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YING KEE TEA HOUSE GROUP LIMITED

英記茶莊集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 8241)

**POLL RESULT OF EXTRAORDINARY GENERAL MEETING
HELD ON 19 MARCH 2020**

The Board is pleased to announce that the ordinary resolution proposed at the EGM held on 19 March 2020 was duly passed by the Independent Shareholders by way of poll.

Reference is made to the circular (the “**Circular**”) of Ying Kee Tea House Group Limited (the “**Company**”) dated 28 February 2020 relating to the very substantial acquisition and connected transactions of the Company. Unless the context requires otherwise, terms used herein shall have the same meanings as defined in the Circular.

The Board is pleased to announce that the ordinary resolution proposed at the EGM as set out in the notice of EGM of the Company dated 28 February 2020 (the “**Notice of EGM**”) was duly passed by the Independent Shareholders by way of poll.

Tricor Investor Services Limited, the Company’s share registrar, was appointed and acted as the scrutineer for the purpose of vote-taking at the EGM.

The poll result in respect of the ordinary resolution proposed at the EGM is as follows:

Ordinary Resolution*		Number of Shares voted (%)	
		For	Against
1.	(a) To approve, confirm and ratify the Sale and Purchase Agreements and the transactions contemplated thereunder; (b) To approve the issuance of the Promissory Notes as part of the consideration for the Acquisition; and (c) To authorise any one or more of the Director(s) to do all such acts and things and execute all such documents (including under seal) which he/she/they consider necessary or expedient to give effect to the Sale and Purchase Agreements and the transactions contemplated thereunder including but not limited to the issuance of the Promissory Notes, for and on behalf of the Company.	10,822,000 (100%)	0 (0%)

* Full text of the above resolution was set out in the Notice of EGM.

As all of the votes were cast in favour of the above resolution, the ordinary resolution proposed at the EGM was duly passed as ordinary resolution.

As at the date of the EGM, Mr. Chan Kun Yuen, Mr. Chan Kwong Yuen, Mr. Chan Shu Yuen (who are the executive Directors) and Mr. Chan Tat Yuen (the “**Four Chans**”) hold 270,000,000 Shares indirectly through Profit Ocean Enterprises Limited, representing 75% of the issued share capital of the Company. Each of the Four Chans respectively holds 25% equity interest in the Vendor and therefore the Four Chans were deemed to be interested in the Sale and Purchase Agreements, and were required to abstain from voting, and have abstained from voting at the EGM in respect of the resolution proposed to approve the Sale and Purchase Agreements and the transactions contemplated thereunder. As at the date of the EGM, the total number of issued Shares was 360,000,000 Shares and the total number of Shares entitling the Shareholders to attend and vote on the resolution proposed at the EGM to approve the Sale and Purchase Agreements and the transactions contemplate thereunder was 90,000,000 Shares. Save as disclosed, none of the other Shareholders were required to abstain from voting at the EGM and there were no Shares entitling the Shareholders to attend and vote only against the resolution at the EGM, nor any of the Shareholders have indicated in the Circular that they intend to vote against or to abstain from voting on the resolution at the EGM.

By Order of the Board
Ying Kee Tea House Group Limited
Chan Kwong Yuen
Chairman

Hong Kong, 19 March 2020

As at the date of this announcement, the Board comprises Mr. Chan Kwong Yuen, Mr. Chan Kun Yuen and Mr. Chan Shu Yuen as executive Directors; and Mr. Wong Chee Chung, Mr. Siu Chi Ming and Mr. Lee Wai Ho as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief that the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at www.yingkeetea.com.