2020**
**以每股公開發售股份0.12港元公開發售1,246,386,015股公開發售股份
基準為於記錄日期合資格股東每持有五(5)股現有股份獲發九(9)股公開發售股份
股款最遲須於二零二零年一月二十日(星期一)
下午四時正申請時繳足**

APPLICATION FORM
申請表格

You are entitled to apply for any number of Open Offer Shares which is equal to or less than your assured allotment shown in Box B overleaf by filling in this AF. Subject to the terms and conditions as mentioned in this AF and the Prospectus, application may be made only by the Qualifying Shareholders whose names were on the register of members of the Company, and on the basis of nine (9) Open Offer Shares for every five (5) existing Shares held on Friday, 3 January 2020. If you wish to apply for any Open Offer Shares, you should complete and sign this AF, and lodge this AF together with the appropriate remittance for the full amount payable in respect of the Open Offer Shares applied for with the Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong no later than 4:00 p.m. on Monday, 20 January 2020. All remittances for application of the Open Offer Shares under this AF must be made in Hong Kong dollars by cheques which must be drawn on an account with, or by banker's cashier orders which must be issued by, a licensed bank in Hong Kong and made payable to "Rich Goldman Holdings Limited" and crossed "Account Payee Only" and comply with the procedures set out in the pages hereafter. No application(s) of Open Offer Shares can be made by any persons who are Non-Qualifying Shareholders.

閣下有權透過填寫本申請表格申請認購相等於或少於背頁乙欄所列 閣下獲保證配發之任何公開發售股份數目。在本申請表格及章程所述條款及條件之規限下，按於二零二零年一月三日(星期五)每持有五(5)股現有股份獲發九(9)股公開發售股份的基準，僅名列於本公司股東名冊並為合資格之股東方可作出申請。倘 閣下欲申請認購任何公開發售股份，請填妥及簽署本申請表格，並於二零二零年一月二十日(星期一)下午四時前將本申請表格連同申請認購公開發售股份涉及之全數應繳款項之足額股款，交回股份過戶登記處香港中央證券登記有限公司，其地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖。根據本申請表格申請認購公開發售股份之所有股款均須以香港持牌銀行戶口開出之支票或由香港持牌銀行發出之銀行本票以港元支付，並須註明抬頭人為「Rich Goldman Holdings Limited」及以「只准入抬頭人賬戶」方式劃線開出，並須符合後續頁所載手續。屬不合資格股東之任何人士不得申請認購公開發售股份。

All dates or deadlines specified in this AF refer to Hong Kong local time.
本申請表格所述之所有日期及限期均指香港時間。

NO RECEIPT WILL BE GIVEN
概不會提供收據



金粵控股有限公司
Rich Goldman Holdings Limited

(Incorporated in Hong Kong with limited liability)
(於香港註冊成立之有限公司)

(Stock Code: 00070)
(股份代號：00070)

To: Rich Goldman Holdings Limited
致：金粵控股有限公司

Dear Sirs,

I/We, being the Qualifying Shareholder(s) of the Shares stated overleaf, enclose a remittance** for the amount payable in full on application for the number of Open Offer Shares at a price of HK\$0.12 per Open Offer Share specified in Box B (or, if and only if Box D is completed, in Box D). I/We apply for such Open Offer Shares on the terms and conditions of the Prospectus dated 6 January 2020 and subject to the articles of association of the Company. I/We authorise the Company to place my/our name(s) on the register of members of the Company as the holder(s) of such Open Offer Shares and to send the share certificate(s) in respect thereof by ordinary post at my/our own risk to the address specified overleaf. I/We have read the conditions and procedures for application set out overleaf and agree to be bound thereby. By signing this AF, I/We declare that I/we am/are Qualifying Shareholder(s) and my/our application for the Open Offer Shares does not violate any applicable securities or other laws or regulations of any jurisdiction outside Hong Kong.

