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## **Millennium Pacific Group Holdings Limited**

**匯思太平洋集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8147)**

### **(1) DETERMINATION OF PLACING PRICE AND (2) EXTENSION OF LONG STOP DATE OF PLACING OF NEW SHARES UNDER GENERAL MANDATE**

#### **Placing Agent**



Reference is made to the announcement (the “**Announcement**”) of Millennium Pacific Group Holdings Limited (the “**Company**”) dated 27 March 2020 in relation to the Placing. Unless the context requires otherwise, capitalised terms used herein shall have the same meaning as those defined in the Announcement.

On 14 April 2020 (after trading hours of the Stock Exchange), the Company and the Placing Agent, after arm’s length negotiation, entered into a supplemental agreement in relation to the Placing, pursuant to which the Company and the Placing Agent has agreed to (i) determine the Placing Price at HK\$0.10 per Placing Share, and (ii) extend the deadline for fulfilment of the conditions of the Placing Agreement (the “**Long Stop Date**”) from 14 April 2020 to 16 April 2020 in view that additional time is required to fulfil the condition precedent of the Placing Agreement. Given that completion of the Placing shall take place within two Business Days after the fulfilment of the condition precedent pursuant to the Placing Agreement, it is expected that completion of the Placing shall take place on or before 20 April 2020.

The Placing Agent has informed the Company that it has received indications from potential placees to subscribe for an aggregate of 138,864,000 Shares at the Placing Price of HK\$0.10 per Placing Share.

Save and except for the aforesaid, all other terms of the Placing Agreement remained unchanged.

**Completion of the Placing is subject to the Listing Committee of the Stock Exchange granting the listing of and permission to deal in the Placing Shares on the Stock Exchange. As the Placing may or may not proceed, Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares and other securities of the Company.**

By order of the Board  
**Millennium Pacific Group Holdings Limited**  
**Zhou Chuang Qiang**  
*Executive Director*

Hong Kong, 14 April 2020

*As at the date of this announcement, the executive Directors are Mr. Wang Li, Mr. Wu Yong Fu and Mr. Zhou Chuang Qiang; the non-executive Director is Mr. Chong Yu Keung; and the independent non-executive Directors are Mr. Huang Jian, Mr. Zheng Wan Zhang and Mr. Wong Tik Tung.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will appear on the GEM website ([www.hkgem.com](http://www.hkgem.com)) for at least seven days after the date of publication and on the website of the Company ([www.mpgroup.hk](http://www.mpgroup.hk)).*