

Please use this form if you want the Public Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant 閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)之名義登記將獲發行之公開發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於 閣下之中央結算系統投資者戶口持有人股份戶口或 閣下指定之中央結算系統參與者股份戶口，請使用本表格

**Staple your
payment
here
請將股款
緊釘在此**

This Application Form uses the same terms as defined in the prospectus of Haina Intelligent Equipment International Holdings Limited (the “Company”) dated 20 May 2020 (the “Prospectus”).

本申請表格所用詞彙與海納智能裝備國際控股有限公司(「本公司」)日期為二零二零年五月二十日之招股章程(「招股章程」)所界定者相同。

Neither this Application Form nor the Prospectus constitutes an offer to sell or the solicitation of an offer to buy any Public Offer Shares in any jurisdiction other than Hong Kong. The Public Offer Shares may not be offered or sold in the United States without registration or an exemption from registration under the U.S. Securities Act.

本申請表格及招股章程概不構成在香港以外任何司法權區出售任何公開發售股份之要約或購買任何公開發售股份之要約招攬。倘並無根據美國證券法登記或獲豁免登記，公開發售股份不得在美國境內提呈發售或出售。

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction.

任何根據當地法例不得發送、派發或複製本申請表格及招股章程之司法權區內概不得發送或派發或複製(不論以任何方式，亦不論全部或部分)本申請表格及招股章程。

Copies of the Prospectus, all related Application Forms and the other documents specified in the “Documents Delivered to the Registrar of Companies in Hong Kong and Available for Inspection – Documents Delivered to the Registrar of Companies in Hong Kong” section in Appendix V to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”), Hong Kong Securities Clearing Company Limited (the “HKSCC”), the Securities and Futures Commission of Hong Kong (the “SFC”) and the Registrar of Companies in Hong Kong take no responsibility for the contents of these documents.

招股章程、所有相關申請表格及招股章程附錄五「送呈香港公司註冊處處長及備查文件 — 送呈香港公司註冊處處長之文件」一節所述之其他文件已遵照香港法例第32章《公司(清盤及雜項條文)條例》第342C條之規定送呈香港公司註冊處處長登記。香港交易及結算有限公司、香港聯合交易所有限公司(「聯交所」)、香港中央結算有限公司(「香港結算」)、香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對此等文件之內容概不負責。

Haina Intelligent Equipment International Holdings Limited 海納智能裝備國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立之有限公司)

Stock code : 1645

股份代號 : 1645

Maximum Offer Price : HK\$1.50 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)

最高發售價 : 每股發售股份 1.50 港元，另加 1% 經紀佣金、0.0027% 證監會交易徵費及 0.005% 聯交所交易費 (須於申請時以港元繳足及可予退還)

You should read this Application Form in conjunction with the Prospectus, which contains further information on the application procedures.

招股章程尚有關於申請手續之其他資料，本申請表格應與招股章程一併閱讀。

Application Form 申請表格

To: Haina Intelligent Equipment International Holdings Limited
Sole Sponsor
Joint Global Coordinators
Joint Bookrunners
Joint Lead Managers
Co-lead Managers
Public Offer Underwriters

致：海納智能裝備國際控股有限公司
獨家保薦人
聯席全球協調人
聯席賬簿管理人
聯席牽頭經辦人
副牽頭經辦人
公開發售包銷商

Applicants' declaration

I/We agree to the terms and conditions and application procedures in this Application Form and the Prospectus. Please refer to the “Effect of completing and submitting this Application Form” section of this Application Form.

申請人聲明

本人/吾等同意本申請表格及招股章程之條款及條件以及申請手續。請參閱本申請表格「填交本申請表格之效用」一節。

Warning: Only one application may be made for the benefit of any person. Please refer to the last four bullets of “Effect of completing and submitting this Application Form” section.

警告：任何人士只限作出一次為其利益而進行之認購申請。請參閱「填交本申請表格之效用」一節最後四點。

Please use this form if you want the Public Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant 閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)之名義登記將獲發行之公開發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於閣下之中央結算系統投資者戶口持有人股份戶口或閣下指定之中央結算系統參與者股份戶口，請使用本表格

Signed by (all) applicant(s) (all joint applicants must sign):
由(所有)申請人簽署(所有聯名申請人必須簽署)：

.....
Date: 日期：.....
D 日 M 月 Y 年

Number of Public Offer Shares applied for (not more than 5,800,000 shares) 申請公開發售股份數目(不超過 5,800,000 股股份)

Total amount 總額

HK\$ 港元

Name in English (in **BLOCK** letter) 英文姓名/名稱(以正楷填寫)

Family name or company name 姓氏或公司名稱

Name in Chinese 中文姓名/名稱

Family name or company name 姓氏或公司名稱

Occupation in English 職業(以英文填寫)

Names of all other joint applicants in English (if any, in **BLOCK** letter)
所有其他聯名申請人之英文姓名/名稱(如有，以正楷填寫)

(1)

(2)

(3)

Hong Kong address in English and telephone no. (joint applicants should give the address and the telephone number of first-named applicant only in **BLOCK** letter) 香港地址(以英文填寫)及電話號碼(聯名申請人只須以正楷填寫排名首位申請人之地址及電話號碼)

For Broker use 此欄供經紀填寫 Lodged by 遞交申請之經紀

Broker No. 經紀號碼

Broker's Chop 經紀印章

Cheque/banker's cashier order number 支票/銀行本票號碼

Name of bank on which cheque/banker's cashier order is drawn (see “How to make your application” section) 兌現支票/銀行本票之銀行名稱(見「申請手續」一節)

Forename(s) 名字

Forename(s) 名字

Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No.* (Please delete as appropriate) 香港身份證號碼/護照號碼/香港商業登記號碼*(請刪除不適用者)

Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. of all other joint applicants* (Please delete as appropriate) 所有其他聯名申請人之香港身份證號碼/護照號碼/香港商業登記號碼*(請刪除不適用者)

(1)

(2)

(3)

Telephone No. 電話號碼

For Nominees: You will be treated as applying for your own benefit if you do not complete this section. Please provide an account number or identification code for each (joint) beneficial owner. 由代名人遞交：代名人若不填寫本節，是項認購申請將視作為閣下利益提出。請填寫每名(聯名)實益擁有人之賬戶號碼或識別編碼。