敬啟者：

本人／吾等為背頁所列股份之合資格股東，現申請認購乙欄(或倘已填妥丁欄，則丁欄)指定之公開發售股份數目，並附上按每股公開發售股份0.12港元之價格計算於申請時應繳足之股款**。本人／吾等謹此依照日期為二零二零年一月六日之章程所載之條款及條件，以及在 貴公司之組織章程細則之規限下，申請認購該等數目之公開發售股份。本人／吾等謹此授權 貴公司將本人／吾等之姓名列入 貴公司股東名冊，作為此等公開發售股份之持有人，並授權 貴公司將有關股票按背頁地址以平郵方式寄予本人／吾等，郵誤風險概由本人／吾等承擔。本人／吾等已細閱背頁所載各項條件及申請手續，並同意受其約束。簽署本申請表格後，本人／吾等聲明，本人／吾等為合資格股東，及本人／吾等之公開發售股份申請並無違反任何香港以外任何司法權區之適用證券或其他法例或規例。

** Cheque or banker's cashier order should be crossed "**Account Payee Only**" and made payable to "**Rich Goldman Holdings Limited**" (see the section headed "PROCEDURES FOR APPLICATION" in the enclosed sheet).

** 支票或銀行本票須以「只准入抬頭人賬戶」方式並以「**Rich Goldman Holdings Limited**」為抬頭人劃線開出(請參閱隨附文件「申請手續」一節)。

Valid applications for such number of Open Offer Shares which is less than or equal to a Qualifying Shareholder's assured allotment will be accepted in full, assuming that the conditions of the Open Offer have been satisfied. If no number is inserted in this AF, you will be deemed to have applied for the number of Open Offer Shares for which payment has been received. If the amount of the remittance is less than that required for the number of Open Offer Shares inserted, you will be deemed to have applied for the number of Open Offer Shares for which payment has been received. Application will be deemed to have been made for a whole number of Open Offer Shares. No receipt will be given for the remittance.

假設公開發售之條件達成，合資格股東有效申請認購少於或相等於其所獲保證配發之公開發售股份數目將獲全數接納。倘申請表格各欄內並無填上數目，則 閣下將被視作申請認購就已支付的款項所代表之公開發售股份數目。倘股款少於所填數目之公開發售股份所需支付的股款，則 閣下將被視作申請本公司就此已收妥之款項所代表之公開發售股份數目。此項申請將被視作為申請完整之公開發售股份數目而作出。 閣下不會就有關股款獲發任何收據。



金粵控股有限公司
Rich Goldman Holdings Limited

(Incorporated in Hong Kong with limited liability)
(於香港註冊成立之有限公司)

(Stock Code: 00070)
(股份代號 : 00070)

CONDITIONS

1. No Non-Qualifying Shareholder is permitted to apply for any Open Offer Shares.
2. No receipt will be issued for sums received on application but it is expected that share certificates for any Open Offer Shares in respect of which your application is accepted in full or in part will be sent to you or, in the case of joint applicants, to the first named applicants by ordinary post, at your own risk, at the address(es) stated on the AF.
3. Completion of this AF will constitute an instruction and authority by you to the Company and/or the Registrar, Computershare Hong Kong Investor Services Limited, or some person nominated by them for the purpose, on your behalf, to execute any registration of this AF or other documents and, generally, to do all such other things as such company or person may consider necessary or desirable to effect registration in your name(s) of the Open Offer Shares applied for or any lesser number in accordance with the arrangements described in the Prospectus.
4. You undertake to sign all documents and to do all other acts necessary to enable them to be registered as the holders of the Open Offer Shares which they have applied for subject to the articles of association of the Company.
5. Remittance(s) will be presented for payment upon receipt by the Company and all interest earned (if any) will be retained for the benefit of the Company. Applications in respect of which cheques or cashier orders are dishonoured upon first presentation are liable to be rejected and cancelled.
6. Your right to apply for the Open Offer Shares is not transferable.
7. The Company reserves the right to accept or refuse any application for the Open Offer Shares which does not comply with the procedures set out herein. Completion and return of this AF by any person outside Hong Kong will constitute a warranty and representation to the Company, by such person, that all registration, legal and regulatory requirements of the relevant jurisdiction, in connection with such application have been duly complied with. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited will give, or be subject to, the above warranty and representation.
8. In the event of inconsistency, the English version of the Application Form shall prevail over the Chinese version.

