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禹洲集團控股有限公司

YUZHOU GROUP HOLDINGS COMPANY LIMITED

(formerly known as Yuzhou Properties Company Limited 禹洲地產股份有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01628)

US\$375 MILLION 6.375% SENIOR NOTES DUE 2021

(Stock Code: 4436)

US\$352,476,000 7.90% SENIOR NOTES DUE 2021

(Stock Code: 4485)

US\$300 MILLION SENIOR PERPETUAL SECURITIES

(Stock Code: 5287)

US\$350 MILLION 6.00% SENIOR NOTES DUE 2022

(Stock Code: 5361)

US\$242,069,000 8.625% SENIOR NOTES DUE 2022

(Stock Code: 5561)

US\$500 MILLION 8.5% SENIOR NOTES DUE 2023

(Stock Code: 5719)

US\$500 MILLION 8.5% SENIOR NOTES DUE 2024

(Stock Code: 5798)

US\$650 MILLION 6.00% SENIOR NOTES DUE 2023

(Stock Code: 5830)

US\$200 MILLION 5.5% SENIOR NOTES DUE 2020

(Stock Code: 5978)

US\$500 MILLION 8.375% SENIOR NOTES DUE 2024

(Stock Code: 40043)

US\$500 MILLION 8.3% SENIOR NOTES DUE 2025

(Stock Code: 40079)

US\$645 MILLION 7.375% SENIOR NOTES DUE 2026

(Stock Code: 40112)

US\$400 MILLION 7.70% SENIOR NOTES DUE 2025

(Stock Code: 40159)

(1) CHANGE OF COMPANY NAME

AND

(2) CHANGE OF STOCK SHORT NAME

Reference is made to the announcement of Yuzhou Group Holdings Company Limited (formerly known as Yuzhou Properties Company Limited) (the “**Company**”) dated 24 April 2020 and the circular of the Company dated 5 May 2020 (the “**Circular**”) in relation to, among other things, the Proposed Change of Company Name and the announcement of the Company dated 4 June 2020 in relation to the poll results of the AGM. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular.

CHANGE OF COMPANY NAME

The Board is pleased to announce that with effect from 5 June 2020, the English name of the Company has been changed from “Yuzhou Properties Company Limited” to “Yuzhou Group Holdings Company Limited” and the dual foreign name in Chinese of the Company from “禹洲地產股份有限公司” to “禹洲集團控股有限公司” (the “**Change of Company Name**”).

The certificate of incorporation on change of name was issued by the Registrar of Companies in the Cayman Islands on 5 June 2020 and the certificate of registration of alteration of name of registered non-Hong Kong company was issued by the Registrar of Companies in Hong Kong on 23 June 2020.

CHANGE OF STOCK SHORT NAME

The stock short name of the Company for trading in the Shares on the Hong Kong Stock Exchange will be changed from “YUZHOU PPT” to “YUZHOU GROUP” in English and from “禹洲地產” to “禹洲集團” in Chinese reflecting the Change of Company Name with effect from 9:00 a.m. on 3 July 2020. The stock code of the Company on the Hong Kong Stock Exchange remains unchanged as “1628”. The stock short names and stock codes of the debt securities of the Company listed on the Hong Kong Stock Exchange remain unchanged.

EFFECTS OF THE CHANGE OF COMPANY NAME

The Change of Company Name will not in any way affect any rights of the existing holders of securities of the Company nor the daily business operation and financial position of the Company.

All existing certificates of securities of the Company in issue bearing the former name of the Company will continue to be evidence of title to such securities of the Company and will continue to be valid for trading, settlement, registration and delivery purposes. Accordingly, no arrangement will be made for the exchange of the existing certificates of the securities of the Company for new certificates bearing the new name of the Company as a result of the Change of Company Name. Any new certificates of the securities of the Company will be issued in the new name of the Company.

By order of the Board
Yuzhou Group Holdings Company Limited
Lam Lung On
Chairman

Hong Kong, 29 June 2020

As at the date of this announcement, the executive directors of the Company are Mr. Lam Lung On (Chairman, J.P.), Ms. Kwok Ying Lan, Mr. Lin Conghui and Ms. Lam Yu Fong, the non-executive director of the Company is Ms. Xie Mei, and the independent non-executive directors of the Company are Mr. Lam Kwong Siu, Mr. Wee Henny Soon Chiang and Dr. Zhai Pu.