ADDRESS LABEL 地址標貼(Your name(s) and address in Hong Kong in **BLOCK** letters (請用正楷填寫閣下之姓名/名稱及香港地址)

For internal use
此欄供內部使用

THIS BOX MUST BE DULY COMPLETED
必須填妥此欄

Participant I.D. of the CCASS Investor Participant or designated CCASS Participant 中央結算系統投資者戶口持有人或指定之中央結算系統參與者之參與者編號

For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name 指定之中央結算系統參與者或公司中央結算系統投資者戶口持有人，請加蓋附有公司名稱之公司印章

(See paragraph 2 in the section “How to make your application”)
(見「申請手續」一節第2段)

Please use this form if you want the Public Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant 如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)之名義登記將獲發行之公開發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於閣下之中央結算系統投資者戶口持有人股份戶口或閣下指定之中央結算系統參與者股份戶口，請使用本表格

* (1) If you are a CCASS Investor Participant, only a Hong Kong Identity Card number (if you are an individual) or a Hong Kong Business Registration number (if you are a body corporate) will be accepted for this application, please see paragraph 2 under the section “How to make your application”.

如閣下為中央結算系統投資者戶口持有人，則是項申請將僅接納香港身份證號碼(如屬個別人士)或香港商業登記號碼(如屬法人團體)，請參閱「申請手續」一節第2段。

(2) If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant): For an individual, you must provide your Hong Kong Identity Card number or passport number. If you hold a Hong Kong Identity Card, please provide that number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For a body corporate, please provide your Hong Kong Business Registration number.

如閣下透過中央結算系統投資者戶口持有人以外之指定中央結算系統參與者提出申請：如屬個別人士，則必須填寫閣下之香港身份證號碼或護照號碼(持有香港身份證者請填寫香港身份證號碼，否則請填寫護照號碼)；如屬法人團體，請填寫閣下之香港商業登記號碼。

(3) Part of the Hong Kong Identity Card number/passport number of you or, for joint applicants, the first-named applicant may be printed on your refund cheque (if any). Such data will be used for checking the validity of Application Form and such data would also be transferred to a third party for such purpose and refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before you can cash your refund cheque.

退款支票(如有)上或會印有閣下或(如屬聯名申請人)排名首位申請人之香港身份證號碼/護照號碼之一部分。有關資料將用於核實申請表格之有效性，亦會轉交予第三方作資料核實和退款用途。銀行兌現退款支票前或會要求查證閣下之香港身份證號碼/護照號碼。

(4) If an application is made by an unlisted company and:

- the principal business of that company is dealing in securities; and
- you exercise statutory control over that company,

then the application will be treated as being made for your benefit.

倘若申請是一家非上市公司提出，而：

- 該公司主要從事證券買賣業務；及
 - 閣下對該公司可行使法定控制權，
- 則是項申請將視為閣下之利益提出。

(5) All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers or, where applicable, passport numbers, or (if they are bodies corporate) their Hong Kong Business Registration numbers.

所有聯名申請人必須提供(如屬個別人士)其香港身份證號碼或(如適用)護照號碼，或(如屬法人團體)其香港商業登記號碼。

樣版

This page is intentionally left blank
此乃白頁 特意留空

SAMPLE

Please use this form if you want the Public Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant

How to make your application

- Use the table below to calculate how much you must pay. Your application must be for a minimum of 4,000 Public Offer Shares and in one of the numbers set out in the table, or your application will be rejected.

Haina Intelligent Equipment International Holdings Limited (Stock Code: 1645) (HK\$1.50 per Public Offer Share) NUMBER OF PUBLIC OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS							
No. of Public Offer Shares applied for	Amount payable on application HK\$	No. of Public Offer Shares applied for	Amount payable on application HK\$	No. of Public Offer Shares applied for	Amount payable on application HK\$	No. of Public Offer Shares applied for	Amount payable on application HK\$
4,000	6,060.46	80,000	121,209.24	400,000	606,046.20	1,800,000	2,727,207.90
8,000	12,120.92	100,000	151,511.55	440,000	666,650.82	2,200,000	3,333,254.10
12,000	18,181.39	120,000	181,813.86	480,000	727,255.44	2,600,000	3,939,300.30
16,000	24,241.85	140,000	212,116.17	520,000	787,860.06	3,000,000	4,545,346.50
20,000	30,302.31	160,000	242,418.48	560,000	848,464.68	3,400,000	5,151,392.70
24,000	36,362.77	180,000	272,720.79	600,000	909,069.30	3,800,000	5,757,438.90
28,000	42,423.23	200,000	303,023.10	700,000	1,060,580.85	4,200,000	6,363,485.10
32,000	48,483.70	240,000	363,627.72	800,000	1,212,092.40	4,600,000	6,969,531.30
36,000	54,544.16	280,000	424,232.34	900,000	1,363,603.95	5,000,000	7,575,577.50
40,000	60,604.62	320,000	484,836.96	1,000,000	1,515,115.50	5,800,000 ⁽¹⁾	8,787,669.90
60,000	90,906.93	360,000	545,441.58	1,400,000	2,121,161.70	⁽¹⁾ Maximum number of Public Offer Shares you may apply for.	

- You, as the applicant(s), must complete the form in English in BLOCK letter as indicated below and sign on the second page of the Application Form. Only written signatures will be accepted (and not by way of personal chop). If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):
 - the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box.
 If you are applying as an individual CCASS Investor Participant:
 - the form must contain your NAME and Hong Kong I.D. Card number;
 - your participant I.D. must be inserted in the appropriate box.
 If you are applying as a joint individual CCASS Investor Participant:
 - the form must contain all joint investor participants’ NAMES and the Hong Kong I.D. Card number of all joint investor participants;
 - your participant I.D. must be inserted in the appropriate box.
 If you are applying as a corporate CCASS Investor Participant:
 - the form must contain your company NAME and Hong Kong Business Registration number;
 - your participant I.D. and your company chop (bearing your company name) must be inserted in the appropriate box.

Incorrect or omission of details of the CCASS Participant including participant I.D. and/or company chop bearing its company name or other similar matters may render your application invalid.

