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香港中華煤氣有限公司
THE HONG KONG AND CHINA GAS COMPANY LIMITED
(Incorporated in Hong Kong under the Companies Ordinance with limited liability)
(Stock Code: 3)

**CHANGE OF VENUE AND SUPPLEMENTAL INFORMATION ON
PRECAUTIONARY MEASURES FOR THE ANNUAL GENERAL MEETING
TO BE HELD ON 5TH JUNE 2020**

Reference is made to the Notice of Annual General Meeting (the “AGM”) of The Hong Kong and China Gas Company Limited (the “Company”) and the circular (the “Circular”) to shareholders of the Company (the “Shareholders”) both dated 22nd April 2020, and the form of proxy for use at the AGM (the “Proxy Form”) in relation to the AGM to be held at Hall 3F (Harbour Road Entrance), Hong Kong Convention and Exhibition Centre, 1 Expo Drive, Wanchai, Hong Kong on Friday, 5th June 2020 at 12:00 noon.

Under the Prevention and Control of Disease (Prohibition on Group Gathering) (Amendment) (No. 2) Regulation 2020 dated 5th May 2020 (the “Regulation”), group gatherings of more than 50 persons for a shareholders’ meeting are required to be accommodated in different rooms or partitioned areas of not more than 50 persons each.

In view of the Regulation, the Board hereby announces that the venue of the AGM will be changed to **Meeting Room S421 (Harbour Road Entrance), Hong Kong Convention and Exhibition Centre, 1 Expo Drive, Wanchai, Hong Kong.**

Save for the change of venue of the AGM, all information and contents set out in the Notice of AGM, the Circular and the Proxy Form remain unchanged. The Proxy Form remains valid for the AGM and Shareholders who have already lodged their Proxy Forms are not required to re-submit them if they have already done so.

To ensure the safety of Shareholders and other attendees of the AGM, please note the following additional arrangements at the AGM:

- (i) Seating at the AGM venue will be arranged so as to allow for appropriate social distancing. As a result, there will be **limited capacity for Shareholders attending the AGM**. In order to comply with the Regulation, the Company will have to limit the number of attendees at the AGM and possibly not all attendees could be accommodated; and
- (ii) Shareholders’ registration will be arranged in Hall 3G (Harbour Road Entrance), Hong Kong Convention and Exhibition Centre, 1 Expo Drive, Wanchai, Hong Kong.

For health and safety reasons, Shareholders are reminded that physical attendance is not necessary for the purpose of exercising their voting rights. The Company encourages Shareholders, instead of attending the AGM in person, to appoint the Chairman of the AGM as their proxy to vote on the relevant resolutions at the AGM, by completing and returning the Proxy Form as previously advised.

Shareholders are further reminded that the completed and signed Proxy Forms must be deposited at the Company's share registrar not less than 48 hours before the time appointed for holding the AGM (or any adjournment thereof). To ensure that Shareholders will not be precluded from exercising their rights to vote at the AGM by reason of not being able to obtain the right of admission to the AGM venue, Shareholders are strongly recommended to vote by submitting their Proxy Forms as soon as possible (and in any case before the deadline of Wednesday, 3rd June 2020 at 12:00 noon) appointing the Chairman of the AGM to vote for them.

As announced in the Notice of the AGM and in view of the Regulation, there will be no refreshments, no food and beverage service, and no handing out of corporate gifts or gift coupons at the AGM. **Shareholders are reminded that they should carefully consider the risks of attending the AGM, taking into consideration their own personal circumstances.** Shareholders attending the AGM in person are expected to comply with all precautionary measures as set out in the Circular. The Company reserves the right to deny entry into or require any person to leave the AGM venue if any person declines to adhere to any of the precautionary measures or cooperate with the Company staff.

Subject to the continuing development of COVID-19, the Company may be required to adopt further changes to the AGM arrangements at short notice. Shareholders are advised to check the websites of the Company (www.towngas.com) and HKEX (www.hkexnews.hk) for any further announcement(s) and information relating to the AGM.

If Shareholders have any questions relating to the AGM, please contact Computershare Hong Kong Investor Services Limited, the Share Registrar of the Company, as follows:

Computershare Hong Kong Investor Services Limited
Shops 1712-1716, 17th Floor, Hopewell Centre
183 Queen's Road East
Wanchai, Hong Kong
Telephone: (852) 2862 8555
Facsimile: (852) 2865 0990
Email: hkinfo@computershare.com.hk

By Order of the Board
John Ho Hon-ming
Chief Financial Officer and Company Secretary

Hong Kong, 21st May 2020

As at the date of this announcement, the Board of the Company comprises:

Non-executive Directors: Dr. Lee Ka-kit (Chairman), Mr. Lee Ka-shing (Chairman) and Dr. Colin Lam Ko-yin

Independent Non-executive Directors: Dr. the Hon. Sir David Li Kwok-po, Prof. Poon Chung-kwong and Dr. Moses Cheng Mo-chi

Executive Directors: Mr. Alfred Chan Wing-kin and Mr. Peter Wong Wai-ye

