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Millennium Pacific Group Holdings Limited

匯思太平洋集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8147)

Placing Agent



雅利多證券
ARISTO SECURITIES LIMITED

Aristo Securities Limited

LAPSE OF PLACING AGREEMENT

Reference is made to the announcement of Millennium Pacific Group Holdings Limited (the “**Company**”) dated 19 December 2019 (the “**Announcement**”) in relation to the placing of new Shares under the 2019 General Mandate. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

Given that the conditions precedent for the Placing Agreement had not been fulfilled on or before 9 January 2020, the Placing Agreement had lapsed and the Placing will not proceed. Either party to the Placing Agreement shall have no claim against each other.

The Directors believe that the lapse of the Placing Agreement has no material adverse impact on the business operations and financial position of the Group.

By order of the Board
Millennium Pacific Group Holdings Limited
Zhou Chuang Qiang
Executive Director

Hong Kong, 9 January 2020

As at the date of this announcement, the executive Directors are Mr. Wang Li, Mr. Wu Yong Fu and Mr. Zhou Chuang Qiang; the non-executive Director is Mr. Chong Yu Keung; and the independent non-executive Directors are Mr. Huang Jian, Mr. Zheng Wan Zhang and Mr. Wong Tik Tung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will appear on the GEM website (www.hkgem.com) for at least seven days after the date of publication and on the website of the Company (www.mpgroup.hk).