Please use this form if you want the Public Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant

3. Staple your cheque or banker’s cashier order to the form. Each application for the Public Offer Shares must be accompanied by either one separate cheque or one separate banker’s cashier order. Your application will be rejected if your cheque or banker’s cashier order does not meet all the following requirements:

The cheque must:	Banker’s cashier order must:
<ul style="list-style-type: none"> • be in Hong Kong dollars; • not be post-dated; • be made payable to “BANK OF CHINA (HONG KONG) NOMINEES LIMITED — HAINA INTELLIGENT EQUIPMENT PUBLIC OFFER”; • be crossed “Account Payee Only”; 	
<ul style="list-style-type: none"> • be drawn on your Hong Kong dollar bank account in Hong Kong; and • show your account name, which must either be pre-printed on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must correspond with your name. If it is a joint application, the account name must be the same as the firstnamed applicant’s name. 	<ul style="list-style-type: none"> • be issued by a licensed bank in Hong Kong, and have your name certified on the back by a person authorised by the bank. The name on the banker’s cashier order must correspond with your name. If it is a joint application, the name on the back of the banker’s cashier order must be the same as the first-named applicant’s name.

4. Tear off the Application Form, fold it once and lodge your completed Application Form (with cheque or banker’s cashier order attached) to one of the collection boxes at any of the following branches of Bank of China (Hong Kong) Limited:

Bank of China (Hong Kong) Limited

District	Branch Name	Address
Hong Kong Island	King’s Road Branch	131-133 King’s Road, North Point, Hong Kong
Kowloon	Tsim Sha Tsui Branch	24-28 Carnarvon Road, Tsim Sha Tsui, Kowloon
New Territories	Shatin Branch	Shop 20, Level 1, Lucky Plaza, 1-15 Wang Pok Street, Sha Tin, New Territories

5. Your Application Form can be lodged at these times:

- Wednesday, 20 May 2020 : 9:00 a.m. to 5:00 p.m.**
- Thursday, 21 May 2020 : 9:00 a.m. to 5:00 p.m.**
- Friday, 22 May 2020 : 9:00 a.m. to 5:00 p.m.**
- Saturday, 23 May 2020 : 9:00 a.m. to 1:00 p.m.**
- Monday, 25 May 2020 : 9:00 a.m. to 12:00 noon**

6. The latest time for lodging your application is 12:00 noon on Monday, 25 May 2020. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to the weather conditions, as described in the subsection headed “How to Apply for the Public Offer Shares — 10. Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus.

如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)之名義登記將獲發行之公開發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於閣下之中央結算系統投資者戶口持有人股份戶口或閣下指定之中央結算系統參與者股份戶口，請使用本表格

申請手續

1. 使用下表計算閣下應付之款項。閣下申請認購之股數須至少為4,000股公開發售股份，並為下表所列其中一個數目，否則恕不受理。

海納智能裝備國際控股有限公司 (股份代號：1645) (每股公開發售股份1.50港元) 可供申請認購之公開發售股份數目及應繳款項							
申請認購之 公開發售 股份數目	申請時 應繳款項 港元	申請認購之 公開發售 股份數目	申請時 應繳款項 港元	申請認購之 公開發售 股份數目	申請時 應繳款項 港元	申請認購之 公開發售 股份數目	申請時 應繳款項 港元
4,000	6,060.46	80,000	121,209.24	400,000	606,046.20	1,800,000	2,727,207.90
8,000	12,120.92	100,000	151,511.55	440,000	666,650.82	2,200,000	3,333,254.10
12,000	18,181.39	120,000	181,813.86	480,000	727,255.44	2,600,000	3,939,300.30
16,000	24,241.85	140,000	212,116.17	520,000	787,860.06	3,000,000	4,545,346.50
20,000	30,302.31	160,000	242,418.48	560,000	848,464.68	3,400,000	5,151,392.70
24,000	36,362.77	180,000	272,720.79	600,000	909,069.30	3,800,000	5,757,438.90
28,000	42,423.23	200,000	303,023.10	700,000	1,060,580.85	4,200,000	6,363,485.10
32,000	48,483.70	240,000	363,627.72	800,000	1,212,092.40	4,600,000	6,969,531.30
36,000	54,544.16	280,000	424,232.34	900,000	1,363,603.95	5,000,000	7,575,577.50
40,000	60,604.62	320,000	484,836.96	1,000,000	1,515,115.50	5,800,000 ⁽¹⁾	8,787,669.90
60,000	90,906.93	360,000	545,441.58	1,400,000	2,121,161.70	⁽¹⁾ 閣下可申請認購的公開發售股份最高數目。	

2. 閣下作為申請人，必須按照下列指示以英文正楷填妥表格，並於申請表格第二頁簽署。僅接納親筆簽署(不得以個人印章代替)。

如閣下透過中央結算系統投資者戶口持有人以外之指定中央結算系統參與者提出申請：

- 該指定中央結算系統參與者必須於表格加蓋公司印章(附有公司名稱)，並在適當方格內填寫參與者編號。

如閣下以個人中央結算系統投資者戶口持有人名義提出申請：

- 表格須載有閣下之姓名和香港身份證號碼；
- 須在適當方格內填寫閣下之參與者編號。

如閣下以聯名個人中央結算系統投資者戶口持有人名義提出申請：

- 表格須載有所有聯名投資者戶口持有人之姓名和香港身份證號碼；
- 須在適當方格內填寫閣下之參與者編號。

如閣下以公司中央結算系統投資者戶口持有人名義提出申請：

- 表格須載有閣下之公司名稱和香港商業登記號碼；
- 須在適當方格內填寫閣下之參與者編號並加蓋公司印章(附有公司名稱)。

中央結算系統參與者的資料(包括參與者編號及/或附有公司名稱之公司印章)或其他類似事項如有不確或遺漏，均可能導致申請無效。

如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)之名義登記將獲發行之公開發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於閣下之中央結算系統投資者戶口持有人股份戶口或閣下指定之中央結算系統參與者股份戶口，請使用本表格

3. 閣下須將支票或銀行本票釘於表格上。每份公開發售股份申請須附一張獨立開出之支票或一張獨立開出之銀行本票。支票或銀行本票必須符合以下所有規定，否則閣下之申請將不獲受理：