PROCEDURES FOR APPLICATION

You may apply for any number of Open Offer Shares which is equal to or less than your assured allotment set out in Box B by filling in this AF.

To apply for a number of Open Offer Shares which is less than your assured allotment, enter in Box D of this AF the number of Open Offer Shares which you wish to apply for and the total amount payable (calculated as number of Open Offer Shares applied for multiplied by HK\$0.12). If the amount of the corresponding remittance received is less than that required for the number of Open Offer Shares inserted, you will be deemed to have applied for the number of Open Offer Shares for which full payment has been received.



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(股份代號：00070)

條件

1. 不合資格股東概不得申請任何公開發售股份。
2. 本公司概不會就收到之申請款項發出收據，惟預期申請獲全數或部份接納之任何公開發售股份股票將以平郵方式按表格所列地址寄予閣下；如屬聯名申請人，則寄予名列首位之申請人，郵誤風險概由閣下自行承擔。
3. 填妥本申請表格將構成閣下指示及授權本公司及／或股份過戶登記處香港中央證券登記有限公司或其就此提名之若干人士代表閣下辦理本申請表格或其他文件之任何登記手續，以及作出有關公司或人士可能認為必需或合適之一切其他事情，以根據章程所述安排，將閣下所申請認購之數目或任何較少數目之公開發售股份登記於閣下名下。
4. 閣下承諾簽署一切文件並採取一切其他必要行為，以便彼等登記為所申請認購公開發售股份之持有人，惟須符合本公司之組織章程細則之規定。
5. 本公司收到股款後將隨即將之過戶，由此賺取之一切利息(如有)將撥歸本公司所有。倘支票或銀行本票於首次過戶時未能兌現，則有關申請將可遭拒絕受理及註銷。
6. 閣下申請認購公開發售股份之權利不得轉讓。
7. 本公司保留權利接受或拒絕任何不符合本申請表格所載手續之公開發售股份認購申請。任何香港境外人士填妥及交回本申請表格表示向本公司作出保證及聲明，已經妥為遵守有關申請之所有有關司法權區一切登記、法律及監管規定。為免生疑問，香港結算或香港中央結算(代理人)有限公司將不會作出上述保證及聲明，或受其所限。
8. 申請表格的中英文版本內容如有歧義，概以英文版本為準。

申請手續

閣下可透過填寫本申請表格申請認購相等於或少於乙欄所載閣下獲保證配發之任何公開發售股份數目。倘閣下欲申請認購少於閣下獲保證配發之公開發售股份數目，請在本申請表格丁欄內填上閣下欲申請認購之公開發售股份數目及應繳款項總額(以申請之公開發售股份數目乘以0.12港元計算)。倘所收到之相應款項少於所填上公開發售股份數目之所需股款，則閣下將被視作申請已收全數款項所涉及之較少公開發售股份數目。

If you wish to apply for the exact number of Open Offer Shares set out in Box B of this AF, this number should be inserted in Box D of this AF. If no number is inserted, you will be deemed to have applied for the number of Open Offer Shares for which full payment has been received. If you apply for a number of Open Offer Shares that is in excess of your assured entitlement set out in Box B of this AF, your application is liable to be rejected.

This AF, when duly completed, to which the appropriate remittance should be stapled accordingly, should be folded once and must be returned to the Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong, by no later than 4:00 p.m. on Monday, 20 January 2020 (or, under bad weather conditions, such Latest Time for Application as mentioned in the section headed “Expected timetable” in the Prospectus). All remittances must be made in Hong Kong dollars by cheques drawn on an account with, or banker’s cashier orders issued by, a licensed bank in Hong Kong and made payable to “**Rich Goldman Holdings Limited**” and crossed “**Account Payee Only**”. Unless this AF (duly completed and signed), together with the appropriate remittance shown in Box C or Box D (as the case may be) of this AF has been lodged with the Registrar by 4:00 p.m. on Monday, 20 January 2020, your assured entitlement under the Open Offer and all rights in relation thereto shall be deemed to have been declined and will be cancelled.

