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OCI International Holdings Limited

東建國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 329)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 22 MAY 2020

The Board is pleased to announce that the AGM was held on 22 May 2020 and all but one of the proposed resolutions set out in the AGM Notice were duly passed by the Shareholders by way of poll at the AGM.

References are made to the notice of annual general meeting (the “**AGM Notice**”) and the circular (the “**Circular**”) of OCI International Holdings Limited (the “**Company**”) both dated 15 April 2020 and the announcement dated 20 May 2020 in relation to resignation of executive Director (the “**Announcement**”). Terms used herein shall have the same meanings as those defined in the Circular unless the context requires otherwise.

POLL RESULTS OF THE AGM

The Board is pleased to announce that at the AGM held on 22 May 2020, all but one of the proposed resolutions set out in the AGM Notice were duly passed by the Shareholders by way of poll. Resolution 3(a) set out in the AGM Notice in respect of the re-election of Mr. Li Yi (“**Mr. Li**”) as an executive Director was disregarded as announced by the Company in the Announcement.

As at the date of the AGM, a total of 1,059,749,920 Shares were in issue, which was the total number of Shares entitling the Shareholders thereof to attend and to vote for or against the resolutions proposed at the AGM. There were no restrictions on any Shareholders to cast votes on any of the resolutions proposed at the AGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the resolutions proposed at the AGM as set out in Rule 13.40 of the Listing Rules and no Shareholders were required to abstain from voting at the AGM under the Listing Rules. None of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions at the AGM.

The Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer at the AGM for the purpose of vote-taking. Set out below are the poll results in respect of the resolutions proposed at the AGM:

Ordinary Resolution		Number of votes (approximate %)	
		For	Against
1.	To receive and consider the audited financial statements and reports of the Directors and the auditors of the Company for the year ended 31 December 2019.	949,598,202 (100%)	0 (0%)
2.	To authorise the board of directors (“ Board ”) to fix the remuneration of the Directors.	949,598,202 (100%)	0 (0%)
3.	(b) To re-elect Mr. Du Peng as a non-executive Director.	949,598,202 (100%)	0 (0%)
	(c) To re-elect Mr. Wong Stacey Martin as an independent non-executive Director.	949,598,202 (100%)	0 (0%)
4.	To re-appoint Crowe (HK) CPA Limited as auditors of the Company and authorise the Board to fix their remuneration.	949,598,202 (100%)	0 (0%)
5.	To grant an issue mandate to the Directors to allot, issue and deal with new shares of the Company (the “ Shares ”) not exceeding 20% of the total number of Shares in issue as at the date of passing of this resolution.	936,318,202 (98.60%)	13,280,000 (1.40%)
6.	To grant a buy-back mandate to the Directors to purchase the Shares not exceeding 10% of the total number of Shares in issue as at the date of passing of this resolution.	936,318,202 (98.60%)	13,280,000 (1.40%)

Ordinary Resolution		Number of votes (approximate %)	
		For	Against
7.	To extend the general mandate granted by resolution numbered 5 by adding the shares bought back pursuant to the general mandate granted by resolution numbered 6.	936,318,202 (98.60%)	13,280,000 (1.40%)

Notes:

- (1) The full text of the ordinary resolutions is set out in the AGM Notice.
- (2) Ordinary resolution 3(a) was disregarded and therefore not presented for Shareholders' approval at the AGM as announced by the Company in the Announcement.

As more than 50% of the votes were cast in favour of each of the resolutions numbered 1 to 7 at the AGM, all of these resolutions were duly passed as ordinary resolutions of the Company by way of poll.

By Order of the Board
OCI International Holdings Limited
Chen Bo
Executive Director (Chairman)

Hong Kong, 22 May 2020

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Mr. Chen Bo (*Chairman*)
Ms. Xiao Qing (*Chief Operating Officer*)
Mr. Liu Zheng

Independent non-executive Directors:

Mr. Chang Tat Joel
Mr. Wong Stacey Martin
Mr. Tso Siu Lun Alan
Mr. Fei John Xiang

Non-executive Directors:

Mr. Du Peng
Ms. Zheng Xiaosu