支票必須：	銀行本票必須：
<ul style="list-style-type: none">為港元；不得為期票；註明抬頭人為「中國銀行(香港)代理人有限公司—海納智能裝備公開發售」；劃線註明「只准入抬頭人賬戶」；	
<ul style="list-style-type: none">從閣下在香港之港元銀行賬戶中開出；及顯示閣下之賬戶名稱，而該賬戶名稱必須已預印在支票上，或由有關銀行授權之人士在支票背書。賬戶名稱必須與閣下之姓名／名稱相同。如屬聯名申請，則賬戶名稱必須與排名首位申請人之姓名／名稱相同。	<ul style="list-style-type: none">須由香港持牌銀行開出，並由有關銀行授權之人士在銀行本票背面簽署核證閣下之姓名／名稱。銀行本票所示姓名／名稱須與閣下之姓名／名稱相同。如屬聯名申請，銀行本票背面所示姓名／名稱必須與排名首位申請人之姓名／名稱相同。

4. 請撕下申請表格，對摺一次，然後將填妥之申請表格(連同所附支票或銀行本票)投入下列中國銀行(香港)有限公司之任何一家分行之收集箱：

中國銀行(香港)有限公司

地區	分行名稱	地址
香港島	英皇道分行	香港 北角 英皇道131-133號
九龍	尖沙咀分行	九龍 尖沙咀 加拿芬道24-28號
新界	沙田分行	新界 沙田 橫壘街1-15號 好運中心地下20號舖

5. 閣下可於下列時間遞交申請表格：

二零二零年五月二十日(星期三)	：	上午九時正至下午五時正
二零二零年五月二十一日(星期四)	：	上午九時正至下午五時正
二零二零年五月二十二日(星期五)	：	上午九時正至下午五時正
二零二零年五月二十三日(星期六)	：	上午九時正至下午一時正
二零二零年五月二十五日(星期一)	：	上午九時正至中午十二時正

6. 截止遞交申請之時間為二零二零年五月二十五日(星期一)中午十二時正。本公司將於當日上午十一時四十五分至中午十二時正期間登記認購申請，惟僅受限於當日之天氣情況(詳見招股章程「如何申請公開發售股份—10. 惡劣天氣對開始辦理申請登記之影響」分節)。

Please use this form if you want the Public Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant

Haina Intelligent Equipment International Holdings Limited

海納智能裝備國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

SHARE OFFER

Conditions of your application

A. Who can apply

1. You and any person(s) for whose benefit you are applying must be 18 years of age or older and must have a Hong Kong address.
2. If you are a firm, the application must be in the individual members' names.
3. The number of joint applicants may not exceed 4.
4. If you are a body corporate, the application must be signed by a duly authorised officer, who must state his representative capacity, and stamped with your corporation's chop.
5. You must be outside the United States, not be a United States Person (as defined in Regulation S under the U.S. Securities Act) and not be a legal or natural person of the PRC.
6. Unless permitted by the Listing Rules, you cannot apply for any Public Offer Shares if you are:
 - an existing beneficial owner of Shares in the Company and/or any of its subsidiaries;
 - a Director or chief executive officer of the Company and/or any of its subsidiaries;
 - a connected person (as defined in the Listing Rules) and/or a core connected person (as defined in the Listing Rules) of the Company or will become a connected person (as defined in the Listing Rules) and/or a core connected person (as defined in the Listing Rules) of the Company immediately upon completion of the Share Offer;
 - an associate (as defined in the Listing Rules) and/or a close associate (as defined in the Listing Rules) of any of the above; or
 - have been allocated or have applied for or indicated an interest in any Offer Shares under the Placing.

B. If you are a nominee

You, as a nominee, may make more than one application for the Public Offer Shares by: (i) giving electronic application instructions to HKSCC via Central Clearing and Settlement System (“CCASS”) (if you are a CCASS Participant); or (ii) using a **WHITE** or **YELLOW** Application Form, and lodge more than one application in your own name on behalf of different beneficial owners.

C. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as an agent or a nominee on behalf of each person for whom you act:

- undertake to execute all relevant documents and instruct and authorise the Company and/or the Joint Global Coordinators (or their agents or nominees), as agents of the Company, to execute any documents for you and to do on your behalf all things necessary to register any Public Offer Shares allocated to you in the name of HKSCC Nominees as required by the Articles of Association;
- agree to comply with the Cayman Companies Law, the Companies Ordinance, the Companies (Winding Up and Miscellaneous Provisions) Ordinance and the Articles of Association;
- confirm that you have read the terms and conditions and application procedures set out in the Prospectus and in this Application Form and agree to be bound by them;
- confirm that you have received and read the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application and will not rely on any other information or representations except those in any supplement to the Prospectus;
- confirm that you are aware of the restrictions on the Share Offer in the prospectus;
- agree that none of the Company, the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead

- Managers, the Co-lead Managers, the Underwriters, their respective directors, officers, employees, partners, agents, advisers and any other parties involved in the Share Offer is or will be liable for any information and representations not in the Prospectus (and any supplement to it);
- undertake and confirm that you or the person(s) for whose benefit you have made the application have not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, any Placing Shares under the Placing nor participated in the Placing;
 - agree to disclose to the Company, the Hong Kong Share Registrar, receiving bank, the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Co-lead Managers, the Underwriters and/or their respective advisers and agents any personal data which they may require about you and the person(s) for whose benefit you have made the application;
 - if the laws of any place outside Hong Kong apply to your application, agree and warrant that you have complied with all such laws and none of the Company, the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Co-lead Managers, the Underwriters nor any of their respective officers or advisers will breach any law outside Hong Kong as a result of the acceptance of your offer to purchase, or any action arising from your rights and obligations under the terms and conditions contained in the Prospectus and this Application Form;
 - agree that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
 - agree that your application will be governed by the laws of Hong Kong;
 - represent, warrant and undertake that (i) you understand that the Public Offer Shares have not been and will not be registered under the U.S. Securities Act; and (ii) you and any person for whose benefit you are applying for the Public Offer Shares are outside the United States (as defined in Regulation S) or are a person described in paragraph (h)(3) of Rule 902 of Regulation S;
 - warrant that the information you have provided is true and accurate;
 - agree to accept the Public Offer Shares applied for, or any lesser number allocated to you under the application;
 - authorise the Company to place the name of the HKSCC Nominees on the Company's Share register of members as the holder(s) of any Public Offer Shares allocated to you, and the Company and/or its agents to deposit any Share certificate(s) into CCASS and/or to send any refund cheque(s) to you or the first-named applicant for joint application by ordinary post at your own risk to the address stated on the application, unless you fulfil the criteria mentioned in “personal collection” section in the Prospectus to collect Share certificate(s) and/or refund cheque(s) in person;
 - agree that the shares to be allotted shall be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your investor participant stock account or the stock account of your designated CCASS participant;
 - agree that each of HKSCC and HKSCC Nominees reserves the right (1) not to accept any or part of such allotted shares issued in the name of HKSCC Nominees or not to accept such allotted shares for deposit into CCASS; (2) to cause such allotted shares to be withdrawn from CCASS and issued in your name at your own risk and costs; and (3) to cause such allotted shares to be issued in your name (or, if you are a joint applicant, to the first-named applicant) and in such a case, to post the certificates for such allotted shares at your own risk to the address on your application form by ordinary post or to make available the same for your collection;
 - agree that each of HKSCC and HKSCC Nominees may adjust the number of allotted shares issued in the name of HKSCC Nominees;

