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Shanghai Henlius Biotech, Inc.

上海復宏漢霖生物技術股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2696)

CLOSURE OF REGISTER OF MEMBERS

Reference is made to the announcement (the “**Announcement**”) of Shanghai Henlius Biotech, Inc. (the “**Company**”) dated 30 March 2020 in relation to the proposed A Share offering and listing on the Science and Technology Innovation Board of Shanghai Stock Exchange. The board of directors of the Company (the “**Board**”) hereby announced that the extraordinary general meeting (the “**EGM**”) and/or Class Meetings for approving, among other things, the proposed A Share Offering and Listing will be held on Friday, 12 June 2020. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

Considering that the registers of members of the Company will be closed from Thursday, 23 April 2020 to Saturday, 23 May 2020 (both dates inclusive) for the annual general meeting of the Company, in order to determine the list of shareholders of the Company who will be entitled to attend and vote at the EGM and/or Class Meetings, the registers of members of the Company will be closed from Thursday, 23 April 2020 to Friday, 12 June 2020, both dates inclusive, during which period no transfer of shares of the Company will be registered.

In order to qualify for attending and voting at the forthcoming annual general meeting of the Company, the EGM and/or Class Meetings, all transfer documents accompanied by the relevant share certificates must be lodged with the Company’s Board secretary office (for holders of domestic shares or unlisted foreign shares), at 9th Floor, Innov Tower (Capitaland Building), Section A, 1801 Hongmei Road, Shanghai, PRC or the Company’s H share registrar in Hong Kong (for holders of H shares), Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong for registration by 4:30 p.m. on Wednesday, 22 April 2020.

On behalf of the Board
Shanghai Henlius Biotech, Inc.
Qiyu CHEN
Chairman

Hong Kong, 6 April 2020

As at the date of this announcement, the board of directors of the Company comprises Dr. Scott Shi-Kau Liu as the executive director, Mr. Qiyu Chen as the chairman and non-executive director, Mr. Yifang Wu, Ms. Xiaohui Guan, Dr. Aimin Hui and Mr. Zihou Yan as the non-executive directors, and Mr. Tak Young So, Dr. Lik Yuen Chan, Dr. Guoping Zhao and Dr. Ruilin Song as the independent non-executive directors.