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China Regenerative Medicine International Limited

中國再生醫學國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8158)

COMPLETION OF VERY SUBSTANTIAL DISPOSAL FURTHER SALE OF INTEREST IN A FUND

References are made to the announcements of China Regenerative Medicine International Limited (the “**Company**”) dated 29 January 2020, 21 February 2020 and 7 May 2020, and the circular of the Company dated 20 April 2020 (the “**Circular**”) in relation to, among other things, the Disposal. Unless otherwise defined herein, capitalised terms used in this announcement have the same meanings as those defined in the Circular.

The Board is pleased to announce that all the conditions precedent set out in the Further Deed of Transfer have been fulfilled and the Disposal was completed on 29 May 2020 in accordance with the terms and conditions of the Further Deed of Transfer.

By Order of the Board
China Regenerative Medicine International Limited
Wang Chuang
Chairman and Executive Director

Hong Kong, 29 May 2020

As at the date of this announcement, the executive Directors are Mr. Wang Chuang (Chairman), Mr. Wang Xuejun (Chief Executive Officer) and Mr. Qiu Bui; the non-executive Directors are Mr. Wu Weiliang and Mr. Tsang Ho Yin; and the independent non-executive Directors are Dr. Fang Jun, Ms. Huo Chunyu and Ms. Yang Ying.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website at www.hkgem.com for at least seven days from the date of the publication and will be published on the website of the Company at www.crmi.hk.