Please use this form if you want the Public Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant

- agree that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in the Prospectus and this application form;
- agree that neither HKSCC nor HKSCC Nominees shall be liable to you in any way;
- declare and represent that this is the only application made and the only application intended by you to be made to benefit you or the person for whose benefit you are applying;
- understand that the Company and the Joint Global Coordinators will rely on your declarations and representations in deciding whether or not to make any allotment of any of the Public Offer Shares to you and that you may be prosecuted for making a false declaration;
- (if the application is made for your own benefit) warrant that no other application has been or will be made for your benefit on a **WHITE** or **YELLOW** Application Form or by giving electronic application instructions to HKSCC or to the **White Form eIPO** Service Provider by you or by any one as your agent or by any other person; and
- (if you are making the application as an agent for the benefit of another person) warrant that (i) no other application has been or will be made by you as agent for or for the benefit of that person or by that person or by any other person as agent for that person on a **WHITE** or **YELLOW** Application Form or by giving electronic application instructions to HKSCC or to the **White Form eIPO** Service Provider; and (ii) you have due authority to sign the Application Form or give electronic application instructions on behalf of that other person as their agent.

D. Power of attorney

If your application is made through an authorised attorney, the Company and the Joint Global Coordinators may accept or reject your application at their discretion, and on any conditions they think fit, including evidence of the attorney’s authority.

Determination of Offer Price and Allocation of Public Offer Shares

The Offer Price is expected to be fixed on or around Monday, 25 May 2020. Applicants are required to pay the maximum Offer Price of HK\$1.50 for each Public Offer Share together with 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee. If the Offer Price is not agreed between the Company and the Joint Global Coordinators (for themselves and on behalf of the Underwriters) on or before Friday, 29 May 2020, the Share Offer will not proceed.

Applications for Public Offer Shares will not be processed and no allotment of any Public Offer Shares will be made until the application lists close.

The Company expects to announce the fixed Offer Price, the level of indication of interest in the Placing, the level of applications in the Public Offer and the basis of allocation of the Public Offer Shares on Tuesday, 2 June 2020 on the website of the Stock Exchange at www.hkexnews.hk and the Company’s website at www.fjhaina.com. Results of allocations in Public Offer, and the Hong Kong Identity Card/passport/Hong Kong business registration numbers of successful applicants (where applicable) will be available on the above websites.

If the Public Offer Shares are not fully subscribed, the Joint Global Coordinators (for themselves and on behalf of the Underwriters) will have the discretion (but shall not be under any obligation) to reallocate all or any unsubscribed Public Offer Shares to the Placing in such amount as the Joint Global Coordinators (for themselves and on behalf of the Underwriters) deem appropriate, provided that in accordance with Guidance Letter HKEx-GL91-18 (February 2018) issued by the Stock Exchange, (i) the number of the Placing Share reallocated to the Public Offer should not exceed 11,600,000 Shares, representing 10% of the Offer Shares initially available under the Share Offer, increasing the total number of Offer Shares available under the Public Offer to 23,200,000 Shares; and (ii) the final Offer Price should be fixed at the bottom end of the indicative Offer Price range (i.e. HK\$1.08 per Offer Share) stated in this prospectus. Details of any reallocation of Offer Shares between the Public Offer and the Placing will be disclosed in the results announcement, which is expected to be made on Tuesday, 2 June 2020.

If your application for Public Offer Shares is successful (in whole or in part)

If your application is wholly or partially successful, your Share certificate(s) (subject to their becoming valid certificates of title provided that the Share Offer has become unconditional and not having been terminated at 8:00 a.m. on Wednesday, 3 June 2020) will be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in your Application Form on Tuesday, 2 June 2020 or, in the event of a contingency, on any other date as shall be determined by HKSCC or HKSCC Nominees.

- If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant): For Public Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Public Offer Shares allotted to you with that CCASS Participant.
- If you are applying as a CCASS Investor Participant: The Company expects to publish the results of CCASS Investor Participants’ applications together with the results of the Public Offer on the website of the Stock Exchange at www.hkexnews.hk and the Company’s website at www.fjhaina.com on Tuesday, 2 June 2020. You should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 2 June 2020 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Public Offer Shares to your stock account you can check your new account balance via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Public Offer Shares credited to your stock account.

No receipt will be issued for application money paid. The Company will not issue temporary documents of title.

Refund of your money

If you do not receive any Public Offer Shares or if your application is accepted only in part, the Company will refund to you your application monies (including the related 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee) without interest. If the Offer Price is less than the maximum Offer Price, the Company will refund to you the surplus application monies (including the related 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee) without interest. The refund procedures are stated in the “14. Despatch/Collection of Share Certificates and Refund Monies” in the “How to Apply for the Public Offer Shares” section of the Prospectus.

Effect of the Information You Give to Computershare Hong Kong Investor Services Limited

Computershare Hong Kong Investor Services Limited and its related bodies’ corporate, directors, officers, employees and agents (“Representatives”) expressly disclaim and exclude to the maximum extent permitted by law any liability for any loss or damage suffered or incurred by the applicant or any other person or entity however caused relating in any way to, or connected with, any information provided by or on behalf of the applicant on or in connection with this document or any services provided hereunder, or any other written or oral communication provided by or on behalf of the applicant in connection with this document or any services provided hereunder. This includes, without limitation, any errors or omissions in such information however caused, or the Representatives or any other person or entity placing any reliance on such information or any documentation, image, recording or reproduction of such information, or its accuracy, completeness, currency or reliability.