TERMINATION OF THE UNDERWRITING AGREEMENT

The Underwriter shall be entitled by a notice in writing to the Company, served prior to 4:00 p.m. on the Open Offer Settlement Date to terminate the Underwriting Agreement if:

- (i) in the reasonable opinion of the Underwriter, the success of the Open Offer would be materially and adversely affected by:
 - (a) the introduction of any new law or regulation or any change in existing law or regulation (or the judicial interpretation thereof) or other occurrence of any nature whatsoever which may in the reasonable opinion of the Underwriter materially and adversely affect the business or the financial or trading position or prospects of the Group as a whole or is materially adverse in the context of the Open Offer; or
 - (b) the occurrence of any local, national or international event or change (whether or not forming part of a series of events or changes occurring or continuing before, and/or after the date thereof), of a political, military, financial, economic or other nature (whether or not *ejusdem generis* with any of the foregoing), or in the nature of any local, national or international outbreak or escalation of hostilities or armed conflict, or affecting local securities markets which may, in the sole and reasonable opinion of the Underwriter, materially and adversely affect the business or the financial or trading position or prospects of the Group as a whole or materially and adversely prejudice the success of the Open Offer or otherwise makes it inexpedient or inadvisable to proceed with the Open Offer; or
 - (c) any material adverse change in the business or in the financial or trading position of the Group as a whole; or
- (ii) any material adverse change in market conditions (including, without limitation, a change in fiscal or monetary policy or foreign exchange or currency markets, suspension or material restriction of trading in securities) occurs which in the sole and reasonable opinion of the Underwriter is likely to materially or adversely affect the success of the Open Offer or otherwise makes it inexpedient or inadvisable to proceed with the Open Offer; or
- (iii) there is any change in the circumstances of the Company or any member of the Group which in the sole and reasonable opinion of the Underwriter will adversely affect the prospects of the Company, including without limiting the generality of the foregoing the presentation of a petition or the passing of a resolution for the liquidation or winding up or similar event occurring in respect of any of member of the Group or the destruction of any material asset of the Group; or
- (iv) any suspension in the trading of securities generally or the Company’s securities on the Stock Exchange for a period of more than ten consecutive Business Days, excluding any suspension in connection with the clearance of the Announcement or the Prospectus Documents or other announcements or circulars in connection with the Open Offer; or
- (v) the Circular, the Prospectus or announcements of the Company published since the date of the Underwriting Agreement when published contain information (either as to business prospects or the condition of the Group or as to its compliance with any laws or Listing Rules or any applicable regulations) which has not prior to the date of the Underwriting Agreement been publicly announced or published by the Company and which may in the sole and reasonable opinion of the Underwriter are material to the Group as a whole and is likely to affect materially and adversely the success of the Open Offer or might cause a prudent investor not to accept the relevant Open Offer Shares offered to it.

The Underwriter shall be entitled by a notice in writing to rescind the Underwriting Agreement if prior to 4:00 p.m. on the Open Offer Settlement Date, there is any material breach of any of the representations, warranties or undertakings as set out in the Underwriting Agreement comes to the knowledge of the Underwriter. Any such notice shall be served by the Underwriter to the Company prior to 4:00 p.m. on the Open Offer Settlement Date.

If prior to 4:00 p.m. on the Open Offer Settlement Date, any such notice as is referred to above is given by the Underwriter, the obligations of all parties under the Underwriting Agreement (save and except for certain clauses which shall remain in full force and effect as set out in the Underwriting Agreement) shall terminate forthwith and no party shall have any claim against any other party for costs, damages, compensation or otherwise save for any antecedent breaches.

If the Underwriting Agreement is terminated, the Open Offer will not proceed.

倘閣下欲申請認購本申請表格乙欄所列數目之公開發售股份，請在本申請表格丁欄內填上此數目。如無填上任何數目，則閣下將被視作申請認購已收全數款項所代表數目之公開發售股份。倘閣下申請認購超過申請表格乙欄所載閣下獲保證配發之公開發售股份數目，則閣下之申請可能遭拒絕受理。

