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LVGEM

綠景(中國)地產投資有限公司

LVGEM (CHINA) REAL ESTATE INVESTMENT COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)

(HKSE Stock Code: 95)

COMPLETION OF THE EXCHANGE OFFER AND THE ISSUE OF THE NEW NOTES

Reference is made to the announcements of the Company dated 20 February 2020, 25 February 2020, 3 March 2020 and 4 March 2020 (the “**Announcements**”). Unless otherwise defined, capitalized terms used herein have the same meanings as ascribed to them in the Announcements.

The Board is pleased to announce that on 10 March 2020, all conditions precedent to the Exchange Offer and the Concurrent New Money Issuance have been fulfilled, and the Exchange Offer and the Concurrent New Money Issuance have been completed. The New Notes issued comprised US\$222,610,000 of New Notes in the Concurrent New Money Issuance and US\$227,390,000 of New Notes pursuant to the Exchange Offer, for an aggregate principal amount of US\$450,000,000 of the New Notes. Existing Notes in aggregate principal amount of US\$227,390,000, representing approximately 56.85% of the aggregate principal amount of the outstanding Existing Notes, that has

been validly tendered and accepted for exchange by the Company, have been cancelled. The remaining outstanding principal amount of the Existing Notes is US\$172,610,000 after such cancellation.

By Order of the Board
LVGEM (China) Real Estate Investment Company Limited
HUANG Jingshu
Chairman

Hong Kong, 11 March 2020

As at the date of this announcement, the executive directors of the Company are Ms. HUANG Jingshu (Chairman), Mr. TANG Shouchun (Chief Executive Officer), Mr. YE Xingan, Mr. HUANG Hao Yuan and Mr. SIU Chi Hung; the non-executive director of the Company is Ms. LI Lihong; and the independent non-executive directors of the Company are Mr. WANG Jing, Ms. HU Gin Ing and Mr. MO Fan.