如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)之名義登記將獲發行之公開發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於閣下之中央結算系統投資者戶口持有人股份戶口或閣下指定之中央結算系統參與者股份戶口，請使用本表格

Haina Intelligent Equipment International Holdings Limited

海納智能裝備國際控股有限公司

(於開曼群島註冊成立之有限公司)

股份發售

申請條件

甲、可提出申請之人士

- 閣下及閣下為其利益提出申請之人士必須年滿18歲並擁有香港地址。
- 如閣下為商號，則申請須以個別成員名義提出。
- 聯名申請人不得超過4名。
- 如閣下為法人團體，申請須經獲正式授權之高級人員簽署，並註明其代表身份及加蓋公司印章。
- 閣下必須身處美國境外，並非美國人士(定義見美國證券法S規例)，亦非中國法人或自然人。
- 除非上市規則允許，否則下列人士概不得申請認購任何公開發售股份：
 - 本公司及/或其任何附屬公司股份之現有實益擁有人；
 - 本公司及/或其任何附屬公司之董事或行政總裁；
 - 本公司之關連人士(定義見上市規則)及/或核心關連人士(定義見上市規則)或緊隨股份發售完成後將成為本公司關連人士(定義見上市規則)及/或核心關連人士(定義見上市規則)之人士；
 - 上述任何人士之聯繫人(定義見上市規則)及/或緊密聯繫人(定義見上市規則)；或
 - 已獲分配或已申請或表示有意申請配售之任何發售股份。

乙、如閣下為代名人

閣下作為代名人可提出超過一次公開發售股份申請，方法是：(i)透過中央結算及交收系統(「中央結算系統」)向香港結算發出電子認購指示(如閣下為中央結算系統參與者)；或(ii)使用白色或黃色申請表格以本身名義代表不同實益擁有人提交超過一份申請。

丙、填交本申請表格之效用

閣下填妥並遞交本申請表格，即表示閣下(如屬聯名申請人，則各人共同及個別)代表閣下本身，或作為閣下代其行事之每名人士之代理或代名人：

- 承諾簽立所有相關文件，並指示及授權本公司及/或作為本公司代理之聯席全球協調人(或其代理或代名人)，代表閣下簽立任何文件，並代表閣下辦理一切必要事宜，以便根據組織章程細則之規定以香港結算代理人之名義登記閣下獲分配之任何公開發售股份；
- 同意遵守開曼群島公司法、公司條例、公司(清盤及雜項條文)條例及組織章程細則；
- 確認閣下已細閱招股章程及本申請表格所載條款及條件以及申請手續，並同意受其約束；
- 確認閣下已接獲及細閱招股章程，提出申請時僅依據招股章程載列的資料及陳述，且將不會依賴招股章程任何補充文件所載者以外之任何其他資料或陳述；
- 確認閣下知悉招股章程內有關股份發售之限制；
- 同意本公司、獨家保薦人、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人、副牽頭經辦人、包銷商、彼等各自之董事、高級人員、僱員、合夥人、代理、顧問及參與股份發售之任何其他各方現時及日後

均毋須對並非載於招股章程(及其任何補充文件)之任何資料及陳述負責；

- 承諾及確認閣下或閣下為其利益提出申請之人士並無申請或接納或表示有意認購(亦不會申請或接納或表示有意認購)配售項下之任何配售股份，且並無參與配售；
- 同意向本公司、香港股份登記處、收款銀行、獨家保薦人、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人、副牽頭經辦人、包銷商及/或彼等各自之顧問及代理披露彼等所需有關閣下及閣下為其利益提出申請人士之任何個人資料；
- 若香港境外任何地方之法例適用於閣下之申請，則同意及保證閣下已遵守所有有關法例，且本公司、獨家保薦人、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人、副牽頭經辦人、包銷商及彼等各自任何高級人員或顧問均不會因接納閣下之購買要約或閣下於招股章程及本申請表格所載條款及條件項下之權利及責任所引致之任何行動而違反香港境外之任何法例；
- 同意閣下之申請一經接納，即不得因無意之失實陳述而撤銷；
- 同意閣下之申請受香港法例規管；
- 聲明、保證及承諾：(i)閣下明白公開發售股份不曾亦不會根據美國證券法登記；及(ii)閣下及閣下為其利益申請公開發售股份之人士均身處美國境外(定義見S規例)，或屬S規例第902條第(h)(3)段所述之人士；
- 保證閣下提供的資料真實及準確；
- 同意接納所申請數目或根據申請分配予閣下較少數目之公開發售股份；
- 授權本公司將香港結算代理人之名稱列入本公司之股東名冊，作為閣下獲分配任何公開發售股份之持有人，並授權本公司及/或其代理將任何公開發售股份股票存入中央結算系統及/或以普通郵遞方式按申請所示地址向閣下或聯名申請排名首位之申請人寄發任何退款支票，郵誤風險由閣下自行承擔，除非閣下符合招股章程內「親身領取」一節所述條件親身領取股票及/或退款支票；
- 同意獲配發之股份是以香港結算代理人之名義發行，並直接存入中央結算系統，以便記存於閣下之投資者戶口持有人股份戶口或閣下之指定中央結算系統參與者股份戶口；
- 同意香港結算及香港結算代理人各自保留權利(1)不接納以香港結算代理人名義發行之該等獲配發之任何或部分股份，或不接納該等獲配發之股份存入中央結算系統；(2)促使該等獲配發之股份從中央結算系統提取，並以閣下名義發行，有關風險及費用概由閣下自行承擔；及(3)促使該等獲配發之股份以閣下名義發行(或如屬聯名申請人，則以排名首位申請人之名義發行)，而在此情況下，會以普通郵遞方式將該等獲配發股份之股票寄往閣下在申請表格中所示地址(郵誤風險由閣下自行承擔)或提供該等股票予閣下領取；
- 同意各香港結算及香港結算代理人均可調整以香港結算代理人名義發行之獲配發股份數目；

如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)之名義登記將獲發行之公開發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於閣下之中央結算系統投資者戶口持有人股份戶口或閣下指定之中央結算系統參與者股份戶口，請使用本表格