填妥本申請表格並將適當之股款相應地緊釘其上後，應將表格對摺並不遲於二零二零年一月二十日(星期一)下午四時正(或在惡劣天氣情況下，章程「預期時間表」一節所述之有關最後申請時間)交回股份過戶登記處香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖。所有股款均須以香港持牌銀行戶口開出之支票或由香港持牌銀行發出之銀行本票以港元支付，並註明抬頭人為「**Rich Goldman Holdings Limited**」，並以「**只准入抬頭人賬戶**」方式劃線開出。除非正式填妥及簽署之本申請表格，連同本申請表格丙欄或丁欄(視情況而定)所示之適當股款於二零二零年一月二十日(星期一)下午四時正前送達股份過戶登記處，否則閣下公開發售之保證配額以及一切有關權利將當作已被放棄而註銷。

終止包銷協議

包銷商有權於發生以下事件時在公開發售結算日期下午四時正前向本公司發出書面通知終止包銷協議所載之包銷安排：

- (i) 包銷商合理認為供股之成功將因以下各項而受到重大不利影響：
- (a) 引入任何新法例或法規或任何現行法例或法規(或其司法詮釋)之變動，或發生其他屬任何性質之事件，而包銷商可能合理認為對本集團整體業務或財務或經營狀況或前景造成重大不利影響，或對公開發售而言屬重大不利；或
 - (b) 本地、國家或國際發生任何政治、軍事、財務、經濟或其他性質(不論其是否與前述任何一項同類)之事件或變動(不論是否構成有關日期之前及/或之後發生或持續之連串事件或變動之一部分)，或性質為任何本地、國家或國際爆發敵對行為或武裝衝突或有關行為升級之事件或變動，或影響本地證券市場之事件或變動，而包銷商可能獨自合理認為會對本集團整體業務或財務或經營狀況或前景造成重大不利影響，或對公開發售成功構成重大不利影響或導致行公開發售屬不宜或不智；或
 - (c) 本集團整體業務或財務或經營狀況之任何重大不利變動；或
- (ii) 市況出現任何重大不利變動(包括但不限於財政或貨幣政策或外匯或貨幣市場變動、證券買賣被暫停或受到嚴重限制)，而包銷商獨自合理認為很可能會對公開發售成功構成重大或不利影響或導致進行公開發售屬不宜或不智；或
- (iii) 本公司或本集團任何成員公司之情況有任何變動，而包銷商獨自合理認為將會對本公司之前景造成不利影響，包括在不限前文一般性原則之前提下，提出清算或清盤呈請或通過清算或清盤決議案或本集團任何成員公司發生類似事件或本集團任何重大資產遭破壞；或
- (iv) 聯交所連續十個營業日以上全面暫停證券買賣或本公司證券之買賣(不包括任何與審批該公佈或章程文件或其他有關公開發售之公佈或通函相關而暫停之證券買賣)；或
- (v) 本公司自包銷協議日期以來刊發之該通函、章程或公佈載有本公司並未於包銷協議日期前公佈或刊發之資料(不論為有關本集團業務前景或狀況或有關其遵守任何法例或上市規則或任何適用法規之情況)，包銷商可能獨自合理認為上述資料對本集團整體屬重大或很可能對公開發售成功構成重大不利影響或可能導致審慎投資者不接納提供之相關公開發售股份。

倘於公開發售結算日期下午四時正前，包銷商知悉任何嚴重違反任何載於包銷協議之聲明、保證或承諾，則包銷商有權發出書面通知，以撤回包銷協議。任何有關通知須於公開發售結算日期下午四時正前由包銷商向本公司發出。

倘於公開發售結算日期下午四時正前，包銷商發出上述任何有關通知，所有訂約方根據包銷協議之責任(包銷協議訂明將保持十足效力及作用之若干條款除外)將立即終止，而除因先前違約所產生者外，任何一方概不可就任何成本、損害、補償或其他事宜對任何其他方提出任何申索。

倘包銷協議終止，公開發售將不會進行。

CHEQUES AND BANKER'S CASHIER ORDERS

All cheques and banker's cashier orders will be presented for payment immediately following receipt and all interest earned on such monies (if any) shall be retained for the benefit of the Company. Completion and lodgment of this AF together with a cheque or banker's cashier order in payment of the Open Offer Shares being applied for will constitute a warranty by you that the cheque or banker's cashier order will be honored on first presentation. Any AF in respect of which the accompanying cheque or banker's cashier order is dishonored on first presentation is liable to be rejected, and in that event the assured entitlement of Open Offer Shares and all rights thereunder will be deemed to have been declined and will be cancelled.

