

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

此乃要件，請即處理

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS FORM OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER OR OTHER REGISTERED DEALER IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.
閣下如對本表格任何方面或應採取的行動有任何疑問，應諮詢閣下的股票經紀或其他註冊證券交易商、銀行經理、律師、專業會計師或其他專業顧問。
HONG KONG EXCHANGES AND CLEARING LIMITED AND THE STOCK EXCHANGE OF HONG KONG LIMITED TAKE NO RESPONSIBILITY FOR THE CONTENTS OF THIS ELECTION FORM, MAKE NO REPRESENTATION AS TO ITS ACCURACY OR COMPLETENESS AND EXPRESSLY DISCLAIM ANY LIABILITY WHATSOEVER FOR ANY LOSS HOWSOEVER ARISING FROM OR IN RELIANCE UPON THE WHOLE OR ANY PART OF THE CONTENTS OF THIS ELECTION FORM.
香港交易及結算有限公司及香港聯合交易所有限公司對本選擇表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不就因本選擇表格全部或任何部分內容而產生或因倚賴該等內容而引致的任何損失承擔任何責任。



禹洲集團控股有限公司

YUZHOU GROUP HOLDINGS COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

(Stock Code: 01628)

(股份代號: 01628)

SCRIP DIVIDEND SCHEME IN RELATION TO THE TOTAL SECOND INTERIM DIVIDEND FOR THE YEAR ENDED 31 DECEMBER 2019
("2019 TOTAL SECOND INTERIM DIVIDEND")

有關截至二零一九年十二月三十一日止年度
第二次總中期股息(「二零一九年第二次總中期股息」)的以股代息計劃

ELECTION FORM
選擇表格

IF YOU WISH TO RECEIVE ONLY CASH FOR THE 2019 TOTAL SECOND INTERIM DIVIDEND, PLEASE DO NOT COMPLETE AND RETURN THIS ELECTION FORM.

閣下如欲僅以現金方式收取二零一九年第二次總中期股息，務請不要填寫及交回本選擇表格。

IF YOU WISH TO RECEIVE ONLY SCRIP SHARES (AS DEFINED IN THE ACCOMPANYING CIRCULAR OF YUZHOU GROUP HOLDINGS COMPANY LIMITED (THE "COMPANY") DATED 29 JUNE 2020 (THE "CIRCULAR")) FOR THE 2019 TOTAL SECOND INTERIM DIVIDEND, YOU MUST COMPLETE THIS ELECTION FORM AND RETURN IT TO THE COMPANY'S BRANCH SHARE REGISTRAR IN HONG KONG, COMPUTERSHARE HONG KONG INVESTOR SERVICES LIMITED, AT 17M FLOOR, HOPEWELL CENTRE, 183 QUEEN'S ROAD EAST, WANCHAI, HONG KONG NOT LATER THAN 4:30 P.M. ON WEDNESDAY, 15 JULY 2020. IF THIS ELECTION FORM IS NOT CORRECTLY COMPLETED AND RETURNED BY SUCH TIME AND DATE, ALL OF YOUR 2019 TOTAL SECOND INTERIM DIVIDEND WILL BE PAID WHOLLY IN CASH. THE DECISION OF THE COMPANY IN ANY DISPUTE RELATING TO THE SCRIP DIVIDEND SCHEME (AS DEFINED IN THE CIRCULAR) SHALL BE CONCLUSIVE AND BINDING.

閣下如欲只以代息股份(定義見隨附的禹洲集團控股有限公司(「本公司」)日期為二零一九年六月二十九日的通函(「通函」))方式收取二零一九年第二次總中期股息，則閣下務必填妥本選擇表格，並最遲須於二零一九年七月十五日(星期三)下午四時三十分前將本選擇表格交回本公司於香港的股份過戶登記處香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17M樓。倘未有正確填寫及於上述日期及時間前交回本選擇表格，則閣下全部的二零一九年第二次總中期股息將全部以現金方式派付。本公司就任何與以股代息計劃(定義見通函)有關的爭議所作出的決定將為最終決定及具有約束力。

PART 1 – YOUR DETAILS

第一部分 – 閣下的個人資料

BOX A A欄	NAME(S) AND ADDRESS OF REGISTERED SHAREHOLDER(S) 登記股東的姓名及地址		
BOX B B欄	NUMBER OF SHARE(S) HELD ON THE RECORD DATE, 19 JUNE 2020 於記錄日期 即二零二零年六月十九日 所持有的股份數目		

PART 2 – ELECTION FOR CASH DIVIDEND ONLY

第二部分 – 選擇只收取現金股息

IF YOU WISH TO RECEIVE ONLY CASH FOR THE 2019 TOTAL SECOND INTERIM DIVIDEND, YOU DO NOT NEED TO TAKE ANY ACTION. THEREFORE, PLEASE DO NOT RETURN THIS ELECTION FORM.