- 同意香港結算及香港結算代理人對招股章程及本申請表格未載列的資料及陳述概不承擔任何責任；
- 同意香港結算及香港結算代理人無論如何毋須對閣下負責；
- 聲明及表示此乃閣下為本身或閣下為其利益提出申請人士之利益提出及擬提出之唯一申請；
- 明白本公司及聯席全球協調人將依據閣下之聲明及陳述決定是否向閣下配發任何公開發售股份，閣下如作出虛假聲明，可能會被檢控；
- (如本申請是為閣下本身之利益提出)保證閣下或作為閣下代理之任何人士或任何其他人士不曾亦不會為閣下之利益以白色或黃色申請表格或向香港結算或白表eIPO服務供應商發出電子認購指示而提出其他申請；及
- (如閣下作為代理為另一人士之利益提出申請)保證(i) 閣下(作為代理或為該人士利益)或該人士或任何其他作為該人士代理之人士不曾亦不會以白色或黃色申請表格或向香港結算或白表eIPO服務供應商發出電子認購指示而提出其他申請；及(ii) 閣下獲正式授權作為該人士之代理代為簽署申請表格或發出電子認購指示。

丁、授權書

如閣下透過授權代理人提出申請，本公司及聯席全球協調人可按其認為合適之任何條件(包括出示代理人獲授權證明)酌情接納或拒絕閣下之申請。

釐定發售價及分配公開發售股份

預期發售價將於二零二零年五月二十五日(星期一)或前後釐定。申請人須繳付最高發售價每股公開發售股份1.50港元，另加1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費。倘若本公司與聯席全球協調人(為其本身及代表包銷商)並無於二零二零年五月二十九日(星期五)或之前協定發售價，則股份發售將不會進行。

截止辦理認購申請登記前，概不處理公開發售股份之申請或配發任何公開發售股份。

本公司預期將於二零二零年六月二日(星期二)在聯交所網站 www.hkexnews.hk 及本公司網站 www.fjhaina.com 公佈協定發售價、配售踴躍程度、公開發售認購水平及公開發售股份分配基準。公開發售之分配結果以及獲接納申請人之香港身份證/護照/香港商業登記號碼(如適用)將於上述網站公佈。

倘公開發售股份未獲悉數認購，則聯席全球協調人(為其本身及代表包銷商)將有酌情權(惟並無責任)按聯席全球協調人(為其本身及代表包銷商)認為適當之數額將所有或任何未獲認購之公開發售股份重新分配至配售，惟根據聯交所發出的指引信 HKEEx-GL91-18 (二零一八年二月)，(i) 重新分配至公開發售之配售股份數目不應超過11,600,000股股份，相當於股份發售項下初步可供認購之發售股份之10%，使公開發售項下可供認購之發售股份總數增加至23,200,000股股份；及(ii) 最終發售價應定於本招股章程所載指示性發售價範圍下限(即每股發售股份1.08港元)。公開發售與配售之間的任何重新分配發售股份詳情將於預期於二零二零年六月二日(星期二)刊發之結果公告披露。

如閣下成功申請認購公開發售股份(全部或部分)

如閣下之申請全部或部分獲接納，閣下之股票(前提是股份發售於二零二零年六月三日(星期三)上午八時正成為無條件且並無終止，股票成為有效之所有權憑證)將以香港結算代理人名義發出，並按閣下在申請表格之指示於二零二零年六月二日(星期二)或在特別情況下由香港結算或香港結算代理人釐定之任何其他日期直接存入中央結算系統，記存於閣下之中央結算系統投資者戶口持有人股份戶口或閣下指定之中央結算系統參與者股份戶口。

- 如閣下透過中央結算系統投資者戶口持有人以外之指定中央結算系統參與者提出申請：公開發售股份將存入閣下指定之中央結算系統參與者(非中央結算系統投資者戶口持有人)股份戶口，閣下可向該中央結算系統參與者查詢閣下獲配發之公開發售股份數目。
- 如閣下以中央結算系統投資者戶口持有人身份提出申請：本公司預期將於二零二零年六月二日(星期二)在聯交所網站 www.hkexnews.hk 及本公司網站 www.fjhaina.com 刊登中央結算系統投資者戶口持有人之申請結果及公開發售結果。閣下應查閱本公司刊發之公告，如有任何資料不符，請於二零二零年六月二日(星期二)或香港結算或香港結算代理人釐定之其他日期下午五時正前知會香港結算。緊隨公開發售股份存入閣下之股份戶口後，閣下即可透過「結算通」電話系統及中央結算系統互聯網系統(根據香港結算不時有效之投資者戶口操作簡介所載程序)查詢閣下之新戶口結餘。香港結算亦將向閣下提供一份活動結單，列出存入閣下股份戶口之公開發售股份數目。

本公司不會就申請時繳付之款項發出收據，亦不會發出臨時所有權文件。

退回款項

若閣下未獲分配任何公開發售股份或申請僅部分獲接納，本公司將不計利息退回閣下之申請股款(包括相關之1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)。如發售價低於最高發售價，本公司將不計利息退回多繳申請股款(包括相關之1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)。有關退款程序載於招股章程「如何申請公開發售股份」一節「14. 寄發/領取股票及退回股款」。

閣下提供給香港中央證券登記有限公司的資訊之有關影響

香港中央證券登記有限公司和其有關連之法人團體、董事、高級人員、雇員及代理人(「代表」)在法律所容許之最大限度內明確卸棄及免除在任何方面與申請人或代表申請人在此文件提供之或與此文件或在此文件下提供之任何服務相關之任何資料，或任何申請人或代表申請人提供與此文件或在此文件下提供之任何服務相關之任何其他書面或口頭通訊，有關或相關由申請人或任何其他人士或實體所遭受或招致不論如何造成之任何損失或損害之任何法律責任。此包括，但不限於，該等資料中不論如何造成之任何錯誤或遺漏，或代表或任何其他人士或實體對該等資料或任何該等資料之文件記錄、影像、記錄或複製品作出之任何依據，或其準確性、完整性、合時性或可靠性。

Please use this form if you want the Public Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant

Personal Data

Personal Information Collection Statement

This Personal Information Collection Statement informs the applicant for, and holder of, Public Offer Shares, of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “Ordinance”).

1. Reasons for the collection of your personal data

It is necessary for applicants and registered holders of securities to supply correct personal data to the Company or its agents and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar. Failure or refusal to supply the requested data may result in your application for securities being rejected, or in a delay or the withholding, failure or inability of the Company or its Hong Kong Share Registrar to effect the securities transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Public Offer Shares which you have successfully applied for and/or the dispatch of Share certificate(s), refund cheque(s) and/or e-Refund payment instructions to which you are entitled.

It is important that securities holders inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied and make the correction or an update thereof.

