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**Yangzhou Guangling District Taihe Rural Micro-finance
Company Limited**

揚州市廣陵區泰和農村小額貸款股份有限公司

(A joint stock limited liability company incorporated in the People's Republic of China)

(Stock Code: 1915)

NOTICE OF THE DOMESTIC SHAREHOLDERS CLASS MEETING

NOTICE IS HEREBY GIVEN that the class meeting of holders of domestic shares of Yangzhou Guangling District Taihe Rural Micro-finance Company Limited (the “**Company**”) (the “**Domestic Shareholders Class Meeting**”) will be held at 2/F, No. 1 Hongqi Avenue, Jiangwang Town, Hanjiang District, Yangzhou City, Jiangsu Province, the PRC on Friday, 12 June 2020 at 11:00 a.m. (or as soon as the class meeting of holders of H Shares of the Company to be convened on the same date and at the same place at 10:30 a.m. shall conclude or adjourn) for the following purposes:

SPECIAL RESOLUTION

To consider and approve the following matter as a special resolution:

1. (1) To consider and approve the amendments to the articles of association of the Company (“**Articles of Association**”); and
- (2) To authorise the Board to amend the rules of procedures of meetings of shareholders of the Company in accordance with the proposed amendments to the Articles of Association.

By Order of the Board
**Yangzhou Guangling District Taihe Rural
Micro-finance Company Limited**
Bo Wanlin
Chairman

Yangzhou, the PRC, 23 April 2020

Notes:

1. In order to determine the eligibility of the holders of domestic shares (the “**Domestic Shares**”) of the Company (the “**Domestic Shareholders**”) to attend the Domestic Shareholders Class Meeting, the register of members of the Company will be closed from Wednesday, 13 May 2020 to Friday, 12 June 2020, both days inclusive, during which no transfer of Domestic Shares will be registered. Only Domestic Shareholders whose names appear on the register of members of the Company on Friday, 12 June 2020 or their proxies or duly authorised corporate representatives are entitled to attend

the Domestic Shareholders Class Meeting. In order to qualify for attending and voting at the Domestic Shareholders Class Meeting, all properly completed transfer documents accompanied with relevant Domestic Share certificates must be lodged with the the Company's principal place of business in the PRC at 2/F, No. 1 Hongqi Avenue, Jiangwang Town, Hanjiang District, Yangzhou City, Jiangsu Province, the PRC not later than 4:30 p.m. on Tuesday, 12 May 2020.

2. A Domestic Shareholder entitled to attend and vote at the Domestic Shareholders Class Meeting may appoint one or more person (whether he/she/it is a Domestic Shareholder or not) to attend and vote at the same on his or her or its behalf.
3. The instrument appointing a proxy must be in writing and signed by a Domestic Shareholder or his/her duly authorised attorney. If the Domestic Shareholder is a corporation, such instrument must be either under its common seal or duly signed by its legal representative, director(s) or duly authorised attorney(s).
4. Domestic Shareholders who intend to attend the Domestic Shareholders Class Meeting by proxy should complete the proxy form and return the same to the Company's principal place of business in the PRC at 2/F, No. 1 Hongqi Avenue, Jiangwang Town, Hanjiang District, Yangzhou City, Jiangsu Province, the PRC, in person or by post not less than 24 hours before the time fixed for holding the Domestic Shareholders Class Meeting or any adjournment thereof. Completion and return of the proxy form will not preclude you from attending the Domestic Shareholders Class Meeting or any adjournment thereof and voting in person.
5. Domestic Shareholders who intend to attend the Domestic Shareholders Class Meeting in person or by proxy should return the reply slip to the Company's principal place of business in the PRC on or before Saturday, 23 May 2020.
6. Domestic Shareholders shall provide their identity documents when attending the Domestic Shareholders Class Meeting. A proxy who attends the Domestic Shareholders Class Meeting on behalf of a Domestic Shareholder shall produce his/her identification document. If a Domestic Shareholder who is a legal person appoints its legal representative to attend the meeting, the legal representative shall produce his/her identification document and a notarially certified copy of the resolution or form of proxy of the board of directors or other governing body of the legal person (other than a recognised clearing house or its nominee) authorising the legal representative.
7. The Domestic Shareholders Class Meeting is expected to last for less than half a day. Domestic Shareholders (in person or by proxy) attending the Domestic Shareholders Class Meeting are responsible for their own transportation and accommodation expenses. Shareholders or their proxies attending the Domestic Shareholders Class Meeting shall present their identity certifications.
8. In case of joint holders of a Domestic Share, any one of such holders is entitled to vote at the meeting either in person or by proxy for such Domestic Share, as if he/she/it is the only one entitled to do so among the joint holders. However, only the vote of the person whose name stands first on the register of members in respect of such Domestic Share shall be accepted if more than one joint holder attend the meeting personally or by proxy.
9. The resolution as set out above is required to be determined by way of poll under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.
10. Please refer to the circular of the Company dated 23 April 2020 for the content of the resolution in this notice.
11. The contact information of the Company is as follows:

Contact person: Mr. Xu Lei/ Mr. Pete Lau

Contact Tel: 86 514 87947629/ 852 3912 0876

As at the date of this Announcement, the Board comprises three executive Directors, namely Mr. Bo Wanlin, Ms. Bai Li and Ms. Zhou Yinqing; two non-executive Directors, namely Mr. Bo Nianbin and Mr. Zuo Yuchao and three independent non-executive Directors, namely Mr. Bao Zhenqiang, Mr. Wu Xiankun and Mr. Chan So Kuen.