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Wealthy Way Group Limited

富道集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 3848)

**COMPLETION OF ACQUISITION OF 4.6448% EQUITY INTEREST IN
GUOTOU CHUANGXIN (BEIJING) INVESTMENT FUND CORPORATION LIMITED*
(國投創新(北京)投資基金有限公司)**

Reference is made to the announcements of the Company dated 4 September 2019, 16 September 2019 and 28 February 2020 (the “**Announcements**”) in relation to the Acquisition. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement. This announcement should be read in conjunction with the Announcement.

THE ACQUISITION

On 4 September 2019 (after trading hours), Wealthy Way (China) Finance Lease Limited (富道(中國)融資租賃有限公司) (an indirect wholly-owned subsidiary of the Company, the Purchaser) entered into the Agreement with the Vendor in relation to the Acquisition. Pursuant to the Agreement, the Vendor has conditionally agreed to sell, and the Purchaser has conditionally agreed to purchase the 4.6448% equity interest in Guotou Chuangxin (Beijing) Investment Fund Corporation Limited* (國投創新(北京)投資基金有限公司) at the Consideration of RMB60.0 million.

The Parties entered into the Supplemental Agreement to the Agreement on 28 February 2020 to extend the Long Stop Date to 31 May 2020 (or such other date as may be agreed among the Parties in writing). Accordingly, the financial results of the Target Company will be recorded by the Company as investment and be classified as financial assets at fair value through other comprehensive income in the financial statement of the Company.

COMPLETION OF THE ACQUISITION

The Board is pleased to announce that all conditions precedent in respect of the Acquisition as described under “Conditions Precedent” in the announcement dated 4 September 2019 have been fulfilled and the Completion took place on 9 April 2020.

By Order of the Board
Wealthy Way Group Limited
Lo Wai Ho
Chairman and Executive Director

Hong Kong, 9 April 2020

As at the date of this announcement, the Board comprises Mr. LO Wai Ho, Ms. CHAN Shuk Kwan Winnie and Mr. XIE Wei-quan as executive Directors; and Mr. HA Tak Kong, Mr. IP Chi Wai and Mr. KAM Wai Man as independent non-executive Directors.

** For identification purposes only*