閣下如欲只以現金方式收取二零一九年第二次總中期股息，則閣下毋須採取任何行動。因此，請不要交回本選擇表格。

PART 3 – ELECTION FOR SCRIP SHARES ONLY

第三部分 – 選擇只收取代息股份

IF YOU WISH TO RECEIVE ONLY SCRIP SHARES FOR THE 2019 TOTAL SECOND INTERIM DIVIDEND, PLEASE JUST SIGN, DATE AND RETURN THIS ELECTION FORM.

閣下如欲只以代息股份方式收取二零一九年第二次總中期股息，則須填妥本選擇表格上簽名、註明日期，並交回本選擇表格。

PART 4 – ELECTION FOR PARTLY IN CASH AND PARTLY IN SCRIP SHARES

第四部分 – 選擇部分收取現金股息及部分收取代息股份

IF YOU WISH TO RECEIVE PARTLY IN CASH AND PARTLY IN SCRIP SHARES FOR THE 2019 TOTAL SECOND INTERIM DIVIDEND, PLEASE ENTER IN BOX C WITH THE NUMBER OF SHARES REGISTERED IN YOUR NAME ON THE RECORD DATE FOR WHICH YOU WISH THE 2019 TOTAL SECOND INTERIM DIVIDEND TO BE PAID TO YOU IN THE FORM OF SCRIP SHARES, SIGN, DATE AND RETURN THIS ELECTION FORM. IF YOU DO NOT SPECIFY THE NUMBER OF SHARES FOR WHICH YOU WISH TO RECEIVE THE 2019 TOTAL SECOND INTERIM DIVIDEND IN THE FORM OF SCRIP SHARES OR IF YOUR SPECIFIED NUMBER IS GREATER THAN YOUR REGISTERED HOLDING ON THE RECORD DATE, YOU WILL BE DEEMED TO HAVE ELECTED TO RECEIVE SCRIP SHARES ONLY IN RESPECT OF ALL THE SHARES REGISTERED IN YOUR NAME ON THE RECORD DATE, AND YOU WILL RECEIVE THE 2019 TOTAL SECOND INTERIM DIVIDEND IN SCRIP SHARES ONLY.

閣下如欲以部分現金及部分代息股份方式收取二零一九年第二次總中期股息，則須於C欄內填上閣下欲以代息股份方式收取二零一九年第二次總中期股息的股份數目(該等股份須為在記錄日期登記在閣下名下的股份)，並請在本選擇表格上簽名及註明日期，然後交回本選擇表格。如閣下簽妥交回的選擇表格上並無註明擬以代息股份形式收取二零一九年第二次總中期股息的股份數目，或如所註明的數目超過於記錄日期閣下名下的登記股份數目，閣下將被視作就記錄日期登記在閣下名下的股份全數選擇只收取代息股份。閣下將只會收到以代息股份方式派發的二零一九年第二次總中期股息。

BOX C C欄	NUMBER OF SHARES FOR WHICH THE 2019 TOTAL SECOND INTERIM DIVIDEND IS TO BE PAID IN THE FORM OF SCRIP SHARES 欲將以代息股份方式收取二零一九年第二次總中期股息的股份數目		
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TO THE BOARD OF DIRECTORS OF THE COMPANY:

致本公司董事會:

I/We, the undersigned and above-named shareholder(s), give notice that the 2019 Total Second Interim Dividend should be paid in accordance with the instructions given above, subject to the terms and conditions set out in the Circular and the Memorandum and Articles of Association of the Company.