STATUS OF THE OPEN OFFER SHARES

The Open Offer Shares, when allotted, issued and fully paid, will be free from all liens, charges, encumbrances and third-party rights, interests or claims of any nature whatsoever and shall rank *pari passu* in all respects with the Shares then in issue, including as to the right to receive all future dividends and distributions which may be declared, made or paid on or after the date of allotment and issue of the Open Offer Shares.

SHARE CERTIFICATES

Subject to fulfilment of the conditions of the Open Offer and to its proceeding, share certificates for the fully-paid Open Offer Shares are expected to be posted by Thursday, 30 January 2020 to those Qualifying Shareholders entitled thereto by ordinary post to their registered address at their own risks. You (except HKSCC Nominees Limited) will receive one share certificate for all fully-paid Open Offer Shares allotted and issued under your name.

REFUND OF APPLICATION MONIES

If the conditions of the Underwriting Agreement as set out in the section headed "Conditions of the Underwriting Agreement" in the Prospectus are not fulfilled (or waived, as the case may be) or the Underwriting Agreement is terminated on or before the Open Offer Settlement Date, the Open Offer will not proceed, and any application monies paid will be refunded, without interest to the Qualifying Shareholders or, in case joint applicants, to the first-named applicant, by means of a cheque to be despatched by ordinary post to your registered address by not later than Thursday, 30 January 2020, at your own risk.

GENERAL

All documents (including cheques for amounts due) will be sent by ordinary post at the risk of the persons entitled thereto to their registered addresses.

Lodgement of this AF purporting to have been signed by the person(s) in whose favour it has been issued, shall be conclusive evidence of the title of the party(ies) lodging it to deal with the same and to receive relevant certificates of the Open Offer Shares.

This AF and any application of the Open Offer Shares pursuant to it shall be governed by, and construed in accordance with, the laws of Hong Kong.

支票或銀行本票

所有支票及銀行本票將於收訖後立即過戶，而其所賺取之利息(如有)應全數撥歸本公司所有。填妥及交回本申請表格，連同支付所申請認購公開發售股份之支票或銀行本票，將構成閣下向本公司保證該支票或銀行本票將於首次過戶時兌現。凡隨附支票或銀行本票於首次過戶時未能兌現所涉及之申請表格可遭拒絕受理，在此情況下，公開發售股份之保證配額及其項下之一切權利將當作已被放棄而註銷。

公開發售股份之地位

公開發售股份一經配發、發行及繳足股款後，將不附帶任何留置權、押記、產權負擔及第三方權利、權益或任何性質的申索權，於所有方面與當時已發行股份享有同等權益，包括收取公開發售股份配發及發行日期或之後可能宣派、作出或派付的所有未來股息及分派的權利。

股票

待公開發售之條件獲達成及公開發售進行後，繳足股款公開發售股份之股票預期將於二零二零年一月三十日(星期四)前以平郵方式寄發予有權收取此等股票之合資格股東之登記地址，郵誤風險概由閣下自行承擔。除中央結算(代理人)有限公司外，閣下將會就配發及發行予閣下之所有繳足股款公開發售股份獲發一張股票。

退還申請股款

倘章程「包銷協議的條件」一節所載包銷協議的條件於公開發售結算日期或之前未達成或獲豁免(視情況而定)或終止包銷協議，則公開發售不會進行，並將以支票不計利息退還任何已付申請股款予合資格股東或(如為聯名申請人)排名首位之申請人，有關支票將不遲於二零二零年一月三十日(星期四)以平郵方式寄予閣下的登記地址，郵誤風險概由閣下自行承擔。

一般事項

所有文件(包括應付金額支票)將以平郵方式寄往有權收取有關文件之人士之登記地址，郵誤風險由彼等自行承擔。

倘本申請表格由獲發本申請表格之人士簽署交回，即確實證明交回上述文件之人士有權處理有關文件及收取相關公開發售股份股票。

本申請表格及據此之公開發售股份之申請均受香港法律管轄並據此解釋。