2. Purposes

The personal data of the securities holders may be used, held, processed, and/or stored (by whatever means) for the following purposes:

- processing your application, refund cheque(s) and e-Refund payment instructions, where applicable, verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocation of the Public Offer Shares;
- compliance with applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or securities transfers into or out of the names of securities holders including, where applicable, HKSCC Nominees;
- maintaining or updating the register of securities holders of the Company;
- verifying securities holders’ identities;
- establishing benefit entitlements of securities holders of the Company, such as dividends, distributions in specie, rights issues, open offers, bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and securities holders’ profiles;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to securities holders and/or regulators and/or any other purposes to which the securities holders may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and its Hong Kong Share Registrar relating to the securities holders will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving any of the above purposes, disclose, obtain or transfer (whether within or outside Hong Kong) the personal data to, from or with any of the following:

- the Company’s appointed agents such as financial advisers and receiving bankers;
- where applicants for securities request a deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who/which offer administrative, telecommunications, computer, payment or other data processing services to the Company or the Hong Kong Share Registrar in connection with their respective business operation;
- the Stock Exchange, the SFC and any other statutory regulatory or governmental bodies, administrative authorities, courts or otherwise as required by laws, rules or regulations; and
- any persons or institutions with which the securities’ holders have or propose to have dealings, such as their bankers, solicitors, accountants, independent financial advisors or registered securities dealers etc.

4. Retention of personal data

The Company and its Hong Kong Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance and other applicable law.

5. Access to and correction of personal data

Securities holders have the right to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with other applicable law, the securities holder may have the right to request for any other information required under other applicable law or the deletion of personal data that the Hong Kong Share Registrar no longer have any lawful ground for use. The Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of such requests. However, the Hong Kong Share Registrar shall not charge any fee if it is not permitted under applicable law. All requests for access to data, correction of data or deletion of data should be addressed to the Company, at the registered address of the Company disclosed in the “Corporate Information” section of the Prospectus or as notified from time to time, for the attention of the company secretaries, or the Hong Kong Share Registrar for the attention of the Privacy Compliance Officer.

By signing an Application Form or by giving electronic application instructions to HKSCC, you agree to all of the above.

如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)之名義登記將獲發行之公開發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於閣下之中央結算系統投資者戶口持有人股份戶口或閣下指定之中央結算系統參與者股份戶口，請使用本表格

個人資料

個人資料收集聲明

此項個人資料收集聲明是向公開發售股份之申請人和持有人說明有關本公司及其香港股份登記處有關個人資料和香港法例第486章《個人資料(私隱)條例》(「條例」)方面之政策和慣例。

1. 收集閣下個人資料之原因

證券申請人及登記持有人以本身名義申請證券或轉讓或受讓證券時或尋求香港股份登記處之服務時，必須向本公司或其代理人及香港股份登記處提供準確個人資料。未能或拒絕提供所要求的資料可能導致閣下申請證券被拒或延遲，或本公司或其香港股份登記處延誤、暫緩、無法或未能進行證券過戶或提供服務。此舉也可能妨礙或延遲登記或轉讓閣下成功申請之公開發售股份及/或寄發閣下應得之股份股票、退款支票及/或電子退款指示。

證券持有人所提供之個人資料如有任何錯誤，須立即通知本公司及香港股份登記處並進行更正或更新。

2. 目的

證券持有人之個人資料可以任何方式被採用、持有、處理及/或保存，以作下列用途：

- 處理閣下之申請、退款支票及電子退款指示(如適用)、核實是否符合本申請表格及招股章程載列之條款和申請手續以及公佈公開發售股份之分配結果；
- 遵守香港及其他地區之適用法律法規；
- 以證券持有人(包括香港結算代理人(如適用))之名義登記新發行證券或轉讓或受讓證券；
- 存置或更新本公司證券持有人名冊；
- 核實證券持有人之身份；
- 確定本公司證券持有人之受益權利，例如股息、實物分派、供股、公開發售和紅股等；
- 分發本公司及其附屬公司之通訊資料；
- 編製統計資料和證券持有人資料；
- 披露有關資料以便就權益索償；及
- 與上述有關之任何其他附帶或相關用途及/或使本公司及香港股份登記處能履行對證券持有人及/或監管機構承擔之責任及/或證券持有人不時同意之任何其他用途。

3. 轉交個人資料

本公司及其香港股份登記處所持有關證券持有人之個人資料將會保密，但本公司及其香港股份登記處可在為達到上述任何用途之必要情況下，向下列任何人士披露、獲取或轉交(無論在香港境內或境外)有關個人資料：

- 本公司委任之代理，例如財務顧問及收款銀行；
- 如證券申請人要求將證券存於中央結算系統，向香港結算或香港結算代理人披露；彼等將會就中央結算系統之運作使用有關個人資料；
- 向本公司或香港股份登記處提供與其各自業務營運有關之行政、電訊、電腦、付款或其他資料處理服務之任何代理人、承包商或第三方服務供應商；
- 聯交所、證監會及任何其他法定監管機關、政府部門、行政機構或法院或其他法例、規則或法規要求者；及
- 證券持有人與其進行擬進行之任何人士或機構，例如彼等之銀行、律師、會計師、獨立財務顧問或註冊證券商等。

4. 保留個人資料

本公司及其香港股份登記處將按收集個人資料所需之用途保留證券申請人及持有人之個人資料。毋需保留之個人資料將會根據條例及其他適用法律銷毀或處理。

5. 查閱和更正個人資料

證券持有人有權確定本公司或香港股份登記處是否持有其個人資料、索取該資料之副本及更正任何不準確資料。證券持有人有權根據其他適用法律要求取得該其他適用法律下所須之其他資料或刪除香港股份登記處不再有任何合法理由使用之個人資料。本公司和香港股份登記處有權就處理該等要求收取合理費用，但香港股份登記處不可收取任何適用法律不容許之費用。所有查閱資料、更正資料或刪除資料之要求應按招股章程「公司資料」一節所披露或不時通知之本公司註冊地址送交公司秘書，或向香港股份登記處之私隱條例事務主任提出。

閣下簽署申請表格或向香港結算發出電子認購指示，即表示同意上述各項。

樣版

This page is intentionally left blank
此乃白頁 特意留空

SAMPLE

樣版

This page is intentionally left blank
此乃白頁 特意留空

SAMPLE