本人/吾等(即下方簽署人及上述股東)茲通知二零一九年第二次總中期股息應按照上述指示並遵照通函所載的條款及條件及本公司組織章程大綱及細則派付。

SIGNED (signature(s) must match the records maintained by the Company's Branch Share Registrar)

簽署(簽名必須與本公司股份過戶登記分處保存的記錄相符)

(1) (2) (3) (4)

Daytime telephone number (if any) 日間電話號碼(如有): _____

Date 日期: _____ 2020

- Notes 附註:
- In the case of joint holders, all holders must sign.
如屬聯名持有人，所有持有人均須簽署。
 - In the case of a corporation, this form should be signed on its behalf by a duly authorised officer whose office should be stated.
如屬公司，則本表格須由其正式授權人代表簽署，並須註明簽署人的職銜。

For the avoidance of doubt, the Company does not accept any special instructions written on this Election Form.
為免存疑，任何在本選擇表格上的額外手寫指示，本公司將不予處理。

THIS ELECTION FORM SHOULD BE READ IN CONJUNCTION WITH THE CIRCULAR. THIS ELECTION FORM IS ONLY FOR THE USE OF THE SHAREHOLDER(S) OF THE COMPANY NAMED IN BOX A. NO ACKNOWLEDGEMENT OF RECEIPT OF THIS ELECTION FORM WILL BE ISSUED. NO ELECTION IN RESPECT OF THE 2019 TOTAL SECOND INTERIM DIVIDEND MAY, AFTER THIS ELECTION FORM IS SIGNED AND RETURNED TO THE COMPANY'S BRANCH SHARE REGISTRAR IN HONG KONG, BE IN ANY WAY WITHDRAWN, REVOKED, SUPERSEDED OR ALTERED. 2019 TOTAL SECOND INTERIM DIVIDEND WARRANTS OR SHARE CERTIFICATES FOR THE SCRIP SHARES WILL BE SENT BY ORDINARY POST TO THE SHAREHOLDER(S) ON WEDNESDAY, 5 AUGUST 2020 AND AT THE SHAREHOLDERS' RISK TO THE ADDRESS STATED ABOVE.

本選擇表格應與通函一併閱讀。本選擇表格僅供A欄所指定的本公司股東使用。本公司將不會就已交回的本選擇表格發出收據。本選擇表格經簽署並交回本公司於香港的股份過戶登記分處後，概不得就二零一九年第二次總中期股息的選擇作出任何方式的撤回、撤銷、取代或更改。二零一九年總中期股息及代息股份的股票將按上文所註明的地址於二零二零年八月五日(星期三)以平郵寄發予股東，郵誤風險由股東承擔。

PERSONAL INFORMATION COLLECTION STATEMENT

收集個人資料聲明

Your supply of your address and telephone number is for the purpose of processing and handling your instructions given on this Election Form, including without limitation, any verification with you that may be required, and other share registry services relating to your shareholding (the "Purposes"). If you fail to provide sufficient and accurate information, we may not be able to process your dividend payment instructions. We may transfer your address and telephone number to our agent, contractor or third party service provider who provides administrative, computer and other services to us for the Purposes, and to such parties who are authorised by law to request the information. Your address and telephone number will be retained for such period as may be necessary to fulfil the Purposes. You have the right to request access to and/or correction of your personal data in accordance with the provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong), and any such request should be in writing by either of the following means: (i) by mail to the Personal Data Privacy Officer of Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong; or (ii) by email to hkinfo@computershare.com.hk

閣下提供閣下的地址及聯絡電話號碼以用於處理有關閣下在本選擇表格給予的指示，包括但不限於有需要時與閣下進行任何核實的用途及有關閣下的持股之其他股份登記服務(合稱「該等用途」)。若閣下未能提供足夠及正確的資料，我們或會無法處理閣下有關股息支付方式的指示。我們可能轉移閣下的地址及聯絡電話號碼至為我們提供行政、電腦及其他服務的代理人、承辦商或第三者服務供應商以用作該等用途，以及其他獲法律授權而要求取得有關資料的人士。閣下所提供的地址及聯絡電話號碼將就履行該等用途所需的時間保留。閣下有權隨時按照香港法例第486章(個人資料(私隱)條例)要求存取及/或更正相關個人資料，而任何有關要求均須以書面按以下方式通知我們：(i)郵寄至香港中央證券登記有限公司個人資料私隱主任(地址為香港灣仔皇后大道東183號合和中心17M樓)；或(ii)電郵至hkinfo@computershare.com.hk

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