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Chen Lin Education Group Holdings Limited

辰林教育集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1593)

CLARIFICATION ANNOUNCEMENT NOTICE OF ANNUAL GENERAL MEETING AND CIRCULAR

Reference is made to the notice of Annual General Meeting (the “**AGM Notice**”) of Chen Lin Education Group Holdings Limited (the “**Company**”) as set out in the circular of the Company dated 24 April 2020 (the “**Circular**”) and the form of proxy for the Annual General Meeting despatched with the Circular. Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as defined in the Circular.

The Company has noted an inadvertent typographical error in the AGM Notice and the Circular and would like to clarify the resolution 2 set out on page 1 of the AGM Notice and page 18 of the Circular should be read as follows:

2. (a) To re-elect the following retiring directors of the Company (the “**Directors**”):
 - (i) To re-elect Mr. Huang Yulin as an executive Director.
 - (ii) To re-elect Mr. Huang Boqi as an executive Director.
 - (iii) To re-elect Mr. Zheng Junhui as an executive Director.
 - (iv) To re-elect Mr. Chan Hon Ki as an independent non-executive Director.
 - (v) To re-elect Mr. Chen Wanlong as an independent non-executive Director.
 - (vi) To re-elect Mr. Huang Juyun as an independent non-executive Director.
 - (vii) To re-elect Mr. Wang Donglin as an independent non-executive Director.
- (b) To authorize the board of Directors (the “**Board**”) to fix the Directors’ remuneration.

Save as disclosed above, all other information contained in the AGM Notice remain unchanged. The date, time and venue for holding the Annual General Meeting remain unchanged. This clarification announcement is supplemental to and should be read in conjunction with the AGM Notice and the form of proxy. The form of proxy which have been dispatched for the purpose of the Annual General Meeting will remain valid for use for the Annual General Meeting.

By order of the Board
Chen Lin Education Group Holdings Limited
HUANG Yulin
Chairman

Hong Kong, 20 May 2020

As at the date of this announcement, the Board comprises Mr. HUANG Yulin, Mr. HUANG Boqi, Mr. ZHENG Junhui, Mr. LI Cunyi, Mr. BAU Siu Fung, Mr. WANG Li and Ms. GAN Tian as executive Directors and Mr. CHAN Hon Ki, Mr. CHEN Wanlong, Mr. HUANG Juyun and Mr. WANG Donglin as independent non-executive Directors.