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## **CHINA FINANCE INVESTMENT HOLDINGS LIMITED**

**中國金控投資集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 875)**

### **FURTHER ANNOUNCEMENT ARRANGEMENTS AT THE SPECIAL GENERAL MEETING**

Reference is made to the circular (the “**Circular**”) and the notice of the special general meeting to be held at Suite 1510, 15/F, Ocean Centre, Harbour City, 5 Canton Road, Tsim Sha Tsui, Kowloon, Hong Kong, on 15 April 2020 at 4:00 p.m. (the “**SGM**”), together with the form of proxy for the SGM published on 20 March 2020 by China Finance Investment Holdings Limited (the “**Company**”). Unless otherwise stated, capitalised terms used herein shall have the same meaning as defined in the Circular.

The Board is aware of the Prevention and Control of Disease (Prohibition on Group Gathering) Regulation (Chapter 599G, Laws of Hong Kong) (the “**Regulation**”) gazetted on Saturday, 28 March 2020, and has considered its impact on the SGM.

As disclosed in the Circular, the Company has encountered difficulties recent years and has incurred substantial indebtedness owed to Mr. Lin Yuhao, Mr. Lin Yupa and other third party lenders. The Group has been heavily relying on Mr. Lin Yuhao and Mr. Lin Yupa to financially sustain its daily operation and it is in urgent need of additional funding from the Subscription without further delay. Further, according to article 69 of the bye-laws of the Company (the “**Bye-Laws**”), the adjournment of the proposed SGM will require consent of any general meeting at which a quorum is present. Having considered the current financial situation of the Company and the consent requirement under the Bye-Laws to adjourn the SGM, the Board hereby confirms that the SGM will proceed as scheduled.

## **RECOMMENDATION ON USE OF PROXY**

The Board would highly recommend and encourage the Shareholders and their representatives to complete and deliver the valid proxy form according to notes therein, together with the power of attorney or other authority (if any) under which it is signed or a notarially certified copy thereof, to the Company's branch share registrar in Hong Kong, Tricor Tengis Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, not less than 48 hours before the time fixed for holding the SGM (i.e. before 4:00 p.m. on 13 April 2020, Monday) or any adjourned thereof. The proxy validly appointed will also be entitled to vote at his/her discretion as the Shareholders or their representative on the resolution properly put to the SGM other than those set out in the notice of the SGM.

The proxy form is attached to the Circular for registered Shareholders. Alternatively, the proxy form can be downloaded at:

- <https://www1.hkexnews.hk/listedco/listconews/sehk/2020/0319/2020031900861.pdf>

If you are not a registered Shareholder (if your Shares are held via banks, brokers, custodians or the Hong Kong Securities Clearing Company Limited), you should consult directly with your banks or brokers or custodians (as the case may be) to assist you in the appointment of a proxy.

## **ARRANGEMENTS AT THE SGM**

The Company will adopt the following special arrangements at the SGM to reduce the risk of infection for the participants:

- a maximum of ten (10) meeting rooms linked by telecommunication facilities at the SGM venue have been arranged by the Company and Shareholders will be directed to sit in certain meeting rooms to limit the number of people in each room to four or below and to ensure adequate physical distancing between attendees;
- every participant (including Shareholders or their proxies) in the SGM shall be subject to compulsory body temperature check at the entrance of the meeting venue and anyone with a body temperature higher than 37.3 degree Celsius will not be given access to the meeting venue;
- all participants (including Shareholders or their proxy) in the SGM are required to wear appropriate face masks at all time during their attendance of the SGM;

- save for the limited number of representatives from the Company and from Tricor Tengis Limited who are allowed to attend the SGM, only the Shareholders or their proxy will be allowed to participate the SGM so as to limit the number of non-Shareholder attendees;
- no refreshment will be served after the SGM to avoid the coming into close contacts of participants attending the SGM; and
- there will be no handing out of corporate gifts or souvenirs to the participants at the SGM.

The Board would like to remind all Shareholders or their representatives that they or their representatives may vote at the time and venue of the SGM as set out in the Circular.

In the event that the Company has fully utilised all the meeting rooms and the total number of participants of the SGM exceeds the maximum number of persons permitted under the Regulation, the Company will separately provide telephone conference dial-in to those Shareholders or their respective representatives who could not join the physical meeting at the SGM venue (the “**Remaining Participants**”). The relevant telephone conference dial-in will be distributed to the Remaining Participants by the Company **at the SGM venue on or before 4:00 p.m.** once the Remaining Participants have completed the registration at the reception. The Remaining Participants, who do not have access to the SGM, could participate the SGM via telephone conference with their own mobile devices outside the meeting venue so that they could maintain sufficient social distancing from one another as required. These Remaining Participants could cast their vote at the ballot box to be displayed at the SGM venue at Suite 1510, 15/F, Ocean Centre, Harbour City, 5 Canton Road, Tsim Sha Tsui, Kowloon, Hong Kong by **no later than 4:30 p.m.** on 15 April 2020. As the Company will not be providing a venue to accommodate the Remaining Participants, the Company advises that the Remaining Participants shall stay in the vicinity during the SGM when participating the SGM via telephone conference so that they can cast their vote by the deadline.

The Company expresses its sincere apology for any inconvenience caused to any participants in the SGM due to the measures taken at the SGM which are for the protection of participants against the COVID-19 epidemic.

By order of the Board  
**China Finance Investment Holdings Limited**  
**Lin Yuhao**  
*Chairman*

Hong Kong, 8 April 2020

*As at the date of this announcement, the board of directors of the Company comprises six Directors, including two executive Directors, namely Ms. Diao Jing and Mr. Lin Yupa, one non-executive Director, namely Mr. Lin Yuhao and three independent non-executive Directors, namely Mr. Li Shaohua, Ms. Zhu Rouxiang and Ms. Li Yang.*

*All the Directors jointly and severally accept full responsibility for the accuracy of the information (other than information relating to the Subscriber) contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

*As at the date of this announcement, the sole director of the Subscriber is Mr. Lin Yuhao.*

*The sole director of the Subscriber accepts full responsibility for the accuracy of the information (other than the information relating to the Company) contained in this announcement and confirms, having made all reasonable inquiries, that to the best of his knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*