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SEMICONDUCTOR MANUFACTURING INTERNATIONAL CORPORATION

中 芯 國 際 集 成 電 路 製 造 有 限 公 司 *

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 981)

POLL RESULTS OF THE 2020 FOURTH EXTRAORDINARY GENERAL MEETING HELD ON 23 JUNE 2020

The Company announces that the proposed resolutions set out in the notice of the 2020 Fourth EGM were duly passed by the Independent Shareholders by way of poll at the 2020 Fourth EGM held on 23 June 2020.

Reference is made to the circular of the Company dated 6 June 2020 (the “**Circular**”) in relation to, among other things, the following:

- (1) the CICT Agreements;
- (2) the Shanghai IC Fund Agreements; and
- (3) the notice of the 2020 Fourth extraordinary general meeting of the Company (the “**2020 Fourth EGM**”).

Unless otherwise specified, capitalised terms used herein shall have the same meanings as defined in the Circular.

POLL RESULTS OF THE 2020 FOURTH EGM

The Company announces that the proposed resolutions set out in the notice of the 2020 Fourth EGM contained in the Circular were duly passed by the Independent Shareholders by way of poll at the 2020 Fourth EGM held on 23 June 2020.

As at the date of the 2020 Fourth EGM, the total number of Shares in issue was 5,563,539,866 Shares. The Shareholders and authorised proxies holding an aggregate of 5,523,441,116 Shares, representing 99.28% of the total Shares in issue were present at the commencement of the 2020 Fourth EGM.

As at the date of the 2020 Fourth EGM:

- (1) the total number of Shares entitling the holders to attend and vote for or against the ordinary resolution numbered 1 at the 2020 Fourth EGM was 4,704,017,271 Shares;
- (2) the total number of Shares entitling the holders to attend and vote for or against the ordinary resolution numbered 2 at the 2020 Fourth EGM was 5,563,539,866 Shares;
- (3) the number of Shares entitling the holders to attend the 2020 Fourth EGM and abstain from voting in favour of the proposed resolutions as set out in Rule 13.40 of the Listing Rules at the 2020 Fourth EGM was nil; and
- (4) there were no Shares entitling the holders to attend and vote only against the resolution at the 2020 Fourth EGM.

As set out in the Circular and in accordance with the Listing Rules, as CICT is a connected person of the Company, its indirect subsidiary Datang and its other associates (as defined in the Listing Rules), holding 859,522,595 Shares representing approximately 15.45% of the total issued share capital of the Company as at the date of the 2020 Fourth EGM, were required to abstain from voting on the ordinary resolution numbered 1 to approve the CICT Agreements and the transactions contemplated thereunder.

The number of Shares represented by votes for and against the respective resolutions at the 2020 Fourth EGM was as follows:

ORDINARY RESOLUTIONS		No. of Votes (%)	
		FOR	AGAINST
1.	To consider and approve the CICT Agreements and the transactions contemplated thereunder and the utilisation of the Specific Mandate to allot and issue such number of RMB Shares to CICT in accordance with the CICT Agreements.*	1,291,544,969 99.999985%	200 0.000015%
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed.			
2.	To consider and approve the Shanghai IC Fund Agreements and the transactions contemplated thereunder and the utilisation of the Specific Mandate to allot and issue such number of RMB Shares to Shanghai IC Fund in accordance with the Shanghai IC Fund Agreements.*	2,151,067,464 99.999986%	300 0.000014%
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed.			

* The full text of the resolutions above is set out in the Notice of the 2020 Fourth EGM contained in the Circular.

Computershare Hong Kong Investor Services Limited, Hong Kong share registrar of the Company, acted as the scrutineer for the vote-taking at the 2020 Fourth EGM. The work performed by Computershare Hong Kong Investors Services Limited did not include provision of any assurance or advice on matters of legal interpretation or legal entitlement to vote.

By order of the Board
Semiconductor Manufacturing International Corporation
Gao Yonggang
Executive Director, Chief Financial Officer and Joint Company Secretary

Shanghai, PRC
23 June 2020

As at the date of this announcement, the directors of the Company are:

Executive Directors

ZHOU Zixue (*Chairman*)

ZHAO Haijun (*Co-Chief Executive Officer*)

LIANG Mong Song (*Co-Chief Executive Officer*)

GAO Yonggang (*Chief Financial Officer and Joint Company Secretary*)

Non-executive Directors

CHEN Shanzhi

ZHOU Jie

REN Kai

LU Jun

TONG Guohua

Independent Non-executive Directors

William Tudor BROWN

CONG Jingsheng Jason

LAU Lawrence Juen-Yee

FAN Ren Da Anthony

YOUNG Kwang Leei

** For identification purposes only*