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CBK Holdings Limited

國茂控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8428)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of the Company dated 29 April 2020 (the “**Announcement**”) in relation to the continuing connected transaction of entering into a Management Service Agreement. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular containing, among other things, (i) details of the Management Service Agreement; (ii) a letter from the Independent Board Committee containing its recommendations to the Independent Shareholders; and (iii) a letter from the Independent Financial Adviser containing its advice to the Independent Board Committee and the Independent Shareholders is expected to be dispatched to the Shareholders in accordance with the GEM Listing Rules and the articles of association of the Company on or before 29 May 2020.

As additional time is required for the Company to prepare and finalise the information to be included in the Circular, it is expected that the date of despatch of the Circular will be postponed to a date on or before 30 June 2020.

For and on behalf of the Board
CBK Holdings Limited
Wong Wai Fong
Chairman and Executive Director

Hong Kong, 29 May 2020

As at the date of this announcement, the chairman and an executive Director is Ms. WONG Wai Fong, the executive Directors are Mr. CHAN Lap Ping and Mr. ZHANG Chi; the non-executive Director is Mr. WU Jing Xie; and the independent non-executive Directors are Mr. CHAN Hoi Kuen Matthew, Mr. CHUNG Wing Yin, Mr. LAW Yui Lun and Mr. LU Jun Bo.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website (www.hkgem.com) for at least seven days from the date of its publication. This announcement will also be published on the website of the Company (www.cbk.com.hk).

In the case of inconsistency, the English text of this announcement shall prevail over the Chinese text.