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## **Oi Wah Pawnshop Credit Holdings Limited**

**靄華押業信貸控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1319)**

### **ANNOUNCEMENT IN RELATION TO PUBLIC FLOAT**

This announcement is made by Oi Wah Pawnshop Credit Holdings Limited (the “**Company**”) pursuant to Rule 13.32(1) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to announce that, as at the date of this announcement, the public float of the Company is approximately 16.0%, which is below 25% of the total issued share capital of the Company held by the public as prescribed by Rule 8.08(1)(a) of the Listing Rules.

The Company became aware of the shortfall in its public float after assessing the results of an enquiry regarding its public float. As at the date of this announcement, according to the disclosure of interests notices filed, Great Roc Capital Limited holds 271,586,029 shares of the Company (the “**Shares**”), representing approximately 14.1% of the total issued share capital of the Company. As Great Roc Capital Limited has become a substantial shareholder (as defined in the Listing Rules) and a core connected person (as defined in the Listing Rules) of the Company, the Shares held by it cannot be counted towards the public float of the Company.

To the best of the knowledge, information and belief of the Directors and according to the disclosure of interests notices filed, as at the date of this announcement, the Company's shareholding structure is as follows:

<b>Shareholders</b>	<b>Number of Shares</b>	<b>Approximate percentage of the total issued share capital of the Company</b>
Kwan Lik Holding Limited <sup>(Note 1)</sup>	1,297,087,024	67.1%
Mr. Chan Kai Ho Edward <sup>(Note 1)</sup>	53,477,564	2.8%
Great Roc Capital Limited <sup>(Note 2)</sup>	271,586,029	14.1%
Public shareholders	<u>310,221,789</u>	<u>16.0%</u>
<b>Total</b>	<b><u><u>1,932,372,406</u></u></b>	<b><u><u>100.0%</u></u></b>

*Notes:*

1. (i) These 1,297,087,024 shares were owned by a discretionary trust whose trustee, TMF (Cayman) Limited, indirectly owns the entire issued share capital of Kwan Lik Holding Limited.
- (ii) Ms. Chan Nga Yu, Ms. Mui Hang Sin, Mr. Chan Kai Ho Edward, Mr. Chan Chart Man, Ms. Chan Mei Fong, Ms. Chan Ying Yu and Mr. Chan Kai Kow Macksion are the discretionary beneficiaries of the trust.
- (iii) Mr. Chan Kai Ho Edward, Mr. Chan Chart Man, Ms. Chan Mei Fong and Ms. Chan Ying Yu are executive Directors and Mr. Chan Kai Kow Macksion is a non-executive Director.
- (iv) Mr. Chan Kai Ho Edward, Ms. Chan Ying Yu, Ms. Chan Mei Fong and Mr. Chan Kai Kow Macksion are siblings. Mr. Chan Chart Man is their father.
2. Great Roc Capital Limited is wholly-owned by Mr. Yan Kam Cheong.

The management of the Company is still in the process of working out with the relevant parties to identify feasible measures for the restoration of the public float to the level as required under the Listing Rules. The Company will make further announcement relating to the restoration of the public float as and when appropriate.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the Shares.**

By Order of the Board of  
**Oi Wah Pawnshop Credit Holdings Limited**  
**Chan Kai Ho Edward**  
*Chairman, Chief Executive Officer and Executive Director*

Hong Kong, 18 June 2020

*As at the date of this announcement, the Board comprises Mr. Chan Kai Ho Edward (Chief Executive Officer and Chairman), Mr. Chan Chart Man, Ms. Chan Mei Fong and Ms. Chan Ying Yu as executive Directors; Mr. Chan Kai Kow Mackson and Mr. Ng Siu Hong as non-executive Directors; and Mr. Lam On Tai, Dr. Leung Shiu Ki Albert and Dr. Yip Ngai as independent non-executive Directors.*