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中信建投証券股份有限公司
CSC FINANCIAL CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6066)

ANNOUNCEMENT

**IN RELATION TO THE EXTENSION OF THE VALIDITY PERIOD
OF THE PLAN FOR THE NON-PUBLIC ISSUANCE OF A SHARES
AND
THE PROPOSAL TO THE SHAREHOLDERS' MEETINGS TO
EXTEND THE VALIDITY PERIOD OF FULL AUTHORIZATION
TO THE BOARD TO DEAL WITH RELEVANT MATTERS IN
RELATION TO THE NON-PUBLIC ISSUANCE**

Reference is made to (i) the announcement dated January 21, 2019 on the proposed Non-public Issuance of A Shares and related matters; (ii) the circular dated April 4, 2019 (the “**April 2019 Circular**”) and notice of the 2019 Second Extraordinary General Meeting and the 2019 First H Shareholders’ Class Meeting; and (iii) the announcement dated May 21, 2019 on the poll results of the 2019 Second Extraordinary General Meeting and the 2019 First H Shareholders’ Class Meeting in relation to, among others, the plan for the Non-public Issuance of A Shares and the authorizations concerning the Non-public Issuance of A Shares, issued by CSC Financial Co., Ltd. (the “**Company**”). Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the April 2019 Circular.

The plan for the Non-public Issuance of A Shares and the authorizations concerning the Non-public Issuance of A Shares have been approved at the 2019 Second Extraordinary General Meeting, the 2019 First A Shareholders’ Class Meeting and the 2019 First H Shareholders’ Class Meeting convened on May 21, 2019. The plan for the Non-public Issuance of A Shares and the authorizations concerning the Non-public Issuance of A Shares are valid for a period of 12 months from May 21, 2019 (the “**Original Validity Period**”). As the work relating to the Non-public Issuance of A Shares of the Company is still ongoing and the Original Validity Period of the plan for the Non-public Issuance of A Shares and the authorizations concerning the Non-public Issuance of A Shares will expire soon, at the Board meeting held on January 13, 2020, the Board resolved to seek shareholders’ approval to extend the validity period of the plan for the Non-

public Issuance of A Shares and the authorizations concerning the Non-public Issuance of A Shares for a period of 12 months with effect from the expiry date of the Original Validity Period, to May 20, 2021.

The resolutions above in relation to the extension of the validity period of the plan for the Non-public Issuance of A Shares and the authorizations concerning the Non-public Issuance of A Shares will be submitted for consideration at the general meeting and the class meetings of the Company. A circular containing, among others, details of the resolutions above, together with notice of the general meeting and class meetings, will be despatched to the shareholders of the Company in due course.

As the Non-public Issuance of A Shares is subject to certain conditions precedent, it may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company. Further announcement(s) regarding the detailed terms of the Issuance will be made by the Company as and when applicable. This announcement is published for information purposes only and does not constitute an invitation or an offer to acquire, purchase or subscribe for the securities of the Company.

By order of the Board
CSC Financial Co., Ltd.
Wang Changqing
Chairman

Beijing, the PRC, January 13, 2020

As at the date of this announcement, the executive Directors of the Company are Mr. WANG Changqing and Mr. LI Geping; the non-executive Directors of the Company are Mr. YU Zhongfu, Ms. ZHANG Qin, Ms. ZHU Jia, Mr. WANG Hao, Mr. WANG Bo and Mr. XU Gang; and the independent non-executive Directors of the Company are Mr. FENG Genfu, Ms. ZHU Shengqin, Mr. DAI Deming, Mr. BAI Jianjun and Mr. LIU Qiao.